

TABLE OF FORECAST SCHEDULES

SCHEDULE OF FORECASTED GENERAL ASSUMPTIONS AND INPUTS

SCHEDULE OF FORECASTED PARTNERSHIP ASSUMPTIONS AND INPUTS

[SCHEDULE OF FORECASTED SOURCES AND USES OF CASH](#)

[SCHEDULE OF FORECASTED NET OPERATING RENTAL INCOME](#)

[SCHEDULE OF FORECASTED TAXABLE INCOME](#)

[SCHEDULE OF FORECASTED LIMITED PARTNER RETURN](#)

SCHEDULE OF FORECASTED BENEFITS - INVESTMENT UNITS

SCHEDULE OF FORECASTED BENEFITS - LIMITED PARTNER

SCHEDULE OF FORECASTED BENEFITS - GENERAL PARTNER

SCHEDULE OF FORECASTED CASH FROM SALE OF PROPERTY

SCHEDULE OF FORECASTED CONSTRUCTION COSTS

[SCHEDULE OF FORECASTED TAX CREDIT CALCULATION](#)

SCHEDULE OF FORECASTED DEPRECIATION AND AMORTIZATION

SCHEDULE OF FORECASTED REQUIRED RESERVES

SCHEDULE OF FORECASTED FIRST MORTGAGE AMORTIZATION

SCHEDULE OF FORECASTED DEFERRED DEVELOPER NOTE AMORTIZATION

SCHEDULE OF FORECASTED REFINANCING LOAN AMORTIZATION

SCHEDULE OF FORECASTED CONSTRUCTION LOAN AMORTIZATION

SCHEDULE OF FORECASTED SOURCES OF FINANCING

SCHEDULE OF FORECASTED BASE-YEAR REVENUES AND EXPENSES

SCHEDULE OF FORECASTED SOURCES & USES OF FUNDS

SCHEDULE OF FORECASTED OPERATING ACTIVITIES FOR YEAR 1

SCHEDULE OF FORECASTED OPERATING ACTIVITIES FOR YEAR 2

SCHEDULE OF FORECASTED OPERATING ACTIVITIES FOR YEAR 3

SCHEDULE OF FORECASTED CHANGE IN MINIMUM GAIN (LOSS)

SCHEDULE OF FORECASTED AMORTIZATION - FIRST MORTGAGE

SCHEDULE OF FORECASTED AMORTIZATION - DEFERRED DEVELOPER NOTE

SCHEDULE OF FORECASTED AMORTIZATION - REFINANCE LOAN

SCHEDULE OF FORECASTED ENDING CAPITAL BEFORE SALE

SCHEDULE OF FORECASTED BALANCE SHEET