



## Housing Tax Credits Important Dates

<b>2017 Allocation Dates</b>		
<b>Event</b>	<b>Details</b>	<b>Date</b>
Request for Proposal (RFP)	Publish RFP for HTC Round 1 and 2 in State Register, on Minnesota Housing website and in Star Tribune	April 29, 2016
Tutorials	Publish tutorials on Minnesota Housing website	May 2, 2016 (tentative)
Round 1	Applications due	June 16, 2016
	Selections announced	October 19, 2016
	Reservation materials and fees due	December 1, 2016
Round 2	Applications due	January 31, 2017
	Selections announced	April 27, 2017
	Reservation materials and fees due	May 17, 2017
Compliance	Owner certifications due	February 15, 2017
	Completed first year 8609, Schedule A, and 8586 due	When filed with IRS
Carryovers	Applications due – Complete Carryover packages and appropriate fees must be enclosed	November 1, 2017
8609* *Applicable when no Carryover Agreement completed for 2-year extension	Applications due – Complete 8609 packages for 2017 Allocations and appropriate fees must be enclosed. When a Carryover Agreement is not executed, an IRS Form 8609 must be issued to the 2016 project before the end of the year to retain your tax credits. (Also see Placed-In-Service below.)	November 1, 2017

<b>2016 Allocation Dates</b>		
<b>Event</b>	<b>Details</b>	<b>Date</b>
Request for Proposal (RFP)	Publish RFP for HTC Round 1 and 2 in State Register	March 3, 2015
Public Hearing	Minnesota Housing: 400 Sibley Street, Suite 300, Saint Paul	March 17, 2015
Webinar	Minnesota Housing	May 7, 2015
Round 1	Applications due	June 18, 2015
	Selections announced	October 22, 2015
	Reservation materials and fees due	December 1, 2015
Round 2	Applications due	January 26, 2016
	Selections announced	April 28, 2016
	Reservation materials and fees due	May 16, 2016
Carryovers	Applications due – Complete Carryover packages and appropriate fees must be enclosed	November 1, 2016
8609* *Applicable when no Carryover Agreement completed for 2-year extension.	Applications due – Complete 8609 packages for 2016 Allocations and appropriate fees must be enclosed. When a Carryover Agreement is not executed, an IRS Form 8609 must be issued to the 2015 project before the end of the year to retain your tax credits. (Also see Placed-In-Service below.)	November 1, 2016

### **Previous Allocation Years**

Placed-In-Service Allocation	To optimize timely processing of requests for issuance of Form 8609, the Owner should attempt to submit the complete Application for 8609 to Minnesota Housing within 30 days following completion of the project. 8609 application packages are due no later than 15 days after the last day of the first year of the credit period. Section 42 states the owner shall elect the first year of the credit period in the year the project is placed in service, or the year following.
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