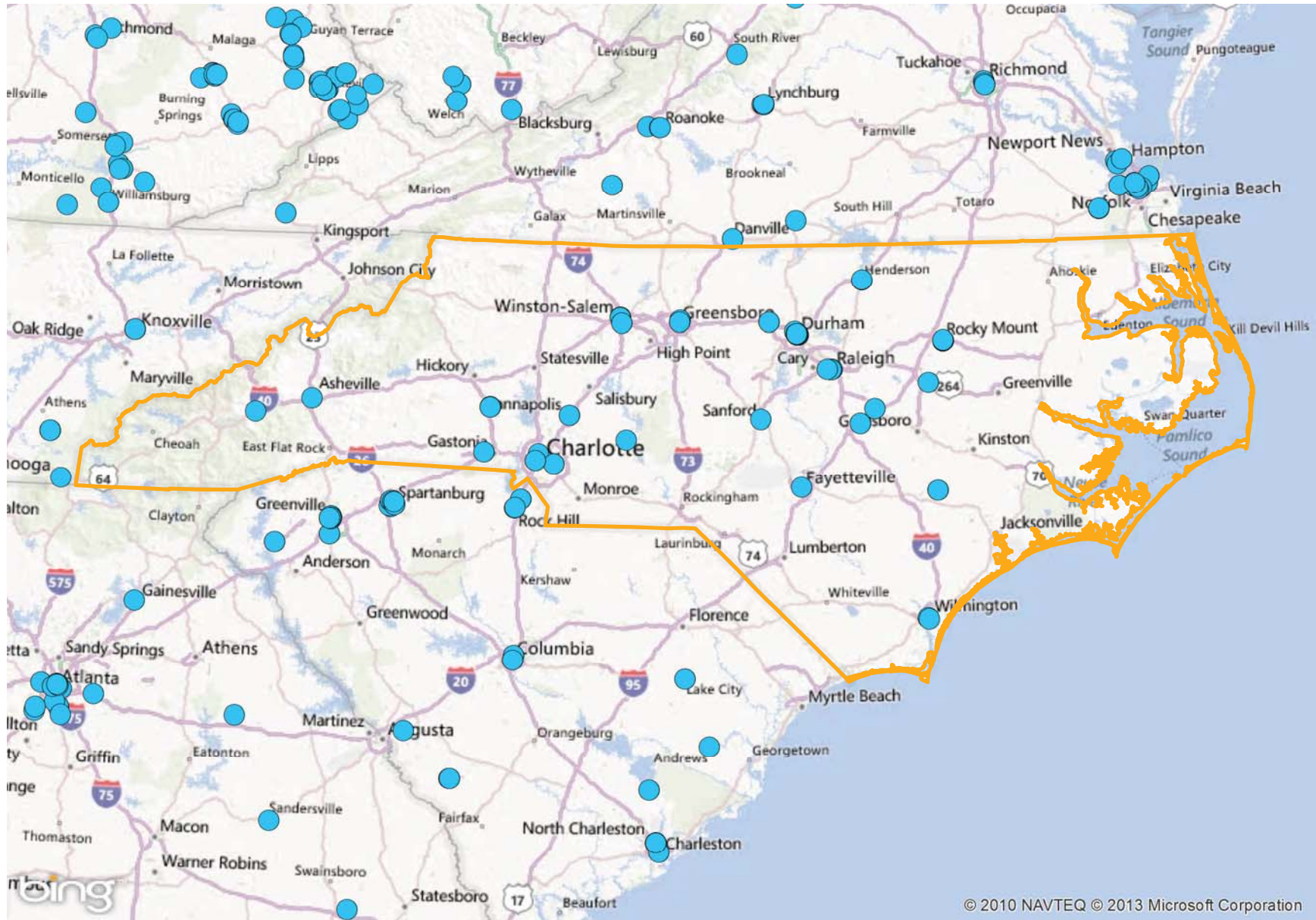


# NMTC Investments in the State of North Carolina



NMTC Investments in North Carolina Through 2010

Project Street Address	Project City	Project State	Project Zip Code	Project Census Tract	Year of Allocation	Loan/Investment Amount	Total Project Cost	QALICB Type	Business Description	Allocatee Name
335 E Main Street	Albemarle	NC	28001	37167990600	2007	\$ 2,932,460	\$ 5,900,000	RE	Mixed-use: Residential/office; Lessors Of Nonresidential Buildings	National Trust Community Investment
362 Depot St	Asheville	NC	28801	37021000900	2009	\$ 900,000	\$ 1,400,000	RE	Nonprofit Housing Group	Self-Help Ventures Fund
220 South Ridge Parkway	Bessemer City	NC	28016	37071031600	2007	\$ 2,871,000	\$ 11,898,497	NRE	Fresh Food Packaging Facility	usbcdce, llc
220 South Ridge Parkway	Bessemer City	NC	28016	37071031600	2007	\$ 4,625,000	\$ 8,500,000	NRE	Food Processing Plant	Empowerment Reinvestment Fund, LLC
2100 Beatties Ford Rd	Charlotte	NC	28216	37119004800	2005	\$ 933,000	\$ 1,273,054	RE	Re Development And Management	Self-Help Ventures Fund
2130 Wilkinson Blvd	Charlotte	NC	28208	37119004100	2007	\$ 13,630,000	\$ 20,523,388	RE	Office-school	Wachovia Community Development Enter
2130 Wilkinson Blvd	Charlotte	NC	28208	37119004100	2007	\$ 232,090	\$ 20,523,388	RE	Office-school	Wachovia Community Development Enter
2130 Wilkinson Blvd	Charlotte	NC	28208	37119004100	2007	\$ 3,271,200	\$ 20,523,388	RE	Office-school	Wachovia Community Development Enter
2130 Wilkinson Blvd	Charlotte	NC	28208	37119004100	2007	\$ 967,042	\$ 20,523,388	RE	Office-school	Wachovia Community Development Enter
6319-6455 Albemarle Rd	Charlotte	NC	28212	37119001912	2008	\$ 1,889,570	\$ 6,100,000	RE	Re Development And Management	Self-Help Ventures Fund
6319-6455 Albemarle Rd	Charlotte	NC	28212	37119001912	2008	\$ 162,760	\$ 6,100,000	RE	Re Development And Management	Self-Help Ventures Fund
1006, 1416 Broad Street	Durham	NC	27705	37063000402	2007	\$ 273,000	\$ 280,000	NRE	Childcare	Self-Help Ventures Fund
101 Jackson Street	Durham	NC	27701	37063000700	2005	\$ 8,656,028	\$ 18,239,876	RE	Lessors Of Nonresidential Buildings	Banc of America CDE, LLC
116 West Parrish Street	Durham	NC	27701	37063000801	2007	\$ 335,000	\$ 335,000	NRE	Minority Asset Building	Self-Help Ventures Fund
201 W Pettigrew St.	Durham	NC	27701	37063001201	2003	\$ 19,400,000	\$ -	RE	Lessors Of Nonresidential Buildings	National Trust Community Investment
201 W Pettigrew Street	Durham	NC	27701	37063001201		\$ 18,500,782	\$ 87,303,170		Mixed-use: Residential/retail/office; Lessors Of Nonresidential Buildings	
210 E Pettigrew Street	Durham	NC	27701	37063001400	2006	\$ 10,100,000	\$ 19,447,338	RE	Lessor Of Non-residential Buildings	SunTrust Community Development Enter
210 Pettigrew Street	Durham	NC	27701	37063000801	2007	\$ 2,498,615	\$ 24,995,539	RE	Real Estate - Office Space	UA LLC
210 Pettigrew Street	Durham	NC	27701	37063000801	2007	\$ 3,150,000	\$ 24,995,539	RE	Real Estate - Office Space	UA LLC
2619 Western Blvd	Durham	NC	27606	37183052302	2006	\$ 3,236,200	\$ 37,274,233	RE	Mixed Use - Office And Restaurant	usbcdce, llc
2619 Western Blvd	Durham	NC	27606	37183052302	2006	\$ 7,653,800	\$ 37,274,233	RE	Mixed Use - Office And Restaurant	usbcdce, llc
300 Blackwell St	Durham	NC	27701	37063001201	2005	\$ 4,445,980	\$ 34,366,554	RE	Mixed Use Office Housing	ESIC New Markets Partners LP
300 Blackwell Street	Durham	NC	27701	37063001201	2008	\$ 11,525,026	\$ 53,319,055	RE	Mixed-use Residential And Commercial Buildings	UA LLC
300-312 Blackwell Street	Durham	NC	27701	37063001201	2007	\$ 1,929,947	\$ 39,958,560	RE	Mixed Use Commercial Building	MBS Urban Initiatives CDE, LLC
300-312 Blackwell Street	Durham	NC	27701	37063001201	2007	\$ 4,668,163	\$ 39,958,560	RE	Mixed Use Commercial Building	MBS Urban Initiatives CDE, LLC
301 West Main Street	Durham	NC	27702	37063000801	2006	\$ 1,837,390	\$ 7,000,000	CDE		Merrill Lynch Community Development Company
301 West Main Street	Durham	NC	27702	37063000801	2009	\$ 1,769,828	\$ 7,000,000	CDE		Merrill Lynch Community Development
301 West Main Street	Durham	NC	27702	37063000801	2006	\$ 15,000,000	\$ 15,000,000	CDE	Qalibc Lender	Wachovia Community Development Enter
301 West Main Street	Durham	NC	27702	37063000801	2007	\$ 2,155,000	\$ 15,000,000	CDE	Qalibc Lender	Wachovia Community Development Enter
301 West Main Street	Durham	NC	27702	37063000801	2007	\$ 3,845,000	\$ 15,000,000	CDE	Qalibc Lender	Wachovia Community Development Enter
301 West Main Street	Durham	NC	27702	37063000801	2007	\$ 4,000,000	\$ 15,000,000	CDE	Qalibc Lender	Wachovia Community Development Enter
301 West Main Street	Durham	NC	27702	37063000801	2009	\$ 950,000	\$ 7,000,000	CDE		Merrill Lynch Community Development
310 Blackwell Street	Durham	NC	27701	37063001201	2005	\$ 1,650,000	\$ 1,650,000	RE	Commercial Real Estate Rentals	Renaissance Finance CDE, LLC
310 Blackwell Street	Durham	NC	27701	37063001201	2005	\$ 6,900,000	\$ 12,650,000	RE	Real Estate Commercial	Renaissance Finance CDE, LLC
310 E Pettigrew Street	Durham	NC	27701	37063001201	2006	\$ 3,305,192	\$ 14,529,252	RE	Mixed-use Real Estate	Chevron NMTC Fund LLC
314 Blackwell Street	Durham	NC	27701	37063001201	2007	\$ 3,700,000	\$ 7,561,007	RE	Lessor Of Non-residential Buildings	SunTrust Community Development Enter
323 Foster Street	Durham	NC	27701	37063000802	2003	\$ 728,223	\$ 3,510,000	RE	Office Space; Lessors Of Nonresidential Buildings	National Trust Community Investment
324 Blackwell Street	Durham	NC	27701	37063001201	2006	\$ 10,000,000	\$ 11,928,779	RE	Lessor Of Non-residential Buildings	SunTrust Community Development Enter
324 Blackwell Street	Durham	NC	27701	37063001201	2004	\$ 40,000,000	\$ 75,466,937	RE	Rehab Of Historic Tobacco Warehouses Into Commercial Space.	Self-Help Ventures Fund
324 Blackwell Street	Durham	NC	27701	37063001201	2008	\$ 5,563,797	\$ 8,266,379	RE	Lessors Of Nonresidential Buildings	Banc of America CDE, LLC
359 Blackwell Street	Durham	NC	27701	37063001201	2007	\$ 23,000,000	\$ 34,763,339	RE	Lessor Of Non-residential Buildings	SunTrust Community Development Enter
408 310 Blackwell St	Durham	NC	27701			\$ 5,703,750	\$ 34,366,554		Mixed Use Office Housing	
408 310 Blackwell St	Durham	NC	27701			\$ 13,796,250	\$ 34,366,554		Mixed Use Office Housing	
408 310 Blackwell St	Durham	NC	27701	37063001201	2006	\$ 11,331,837	\$ 34,366,554	RE	Mixed Use Office Housing	ESIC New Markets Partners LP
408 310 Blackwell St	Durham	NC	27701	37063001201	2006	\$ 2,464,413	\$ 34,366,554	RE	Mixed Use Office Housing	ESIC New Markets Partners LP
408 310 Blackwell St	Durham	NC	27701	37063001201	2006	\$ 5,703,750	\$ 34,366,554	RE	Mixed Use Office Housing	ESIC New Markets Partners LP
410 Liberty Street	Durham	NC	27701	37063000801	2006	\$ 330,000	\$ 428,750	NRE	Nonprofit Homeless Shelter, Food Kitchen, Clothing Closet And More	Self-Help Ventures Fund
413 E Chapel Hill Street	Durham	NC	27701	37063000801	2008	\$ 1,800,000	\$ 2,732,399	RE	Lessor Of Non Residential Buildings	SunTrust Community Development Enter
604 West Main Street	Durham	NC	27701	37063000802	2006	\$ 1,750,000	\$ 40,000,000	RE	Mixed Use Office Retail Housing	Renaissance Finance CDE, LLC

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NMTC Investments in North Carolina Through 2010

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604 West Main Street	Durham	NC	27701	37063000802	2006	\$ 8,000,000	\$ 40,000,000	RE	Mixed Use Office Retail Housing	Renaissance Finance CDE, LLC
807 E Main Street	Durham	NC	27701	37063000802	2008	\$ 2,700,000	\$ 26,341,408	RE	Real Estate	Consortium America, LLC
807 E Main Street	Durham	NC	27701	37063000802	2008	\$ 3,423,743	\$ 26,341,408	RE	Real Estate	Consortium America, LLC
807 E Main Street	Durham	NC	27701	37063000802	2008	\$ 3,684,299	\$ 26,341,408	RE	Real Estate	Consortium America, LLC
126 Hay Street	Fayetteville	NC	28301	37051000100	2007	\$ 2,727,776	\$ 11,414,876	RE	Commercial Space With Rental Residential Apartments	CCG Community Partners, LLC
100 E Sanders St	Four Oaks	NC	27524	37101041200	2009	\$ 3,627,000	\$ 15,000,000	RE		Wells Fargo Community Development Enterprises, Inc.
100 E Sanders St	Four Oaks	NC	27524	37101041200	2009	\$ 11,373,000	\$ 15,000,000	RE		Wells Fargo Community Development Enterprises, Inc.
1010 North Elm Street	Greensboro	NC	27401	37081010900	2006	\$ 1,530,000	\$ 4,578,275	RE	Office	Wachovia Community Development Enter
1010 North Elm Street	Greensboro	NC	27401	37081010900	2006	\$ 340,000	\$ 4,578,275	RE	Office	Wachovia Community Development Enter
134 S. Elm Street	Greensboro	NC	27401	37081010801	2009	\$ 18,971,651	\$ 32,069,530	NRE	Civil Rights Museum	Stonehenge Community Development, LL
134 S. Elm Street	Greensboro	NC	27401	37081010801	2009	\$ 4,028,349	\$ 32,069,530	NRE	Civil Rights Museum	Stonehenge Community Development, LL
134 South Elm Street	Greensboro	NC	27401	37081010801	2009	\$ 4,950,000	\$ 32,069,530	RE	Cultural Center And Museum	usbcd, llc
309 Wyche Street	Henderson	NC	27536	37181960500	2009	\$ 950,000	\$ 1,309,500	RE	Real Estate Developer Will Renovate Building For Health Care Provider Tenant	Merrill Lynch Community Development
420 S Garnett St	Henderson	NC	27536	37181960500	2009	\$ 290,000	\$ 748,265	RE	Re Development And Management	Self-Help Ventures Fund
437 Dimmocks Mill Road Sui	Hillsborough	NC	27278	37135011000	2008	\$ 1,652,105	\$ 8,772,786	NRE	Grocery Cooperative	NCB Capital Impact
437 Dimmocks Mill Road Sui	Hillsborough	NC	27278	37135011000	2008	\$ 366,365	\$ 8,772,786	NRE	Grocery Cooperative	NCB Capital Impact
437 Dimmocks Mill Road Sui	Hillsborough	NC	27278	37135011000	2008	\$ 4,937,000	\$ 8,772,786	NRE	Grocery Cooperative	NCB Capital Impact
201 North Main Street	Kannapolis	NC	28083	37025041000	2007	\$ 14,055,000	\$ 92,875,000	RE	Research Facility	WNC National Community Development A
201 North Main Street	Kannapolis	NC	28083	37025041000	2007	\$ 5,385,000	\$ 92,875,000	RE	Research Facility	WNC National Community Development A
1838 N Nc 11 903 Highway	Kenansville	NC	28349	37061990400	2008	\$ 1,233,528	\$ 40,000,000	NRE	Renewable Energy Biomass Plant Utilizing Wood Waste.	AMCREF Community Capital, LLC
1838 N Nc 11 903 Highway	Kenansville	NC	28349	37061990400	2008	\$ 5,766,472	\$ 40,000,000	NRE	Renewable Energy Biomass Plant Utilizing Wood Waste.	AMCREF Community Capital, LLC
1838 N Nc 11 903 Hwy	Kenansville	NC	28349	37061990400	2008	\$ 3,159,274	\$ 22,500,000	NRE		Rural Development Partners LLC
1838 N Nc 11 903 Hwy	Kenansville	NC	28349	37061990400	2008	\$ 11,840,726	\$ 22,500,000	NRE		Rural Development Partners LLC
3300 Finger Mill Rd.	Lincolnton	NC	28092	37109070800	2005	\$ 5,500,000	\$ 9,000,000	RE	Distribution Center	Consortium America, LLC
3300 Finger Mill Road	Lincolnton	NC	28092	37109070800	2005	\$ 1,165,000	\$ 9,000,000	RE	Distribution Center	Consortium America, LLC
3333 Finger Mill Rd	Lincolnton	NC	28092	37109070800	2004	\$ 1,805,640	\$ 2,007,177	RE	Commercial Office And Industrial Complex	Wachovia Community Development Enter
838 Lincoln County Parkway	Lincolnton	NC	28092	37109070800	2007	\$ 23,750,000	\$ 24,897,500	RE	Commercial Real Estate Operator	KHC New Markets CDE, LLC
409 West Martin Street	Raleigh	NC	27603	37183050100	2008	\$ 3,406,524	\$ 8,297,889	RE		Urban Action Community Development LLC
409 West Martin Street	Raleigh	NC	27603	37183050100	2008	\$ 3,593,476	\$ 8,297,889	RE		Urban Action Community Development LLC
8-14 E Hargett St	Raleigh	NC	27503	37183050700	2005	\$ 1,320,000	\$ 1,650,000	RE	Re Development And Management	Self-Help Ventures Fund
101 Tarboro Street	Rocky Mount	NC	27801	37065020100	2006	\$ 1,249,561	\$ 3,435,931	RE	Community Facility - Nonprofit Office Space; Lessors Of Nonresidential Buildings	National Trust Community Investment
124 South Church Street	Rocky Mount	NC	27804	37127010100	2004	\$ 18,073,000	\$ 22,820,000	NRE	Arts Center And Muesum With Childrens Theater	Wachovia Community Development Enter
124 South Church Street	Rocky Mount	NC	27804	37127010100	2004	\$ 5,010,477	\$ 30,138,502	NRE	Arts Center And Muesum With Children's Theater	Wachovia Community Development Enter
201-215 Ne Main St	Rocky Mount	NC	27802		2009	\$ 2,010,400	\$ 8,642,445	RE	Mixed Use (office, Retail, Residential)	usbcd, llc
201-215 Ne Main St	Rocky Mount	NC	27802		2009	\$ 5,909,600	\$ 8,642,445	RE	Mixed Use (office, Retail, Residential)	usbcd, llc
205 Mcdonald Street	Rocky Mount	NC	27804	37127010100	2005	\$ 1,801,863	\$ 9,385,903	NRE	Community Play House And Theater	Wachovia Community Development Enter
205 Mcdonald Street	Rocky Mount	NC	27804	37127010100	2005	\$ 6,499,000	\$ 9,385,903	NRE	Community Play House And Theater	Wachovia Community Development Enter
806 South Vance	Sanford	NC	27330	37105030300	2005	\$ 1,835,798	\$ 5,883,000	RE	Community Facility: Educational Facility And Office Space; Lessors Of Nonresidential Buildings	National Trust Community Investment
7 Edgewater Dr	Smithfield	NC	27677	37101040700	2005	\$ 2,790,000	\$ 2,890,000	NRE		Self-Help Ventures Fund
44 Church St	Waynesville	NC	28751	37087980900	2005	\$ 560,000	\$ 925,000	RE	Re Development And Management	Self-Help Ventures Fund
272 North Front St	Wilmington	NC	28401	37129011300	2005	\$ 1,114,743	\$ 4,740,000	RE	Office Space; Lessors Of Nonresidential Buildings	National Trust Community Investment
709 Church Street	Wilmington	NC	28401	37129011200	2006	\$ 300,000	\$ 300,000	NRE	African-american Service-oriented Church	Self-Help Ventures Fund
2606 Wilco Blvd	Wilson	NC	27893	37195000802	2005	\$ 1,875,000	\$ 2,975,000	NRE		Self-Help Ventures Fund
2606 Wilco Blvd	Wilson	NC	27893	37195000802	2005	\$ 3,125,000	\$ 4,525,000	NRE		Self-Help Ventures Fund
437 Goldfloss Street	Winston Salem	NC	27127	37067001901	2007	\$ 1,000,000	\$ 1,000,000	CDE	Qalibc Lender	Wachovia Community Development Enter
575 Patterson Avenue	Winstonsalem	NC	27101	37067000100	2009	\$ 1,231,755	\$ 103,177,202	RE		Urban Research Park CDE, LLC

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Project Street Address	Project City	Project State	Project Zip Code	Project Census Tract	Year of Allocation	Loan/Investment		QALICB		Business Description	Allocatee Name
						Amount	Total Project Cost	Type			
575 Patterson Avenue	Winstonsalem	NC	27101	37067000100	2009	\$ 2,400,000	\$ 103,177,202	RE			Urban Research Park CDE, LLC
575 Patterson Avenue	Winstonsalem	NC	27101	37067000100	2009	\$ 2,500,000	\$ 103,177,202	RE			Urban Research Park CDE, LLC
575 Patterson Avenue	Winstonsalem	NC	27101	37067000100	2009	\$ 8,568,245	\$ 103,177,202	RE			Urban Research Park CDE, LLC
437 Goldfloss Street	Winston-salem	NC	27102	37067001901	2007	\$ 2,900,000	\$ 3,850,000	NRE	Charter School		Self-Help Ventures Fund
516 Vine Street	Winston-salem	NC	27101	37067000100	2008	\$ 2,204,026	\$ 103,177,201	RE	Mixed Use Real Estate		Urban Action Community Development LLC
516 Vine Street	Winston-salem	NC	27101	37067000100	2008	\$ 5,995,974	\$ 103,177,201	RE	Mixed Use Real Estate		Urban Action Community Development LLC
						\$ 530,557,463	\$ 2,414,015,529				