

Allocatee Profiles

Advantage Capital Community Development Fund, LLC

Controlling Entity Name: Advantage Capital Partners

Headquarters (city, state): New Orleans, LA

Allocation Amount: \$80,000,000

Principal Financing Activity: Operating Business Financing

Profile: Advantage Capital Community Development Fund, LLC (Advantage) is a for-profit that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Advantage intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 60%

Minor Urban: 10%

Rural: 30%

Percentage of required activities in non-metropolitan areas: 20%

Contact Person: Jonathan I. Goldstein, (314)-725-0800, jgoldstein@advantagecap.com

AMCREF Community Capital, LLC

Controlling Entity Name: Gulf South Finance, LLC

Headquarters (city, state): New Orleans, LA

Allocation Amount: \$60,000,000

Principal Financing Activity: Operating Business Financing

Profile: AMCREF Community Capital, LLC (AMCREF) is a for-profit that will use its 2011 NMTC Allocation to predominantly provide operating business financing. AMCREF intends to offer equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 35%

Minor Urban: 15%

Rural: 50%

Percentage of required activities in non-metropolitan areas: 50%

Contact Person: Clifford M. Kenwood, (504)-891-3118, cliff@amcref.com

Banc of America CDE, LLC

Controlling Entity Name: Bank of America, N.A.

Headquarters (city, state): Washington, DC

Allocation Amount: \$60,000,000

Principal Financing Activity: Operating Business Financing

Profile: Banc of America CDE, LLC is a for-profit that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Banc of America intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 50%

Minor Urban: 40%

Rural: 10%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Leigh Ann Smith, (980)-386-3855, leigh.ann.smith@baml.com

Boston Community Capital Inc.

Controlling Entity Name: None

Headquarters (city, state): Boston, MA

Allocation Amount: \$75,000,000

Principal Financing Activity: Operating Business Financing

Profile: Boston Community Capital Inc. is a non-profit CDFI loan fund that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Boston Community Capital intends to offer senior debt and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 15%

Minor Urban: 10%

Rural: 75%

Percentage of required activities in non-metropolitan areas: 50%

Contact Person: Elyse Cherry, (617)-427-8600, echerry@bostoncommunitycapital.org

Brownfield Revitalization, LLC

Controlling Entity Name: Cherokee Investment Partners, LLC

Headquarters (city, state): Raleigh, NC

Allocation Amount: \$50,000,000

Principal Financing Activity: Real Estate Financing: Community Facilities

Profile: Brownfield Revitalization, LLC is a for-profit that will use its 2011 NMTC Allocation to predominantly provide real estate financing for community facilities. Brownfield Revitalization intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 70%

Minor Urban: 30%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Bret Batchelder, (919)-743-2530, bbatchelder@cherokeefund.com

BRP CDE, LLC

Controlling Entity Name: BRP UDC Manager LLC

Headquarters (city, state): New York, NY

Allocation Amount: \$30,000,000

Principal Financing Activity: Real Estate Financing: Mixed-Use

Profile: BRP CDE, LLC is a for-profit real estate development company that will use its 2011 NMTC Allocation to predominantly provide real estate financing for mixed-use (housing, commercial, or retail) projects. BRP intends to offer senior debt and/or subordinated debt.

Service Area: Multi-State

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Steve Smith, (212)-488-1745, ssmith@brpdev.com

Building America CDE, Inc.

Controlling Entity Name: AFL-CIO Housing Investment Trust

Headquarters (city, state): Washington, DC

Allocation Amount: \$50,000,000

Principal Financing Activity: Real Estate Financing: Mixed-Use

Profile: Building America CDE, Inc. is a for-profit that will use its 2011 NMTC Allocation to predominantly provide real estate financing for mixed-use (housing, commercial, or retail) projects. Building America intends to offer senior debt and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 80%

Minor Urban: 20%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Eric Price, (202)-331-8055, eprice@aficio-hit.com

Capital City Properties

Controlling Entity Name: Saint Paul Port Authority

Headquarters (city, state): St. Paul, MN

Allocation Amount: \$20,000,000

Principal Financing Activity: Operating Business Financing

Profile: Capital City Properties is a non-profit government-controlled entity that plans to use its 2011 NMTC Allocation to predominantly provide operating business financing. Capital City Properties intends to offer equity investments, senior debt, and/or subordinated debt.

Service Area: Multi-State

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Bruce H. Gehrke, (651)-204-6238, bhg@sppa.com

CCG Community Partners, LLC

Controlling Entity Name: CityScape Capital Group, LLC

Headquarters (city, state): Princeton, NJ

Allocation Amount: \$25,000,000

Principal Financing Activity: Real Estate Financing: Mixed-Use

Profile: CCG Community Partners, LLC (CCG) is a for-profit that will use its 2011 NMTC Allocation to predominantly provide real estate financing for mixed-use (housing, commercial, or retail) projects. CCG intends to offer equity investments, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 50%

Minor Urban: 25%

Rural: 25%

Percentage of required activities in non-metropolitan areas: 25%

Contact Person: Paul M. Hoffman, (310)-335-2040, paul@cityscapecapital.com

CEI Capital Management LLC

Controlling Entity Name: Coastal Enterprises, Inc.

Headquarters (city, state): Portland, ME

Allocation Amount: \$95,000,000

Principal Financing Activity: Operating Business Financing

Profile: CEI Capital Management LLC (CEI) is a for-profit that will use its 2011 NMTC Allocation to predominantly provide operating business financing. CEI intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 10%

Minor Urban: 15%

Rural: 75%

Percentage of required activities in non-metropolitan areas: 70%

Contact Person: Charles J. Spies, (207)-772-6132, cjs@ceimaine.org

Chase New Markets Corporation

Controlling Entity Name: JPMorgan Chase Bank, NA

Headquarters (city, state): New York, NY

Allocation Amount: \$100,000,000

Principal Financing Activity: Operating Business Financing

Profile: Chase New Markets Corporation (Chase) is a for-profit that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Chase intends to offer senior debt and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 55%

Minor Urban: 20%

Rural: 25%

Percentage of required activities in non-metropolitan areas: 25%

Contact Person: Matthew R. Reilein, (312)-336-5054, matthew.r.reilein@jpmchase.com

Chicago Development Fund

Controlling Entity Name: City of Chicago

Headquarters (city, state): Chicago, IL

Allocation Amount: \$65,000,000

Principal Financing Activity: Operating Business Financing

Profile: Chicago Development Fund is a non-profit government-controlled entity that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Chicago Development Fund intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: Local

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Anthony Q. Smith, (312)-424-4254, tsmith@friedmanco.com

Cincinnati New Markets Fund, LLC

Controlling Entity Name: none

Headquarters (city, state): Cincinnati, OH

Allocation Amount: \$50,000,000

Principal Financing Activity: Real Estate Financing: Mixed-Use

Profile: Cincinnati New Markets Fund, LLC is a for-profit that will use its 2011 NMTC Allocation to predominantly provide real estate financing for mixed-use (housing, commercial, or retail) projects. Cincinnati New Markets Fund intends to offer senior debt and/or subordinated debt.

Service Area: Local

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Stephanie P. Gaither, (513)-621-4400, sgaither@3cdc.org

City First New Markets Fund II, LLC

Controlling Entity Name: CFBanc Corporation

Headquarters (city, state): Washington, DC

Allocation Amount: \$70,000,000

Principal Financing Activity: Real Estate Financing: Community Facilities

Profile: City First New Markets Fund II, LLC (City First) is a for-profit that will use its 2011 NMTC Allocation to predominantly provide real estate financing for community facilities. City First intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: Multi-State

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 85%

Minor Urban: 15%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Marie Bibbs, (202)-243-7115, mbibbs@cityfirstbank.com

Community Development Finance Alliance

Controlling Entity Name: Utah Community Reinvestment Corporation

Headquarters (city, state): Salt Lake City, UT

Allocation Amount: \$30,000,000

Principal Financing Activity: Real Estate Financing: Community Facilities

Profile: Community Development Finance Alliance is a non-profit that will use its 2011 NMTC Allocation to predominantly provide real estate financing for community facilities. Community Development Finance Alliance intends to offer equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: Statewide

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 90%

Minor Urban: 0%

Rural: 10%

Percentage of required activities in non-metropolitan areas: 10%

Contact Person: Jackie Skibine, (801)-534-0231, jackie@artspaceutah.org

Consortium America, LLC

Controlling Entity Name: Trammell Crow Company

Headquarters (city, state): Washington, DC

Allocation Amount: \$80,000,000

Principal Financing Activity: Real Estate Financing: Mixed-Use

Profile: Consortium America, LLC is a for-profit that will use its 2011 NMTC Allocation to predominantly provide real estate financing for mixed-use (housing, commercial, or retail) projects. Consortium America intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 70%

Minor Urban: 30%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Adam C. Weers, (202)-295-3821, aweers@trammellcrow.com

Development Fund of the Western Reserve, Inc.

Controlling Entity Name: Summit County Port Authority

Headquarters (city, state): Akron, OH

Allocation Amount: \$20,000,000

Principal Financing Activity: Operating Business Financing

Profile: Development Fund of the Western Reserve, Inc. (Development Fund) is a non-profit government-controlled entity that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Development Fund intends to offer equity investments senior debt, and/or subordinated debt.

Service Area: Local

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 0%

Minor Urban: 90%

Rural: 10%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Chris Burnham, (330)-762-4776, c.burnham@summitportauthority.org

DV Community Investment, LLC

Controlling Entity Name: Dudley Ventures, L.L.C.

Headquarters (city, state): Phoenix, AZ

Allocation Amount: \$65,000,000

Principal Financing Activity: Operating Business Financing

Profile: DV Community Investment, LLC is a for-profit that will use its 2011 NMTC Allocation to predominantly provide operating business financing. DV Community Investment intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 55%

Minor Urban: 25%

Rural: 20%

Percentage of required activities in non-metropolitan areas: 20%

Contact Person: James D. Howard, Jr., (602)-759-5300, jhoward@dudleyventures.com

Empowerment Reinvestment Fund, LLC

Controlling Entity Name: Seedco Financial Services, Inc.

Headquarters (city, state): New York, NY

Allocation Amount: \$40,000,000

Principal Financing Activity: Operating Business Financing

Profile: Empowerment Reinvestment Fund, LLC is a for-profit that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Empowerment Reinvestment Fund intends to offer senior debt and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 50%

Minor Urban: 25%

Rural: 25%

Percentage of required activities in non-metropolitan areas: 25%

Contact Person: Jason Kaye, (917)-338-9218, jkaye@seedco.org

First NBC Community Development Fund, LLC

Controlling Entity Name: First NBC Bank Holding Company

Headquarters (city, state): New Orleans, LA

Allocation Amount: \$40,000,000

Principal Financing Activity: Real Estate Financing: Mixed-Use

Profile: First NBC Community Development Fund, LLC (First NBC) is a for-profit that will use its 2011 NMTC Allocation to predominantly provide real estate financing for mixed-use (housing, commercial, or retail) projects. First NBC intends to offer equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: Local

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Marsha Martin, (504)-671-3840, mmartin@firstnbcbank.com

Florida Community Loan Fund, Inc.

Controlling Entity Name: none

Headquarters (city, state): Orlando, FL

Allocation Amount: \$30,000,000

Principal Financing Activity: Real Estate Financing: Community Facilities

Profile: Florida Community Loan Fund, Inc. is a non-profit certified Community Development Financial Institution that will use its 2011 NMTC Allocation to predominantly provide real estate financing for community facilities. Florida Community Loan fund intends to offer equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: Statewide

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 80%

Minor Urban: 20%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Ignacio J. Esteban, (407)-246-0846, ignacio@fclf.org

GS New Markets Fund

Controlling Entity Name: Goldman Sachs Group, Inc.

Headquarters (city, state): New York, NY

Allocation Amount: \$75,000,000

Principal Financing Activity: Real Estate Financing: Mixed-Use

Profile: GS New Markets Fund is a for-profit that will use its 2011 NMTC Allocation to predominantly provide real estate financing for mixed-use (housing, commercial, or retail) projects. GS New Markets Fund intends to offer senior debt and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Carrie Van Syckel, (212)-902-6514, carrie.vansyckel@gs.com

Heartland Renaissance Fund, LLC

Controlling Entity Name: Arkansas Capital Corporation

Headquarters (city, state): Little Rock, AR

Allocation Amount: \$60,000,000

Principal Financing Activity: Operating Business Financing

Profile: Heartland Renaissance Fund, LLC is a for-profit that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Heartland Renaissance Fund intends to offer senior debt and/or subordinated debt.

Service Area: Statewide

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 0%

Minor Urban: 50%

Rural: 50%

Percentage of required activities in non-metropolitan areas: 50%

Contact Person: Sam Walls, III, (501)-374-9247, cs3walls@arcapital.com

HEDC New Markets, Inc

Controlling Entity Name: National Development Council

Headquarters (city, state): New York, NY

Allocation Amount: \$90,000,000

Principal Financing Activity: Operating Business Financing

Profile: HEDC New Markets, Inc. (HEDC), a non-profit, will use its 2011 NMTC Allocation to predominantly provide operating business financing. HEDC intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 40%

Minor Urban: 45%

Rural: 15%

Percentage of required activities in non-metropolitan areas: 16%

Contact Person: Mary J. Childs, (212)-682-1106, mchilds@nationaldevelopmentcouncil.org

IFF

Controlling Entity Name: None

Headquarters (city, state): Chicago, IL

Allocation Amount: \$25,000,000

Principal Financing Activity: Real Estate Financing: Community Facilities

Profile: IFF is a non-profit certified Community Development Financial Institution that will use its 2011 NMTC Allocation to predominantly provide real estate financing for community facilities. IFF intends to offer senior debt and/or subordinated debt.

Service Area: Multi-State

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 90%

Minor Urban: 10%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Joe Neri, (312)-596-5104, jneri@iff.org

Invest Detroit CDE

Controlling Entity Name: Detroit Development Ventures, Inc.

Headquarters (city, state): Detroit, MI

Allocation Amount: \$30,000,000

Principal Financing Activity: Real Estate Financing: Mixed-Use

Profile: Invest Detroit CDE is a non-profit that will use its 2011 NMTC Allocation to predominantly provide real estate financing for mixed-use (housing, commercial, or retail) projects. Invest Detroit intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: Local

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Mary S. King, (313)-259-6368, mary.king@investdetroit.com

LA Charter School New Markets CDE

Controlling Entity Name: Excellent Education Development

Headquarters (city, state): Los Angeles, CA

Allocation Amount: \$25,000,000

Principal Financing Activity: Real Estate Financing: Community Facilities

Profile: LA Charter School New Markets CDE (LA Charter School) is a for-profit that will use its 2011 NMTC Allocation to predominantly provide real estate financing for community facilities. LA Charter School intends to offer equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: Local

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Anita Landecker, (310)-394-2216, alandecker@exed.net

Local Initiatives Support Corporation

Controlling Entity Name: None

Headquarters (city, state): New York, NY

Allocation Amount: \$85,000,000

Principal Financing Activity: Real Estate Financing: Community Facilities

Profile: Local Initiatives Support Corporation (LISC) is a non-profit certified Community Development Financial Institution that will use its 2011 NMTC Allocation to predominantly provide real estate financing for community facilities. LISC intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 55%

Minor Urban: 20%

Rural: 25%

Percentage of required activities in non-metropolitan areas: 25%

Contact Person: Robert Poznanski, (269)-343-5472, rpozanski@nefinc.org

Los Angeles Development Fund

Controlling Entity Name: City of Los Angeles

Headquarters (city, state): Los Angeles, CA

Allocation Amount: \$50,000,000

Principal Financing Activity: Real Estate Financing: Industrial/Manufacturing

Profile: Los Angeles Development Fund is a non-profit government-controlled entity that will use its 2011 NMTC Allocation to predominantly provide real estate financing for industrial/manufacturing projects. Los Angeles Developmetn Fund intends to offer senior debt, and/or subordinated debt.

Service Area: Local

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Sandra D. Rahimi, (213)-977-1832, srahimi@cra.lacity.org

Low Income Investment Fund

Controlling Entity Name: None

Headquarters (city, state): San Francisco, CA

Allocation Amount: \$50,000,000

Principal Financing Activity: Real Estate Financing: Community Facilities

Profile: Low Income Investment Fund (LIIF) is a non-profit certified Community Development Financial Institution that will use its 2011 NMTC Allocation to predominantly provide real estate financing for community facilities. LIIF intends to offer equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 85%

Minor Urban: 15%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Arthur Fatum, (415)-489-6161, afatum@liifund.org

MetaMarkets OK, LLC.

Controlling Entity Name: MetaFund Corporation

Headquarters (city, state): Oklahoma City, OK

Allocation Amount: \$60,000,000

Principal Financing Activity: Operating Business Financing

Profile: MetaMarkets OK, LLC is a for-profit that will use its 2011 NMTC Allocation to predominantly provide operating business financing. MetaMarkets OK intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: Statewide

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 50%

Minor Urban: 0%

Rural: 50%

Percentage of required activities in non-metropolitan areas: 50%

Contact Person: Geri L. Kenfield, (405)-949-0001, gkenfield@metafund.org

MHIC NE New Markets CDE II LLC

Controlling Entity Name: Massachusetts Housing Investment Corporation

Headquarters (city, state): Boston, MA

Allocation Amount: \$95,000,000

Principal Financing Activity: Operating Business Financing

Profile: MHIC NE New Markets CDE II LLC (MHIC) is a for-profit that will use its 2011 NMTC Allocation to predominantly provide operating business financing. MHIC intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: Multi-State

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 45%

Minor Urban: 30%

Rural: 25%

Percentage of required activities in non-metropolitan areas: 25%

Contact Person: Joseph L. Flatley, (617)-850-1028, flatley@mhic.com

Mid-City Community CDE, LLC

Controlling Entity Name: Mid-City Legacy, LLC

Headquarters (city, state): Bethesda, MD

Allocation Amount: \$30,000,000

Principal Financing Activity: Real Estate Financing: Mixed-Use

Profile: Mid-City Community CDE, LLC (Mid-City) is a for-profit that will use its 2011 NMTC Allocation to predominantly provide real estate financing for mixed-use (housing, commercial, or retail) projects. Mid-City intends to offer equity investments, equity equivalent terms and conditions, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 80%

Minor Urban: 20%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Lois S. Fried, (301)-280-6618, lfried@urban-atlantic.com

Midwest Minnesota Community Development Corporation

Controlling Entity Name: None

Headquarters (city, state): Detroit Lakes, MN

Allocation Amount: \$60,000,000

Principal Financing Activity: Real Estate Financing: Industrial/Manufacturing

Profile: Midwest Minnesota Community Development Corporation (Midwest Minnesota CDC) is a non-profit certified Community Development Financial Institution that will use its 2011 NMTC Allocation to predominantly provide real estate financing for industrial/manufacturing projects. Midwest Minnesota CDC intends to offer senior debt, and/or subordinated debt.

Service Area: Multi-State

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 19%

Minor Urban: 21%

Rural: 60%

Percentage of required activities in non-metropolitan areas: 81%

Contact Person: Arlen R. Kangas, (218)-847-3191, info@mmcdc.com

Midwest Renewable Capital, LLC

Controlling Entity Name: Blackhawk Economic Development

Headquarters (city, state): Grimes, IA

Allocation Amount: \$30,000,000

Principal Financing Activity: Operating Business Financing

Profile: Midwest Renewable Capital, LLC is a for-profit that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Midwest Renewable Capital intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 10%

Minor Urban: 10%

Rural: 80%

Percentage of required activities in non-metropolitan areas: 53%

Contact Person: Scott Mikkelsen, (515)-745-9890, scott.mikkelsen@gmail.com

Montana Community Development Corporation

Controlling Entity Name: None

Headquarters (city, state): Missoula, MT

Allocation Amount: \$60,000,000

Principal Financing Activity: Operating Business Financing

Profile: Montana Community Development Corporation (Montana CDC) is a non-profit certified Community Development Financial Institution that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Montana CDC intends to offer senior debt and/or subordinated debt.

Service Area: Statewide

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 0%

Minor Urban: 30%

Rural: 70%

Percentage of required activities in non-metropolitan areas: 57%

Contact Person: Dave Glaser, (406)-728-9234, daveg@mtcdc.org

National Cities Fund, LLC

Controlling Entity Name: Historic Restoration, Incorporated

Headquarters (city, state): New Orleans, LA

Allocation Amount: \$30,000,000

Principal Financing Activity: Real Estate Financing: Mixed-Use

Profile: National Cities Fund, LLC is a for-profit real estate development company that will use its 2011 NMTC Allocation to predominantly provide real estate financing for mixed-use (housing, commercial, or retail) projects. National Cities Fund intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 74%

Minor Urban: 26%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Hal D. Fairbanks, (504)-679-5068, hfairbanks@hriproperties.com

National Community Fund I, LLC

Controlling Entity Name: Portland Family of Funds Holdings, Inc.

Headquarters (city, state): Portland, OR

Allocation Amount: \$85,000,000

Principal Financing Activity: Real Estate Financing: Mixed-Use

Profile: National Community Fund I, LLC is a for-profit that will use its 2011 NMTC Allocation to predominantly provide real estate financing for mixed-use (housing, commercial, or retail) projects. National Community Fund intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 70%

Minor Urban: 20%

Rural: 10%

Percentage of required activities in non-metropolitan areas: 10%

Contact Person: Colin Rowan, (503)-546-2647, colin@unitedfundadvisors.com

National New Markets Fund, LLC

Controlling Entity Name: Economic Innovation International, Inc

Headquarters (city, state): Los Angeles, CA

Allocation Amount: \$70,000,000

Principal Financing Activity: Real Estate Financing: Mixed-Use

Profile: National New Markets Fund, LLC is a for-profit that will use its 2011 NMTC Allocation to predominantly provide real estate financing for mixed-use (housing, commercial, or retail) projects. National New Markets Fund intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 72%

Minor Urban: 28%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Steve MacDonald, (310)-914-5333, sm@sdsgroup.com

National New Markets Tax Credit Fund, Inc

Controlling Entity Name: Community Reinvestment Fund, Inc.

Headquarters (city, state): Minneapolis, MN

Allocation Amount: \$75,000,000

Principal Financing Activity: Operating Business Financing

Profile: National New Markets Tax Credit Fund, Inc is a for-profit that will use its 2011 NMTC Allocation to predominantly provide operating business financing. National New Markets Tax Credit Fund intends to offer senior debt and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 60%

Minor Urban: 15%

Rural: 25%

Percentage of required activities in non-metropolitan areas: 25%

Contact Person: Jennifer K. Novak, (612)-305-2055, jennifer@crfusa.com

National Trust Community Investment Corporation

Controlling Entity Name: None

Headquarters (city, state): Washington, DC

Allocation Amount: \$40,000,000

Principal Financing Activity: Real Estate Financing: Mixed-Use

Profile: National Trust Community Investment Corporation (National Trust) is a for-profit real estate development company that will use its 2011 NMTC Allocation to predominantly provide real estate financing for mixed-use (housing, commercial, or retail) projects. National Trust intends to offer equity investments, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 60%

Minor Urban: 40%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Suzanne Brown, (202)-.58-6256, suzanne_brown@ntcicfunds.com

New Markets Community Capital, LLC

Controlling Entity Name: The East Los Angeles Community Union

Headquarters (city, state): Los Angeles, CA

Allocation Amount: \$20,000,000

Principal Financing Activity: Real Estate Financing: Retail

Profile: New Markets Community Capital, LLC is a for-profit that will use its 2011 NMTC Allocation to predominantly provide real estate financing for retail projects. New Markets Community Capital intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: Statewide

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 90%

Minor Urban: 10%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Jose Villalobos, (323)-721-1655, jvillalobos@telacu.com

Nonprofit Finance Fund

Controlling Entity Name: None

Headquarters (city, state): New York, NY

Allocation Amount: \$40,000,000

Principal Financing Activity: Operating Business Financing

Profile: Nonprofit Finance Fund is a non-profit certified Community Development Financial Institution that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Nonprofit Finance Fund intends to offer equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 90%

Minor Urban: 10%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Brendan Beier, (212)-457-4712, brendan.beier@nffusa.org

Ohio Community Development Finance Fund

Controlling Entity Name: None

Headquarters (city, state): Columbus, OH

Allocation Amount: \$40,000,000

Principal Financing Activity: Operating Business Financing

Profile: Ohio Community Development Finance Fund is a non-profit that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Ohio Community Development Finance Fund intends to offer senior debt, and/or subordinated debt.

Service Area: Statewide

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 50%

Minor Urban: 20%

Rural: 30%

Percentage of required activities in non-metropolitan areas: 25%

Contact Person: Moniqua Spencer, (614)-568-5043, mspencer@financefund.org

Opportunity Fund Northern California

Controlling Entity Name: None

Headquarters (city, state): San Jose, CA

Allocation Amount: \$25,000,000

Principal Financing Activity: Real Estate Financing: Community Facilities

Profile: Opportunity Fund Northern California (Opportunity Fund) is a non-profit certified Community Development Financial Institution that will use its 2011 NMTC Allocation to predominantly provide real estate financing for community facilities. Opportunity Fund intends to offer equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: Statewide

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 82%

Minor Urban: 12%

Rural: 6%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Jeff Wells, (408)-297-0204, jeff@opportunityfund.org

Pacesetter CDE, Inc.

Controlling Entity Name: Pacesetter/MVHC, Inc.

Headquarters (city, state): Southlake, TX

Allocation Amount: \$30,000,000

Principal Financing Activity: Operating Business Financing

Profile: Pacesetter CDE, Inc. (Pacesetter) is a for-profit that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Pacesetter intends to offer equity investments and/or senior debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 35%

Minor Urban: 40%

Rural: 25%

Percentage of required activities in non-metropolitan areas: 24%

Contact Person: Mark DiSalvo, (978)-794-3366, mdisalvo@pacesettercde.com

People Incorporated Financial Services

Controlling Entity Name: People Incorporated of Virginia

Headquarters (city, state): Abingdon, VA

Allocation Amount: \$20,000,000

Principal Financing Activity: Operating Business Financing

Profile: People Incorporated Financial Services (People Incorporated) is a non-profit certified Community Development Financial Institution that will use its 2011 NMTC Allocation to predominantly provide operating Business financing. People Incorporated intends to offer equity investments, senior debt, and/or subordinated debt.

Service Area: Multi-State

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 20%

Minor Urban: 20%

Rural: 60%

Percentage of required activities in non-metropolitan areas: 52%

Contact Person: Bryan D. Phipps, (276)-623-9000, bhipps@peopleinc.net

PIDC - Regional Development Corporation

Controlling Entity Name: Philadelphia Industrial Development Corporation

Headquarters (city, state): Philadelphia, PA

Allocation Amount: \$50,000,000

Principal Financing Activity: Other Real Estate Financing

Profile: PIDC - Regional Development Corporation (PIDC) is a non-profit that will use its 2011 NMTC Allocation to predominantly provide other real estate financing. PIDC intends to offer senior debt and/or subordinated debt.

Service Area: Local

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Wendy Weiss, (215)-496-8115, ww@pidc-pa.org

Pittsburgh Urban Initiatives LLC

Controlling Entity Name: Urban Redevelopment Authority of Pittsburgh

Headquarters (city, state): Pittsburgh, PA

Allocation Amount: \$20,000,000

Principal Financing Activity: Real Estate Financing: Mixed-Use

Profile: Pittsburgh Urban Initiatives LLC is a for-profit government-controlled entity that will use its 2011 NMTC Allocation to predominantly provide real estate financing for mixed-use (housing, commercial, or retail) projects. Pittsburgh Urban Initiatives intends to offer equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: Local

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Rebecca J. Davidson-Wagner, (412)-255-6588, rwagner@ura.org

PNC Community Partners, Inc.

Controlling Entity Name: PNC Bank, National Association

Headquarters (city, state): Pittsburgh, PA

Allocation Amount: \$70,000,000

Principal Financing Activity: Real Estate Financing: Community Facilities

Profile: PNC Community Partners, Inc. (PNC) is a for-profit bank or thrift that will use its 2011 NMTC Allocation to predominantly provide real estate financing for community facilities. PNC intends to offer equity investments, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 90%

Minor Urban: 10%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: David B. Gibson, (412)-762-3081, david.gibson@pnc.com

Punawai 'O Pu'uhonua, LLC

Controlling Entity Name: American Savings Bank, FSB

Headquarters (city, state): Honolulu, HI

Allocation Amount: \$40,000,000

Principal Financing Activity: Operating Business Financing

Profile: Punawai 'O Pu'uhonua, LLC is a for-profit that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Punawai 'O Pu'uhonua intends to offer senior debt and/or subordinated debt.

Service Area: Statewide

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 0%

Minor Urban: 60%

Rural: 40%

Percentage of required activities in non-metropolitan areas: 32%

Contact Person: Pono Shim, (808)-521-3611, pshim@enterprisehonolulu.com

Reinvestment Fund, Inc., The

Controlling Entity Name: None

Headquarters (city, state): Philadelphia, PA

Allocation Amount: \$41,919,753

Principal Financing Activity: Real Estate Financing: Community Facilities

Profile: The Reinvestment Fund (TRF) is a non-profit certified Community Development Financial Institution that will use its 2011 NMTC Allocation to predominantly provide real estate financing for community facilities. TRF intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 80%

Minor Urban: 10%

Rural: 10%

Percentage of required activities in non-metropolitan areas: 16%

Contact Person: Richard DAMico, (215)-574-5819, richard.damico@trfund.com

Rockland Trust Community Development Corporation

Controlling Entity Name: Rockland Trust Company

Headquarters (city, state): Rockland, MA

Allocation Amount: \$66,000,000

Principal Financing Activity: Operating Business Financing

Profile: Rockland Trust Community Development Corporation (Rockland Trust CDC) is a for-profit that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Rockland Trust CDC intends to offer senior debt and/or subordinated debt.

Service Area: Multi-State

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 50%

Minor Urban: 50%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Edward H. Seksay, (781)-982-6158, edward.seksay@rocklandtrust.com

San Francisco Community Investment Fund

Controlling Entity Name: The City and County of San Francisco

Headquarters (city, state): San Francisco, CA

Allocation Amount: \$45,000,000

Principal Financing Activity: Real Estate Financing: Community Facilities

Profile: San Francisco Community Investment Fund is a non-profit government-controlled entity that will use its 2011 NMTC Allocation to predominantly provide real estate financing for community facilities. San Francisco Community Investment Fund intends to offer senior debt and/or subordinated debt.

Service Area: Local

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Stephen Maduli-Williams, (415)-749-2441, stephen.maduli-williams@sfgov.org

Self-Help Ventures Fund

Controlling Entity Name: Center for Community Self-Help

Headquarters (city, state): Durham, NC

Allocation Amount: \$40,000,000

Principal Financing Activity: Real Estate Financing: Community Facilities

Profile: Self-Help Ventures Fund (Self-Help) is a non-profit certified Community Development Financial Institution that will use its 2011 NMTC Allocation to predominantly provide real estate financing for community facilities. Self-Help intends to offer senior debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 80%

Minor Urban: 10%

Rural: 10%

Percentage of required activities in non-metropolitan areas: 12%

Contact Person: Amanda Frazier, (919)-956-4636, amanda.frazier@self-help.org

St. Louis Development Corporation

Controlling Entity Name: None

Headquarters (city, state): St. Louis, MO

Allocation Amount: \$50,000,000

Principal Financing Activity: Real Estate Financing: Mixed-Use

Profile: St. Louis Development Corporation is a non-profit government-controlled entity that will use its 2011 NMTC Allocation to predominantly provide real estate financing for mixed-use (housing, commercial, or retail) projects. St. Louis Development Corporation intends to offer equity investments, senior debt, and/or subordinated debt.

Service Area: Multi-State

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Bill Seddon, (314)-259-3415, seddonb@stlouiscity.com

Stonehenge Community Development, LLC

Controlling Entity Name: Stonehenge Capital Company, LLC

Headquarters (city, state): Baton Rouge, LA

Allocation Amount: \$85,000,000

Principal Financing Activity: Operating Business Financing

Profile: Stonehenge Community Development, LLC (Stonehenge) is a for-profit that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Stonehenge intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 75%

Minor Urban: 0%

Rural: 25%

Percentage of required activities in non-metropolitan areas: 25%

Contact Person: L. Thomas, (614)-545-7244, lthomas@stonehengecapital.com

SunTrust Community Development Enterprises, LLC

Controlling Entity Name: SunTrust Banks, Inc.

Headquarters (city, state): Atlanta, GA

Allocation Amount: \$45,000,000

Principal Financing Activity: Real Estate Financing: Community Facilities

Profile: SunTrust Community Development Enterprises, LLC (SunTrust CDE) is a for-profit that will use its 2011 NMTC Allocation to predominantly provide real estate financing for community facilities. SunTrust CDE intends to offer equity investments and/or senior debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 50%

Minor Urban: 40%

Rural: 10%

Percentage of required activities in non-metropolitan areas: 8%

Contact Person: Chris Sears, (404)-588-8529, christopher.sears@suntrust.com

TD Community Development Corporation

Controlling Entity Name: TD Bank, N.A.

Headquarters (city, state): Greenville, SC

Allocation Amount: \$65,000,000

Principal Financing Activity: Real Estate Financing: Industrial/Manufacturing

Profile: TD Community Development Corporation (TD CDC) is an affiliate of a for-profit bank that will use its 2011 NMTC Allocation to predominantly provide real estate financing for industrial/manufacturing projects. TD CDC intends to offer equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: Multi-State

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 10%

Minor Urban: 55%

Rural: 35%

Percentage of required activities in non-metropolitan areas: 30%

Contact Person: Charles D. Chamberlain, (864)-255-8924, charles.chamberlain@td.com

Texas Mezzanine Fund, Inc.

Controlling Entity Name: None

Headquarters (city, state): Dallas, TX

Allocation Amount: \$50,000,000

Principal Financing Activity: Operating Business Financing

Profile: Texas Mezzanine Fund, Inc. is a for-profit certified Community Development Financial Institution that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Texas Mezzanine Fund intends to offer equity investments and/or subordinated debt.

Service Area: Statewide

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 70%

Minor Urban: 30%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Victor Elmore, (214)-943-0103, velmore@tmfund.com

The Community Builders CDE LLC

Controlling Entity Name: The Community Builders, Inc.

Headquarters (city, state): Boston , MA

Allocation Amount: \$25,000,000

Principal Financing Activity: Real Estate Financing: Mixed-Use

Profile: The Community Builders CDE LLC (The Community Builders) is a for-profit real estate development company that will use its 2011 NMTC Allocation to predominantly provide real estate financing for mixed-use (housing, commercial, or retail) projects. The Community Builders intends to offer equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 70%

Minor Urban: 30%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Thomas J. Buonopane, (857)-221-8725, tbonopane@tcbinc.org

Travois New Markets, LLC

Controlling Entity Name: Travois Holdings, Inc.

Headquarters (city, state): Kansas City, MO

Allocation Amount: \$70,000,000

Principal Financing Activity: Real Estate Financing: Community Facilities

Profile: Travois New Markets, LLC (Travois) is a for-profit that will use its 2011 NMTC Allocation to predominantly provide real estate financing for community facilities. Travois intends to offer equity investments, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 15%

Minor Urban: 20%

Rural: 65%

Percentage of required activities in non-metropolitan areas: 81%

Contact Person: Philip R. Glynn, (816)-994-8970, pglynn@travois.com

UA LLC

Controlling Entity Name: None

Headquarters (city, state): New York, NY

Allocation Amount: \$35,000,000

Principal Financing Activity: Real Estate Financing: Mixed-Use

Profile: UA LLC is a for-profit real estate development company that will use its 2011 NMTC Allocation to predominantly provide real estate financing for mixed-use (housing, commercial, or retail) projects. UA LLC intends to offer equity investments, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 60%

Minor Urban: 40%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Ed Scott, (212)-612-9100, escott@urbanamerica.com

Uptown Consortium, Inc.

Controlling Entity Name: None

Headquarters (city, state): Cincinnati, OH

Allocation Amount: \$40,000,000

Principal Financing Activity: Real Estate Financing: Mixed-Use

Profile: Uptown Consortium, Inc. (Uptown), a non-profit real estate development company, will use its 2011 NMTC Allocation to predominantly provide real estate financing for mixed-use (housing, commercial, or retail) projects. Uptown intends to offer senior debt and/or subordinated debt.

Service Area: Local

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 100%

Minor Urban: 0%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Beth Robinson, (513)-861-8726, brobinson@uptownconsortium.org

Urban Development Fund, LLC

Controlling Entity Name: Aries Capital LLC

Headquarters (city, state): Chicago, IL

Allocation Amount: \$45,000,000

Principal Financing Activity: Operating Business Financing

Profile: Urban Development Fund, LLC is a for-profit that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Urban Development Fund intends to offer equity investments, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 70%

Minor Urban: 30%

Rural: 0%

Percentage of required activities in non-metropolitan areas: 0%

Contact Person: Michael S. Qualizza, (847)-943-9389, mqualizza@yahoo.com

USBCDE, LLC

Controlling Entity Name: U.S. Bank

Headquarters (city, state): St. Louis, MO

Allocation Amount: \$100,000,000

Principal Financing Activity: Real Estate Financing: Mixed-Use

Profile: USBCDE, LLC is a for-profit that will use its 2011 NMTC Allocation to predominantly provide real estate financing for mixed-use (housing, commercial, or retail) projects. USBCDE intends to offer equity investments, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 65%

Minor Urban: 30%

Rural: 5%

Percentage of required activities in non-metropolitan areas: 12%

Contact Person: Clare A. Higgins, (314)-335-3321, clare.higgins@usbank.com

Vermont Rural Ventures, Inc.

Controlling Entity Name: Housing Vermont

Headquarters (city, state): Burlington, VT

Allocation Amount: \$35,000,000

Principal Financing Activity: Other Real Estate Financing

Profile: Vermont Rural Ventures, Inc. is a for-profit that will use its 2011 NMTC Allocation to predominantly provide other real estate financing. Vermont Rural Ventures intends to offer senior debt and/or subordinated debt.

Service Area: Statewide

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 0%

Minor Urban: 35%

Rural: 65%

Percentage of required activities in non-metropolitan areas: 65%

Contact Person: Nancy Owens, (802)-863-8424, nancy@hvt.org

Virginia Community Capital, Inc.

Controlling Entity Name: None

Headquarters (city, state): Christiansburg, VA

Allocation Amount: \$20,000,000

Principal Financing Activity: Real Estate Financing: Community Facilities

Profile: Virginia Community Capital, Inc. is a non-profit certified Community Development Financial Institution that will use its 2011 NMTC Allocation to predominantly provide real estate financing for community facilities. Virginia Community Capital intends to offer equity equivalent terms and conditions and/or subordinated debt.

Service Area: Statewide

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 40%

Minor Urban: 10%

Rural: 50%

Percentage of required activities in non-metropolitan areas: 50%

Contact Person: Pat Kietzman, (540)-260-3126, pkietzman@vccva.org

Waveland Community Development, LLC

Controlling Entity Name: Waveland Ventures, LLC

Headquarters (city, state): Milwaukee, WI

Allocation Amount: \$85,000,000

Principal Financing Activity: Operating Business Financing

Profile: Waveland Community Development, LLC (Waveland) is a for-profit that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Waveland intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 40%

Minor Urban: 10%

Rural: 50%

Percentage of required activities in non-metropolitan areas: 81%

Contact Person: Rick Hayes, (414)-298-4560, rhayes@wavelandventures.com

Wells Fargo Community Development Enterprises, Inc.

Controlling Entity Name: Wells Fargo Community Investment Holdings, LLC

Headquarters (city, state): San Diego, CA

Allocation Amount: \$65,000,000

Principal Financing Activity: Operating Business Financing

Profile: Wells Fargo Community Development Enterprises, Inc. (Wells Fargo) is a for-profit New Market Venture Capital Company that will use its 2011 NMTC Allocation to predominantly provide operating business financing. Wells Fargo intends to offer equity investments, equity equivalent terms and conditions, senior debt, and/or subordinated debt.

Service Area: National

Percentage of major urban vs. minor urban vs. rural:

Major Urban: 50%

Minor Urban: 40%

Rural: 10%

Percentage of required activities in non-metropolitan areas: 10%

Contact Person: William Turner, (804)-697-7372, william.turner@wachovia.com