



**Secondary Loan Requirements Certification**

<b>Name and Address of Qualified Issuer:</b>	
	<b>Loan Number:</b>
<b>Name and Address of Eligible CDFI:</b>	<b>Name and Address of Secondary Borrower:</b>
<b>Name and Address of Project:</b>	<b>Asset Class (check one):</b> <input type="checkbox"/> CDFI-to-CDFI <input type="checkbox"/> CDFI to Financing Entity (other than a Certified CDFI) <input type="checkbox"/> Charter Schools <input type="checkbox"/> Commercial Real Estate <input type="checkbox"/> Daycare Centers <input type="checkbox"/> Healthcare Facilities <input type="checkbox"/> Rental Housing <input type="checkbox"/> Rural Infrastructure <input type="checkbox"/> Owner-occupied homes <input type="checkbox"/> Licensed Senior Living and Long-Term Care Facilities <input type="checkbox"/> Small Business (for-profit) <input type="checkbox"/> Not-For-Profit Organizations
<b>Project Description:</b>	



**U.S. Department of Treasury**  
**CDFI Bond Guarantee Program**

**Certification of Secondary Loan Requirements:**

I, **[INSERT NAME OF AUTHORIZED REPRESENTATIVE]**, do hereby certify that I am the duly appointed **[INSERT TITLE OF AUTHORIZED REPRESENTATIVE]** of **[INSERT NAME OF ELIGIBLE CDFI]** (the Eligible CDFI). As the Authorized Representative of the Eligible CDFI, I do hereby certify:

1. The proposed Secondary Loan to **[INSERT NAME OF SECONDARY BORROWER]** (the Proposed Secondary Loan) is for the purpose of [financing/refinancing] **[INSERT PROJECT NAME]** (the Project).
2. Loan # \_\_\_\_\_:
  - Is for an Eligible Purpose as such term is defined in the CDFI Bond Guarantee Program regulations (12 CFR 1808) and in the Bond Loan Agreement, dated \_\_\_\_\_, 20\_\_\_\_, between the Qualified Issuer (as lender) and the Eligible CDFI (as borrower).
  - Has received credit approval from Eligible CDFI’s credit committee (or equivalent). Evidence of approval is attached hereto.
  - Has received such approval pursuant to the loan policies and procedures reviewed and approved by the CDFI Fund for purposes of the CDFI Bond Guarantee Program.
  - Will satisfy all conditions of said credit committee approval upon closing.
  - Secondary Borrower has not experienced any material events that may adversely affect the credit quality of this loan.
  - Upon closing, will be secured by senior lien on pledged collateral or Principal Loss Collateral provision as required by the CDFI Bond Guarantee Program.
  - Satisfies in form and substance to the applicable Secondary Loan Requirements.
3. The Proposed Secondary Loan will close in a commercially reasonable time but in all cases within CDFI Bond Guarantee Program parameters.

By signing this Certification on behalf of the Eligible CDFI, I certify that the statements herein are true, complete and accurate to the best of my knowledge. I am aware that any false, fictitious, or fraudulent statements or claims may subject me to criminal, civil, or administrative penalties (U.S. Code, Title 218, Section 1001).

**Name and Title:**

\_\_\_\_\_

**Signature:**

\_\_\_\_\_

**Date:**

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