



Knowledge  
building  
communities  
Experience  
Service

Providing Unparalleled  
Leadership in the Complex  
and Multifaceted World of  
New Markets Tax Credits.



**NOVOGRADAC  
& COMPANY** LLP®

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# Knowledge

## **Novogradac & Company LLP — an established leader in the New Markets Tax Credit industry that:**

- ◆ Possesses extensive technical knowledge in all aspects of the NMTC program
- ◆ Leads the industry's NMTC Working Group of CDEs and professionals to address industry issues and concerns
- ◆ Maintains regular communication with the CDFI Fund and IRS on program guidelines, regulations and trends.

# Experience

## **Novogradac & Company brings extensive experience in all aspects of the NMTC program, including:**

- ◆ Complex transaction structuring, including combining NMTCs with historic tax credits, solar and wind energy credits and various state tax credit programs
- ◆ Financial projections and analysis
- ◆ Identification and resolution of key tax and business issues
- ◆ Assistance with CDE policies and procedures for all aspects of NMTC compliance and reporting
- ◆ Assistance on data collection and submission of annual CDE Institutional and Transactional Level reports (CIIS reporting)
- ◆ Review and preparation assistance with CDE certification applications
- ◆ Review and preparation assistance with NMTC allocation applications
- ◆ Customized on-site training

# Service

## **Novogradac & Company professionals are dedicated to helping struggling communities grow and thrive.**

Through problem solving and innovative skills our professionals bring personal attention to each project to ensure that your NMTC requirements receive the highest quality service. Novogradac professionals are:

- ◆ Knowledgeable
- ◆ Innovative
- ◆ Flexible
- ◆ Solution-oriented
- ◆ Committed
- ◆ Passionate

## **The New Markets Tax Credit Team**



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