

**New Mexico Mortgage Finance Authority
Tax Credit Program Site and Market Study Release Form**

On behalf of _____ (the "Owner"), I request that the New Mexico Mortgage Finance Authority (the "MFA") deliver a copy to me of the site and market study (the "Study") regarding a housing development project known as _____ located in _____, New Mexico (the "Project") that was commissioned by MFA for the 2005 Housing Tax Credit allocation round.

The Owner acknowledges that the Study was commissioned by the MFA for its internal purposes. The Owner further acknowledges that neither the Owner, its general partner(s) nor its limited partner(s) (individually, a "Party" and collectively, the "Parties") may rely on the Study, for any other purpose, without the written consent of the MFA and further acknowledges that there is no contractual relationship between the Parties and either the provider of the Study or the MFA. In addition, the Owner agrees that the Parties may not rely on the Study for any disclosure obligations they may have with any third parties without the written consent of the MFA.

The Owner agrees to hold the MFA harmless from, and to indemnify the MFA against, any damages, losses, costs and expenses suffered by the MFA including, but not limited to, attorney's fees, as a consequence of disclosing the Study to any Party, including third parties. The Owner shall treat the Study as the confidential property of the MFA. Furthermore, the Owner acknowledges that conveyance of the Study to any third party, other than the Parties, without the expressed written consent of the MFA is strictly prohibited.

Owner

General Partner

By: _____
Signature

Printed Name

Title

Date