



Photo: Courtesy of The Architectural Team, Inc., by Andy Ryan
Phase One of the Old Colony, Boston, Mass.



NONPROFIT SERVICES

Providing Specialized Services and Expertise for Nonprofit Organizations including
Affordable Housing and Community Development

KNOWLEDGE ♦ EXPERIENCE ♦ SERVICE

NOVOGRADAC'S TEAM LEADERS



FRANK R. BUSS

frank.buss
@novoco.com



SUSAN WILSON

susan.wilson
@novoco.com



DAVID L. CONWAY

david.conway
@novoco.com



JEFF NISHITA

jeff.nishita
@novoco.com



RENEE BEAVER

renee.beaver
@novoco.com



LANCE SMITH

lance.smith
@novoco.com



RODNEY SOMMERS

rodney.sommers
@novoco.com



ERIC BARNETT

eric.barnett
@novoco.com

KNOWLEDGE TO TACKLE THE COMPLEXITIES OF NONPROFIT ORGANIZATIONS

Novogradac has numerous resources to meet our nonprofit clients' audit, tax and consulting needs. We provide our clients with a team of individuals who are knowledgeable and experienced in the audit, Form 990 and consulting issues nonprofit organizations face and the regulatory environment of nonprofit organizations.

We pride ourselves on the preparation, vigilance and speed with which we meet deadlines, as well as the years of experience that reflect our ability to never sacrifice quality. Value-added services and solutions that are based on innovative thinking and effective implementation are the foundation on which Novogradac has developed the critical resources necessary to provide outstanding professional services.

COMPREHENSIVE EXPERTISE IN NONPROFIT ORGANIZATIONS

Novogradac's Nonprofit Services Group experience is based on comprehensive knowledge of and broad experience with audit and Form 990 compliance and planning of audits performed in accordance with Generally Accepted Government Auditing Standards (GAGAS) and with the single audit requirements of the Office of Management and Budget Circular A-133 (OMB Circular A-133).

Beyond the firm's primary focus of audit, tax compliance and planning in accordance with GAGAS and OMB Circular A-133, we also provide creative ideas and practical solutions to assist our clients in developing a solid financial structure to assist in achieving their missions. We believe in anticipating clients' needs and striving to exceed their expectations and we are dedicated to meeting those needs in a thorough, efficient and creative manner, facilitating clients' continued success.

Our objective is to provide resourceful, constructive, and forward-looking advice, staying in step with the missions of our nonprofit clients and identifying issues and solutions before they become problems. We place the highest priority on our clients' needs and stand ready to provide them with the services they want when they want them.

AUDIT, FORM 990 AND CONSULTING SERVICES

- Annual audits of financial statements
- Annual compliance audits performed in accordance with GAGAS and OMB Circular A-133
- Annual Form 990 preparation
- Special agreed-upon procedures reports
- Annual Federal Audit Clearinghouse submissions
- Compilation of financial statements
- Specialized compliance engagements
- Internal control processes engagements
- Loan staff engagements