

2017 At-Risk & Regional Funding Estimates

2017 Applicant Funding Request & Award Limits

	Region (MSA Counties with urban places)	Geographic Area	Initial Sub-region amount	Amount needed to reach \$500,000	Amount over \$500,000 that can be reallocated	Proportion of amount available to be reallocated	Amount to be reallocated	Final Funding Amount	Percentage of total state allocation
Urban	1	Lubbock	\$ 1,260,251	\$ -	\$ 760,251	1.76%	\$ (16,685.61)	\$ 1,243,565	1.92%
	2	Abilene	\$ 465,645	\$ 34,355	\$ -	0.00%	\$ 34,354.81	\$ 500,000	0.77%
	3	Dallas/Fort Worth	\$ 12,802,332	\$ -	\$ 12,302,332	28.54%	\$ (270,005.58)	\$ 12,532,326	19.31%
	4	Tyler	\$ 1,062,859	\$ -	\$ 562,859	1.31%	\$ (12,353.36)	\$ 1,050,506	1.62%
	5	Beaumont	\$ 704,292	\$ -	\$ 204,292	0.47%	\$ (4,483.70)	\$ 699,808	1.08%
	6	Houston	\$ 11,033,178	\$ -	\$ 10,533,178	24.44%	\$ (231,177.07)	\$ 10,802,001	16.65%
	7	Austin/Round Rock	\$ 4,116,265	\$ -	\$ 3,616,265	8.39%	\$ (79,368.03)	\$ 4,036,897	6.22%
	8	Waco	\$ 1,280,762	\$ -	\$ 780,762	1.81%	\$ (17,135.79)	\$ 1,263,626	1.95%
	9	San Antonio	\$ 4,674,916	\$ -	\$ 4,174,916	9.69%	\$ (91,629.03)	\$ 4,583,287	7.06%
	10	Corpus Christi	\$ 1,279,117	\$ -	\$ 779,117	1.81%	\$ (17,099.67)	\$ 1,262,017	1.94%
	11	Brownsville/Harlingen	\$ 5,449,759	\$ -	\$ 4,949,759	11.48%	\$ (108,634.90)	\$ 5,341,124	8.23%
	12	San Angelo	\$ 854,021	\$ -	\$ 354,021	0.82%	\$ (7,769.88)	\$ 846,251	1.30%
	13	El Paso	\$ 2,482,956	\$ -	\$ 1,982,956	4.60%	\$ (43,520.95)	\$ 2,439,435	3.76%
Rural	1	Lubbock	\$ 668,405	\$ -	\$ 168,405	0.39%	\$ (3,696.08)	\$ 664,709	1.02%
	2	Abilene	\$ 528,229	\$ -	\$ 28,229	0.07%	\$ (619.57)	\$ 527,610	0.81%
	3	Dallas/Fort Worth	\$ 599,789	\$ -	\$ 99,789	0.23%	\$ (2,190.12)	\$ 597,599	0.92%
	4	Tyler	\$ 1,457,760	\$ -	\$ 957,760	2.22%	\$ (21,020.46)	\$ 1,436,740	2.21%
	5	Beaumont	\$ 899,758	\$ -	\$ 399,758	0.93%	\$ (8,773.69)	\$ 890,984	1.37%
	6	Houston	\$ 369,122	\$ 130,878	\$ -	0.00%	\$ 130,877.54	\$ 500,000	0.77%
	7	Austin/Round Rock	\$ 331,896	\$ 168,104	\$ -	0.00%	\$ 168,103.66	\$ 500,000	0.77%
	8	Waco	\$ 521,307	\$ -	\$ 21,307	0.05%	\$ (467.64)	\$ 520,840	0.80%
	9	San Antonio	\$ 451,405	\$ 48,595	\$ -	0.00%	\$ 48,594.92	\$ 500,000	0.77%
	10	Corpus Christi	\$ 584,170	\$ -	\$ 84,170	0.20%	\$ (1,847.32)	\$ 582,323	0.90%
	11	Brownsville/Harlingen	\$ 842,699	\$ -	\$ 342,699	0.80%	\$ (7,521.39)	\$ 835,178	1.29%
	12	San Angelo	\$ 376,859	\$ 123,141	\$ -	0.00%	\$ 123,141.24	\$ 500,000	0.77%
	13	El Paso	\$ 59,072	\$ 440,928	\$ -	0.00%	\$ 440,927.67	\$ 500,000	0.77%
	Rural Total	\$ 7,690,473	\$ 911,645	\$ 2,102,118		\$ 865,509	\$ 8,555,982	13.19%	
	Urban Total	\$ 47,466,353	\$ 34,355	\$ 41,000,708		\$ (865,509)	\$ 46,600,844	71.81%	
	Regional Total	\$ 55,156,826	\$ 946,000	\$ 43,102,826			\$ 55,156,826	85.00%	
	At-Risk Total	\$ 9,733,558					\$ 9,733,558	15.00%	
	USDA (from At-Risk)	\$ 3,244,519					\$ 3,244,519	5.00%	
	Grand Total	\$ 64,890,384					\$ 64,890,384	100.00%	

Max Funding Request/Award Limits	Maximum Percentage Elderly	Maximum Elderly Funding Limit
\$ 1,500,000	n/a	n/a
\$ 750,000	n/a	n/a
\$ 1,500,000	38.86%	\$ 4,870,062
\$ 1,500,000	n/a	n/a
\$ 1,049,712	n/a	n/a
\$ 1,500,000	39.29%	\$ 4,244,106
\$ 1,500,000	29.77%	\$ 1,201,784
\$ 1,500,000	n/a	n/a
\$ 1,500,000	42.93%	\$ 1,967,605
\$ 1,500,000	n/a	n/a
\$ 1,500,000	n/a	n/a
\$ 1,269,377	n/a	n/a
\$ 1,500,000	n/a	n/a

\$ 997,064
\$ 791,415
\$ 896,398
\$ 1,500,000
\$ 1,336,476
\$ 750,000
\$ 750,000
\$ 781,260
\$ 750,000
\$ 873,484
\$ 1,252,766
\$ 750,000
\$ 750,000

NOTES:

This table reflects the allocation of the estimated Competitive Housing Tax Credit Ceiling that the Department expects to have available for allocation during the 2017 cycle. The ceiling is estimated as the 2016 population figure of 27,463,114 [IRS Notice 2016-24] multiplied by \$2.35 [Rev. Proc. 2016-55] plus remaining 2016 credits currently totaling \$634,558. An updated population figure will be released by the IRS in early 2017. Credits returned this calendar year and available to be reallocated will be reflected in an additional column of the chart as it is updated. The column labeled "Final Funding Amount" is the column an Applicant can reference to determine the amount of credit allocation that is estimated to be available for the 2017 cycle. As credit is returned during the year, the formula and this chart will be updated. Additionally, in the later part of the year the IRS may release figures for the National Pool and this chart will be updated at that time to reflect the state's allocation from the National Pool.

This information is also used to set the maximum award limits for each State sub-region in accordance with 10 TAC §11.4(b). An Applicant cannot request or be awarded more than the amounts reflected in the column labeled "Max Funding Request/Award Limits," which were established based on estimates as of December 5, 2016. These award limits are fixed and will not change even if the regional funding amounts change based on future updates.

Texas Department of Housing and Community Affairs
2017 Housing Tax Credit Regional Allocation Formula Compounded need, Table 2

Estimated RAF \$ 55,156,826 27469114

MSA regions	Total of 200% poverty, rent burden, and overcrowding	Percentage of total need variables	150% Weight	Regional Vacancies	Percentage of Total Vacancies	-50.00%	Initial Sub-region amount
1	114,315	2.2%	\$ 1,797,607	6,209	1.9%	\$ (537,356)	\$ 1,260,251
2	55,556	1.1%	\$ 873,617	4,714	1.5%	\$ (407,972)	\$ 465,645
3	1,306,724	24.8%	\$ 20,548,253	89,502	28.1%	\$ (7,745,922)	\$ 12,802,332
4	95,031	1.8%	\$ 1,494,371	4,986	1.6%	\$ (431,512)	\$ 1,062,859
5	74,816	1.4%	\$ 1,176,480	5,456	1.7%	\$ (472,188)	\$ 704,292
6	1,214,879	23.1%	\$ 19,103,989	93,256	29.3%	\$ (8,070,810)	\$ 11,033,178
7	346,730	6.6%	\$ 5,452,342	15,438	4.8%	\$ (1,336,077)	\$ 4,116,265
8	190,062	3.6%	\$ 2,988,721	19,735	6.2%	\$ (1,707,959)	\$ 1,280,762
9	424,227	8.1%	\$ 6,670,983	23,064	7.2%	\$ (1,996,066)	\$ 4,674,916
10	111,668	2.1%	\$ 1,755,978	5,510	1.7%	\$ (476,861)	\$ 1,279,117
11	406,396	7.7%	\$ 6,390,586	10,871	3.4%	\$ (940,827)	\$ 5,449,759
12	71,360	1.4%	\$ 1,122,136	3,098	1.0%	\$ (268,115)	\$ 854,021
13	202,588	3.9%	\$ 3,185,699	8,120	2.5%	\$ (702,743)	\$ 2,482,956

Non-MSA regions	Total of 200% poverty, rent burden, and overcrowding	Percentage of total need variables	150% Weight	Regional Vacancies	Percentage of Total Vacancies	-50.00%	Sub-region amount
1	57,982	1.1%	\$ 911,769	2,812	0.9%	\$ (243,364)	\$ 668,405
2	47,406	0.9%	\$ 745,457	2,510	0.8%	\$ (217,227)	\$ 528,229
3	48,456	0.9%	\$ 761,973	1,874	0.6%	\$ (162,185)	\$ 599,789
4	120,150	2.3%	\$ 1,889,359	4,987	1.6%	\$ (431,598)	\$ 1,457,760
5	76,459	1.5%	\$ 1,202,318	3,496	1.1%	\$ (302,560)	\$ 899,758
6	35,020	0.7%	\$ 550,693	2,098	0.7%	\$ (181,571)	\$ 369,122
7	30,501	0.6%	\$ 479,628	1,707	0.5%	\$ (147,732)	\$ 331,896
8	48,958	0.9%	\$ 769,864	2,872	0.9%	\$ (248,556)	\$ 521,307
9	35,910	0.7%	\$ 564,692	1,309	0.4%	\$ (113,287)	\$ 451,405
10	46,148	0.9%	\$ 725,670	1,635	0.5%	\$ (141,501)	\$ 584,170
11	66,556	1.3%	\$ 1,046,598	2,356	0.7%	\$ (203,899)	\$ 842,699
12	28,154	0.5%	\$ 442,719	761	0.2%	\$ (65,860)	\$ 376,859
13	5,325	0.1%	\$ 83,738	285	0.1%	\$ (24,665)	\$ 59,072
Total	5,261,376	100%		318,661	100%		\$ 55,156,826

Texas Department of Housing and Community Affairs
SAMPLE 2017 Housing Tax Credit Regional Allocation Formula Template, Table 1

Region (MSA Counties)	People at 200% Poverty	HH at 200% Poverty	Cost Burden, Renters	Overcrowded Renters	Vacancies, Rental
1	205,178	72,501	38,109	3,705	6,209
2	103,920	36,721	17,333	1,502	4,714
3	2,292,876	810,204	426,129	70,391	89,502
4	183,821	64,954	26,919	3,158	4,986
5	149,030	52,661	20,347	1,808	5,456
6	2,190,713	774,104	371,868	68,907	93,256
7	545,560	192,777	136,577	17,376	15,438
8	339,893	120,104	64,430	5,528	19,735
9	792,115	279,899	126,016	18,312	23,064
10	204,481	72,255	33,796	5,617	5,510
11	891,654	315,072	65,738	25,586	10,871
12	136,253	48,146	20,114	3,100	3,098
13	418,885	148,016	45,753	8,819	8,120

Region (Non-MSA Counties)	People at 200% Poverty	HH at 200% Poverty	Cost Burden, Renters	Overcrowded Renters	Vacancies, Rental
1	129,617	45,801	9,732	2,449	2,812
2	105,414	37,249	8,930	1,227	2,510
3	98,357	34,755	12,240	1,461	1,874
4	263,965	93,274	23,252	3,624	4,987
5	165,235	58,387	16,000	2,072	3,496
6	71,492	25,262	9,145	613	2,098
7	65,970	23,311	6,263	927	1,707
8	109,099	38,551	9,021	1,386	2,872
9	76,714	27,107	7,014	1,789	1,309
10	99,974	35,327	8,610	2,211	1,635
11	155,945	55,104	8,495	2,957	2,356
12	63,649	22,491	4,714	949	761
13	12,025	4,249	906	170	285
Total	9,871,835	3,488,281	1,517,451	255,644	318,661

Avg HH size: 2.83