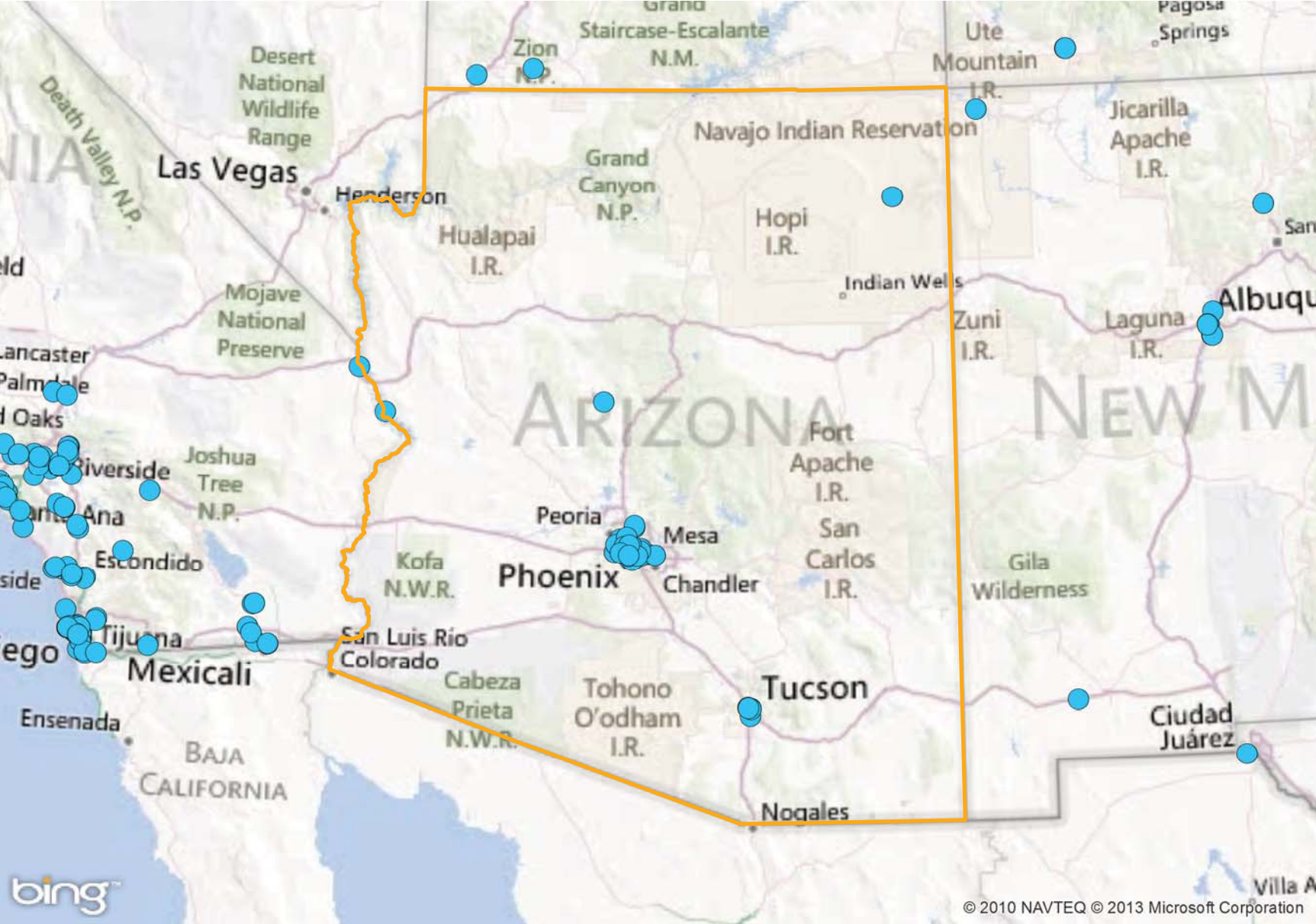


NMTC Investments in the State of Arizona



NMTC Investments in Arizona Through 2010

Project Street Address	Project City	Project State	Project Zip Code	Project Census Tract	Year of Allocation	Loan/Investment Amount	Total Project Cost	QALICB Type	Business Description	Allocatee Name
State Route 191 And Navaho Route 7	Chinle	AZ	86503	4001944300	2009	\$ 2,158,500	\$ 9,500,000	NRE	Navaho Tribal Authority Administrative Building	Stonehenge Community Development, LLC
State Route 191 And Navaho Route 7	Chinle	AZ	86503	4001944300	2009	\$ 7,341,500	\$ 9,500,000	NRE	Navaho Tribal Authority Administrative Building	Stonehenge Community Development, LLC
4825 West Glendale	Glendale	AZ	85301		2007	\$ 600,000	\$ 1,527,529	RE	Auto Repair	National New Markets Tax Credit Fund
1555 Dover Avenue	Lake Havasu C	AZ	86404	4015952600	2005	\$ 1,133,792	\$ 2,489,653	NRE	Boat Dealer And Storage	Zions Community Investment Corp.
434 W. Main Street	Mesa	AZ	85201	4013421302	2008	\$ 450,000	\$ 500,000	NRE	Auto Body And Paint	Prestamos, CDFI, LLC
434 W. Main Street	Mesa	AZ	85201	4013421302	2007	\$ 467,800	\$ 992,000	RE	Auto Body Shop	Prestamos, CDFI, LLC
1 East Washington Street	Phoenix	AZ	85004	4013114100	2008	\$ 2,630,000	\$ 47,840,000	RE		Phoenix Community Development and Investment Corporation
1 East Washington Street	Phoenix	AZ	85004	4013114100	2008	\$ 7,270,000	\$ 47,840,000	RE		Phoenix Community Development and Investment Corporation
1 East Washington Street	Phoenix	AZ	85004	4013114100	2009	\$ 10,913,749	\$ 262,000,000	RE	Office & Retail Complex	Phoenix Community Development and In
1 East Washington Street	Phoenix	AZ	85004	4013114100	2009	\$ 14,462,000	\$ 262,000,000	RE	Office & Retail Complex	Phoenix Community Development and In
1 East Washington Street	Phoenix	AZ	85004	4013114100	2009	\$ 3,550,382	\$ 262,000,000	RE	Office & Retail Complex	Phoenix Community Development and In
1 East Washington Street	Phoenix	AZ	85004	4013114100	2009	\$ 5,338,000	\$ 262,000,000	RE	Office & Retail Complex	Phoenix Community Development and In
101 N 1st Avenue	Phoenix	AZ	85003	4013114100	2009	\$ 1,877,824	\$ 10,000,000	CDE		Merrill Lynch Community Development
101 N 1st Avenue	Phoenix	AZ	85003	4013114100	2009	\$ 2,422,176	\$ 10,000,000	CDE		Merrill Lynch Community Development
101 N 1st Avenue	Phoenix	AZ	85003	4013114100	2009	\$ 2,500,000	\$ 10,000,000	CDE		Merrill Lynch Community Development
101 North 1st Avenue, Suit	Phoenix	AZ	85003	4013114100	2008	\$ 5,000,000	\$ 5,000,000	CDE		Chase Community Development Corporat
1021 E. Washington Street	Phoenix	AZ	85034		2008	\$ 580,000	\$ 615,000	RE	Real Estate	Prestamos, CDFI, LLC
1021 E. Washington St	Phoenix	AZ	85034	4013114000	2007	\$ 1,350,000	\$ 1,350,000	RE	Accounting Firm	Phoenix Community Development and In
11 West Washington	Phoenix	AZ	85003	4013114100	2008	\$ 1,578,000	\$ 86,605,206	RE	Mixed Use Development (retail, Outdoor Pedestrian Park, Pedestrian Bridges, And Parking Garage)	USBCDE, LLC
11 West Washington	Phoenix	AZ	85003	4013114100	2008	\$ 4,362,000	\$ 86,605,206	RE	Mixed Use Development (retail, Outdoor Pedestrian Park, Pedestrian Bridges, And Parking Garage)	USBCDE, LLC
11 West Washington	Phoenix	AZ	85003	4013114100	2009	\$ 2,092,143	\$ 262,000,000	RE	Mixed Use	Paramount Community Development Fund
11 West Washington	Phoenix	AZ	85003	4013114100	2009	\$ 6,244,075	\$ 262,000,000	RE	Mixed Use	Paramount Community Development Fund
111 W Monroe	Phoenix	AZ	85003	4013114100	2005	\$ 19,500,000	\$ 28,871,500	RE	Office Condominiums	Phoenix Community Development and In
138 W. Jesse Owens Prkwy	Phoenix	AZ	85042	4013116500	2008	\$ 2,000,000	\$ 15,400,000	RE	Residential Real Estate	Prestamos, CDFI, LLC
1402 E South Mountain Road	Phoenix	AZ	85042	4013116703	2006	\$ 1,550,000	\$ 8,245,868	NRE	Skilled Nursing Facility	Phoenix Community Development and In
1402 E South Mountain Road	Phoenix	AZ	85042	4013116703	2006	\$ 4,450,000	\$ 8,245,868	NRE	Skilled Nursing Facility	Phoenix Community Development and In
1405 East Mcdowell Road	Phoenix	AZ	85006	4013113203	2006	\$ 1,100,000	\$ -	RE	Real Estate Development And Operating	Chase Community Development Corporat
15 E Monroe Street	Phoenix	AZ	85004	4013114100	2007	\$ 8,585,000	\$ 72,354,384	RE	Real Estate Project Hotel	Renaissance Finance CDE, LLC
1515 W. Van Buren	Phoenix	AZ	85007	4013112900	2008	\$ 2,425,000	\$ 2,790,000	RE	Restaurant	Prestamos, CDFI, LLC
1551 W. Van Buren	Phoenix	AZ	85007	4013114301	2006	\$ 1,008,500	\$ 1,008,500	RE	Funeral Home	Prestamos, CDFI, LLC
15685 N Cave Creek Road	Phoenix	AZ	85032	4013103306	2005	\$ 2,286,000	\$ 3,087,340	NRE	Insurance Staffing Services	Phoenix Community Development and In
16803 North Cave Creek Roa	Phoenix	AZ	85032	4013103305	2005	\$ 3,600,000	\$ 3,600,000	NRE	Misc. Durable Goods	Community Development Funding, LLC
1703 W Bethany Home Road	Phoenix	AZ	85015	4013107400	2006	\$ 30,000,000	\$ 62,500,000	RE	Shopping Center	Phoenix Community Development and In
1703 W Bethany Home Road	Phoenix	AZ	85015	4013107400	2006	\$ 7,500,000	\$ 62,500,000	RE	Shopping Center	Phoenix Community Development and In
1703 West Bethany	Phoenix	AZ	85015	4013107400	2006	\$ 10,000,000	\$ 77,500,000	RE	Retail Center	Paramount Community Development Fund
1818 E Riverview Drive	Phoenix	AZ	85034	4013115100	2006	\$ 10,750,000	\$ 13,603,042	RE	Commercial Real Estate Development	Phoenix Community Development and In
1881 East University Drive	Phoenix	AZ	85034	4013115100	2008	\$ 1,250,000	\$ 16,696,701	NRE	Industrial Motor Manufacturer And Repair	National New Markets Tax Credit Fund, Inc
1881 East University Drive	Phoenix	AZ	85034	4013115100	2003	\$ 3,443,344	\$ 16,696,701	NRE	Industrial Motor Manufacturer And Repair	National New Markets Tax Credit Fund, Inc
1881 East University Drive	Phoenix	AZ	85034	4013115100	2003	\$ 3,608,020	\$ 16,696,701	NRE	Industrial Motor Manufacturer And Repair	National New Markets Tax Credit Fund, Inc
1881 East University Drive	Phoenix	AZ	85034	4013115100	2005	\$ 7,600,000	\$ 16,696,701	NRE	Industrial Motor Manufacturer And Repair	National New Markets Tax Credit Fund, Inc
1881 East University Drive	Phoenix	AZ	85034			\$ 15,901,354	\$ 16,696,701	NRE	Industrial Motor Manufacturer And Repair	
1901 W Northern Avenue	Phoenix	AZ	85021	4013106000	2006	\$ 704,000	\$ 704,000	NRE	Fast Food Restaurant	Phoenix Community Development and In
215 E Grant St	Phoenix	AZ	85004	4013114200	2005	\$ 3,000,000	\$ 3,765,000	RE	Retail Complex	Phoenix Community Development and In
22 East Jackson	Phoenix	AZ	85004	4013114100	2009	\$ 1,800,000	\$ 4,757,467	RE	Historic Rehab	Alaska Growth Capital BIDCO, Inc.
22 East Jackson	Phoenix	AZ	85004	4013114100	2009	\$ 273,470	\$ 4,757,467	RE	Historic Rehab	Alaska Growth Capital BIDCO, Inc.
22 East Jackson	Phoenix	AZ	85004	4013114100	2009	\$ 417,625	\$ 4,757,467	RE	Historic Rehab	Alaska Growth Capital BIDCO, Inc.
22 East Jackson	Phoenix	AZ	85004	4013114100	2008	\$ 450,000	\$ 4,757,467	RE	Historic Rehab	Alaska Growth Capital BIDCO, Inc.
22 East Jackson	Phoenix	AZ	85004	4013114100	2008	\$ 500,000	\$ 4,757,467	RE	Historic Rehab	Alaska Growth Capital BIDCO, Inc.
22 East Jackson Street	Phoenix	AZ	85004	4013114100	2008	\$ 1,022,021	\$ 1,022,021	RE	Real Estate Development	Kista NMTC Fund LLC

Rev. May 2013

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NMTC Investments in Arizona Through 2010

Project Street Address	Project City	Project State	Project Zip Code	Project Census Tract	Year of Allocation	Loan/Investment Amount	Total Project Cost	QALICB Type	Business Description	Allocatee Name
22 East Jackson Street	Phoenix	AZ	85004	4013114100	2008	\$ 399,032	\$ 1,022,021	RE	Real Estate Development	Kista NMTC Fund LLC
2634 South 16th Street	Phoenix	AZ	85034	4013115000	2007	\$ 700,000	\$ 1,000,000	RE	Headquarters Of Embroidery Business	Johnson Community Development Compan
3003 W Thomas Rd	Phoenix	AZ	85017	4013112100	2009	\$ 3,834,600	\$ 23,069,353	NRE	Food Pantry	Wells Fargo Community Development En
3003 W Thomas Rd	Phoenix	AZ	85017	4013112100	2009	\$ 8,734,753	\$ 23,069,353	NRE	Food Pantry	Wells Fargo Community Development En
3101 W. Jackson St.	Phoenix	AZ	85009	4013114500	2007	\$ 1,500,000	\$ 3,575,000	NRE	Mexican Food Manufacturer	M&I New Markets Fund, LLC
3348 W. Mcdowell Rd.	Phoenix	AZ	85009	4013112700	2007	\$ 2,357,852	\$ 10,800,000	RE	Lessor Of Community Facility	Local Initiatives Support Corporatio
3348 W. Mcdowell Rd.	Phoenix	AZ	85009	4013112700	2007	\$ 7,173,888	\$ 10,800,000	RE	Lessor Of Community Facility	Local Initiatives Support Corporatio
338 N. 15th Ave	Phoenix	AZ	85007	4013112900	2008	\$ 4,081,000	\$ 18,858,491	NRE		Phoenix Community Development and Investment Corporation
401 W. Clarendon Ave	Phoenix	AZ	85013	4013110500	2006	\$ 1,219,600	\$ 7,282,735	RE	Hotel	Prestamos, CDFI, LLC
401 W. Clarendon Ave	Phoenix	AZ	85013	4013110500	2009	\$ 899,615	\$ 960,615	RE	Hotel	Prestamos, CDFI, LLC
401 West Clarendon Avenue	Phoenix	AZ	85013	4013110002	2006	\$ 4,000,000	\$ 7,288,535	NRE	Boutique Hotel	Phoenix Community Development and In
4020 S 15 Ave	Phoenix	AZ	85041	4013114800	2005	\$ 1,000,000	\$ 1,250,000	NRE	Commercial Waste Container Manufacturing	Phoenix Community Development and In
4028 S. 36th St.	Phoenix	AZ	85040	4013115200	2007	\$ 800,000	\$ 1,250,000	NRE	Building Material Dealers	M&I New Markets Fund, LLC
4041 North Central Ave	Phoenix	AZ	85012		2007	\$ 694,276	\$ 1,927,000	RE	Bank Security Equipment Supplier And Installer	National New Markets Tax Credit Fund
4322 West Buckeye	Phoenix	AZ	85043	4013112506	2009	\$ 2,322,830	\$ 64,945,845	RE	Industrial Park	Capmark Community Development Fund L
4322 West Buckeye	Phoenix	AZ	85043	4013112506	2009	\$ 2,769,707	\$ 64,945,845	RE	Industrial Park	Capmark Community Development Fund L
4501 S. 7th Ave.	Phoenix	AZ	85041	4013115802	2006	\$ 740,000	\$ 1,380,000	RE	Auto Sales	Prestamos, CDFI, LLC
4520 N Central Ave	Phoenix	AZ	85012	4013108801	2005	\$ 6,056,000	\$ 8,145,065	NRE	Native American Business Center	Phoenix Community Development and In
455 N 5 St	Phoenix	AZ	85004	4013113100	2005	\$ 17,103,290	\$ 25,900,000	RE	Medical School	Phoenix Community Development and In
455 N 5 St	Phoenix	AZ	85004	4013113100	2005	\$ 6,096,710	\$ 25,900,000	RE	Medical School	Phoenix Community Development and In
4640 East Cotton Gin Loop	Phoenix	AZ	85040	4013116204	2007	\$ 1,600,000	\$ 7,623,897	RE	Headquarters For Design / Consulting Firm	Johnson Community Development Compan
4750 W. Mohave St	Phoenix	AZ	85043	4013105103	2007	\$ 9,250,000	\$ 64,952,756	RE	Commerical Industrial Center	Phoenix Community Development and In
5005 E Mcdowell Road	Phoenix	AZ	85008	4013111202	2006	\$ 4,200,000	\$ 5,771,837	NRE	Clean Room Supplier	Phoenix Community Development and In
5005 E. Mcdowell Rd	Phoenix	AZ	85008	4013111202	2006	\$ 400,000	\$ 6,171,837	RE	Clean Room Supplies	Prestamos, CDFI, LLC
5013 E. Washington St	Phoenix	AZ	85034	4013113800	2005	\$ 5,600,000	\$ -	RE	Commercial Re / Mixed Use	Johnson Community Development Compan
5025 E. Washington St	Phoenix	AZ	85034	4013113800	2007	\$ 16,500,000	\$ 20,025,645	NRE	Disability Services	Phoenix Community Development and In
5217 West Buckeye Road	Phoenix	AZ	85043		2008	\$ 330,000	\$ 839,500	RE	Drilling Contractor For The Construction Industry	National New Markets Tax Credit Fund
635 East Baseline Road	Phoenix	AZ	85042		2007	\$ 1,500,000	\$ 1,500,000	NRE	Health Center	National New Markets Tax Credit Fund
6529 W Indian School Road	Phoenix	AZ	85033	4013109801	2006	\$ 1,500,000	\$ 7,976,000	NRE	Community Services	Phoenix Community Development and In
6529 W Indian School Road	Phoenix	AZ	85033	4013109801	2006	\$ 4,500,000	\$ 7,976,000	NRE	Community Services	Phoenix Community Development and In
7000 Buckeye Road	Phoenix	AZ	85043	4013112506	2009	\$ 908,538	\$ 37,701,620	NRE	Commercial Baking Facility	USBCDE, LLC
7000 Buckeye Road	Phoenix	AZ	85043	4013112506	2009	\$ 1,338,358	\$ 37,701,620	NRE	Commercial Baking Facility	USBCDE, LLC
7000 Buckeye Road	Phoenix	AZ	85043	4013112506	2009	\$ 1,584,710	\$ 37,701,620	NRE	Commercial Baking Facility	USBCDE, LLC
7000 Buckeye Road	Phoenix	AZ	85043	4013112506	2009	\$ 3,345,894	\$ 37,701,620	NRE	Commercial Baking Facility	USBCDE, LLC
7150 Buckeye Road	Phoenix	AZ	85043	4013112506	2008	\$ 3,164,537	\$ 33,628,545	NRE	Manufacturer And Distributor Of Fozen Bakery Products	National New Markets Tax Credit Fund, Inc
7150 Buckeye Road	Phoenix	AZ	85043	4013112506	2008	\$ 4,661,642	\$ 33,628,545	NRE	Manufacturer And Distributor Of Fozen Bakery Products	National New Markets Tax Credit Fund, Inc
7150 Buckeye Road	Phoenix	AZ	85043	4013112506	2008	\$ 5,519,715	\$ 33,628,545	NRE	Manufacturer And Distributor Of Fozen Bakery Products	National New Markets Tax Credit Fund, Inc
7150 Buckeye Road	Phoenix	AZ	85043	4013112506	2008	\$ 11,654,106	\$ 33,628,545	NRE	Manufacturer And Distributor Of Fozen Bakery Products	National New Markets Tax Credit Fund, Inc
7150 Buckeye Road	Phoenix	AZ	85043			\$ 25,000,000	\$ 33,628,545		Products	
737 W. Elwood Dr	Phoenix	AZ	85041	4013114800	2007	\$ 1,003,735	\$ 1,003,735	RE	Commerical Real Estate	Phoenix Community Development and In
737 W. Elwood Dr	Phoenix	AZ	85041	4013114800	2007	\$ 991,265	\$ 991,265	RE	Commerical Real Estate	Phoenix Community Development and In
77 East Columbus Avenue	Phoenix	AZ	85012	4013110500	2005	\$ 500,000	\$ 500,000	NRE	Lessor-non Residential	Community Development Funding, LLC
775 W. Elwood	Phoenix	AZ	85041	4013114800	2002	\$ 910,475	\$ 910,475	RE		Phoenix Community Development and Investment Corporation
935 E. Indian School Road	Phoenix	AZ	85014	4013110600	2006	\$ 680,738	\$ 680,738	RE	Funeral Home	Prestamos, CDFI, LLC
939 W. Camelback Rd	Phoenix	AZ	85013	4013108902	2009	\$ 1,700,000	\$ 2,000,000	RE	Restaurant	Prestamos, CDFI, LLC
3681 North Robert Road	Prescott Valley	AZ	86314		2008	\$ 190,000	\$ 530,600	RE	Attorney	National New Markets Tax Credit Fund
1845 E. University Drive	Tempe	AZ	85281	4013319200	2008	\$ 1,000,000	\$ 1,800,000	RE	Commercial Re Office Space	Johnson Community Development Compan
1376 West St. Mary's Road	Tucson	AZ	85743			\$ 278,505	\$ 319,000		Employment Services For Youth	

Rev. May 2013

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NMTC Investments in Arizona Through 2010

Project Street Address	Project City	Project State	Project Zip Code	Project Census Tract	Year of Allocation	Loan/Investment Amount	Total Project Cost	QALICB Type	Business Description	Allocatee Name
17 West Congress	Tucson	AZ	85701	4019000100		\$ 2,600,263	\$ 13,000,000		Community Facility: Performing Arts Theatre; Lessors Of Nonresidential Buildings	
30-38 North Church Avenue	Tucson	AZ	85701	4019000100	2005	\$ 2,600,263	\$ 13,000,000	RE	Lessors Of Nonresidential Buildings	National Trust Community Investment
305 W. Irvington Rd	Tucson	AZ	85714	4019003802	2006	\$ 1,900,000	\$ 2,400,000	RE	Mixed Use Retail Center	Prestamos, CDFI, LLC
343 South Scott Avenue	Tucson	AZ	85701	4019000900	2009	\$ 580,800	\$ 726,000	NRE	Nonprofit To Provide Quality Professional Theatre	Merrill Lynch Community Development
422 N. Westmoreland Ave.	Tucson	AZ	85745	4019000200	2007	\$ 700,000	\$ 3,038,000	NRE	General Contractor	M&I New Markets Fund, LLC
100 S. Avenida Del Convento	Tucson	AZ	85745	4019002501	2009	\$ 8,415,000	\$ 9,715,000	RE	Open-air Commercial Development	USBCDE, LLC
						\$ 428,137,972	\$ 3,170,604,305			