



Photo: Courtesy of Catholic Charities of St. Paul and Minneapolis
Catholic Charities is in the midst of building Dorothy Day Place, a two-building, two-phased development to expand and enhance its services at the Dorothy Day Center in St. Paul, Minn.



TAX AND AUDIT

Dedicated to providing clients with value-added audit and tax services, as well as practical solutions based on innovative thinking and effective implementation.

KNOWLEDGE ♦ EXPERIENCE ♦ SERVICE

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EXCEPTIONAL GUIDANCE BASED ON A THOROUGH UNDERSTANDING OF A WIDE ARRAY OF AUDIT AND TAX ISSUES

Novogradac has countless resources to help with clients' audit and tax needs. We provide our clients with teams of individuals who are knowledgeable and experienced in a wide range of audit and tax issues and who offer a broad range of professional services. Our engagement team includes partners who are at the forefront of developments within the industries in which our clients operate. We pride ourselves on being extremely accessible, responsive to client's needs and able to meet deadlines effectively and efficiently.

MORE THAN 25 YEARS OF DEDICATION TO CLIENT NEEDS AND PERFORMANCE

Novogradac uses a risk-based approach in performing audits and spends considerable time identifying new programs and significant changes in operation from prior years. Our professionals are well-versed in analytical reviews and interviews of client personnel to determine critical issues. We are well-known for implementing audit processes with a focus on maximizing efficiency, resulting in cost savings to clients. By working as a team, our professionals bring a variety of experience and expertise and they pride themselves on their understanding of the issues that affect their clients' needs.

A WELL-KNOWN LEADER IN TIMELY AND EFFECTIVE TAX AND AUDIT PROCESSES

Novogradac is dedicated to providing its clients with audit and tax services, as well as practical solutions based on innovative thinking and effective implementation. The firm focuses on working with clients to meet their goals and missions, and to improve their performance. We believe in anticipating clients' needs and striving to exceed their expectations and we are dedicated to meeting those needs in a thorough, efficient and creative manner, facilitating clients' continued success. Our objective is to provide resourceful, constructive and forward-looking business advice, staying in step with the business strategy of our clients, and identifying issues before they become problems. We place the highest priority on our clients' needs and stand ready to provide them with the services they want when they want them.

ACCOUNTING SERVICES

- Compilation of financial statements
- Annual audits of financial statements
- Annual tax return preparation
- Special agreed-upon procedure reports
- Specialized compliance engagements
- Internal control processes engagements
- Loan staff engagements
- Review of financial statements

TAX CONSULTING

- Transaction/entity structuring
- Financial projections and analysis
- Tax savings strategies
- Identification and resolution of key tax issues
- Tax basis capital account analyses
- Quarterly tax estimates

INVESTOR SERVICES AND CONSULTING

- Capital adjuster calculations
- Forensic accounting