

2010 Allocation Dates

Public Hearing	Minnesota Housing – 3 rd Floor – 400 Sibley Street, Saint Paul	March 4, 2009
Request for Proposal	Publish RFP for Round 1 and 2 in <u>State Register</u> and <u>Statewide Star Tribune</u>	April 27, 2009
2010 HTC Webinar	Minnesota Housing	May 7, 2009
2010 Round 1	Applications Due	June 16, 2009
	Accelerated Selections Announced	August 27, 2009
	Selections Announced	No later than September 24, 2009
	Reservation Materials & Fees Due	December 2, 2009
2010 Round 2	Applications Due	October 1, 2009
	Selections Announced	January 28, 2010
	Reservation Materials and Fees Due	TBA
2010 Carryovers Due	Applications Due – Complete Carryover packages and appropriate fees must be enclosed	November 1, 2010
2010 8609* *Applicable when no Carryover Agreement completed for 2-year extension.	Applications Due – Complete 8609 packages for 2010 Allocations. Appropriate fees must be enclosed. When a Carryover Agreement is not executed, an IRS Form 8609 must be issued to the 2010 project before the end of the year to retain your tax credits.	November 1, 2010

2009 Allocation Dates

2009 Round 1	Applications Due	June 17, 2008
	Selections Announced	October 23, 2008
	Reservation Materials & Fees Due	December 3, 2008
2009 Round 2	Applications Due	February 5, 2009
	Selections Announced	April 23, 2009
	Reservation Materials and Fees Due	May 20, 2009
2009 Carryovers Due	Applications Due – Complete Carryover packages and appropriate fees must be enclosed	November 1, 2009
2009 8609* *Applicable when no Carryover Agreement completed for 2-year extension.	Applications Due – Complete 8609 packages for 2009 Allocations. Appropriate fees must be enclosed. When a Carryover Agreement is not executed, an IRS Form 8609 must be issued to the 2009 project before the end of the year to retain your tax credits.	November 1, 2009

Previous Years Allocation of Credits

Placed in Service Allocation	Packages are due no later than 15 days after the last day of the first year of the credit period. Section 42 states the owner shall elect the first year of the credit period in the year the project is placed in service or the year following.
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2009 Compliance Dates

Fall 2009	Compliance Training: Rochester Area – October 27, 2009; Brainerd Area – October 29, 2009; and Metro Area – November 5, 2009
February 15, 2010	Owners Certifications Due
When filed with IRS	Completed 1 st year 8609, Schedule A, and 8586 due