

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE

2005 CEILING POOLS WITH RESERVATION AMOUNTS

2005 STATE CEILING: \$2,871,503,920	2005 CEILING POOL RESERVATIONS	% of CEILING
HOUSING		
QUALIFIED RESIDENTIAL RENTAL PROJECTS (GENERAL POOL)	\$1,234,700,000	43.0%
MIXED INCOME POOL	\$300,000,000	10.4%
RURAL POOL	\$135,000,000	4.7%
MULTIFAMILY SUBTOTAL:	\$1,669,700,000	58.1%
SINGLE-FAMILY-CalHFA*	\$114,097,574 a)	4.0%
SINGLE-FAMILY-LOCALS*	\$421,902,426 a)	14.7%
SINGLE-FAMILY SUBTOTAL*:	\$536,000,000	18.7%
EXTRA CREDIT HOME PURCHASE PROGRAMS	\$110,000,000	3.8%
EXTRA CREDIT SUBTOTAL:	\$110,000,000	3.8%
HOUSING TOTAL:	\$2,315,700,000	80.6%
NON-HOUSING		
SMALL-ISSUE INDUSTRIAL DEVELOPMENT PROJECTS	\$25,000,000	0.9%
EQUIPMENT ONLY PURCHASE PROGRAM	0	0.0%
SMALL BUSINESS PROGRAM	\$25,000,000 b)	0.9%
ENERGY FINANCING PROGRAM	0	0.0%
IDB SUBTOTAL:	\$50,000,000	1.7%
EXEMPT FACILITY PROJECTS	\$250,000,000	8.7%
STUDENT LOAN PROGRAMS	\$190,000,000	6.6%
NON-HOUSING SUBTOTAL:	\$490,000,000	17.1%
Allocation to Hold:	\$65,803,920	2.3%
GRAND TOTAL:	\$2,871,503,920	100.0%

(a) On December 15, 2004, the Committee approved the transfer and award, on a carryforward basis, of \$307,804,851 that was available on December 31, 2004 to the Single Family Housing Program Pool for the CA Housing Finance Agency, effectively increasing its 2005 allocation. To maintain the 50/50 split required by Procedures, the Local Issuer's 2005 allocation is increased by 1/2 of the carryforward amount and CalHFA's 2005 allocation is decreased by the same amount.

(b) The Committee considered and awarded allocation to the Small Business Program on January 26, 2005.

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