

Montana Housing

2019 Housing Credit Full Application and Letter of Intent Submissions

| City | Project Name | Entity | | Housing Type | Construction Type | Units | Letter of Intent HC Request | | Full App HC Request | | Awarded | |
|--|--------------|-------------------------|------------|--------------|-------------------|-----------|-----------------------------|--------------|---------------------|--------------|---------|--------------|
| | | Type | Set-aside | | | | 10 yr total | Units | 10 yr total | Units | | |
| Projects invited to Full Application: | | | | | | | | | | | | |
| 2 | Havre | Oakwood Village | Non-Profit | Small/Rural | Family | Acq/Rehab | 60 | \$ 3,299,063 | 60 | \$ 3,881,250 | 60 | \$ 3,881,250 |
| 3 | Ronan | Meadowlark Vista | Non-Profit | General | Family | New | 24 | \$ 5,673,842 | 24 | \$ 4,182,970 | 24 | \$ 4,182,970 |
| 4 | Billings | Chapel Court | Non-Profit | General | Senior | New | 50 | \$ 7,600,000 | 54 | \$ 8,050,000 | 54 | \$ 8,023,100 |
| 6 | Helena | Red Alder 9 | Non-Profit | General | Family | New | 37 | \$ 6,995,000 | 37 | \$ 7,790,000 | 37 | \$ 7,790,000 |
| 5 | Whitefish | Whitefish HA-HW Project | Non-Profit | General | Family | New | 38 | \$ 6,750,000 | 38 | \$ 6,750,000 | 38 | \$ 6,750,000 |
| 7 | Missoula | Skyview 9 | For-Profit | General | Senior | New | 25 | \$ 6,050,000 | 41 | \$ 7,644,550 | | |
| 1 | Absarokee | Homestead Lodge | Non-Profit | Small/Rural | Senior | Acq/Rehab | 32 | \$ 3,860,791 | 32 | \$ 3,846,270 | | |
| 8 | Browning | Blackfeet Homes VII | Tribal | General | Family | New | 30 | \$ 6,775,000 | | withdrawn | | |
| Additional Credit Awards: (December 18, 2018) | | | | | | | | | | | | |
| 1 | Deer Lodge | Cottonwood Creek | For-Profit | General | Family | Acq/Rehab | | | | | 24 | \$ 966,740 |
| 2 | Livingston | Blue Bunch Flats | Non-Profit | General | Family | New | | | | | 34 | \$ 74,690 |

Letter of Intent Projects not selected for Full Application

| | | | | | | | | | | | | |
|---|--------------|-------------------|------------|-------------|--------|-----------|-----|--------------|--|--|--|--|
| 1 | Cut Bank | Cut Bank Villas | For-Profit | Small/Rural | Senior | Acq/Rehab | 19 | \$ 3,207,454 | | | | |
| 2 | Glasgow | Nemont Manor | Non-Profit | Small/Rural | Senior | Acq/Rehab | 100 | \$ 3,299,063 | | | | |
| 3 | Havre | Eagles Manor | Non-Profit | Small/Rural | Family | Acq/Rehab | 91 | \$ 3,299,063 | | | | |
| 4 | Stevensville | Nicole Court | Non-Profit | Small/Rural | Senior | New | 16 | \$ 3,450,000 | | | | |
| 5 | Missoula | Heron Flats | For-Profit | General | Family | New | 36 | \$ 7,061,630 | | | | |
| 6 | Great Falls | Third St Commons | Non-Profit | General | Family | New | 46 | \$ 6,775,000 | | | | |
| 7 | Bozeman | Timber Ridge | For-Profit | General | Senior | New | 40 | \$ 7,762,500 | | | | |
| 8 | Kalispell | Creekside Commons | For-Profit | General | Senior | New | 42 | \$ 6,150,000 | | | | |
| 9 | Dillon | Pioneer Meadows | Non-Profit | General | Family | New | 28 | \$ 6,976,862 | | | | |

Total Letters of Intent Submitted: 714 94,985,268

Total Invited to Full Application: 286 42,145,040

Total Awarded: 271 31,668,750

Current Year Credits 31,668,750
 2018 Credits Remaining 315,950
 Returned Credits -
 National Pool Credits 2018 107,710

| |
|-------------------|
| - |
| balance remaining |

| | | | | | |
|---|--|------------|-----|------------|----------------|
| 17 projects requesting \$95 million submitted a Letter of Intent to Apply | Available Credits: | 32,092,410 | | | |
| 8 Projects were invited forward to Full Application | Minimum Required to be Awarded to Non-Profits (10%): | 3,166,875 | 207 | 27,750,490 | 213 30,627,320 |
| 5 Projects were awarded | Maximum Request for a Small Rural Project (12.5%): | 4,011,551 | 84 | 8,064,220 | |
| | Maximum Credit Per Project (25%): | 8,023,103 | | | |

| Developer | Developer Address | City | ST | Zip | Contact | email | Telephone |
|--------------------------------|---------------------|----------|----|-------|-----------------|--|----------------|
| 1 Affiliated Developers | PO Box 725378 | Berkley | MI | 48072 | Kirk Bruce | kirk@a-developers.com | (248) 525-2516 |
| 2 RCAC | PO Box 146 | Ronan | MT | 59864 | Jodie Paxton | Housing@ronan.net | (406) 676-5900 |
| 3 St John's Luth / CR Bldrs | 2429 Mission Way | Billings | MT | 59102 | David Trost | dtrost@sjlm.org | (406) 655-5623 |
| 4 RMDC & GLD | PO Box 1717 | Helena | MT | 59624 | Liz Mogstad | lmogstad@rmdc.net | (406) 457-7473 |
| 5 Homeword, Inc. | 1535 Liberty Ln | Missoula | MT | 59808 | Heather McMilan | heather@homeword.org | (406) 532-4663 |
| 1 Housing Solutions / CR Bldrs | PO Box 2099 | Missoula | MT | 59806 | Alex Burkhalter | alex@housing-solutions.org | (406) 203-1558 |
| 2 Syringa Housing | 1277 Shoreline Lane | Boise | ID | 83702 | Taylor Hunt | taylorh@syringaproperties.com | (208) 336-4610 |
| Blackfeet Housing | PO Box 449 | Browning | MT | 59417 | Chancy Kittson | chancy@blackfeethousing.org | (406) 338-5031 |
| GL Development | 1601 Jerome Place | Helena | MT | 59601 | Gene Leuwer | gleuwer1139@msn.com | 406-459-5332 |
| Homeword, Inc. | 116A | Missoula | MT | 59808 | Heather McMilin | heather@homeword.org | 406-532-4663 |

| | | | | | | | |
|------------------------|-------------------------|-------------|----|-------|-----------------|--|----------------|
| Echo Enterprises | 4835 Echo Drive | Helena | MT | 59602 | Beki Brandborg | beki@montana.com | (406) 431-2151 |
| Affiliated Developers, | PO Box 725378 | Berkley | MI | 48072 | Kirk Bruce | kirk@a-developers.com | (248) 525-2516 |
| Affiliated Developers | PO Box 725378 | Berkley | MI | 48072 | Kirk Bruce | kirk@a-developers.com | (248) 525-2516 |
| HRC Development | 1801 South Higgins Ave | Missoula | MT | 59801 | Jim Morton | jpm@hrcxi.org | (406) 728-3710 |
| MHA & Bouchee Dev | 131 S Higgins | Missoula | MT | 59808 | Mike Bouchee | mike@boucheedevelopment.com | (406) 214-1618 |
| NWGF Development | 509 1st Ave S | Great Falls | MT | 59401 | Neil Fortier | nfortier@nwgf.org | (406) 761-5861 |
| Summit Housing | 283 W Front St | Missoula | MT | 59802 | Rusty Snow | Rusty@SummitHousingGroup.com | (406) 541-0999 |
| Housing Solutions | PO Box 2099 | Missoula | MT | 59806 | Alex Burkhalter | alex@housing-solutions.org | (406) 203-1558 |
| The Housing Co | 565 W Myrtle St Ste 250 | Boise | ID | 83702 | Blake Jumper | blake@ihfa.org | (208) 331-4765 |