

Private Activity Bond Financing Questionnaire

Project Name:	
Self-Score:	
TE Bond Value:	
Taxable Volume Request:	

Proposed Bond Structure – (i.e. Fixed rate, Variable rate or a Combination). If variable rate debt is utilized, will it be hedged? If so, describe the type of hedge. If liquidity is required, what is the name and ratings of the expected provider? Is the liquidity provider currently in place?

Are you still using credit enhancement? If yes, list the provider:		
Who is the expected underwriter for this deal?	Bank Firm:	
	Lead Banker:	
	Phone #:	
	Email	
	Address:	

List your most recent experience in which multi-family bond issuance was utilized:	
Name:	
Number of Units:	
BIN:	
Location:	
Tax-Exempt Volume:	
Taxable Volume:	

Why do you want IHEDA as the issuer versus your local municipality?

Have you ever been awarded bond volume and not been able to utilize it? i.e. the deal fell through, didn't close, etc... Has the firm, or any of its principals, ever defaulted on any debt?			
Date:	State:	Amount:	Reason

Total debt outstanding in connection with all projects:	
Tax Exempt:	
Taxable:	

Footnotes: