[letterhead]

DATE

XXXXXXXXX
XXXXXXXXX
XXXXXXXXX
XXXXXXXXX

RE: Intent to Provide Equity Investment
(Development Name)
(Development Location)

Dear XXXXXXX:

This letter serves to indicate that _____*[Syndicator / Investor]*_____ has done a preliminary review of the tax credit application to be submitted to the Mississippi Home Corporation (MHC) for consideration of issuing Housing Tax Credits in accordance with Section 42 of the Internal Revenue Code. This letter of intent is specifically for the subject proposed development to be rehabilitated/constructed in _____*[city]*_____, Mississippi.

We certify that all syndication aspects of the proposed development have been considered**.** Based on our preliminary review, we would like to express an interest in possibly syndicating the development provided it receives Housing Tax Credits from the Mississippi Home Corporation (MHC).

The anticipated tax credit sales price per dollar is $_____.

Please direct all questions and/or concerns regarding this letter of intent to *[contact name]* at _____*[phone number]*_____who serves in the capacity as _____*[title]*_____ at *[Syndicator / Investor]*_____.

Sincerely,

(Name)
(Title)