

MFA MULTIFAMILY LOW INCOME HOUSING TAX CREDIT

COMPLIANCE AFFIDAVIT

The undersigned, a Principal (as defined in Section XI Glossary of the State of New Mexico Qualified Allocation Plan effective January 1, 2005 ("QAP")) of the Applicant for Low Income Housing Tax Credits, hereby swears and affirms as follows:

The attached Schedule H: Principal's Previous Participation Certificate to the Applicant's MFA Multifamily Project Application is a complete and accurate list of all federally subsidized or Low Income Housing Tax Credit multifamily housing projects in the United States ("Project" or "Projects") in which Principal has a financial interest.

Initial One:

\_\_\_\_\_ Neither Principal nor any Project listed on Schedule H is in default with respect to any material compliance matter with respect to any Project.

Or

\_\_\_\_\_ Attached hereto as Schedule H-1 is a list of all material compliance defaults with respect to Principal or any Project, together with an explanation of corrective action being taken to resolve such defaults or findings.

\_\_\_\_\_  
Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

State of \_\_\_\_\_

County of \_\_\_\_\_

The foregoing instrument was acknowledged before me this \_\_\_ day of \_\_\_\_\_,  
200\_\_ by \_\_\_\_\_ as Principal of \_\_\_\_\_.

\_\_\_\_\_  
Notary Public

My commission expires:  
\_\_\_\_\_