



Knowledge
building
communities
Experience
Service

Providing Unparalleled
Leadership in the Complex
and Multifaceted World of
New Markets Tax Credits.



**NOVOGRADAC
& COMPANY** LLP®

CERTIFIED PUBLIC ACCOUNTANTS

121 SW Morrison, Suite 350
Portland, OR 97204
503.241.6499 ♦ cpas@novoco.com
www.novoco.com ♦ www.newmarketscredits.com

Knowledge

Novogradac & Company LLP — an established leader in the New Markets Tax Credit industry that:

- ◆ Possesses extensive technical knowledge in all aspects of the NMTC program
- ◆ Leads the industry's NMTC Working Group of CDEs and professionals to address industry issues and concerns
- ◆ Maintains regular communication with the CDFI Fund and IRS on program guidelines, regulations and trends.

Experience

Novogradac & Company brings extensive experience in all aspects of the NMTC program, including:

- ◆ Complex transaction structuring, including combining NMTCs with historic tax credits, solar and wind energy credits and various state tax credit programs
- ◆ Financial projections and analysis
- ◆ Identification and resolution of key tax and business issues
- ◆ Assistance with CDE policies and procedures for all aspects of NMTC compliance and reporting
- ◆ Assistance on data collection and submission of annual CDE Institutional and Transactional Level reports (CIIS reporting)
- ◆ Review and preparation assistance with CDE certification applications
- ◆ Review and preparation assistance with NMTC allocation applications
- ◆ Customized on-site training

Service

Novogradac & Company professionals are dedicated to helping struggling communities grow and thrive.

Through problem solving and innovative skills our professionals bring personal attention to each project to ensure that your NMTC requirements receive the highest quality service. Novogradac professionals are:

- ◆ Knowledgeable
- ◆ Innovative
- ◆ Flexible
- ◆ Solution-oriented
- ◆ Committed
- ◆ Passionate

The New Markets Tax Credit Team



Michael Novogradac
415.356.8000
michael.novogradac@
novoco.com



Brad Elphick
678.867.2333
brad.elphick@
novoco.com



Owen Gray
415.356.8000
owen.gray@
novoco.com



Diana Letsinger
562.432.9482
diana.letsinger@
novoco.com



John Sciarretti
330.602.4600
john.sciarretti@
novoco.com



Annette Stevenson
216.298.9000
annette.stevenson@
novoco.com



Blair Kincer
240.235.1701
blair.kincer@
novoco.com