

Novogradac's

25th

Annual
**AFFORDABLE
HOUSING
CONFERENCE**

MAY 17-18 | PALACE HOTEL, SAN FRANCISCO



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UPDATES



97%*

of attendees surveyed said the event met or exceeded their learning objectives



80%

* of attendees surveyed said they strengthened existing business relationships

88%

* of attendees said networking and industry knowledge are their reasons to attend the conference



* Survey results from the 2017 Novogradac Affordable Housing Conference

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Conference Agenda

THURSDAY, MAY 17

8-9 A.M.

Registration and Breakfast

8-9 A.M.

Young Professionals and Newcomers Breakfast

If you're new to LIHTC or to Novogradac conferences, take this opportunity to connect with colleagues and learn how to get the most out of the next few days, all while fueling up for the day with a breakfast.

9-9:10 A.M.

Silver Anniversary LIHTC Conference Welcome

Novogradac celebrates 25 years since its first affordable housing conference in San Francisco as host Jeff Nishita welcomes attendees.

◆ **Jeff Nishita**, Novogradac & Company LLP

9:10-9:45 A.M.

Keynote Address

Michael J. Novogradac, managing partner of Novogradac & Company LLP and member of the Affordable Housing Hall of Fame, commemorates the 25th anniversary of the

Affordable Housing Conference with insights on tax reform's effect on affordable housing, lessons learned over the past quarter-century and what's on the horizon.

◆ **Michael Novogradac**, Novogradac & Company LLP

9:45-10:45 A.M.

Washington Report

Last year was an eventful year in Washington, D.C., culminating with the most significant tax reform legislation in a generation. Hear how H.R. 1 is affecting affordable housing, as well as updates on the Cantwell-Hatch affordable housing bill, the expansion of RAD and other developments from Capitol Hill.

◆ **Peter Lawrence**, Novogradac & Company LLP

◆ **Orlando Cabrera**, Arnall Golden Gregory

◆ **Emily Cadik**, Enterprise Community Partners, Inc.

◆ **David Gasson**, Boston Capital

10:45-11 A.M.

Break

10:45-11 A.M.

Lobby Talk: Novogradac Rent & Income Limit Estimator

◆ **Thomas Stagg**, Novogradac & Company LLP

Conference Agenda

THURSDAY, MAY 17

11 A.M.-NOON

Post-Tax Reform Equity Marketplace

With a lower corporate tax rate and lower demand for credits, but tremendous need, our panel addresses the equity marketplace for LIHTC investment. Hear the latest trends and pricing to prepare you for the second half of 2018.

- ◆ **Nicolo Pinoli**, Novogradac & Company LLP
- ◆ **Jessica Cometa**, WNC, Inc.
- ◆ **Brian McMahon**, R4 Capital
- ◆ **Raoul Moore**, Enterprise Community Investment, Inc.
- ◆ **Jeff Weiss**, Hunt Capital Partners

NOON-1:30 P.M.

Lunch

BREAKOUT I

1:45-2:45 P.M.

Tax Reform for Developers

Panelists discuss what tax reform means to affordable housing developers, including such subjects as the change in supply and demand, the 30 percent interest deduction limitation, changes to bonus depreciation rules, and using cost segregations to boost depreciation and yield.

- ◆ **Dirk Wallace**, Novogradac & Company LLP
- ◆ **Andrea Killeen**, Novogradac & Company LLP
- ◆ **Catherine Talbot**, Candeur Group
- ◆ **Brad Bullock**, CREA LLC
- ◆ **Tim Flint**, CBRE Affordable Housing
- ◆ **Tom Morton**, Pillsbury Winthrop Shaw Pittman LLP

2:45-3 P.M.

Break

2:45-3 P.M.

Lobby Talk: Novogradac Rent & Income Calculator

- ◆ **Dat Ksor**, Novogradac & Company LLP

Conference Agenda

THURSDAY, MAY 17

BREAKOUT I

3-4 P.M.

Growth of 4 Percent Bond Transactions

The market for 4 percent LIHTC bond transactions continues to grow, as allocating agencies are now hitting their annual volume cap for private activity bonds for the first time in more than a decade. A panel of lenders, investors and developers discuss the current market and changing landscape for 4 percent LIHTC bond transactions.

- ◆ **Rachel Denton**, Novogradac & Company LLP
- ◆ **Jack Aronson**, Community Preservation Partners
- ◆ **Anthea Martin**, Bellwether Enterprise
- ◆ **Sarah Garland**, PNC Real Estate
- ◆ **Kenji Tamaoki**, PGIM

4-4:10 P.M.

Break

4:10-5 P.M.

NCSHA Best Practices Explained

The National Council of State Housing Agencies recently released an updated and revised list of recommended practices for housing credit administration. Our experts will discuss how the revisions could affect you and future developments.

- ◆ **Mark Shelburne**, Novogradac & Company LLP
- ◆ **Julie Cody**, Oregon Housing and Community Services
- ◆ **Stephanie Naquin**, Novogradac & Company LLP
- ◆ **Jennifer Schwartz**, National Council of State Housing Agencies
- ◆ **Lisa Vatske**, Washington State Housing Finance Commission



Conference Agenda

THURSDAY, MAY 17

BREAKOUT II

1:45-2:45 P.M.

Specialized Housing in LIHTC Properties

Learn about best practices in developing specialized affordable housing, including such housing types as veteran housing and permanent supportive housing. Our experts talk about opportunities and hurdles in this area.

- ◆ **Janice Hetland**, Lathrop Gage
- ◆ **Debbie Burkart**, National Equity Fund
- ◆ **Lori Little**, National Affordable Housing Trust
- ◆ **Stacy Jurado-Miller**, The Vecino Group
- ◆ **Chris Neale**, The CORE Companies

2:45-3 P.M.

Break

2:45-3 P.M.

Lobby Talk: Novogradac Rent & Income Calculator

- ◆ **Dat Ksor**, Novogradac & Company LLP

3-4 P.M.

RAD About You

HUD's Rental Assistance Demonstration program is remaking public housing by introducing private ownership and the use of LIHTC to renovate hundreds of thousands of affordable apartments. Learn what's new and what's coming in this significant program.

- ◆ **Rebecca Arthur**, Novogradac & Company LLP
- ◆ **Nate Cushman**, Nixon Peabody
- ◆ **Starla Warren**, Monterey County Housing Authority Development Corporation
- ◆ **Tanya Dempsey**, CSG Advisors
- ◆ **Joshua Reiss**, Hunt Mortgage Group



Conference Agenda

THURSDAY, MAY 17

BREAKOUT II

4-4:10 P.M.

Break

4:10-5 P.M.

AMGI Increases and the LIHTC

Area median gross income increases have significant implications to rent and income limits in the affordable housing world. Our experts talk about the effects and share details on what AMGI increases mean to both old and new properties. They will also talk about how income averaging will affect rent and debt on new projects.

- ◆ **Thomas Stagg**, Novogradac & Company LLP
- ◆ **David Grubman**, Novogradac & Company LLP
- ◆ **Russ Condas**, Dominion

5-6:30 P.M.

Networking Reception

FRIDAY, MAY 18

8-9 A.M.

Registration and Breakfast

9-9:50 A.M.

Debt panel

Gain a deeper understanding of debt financing

trends in the wake of a lower corporate tax rate and other changes in the market over the past year from our expert panel of lenders and developers.

- ◆ **Tom Vandiver**, Dentons
- ◆ **Cecile Chalifour**, Chase
- ◆ **Helen Feinberg**, RBC Capital Markets
- ◆ **William Leach**, Kingdom Development, Inc.
- ◆ **Michael Thomas**, Gershman Mortgage

9:50-10 A.M.

Break

10-11 A.M.

California and Tax Credits

The nation's most populous state is often a proving ground and a forerunner for affordable housing challenges and solutions. Hear the California Tax Credit Allocation Committee's executive director and other insiders discuss such things as regulation changes, incentivizing hybrid developments and family properties in high-opportunity areas.

- ◆ **Thomas Stagg**, Novogradac & Company LLP
- ◆ **Mark Stivers**, CTCAC
- ◆ **Laura Whittall-Scherfee**, CDLAC

EARLY BIRD CONFERENCE REGISTRATION AND HOTEL RATES END APRIL 20.

Conference Rates

	EARLY BIRD BEFORE APRIL 20	STANDARD AFTER APRIL 20	ON-SITE	ONLINE REGISTRATION
CORPORATE	\$675	\$775	\$800	REGISTER NOW
NONPROFIT	\$575	\$675	\$700	

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Hotel Reservation

A limited block of rooms will be held until April 20, 2018. After April 20, 2018, they will be accepted on a space-available basis only and cannot be guaranteed at the discounted rate.

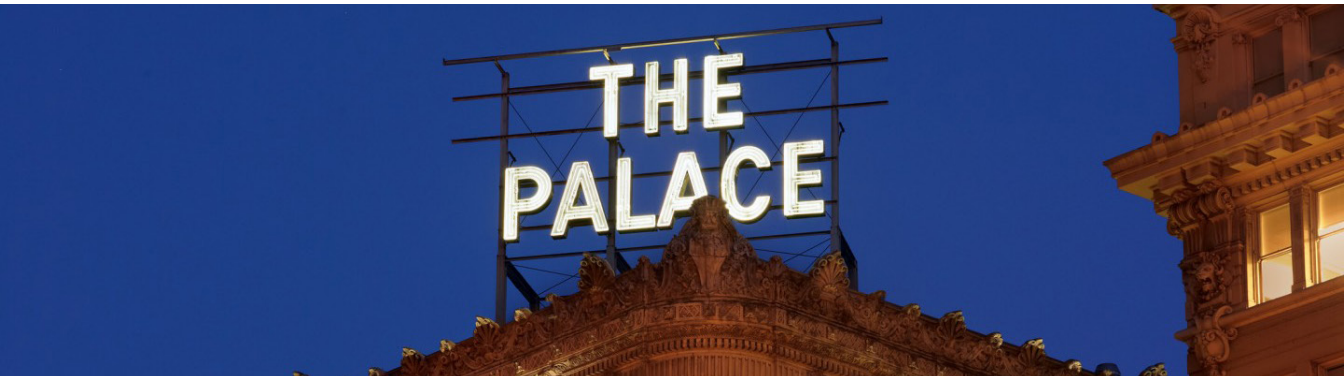
PALACE HOTEL

\$355
PER NIGHT, PLUS TAX

BOOK YOUR HOTEL RESERVATION

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