

Exhibit "M"

RESOURCE PUBLICATIONS

A Developer's Guide to the Low Income Housing Tax Credit

By: Herbert Stevens, Esq., Thomas Tracy, LLM, CPA

National Council of State Housing Agencies
444 North Capitol Street NW, Suite 438
Washington DC 20001

Tax Credits for Low Income Housing

By: Joseph Guggenheim

Simon Publications
PO Box 229
Glen Echo MD 20812

Low-Income Housing Tax Credit Handbook

By: Michael J. Novogradac, Eric J. Fortenbach

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246 First Street, Ste. 500
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