

## ***NMTC Qualified Equity Investment Report***

The CDFI Fund is pleased to be able to make available on its website the New Markets Tax Credit (NMTC) Qualified Equity Investment (QEI) Issuance Report (Report). The Report provides information on each entity that has not finalized all of its NMTC allocations, and it identifies, among other things, the total allocation amount received by each entity; the dollar amount of allocation authority that has been issued to investors; the amount remaining to be issued to investors; and the predominant markets to be served by each entity. The Report does not include information on entities that have received NMTC allocations but already finalized their entire allocation.

Users may download this Report and use either the Find toolbar or the Search PDF window to locate a word, series of words, or partial word in the PDF document. Users may also find it useful to cross-reference this Report with the CDFI Fund's States Served map and reports. The States Served map and reports allow users to quickly identify Allocatees serving particular geographic areas of interest that users can then look-up in the QEI Issuance Report that lists Allocatees in alphabetical order.

The CDFI Fund, on a monthly basis, will update the QEI Issuance Report based on information reported by Allocatees. Annually, after the CDFI Fund completes its competitive review process and successful applicants are selected, the CDFI Fund will add those organizations selected to receive allocations of NMTCs to the Report.

*NOTES: Allocatee information reflects the most current information on file with the CDFI Fund as of the date reflected on the QEI Issuance Report. An Allocatee that appears with an Amount Remaining may have internally reserved all or a portion of its remaining QEI amount to fund an investment that has not yet closed. Please contact the Allocatee-identified Contact Person to obtain up-to-date information.*

### **Summary By Round**

	<b>Round Year</b>	<b>Award Amount</b>	<b>Amount Finalized</b>	<b>Amount Remaining</b>
Round 1	(2001-2002)	\$2,485,699,042.00	\$2,485,699,041.87	\$0.00
Round 2	(2003-2004)	\$3,493,786,204.00	\$3,493,786,204.29	\$0.00
Round 3	(2005)	\$1,964,688,856.00	\$1,964,688,855.60	\$0.00
Round 4	(2006)	\$4,099,765,000.00	\$4,099,765,000.00	\$0.00
Round 5	(2007)	\$3,892,249,021.00	\$3,892,249,020.48	\$0.36
Round 6	(2008)	\$4,964,500,010.00	\$4,964,500,009.34	\$0.00
Round 7	(2009)	\$4,987,650,000.00	\$4,987,649,999.17	\$0.83
Round 8	(2010)	\$3,475,000,000.00	\$3,475,000,000.00	\$0.00
Round 9	(2011)	\$3,622,919,753.00	\$3,622,919,753.00	\$0.00
Round 10	(2012)	\$3,500,000,000.00	\$3,500,000,000.00	\$0.00
Round 11	(2013)	\$3,494,907,113.00	\$3,494,907,113.00	\$0.00
Round 12	(2014)	\$3,512,350,000.00	\$3,512,350,000.00	\$0.00
Round 13	(2015-2016)	\$6,958,000,000.00	\$6,840,608,125.00	\$117,391,875.00
Round 14	(2017)	\$3,500,000,000.00	\$3,172,191,481.97	\$327,808,518.03
Round 15	(2018)	\$3,500,000,000.00	\$2,362,309,547.80	\$1,137,690,452.20
Round 16	(2019)	\$3,548,485,000.00	\$0.00	\$3,548,485,000.00
	<b>TOTAL</b>	<b>\$60,999,999,999.00</b>	<b>\$55,868,624,151.52</b>	<b>\$5,131,375,846.42</b>

**\*\*The Total Allocation for Round 5 includes \$9 million of NMTC allocation authority that was reclaimed by the CDFI Fund from two prior Round 1 allocatees and subsequently reallocated in Round 5.**

**\*\*The Total Allocation for Round 9 includes \$123 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 9.**

**\*\*The Total Allocation for Round 11 includes \$1.39 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 11.**

**\*\*The Total Allocation for Round 12 includes \$12.35 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 12.**

**\*\*Total Allocation for Round 16 includes \$48.485 million of NMTC allocation authority that was rescinded to the CDFI Fund from prior Rounds and subsequently reallocated in Round 16.**

**Name of Allocatee: Advantage Capital Community Development Fund, LLC**

**Year of Award:** 2019

**Service Area:** National service area

**Controlling Entity:**

**Contact Person:** Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** AR,FL,GA,KY,NV,OH,TX

**Innovative Activities:** Making QLICs with an original term less than or equal to 60 months, Providing QLICs for Non-Real Estate Activities, Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	10%

**Name of Allocatee: AMCREF Community Capital, LLC**

**Year of Award:** 2018

**Service Area:** National service area

**Controlling Entity:**

**Contact Person:** Knox Clark, (504) 495-1084, knox@amcref.com

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** AL,GA,LA,MS,TN,VA

**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$54,800,000.00
<b>Amount Remaining:</b>	\$15,200,000.00
<b>Non-Metro Commitment:</b>	60%

**Name of Allocatee: AMCREF Community Capital, LLC**

**Year of Award:** 2019

**Service Area:** National service area

**Controlling Entity:**

**Contact Person:** Knox Clark, (504) 495-1084, knox@amcref.com

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** AR,FL,GA,MS,SC,TN,VA

**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	60%

**Name of Allocatee: Atlanta Emerging Markets, Inc.**

**Year of Award:** 2015-2016

**Service Area:** Local

**Controlling Entity:** Atlanta Development Authority, d/b/a Invest Atlanta

**Contact Person:** Stephen McRae, (404) 588-5470, smcrae@investatlanta.com

**Predominant Financing:** Real estate financing: Community Facilities

**Predominant Market Served:** DeKalb and Fulton County

**Innovative Activities:** Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$42,500,000.00
<b>Amount Remaining:</b>	\$7,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Atlanta Emerging Markets, Inc.**

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**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:** Atlanta Development Authority, d/b/a Invest Atlanta  
**Contact Person:** Stephen McRae, (404) 588-5470, smcrae@investatlanta.com

**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** GA-Barrow County, GA-Bartow County, GA-Carroll County, GA-Cherokee County, GA-Clayton County, GA-Cobb County, GA-Coweta County, GA-DeKalb County, GA-Douglas County, GA-Fayette County, GA-Forsyth County, GA-Fulton County, GA-Gwinnett County, GA-Henry County, GA-Newton County, GA-Paulding County, GA-Pickens County, GA-Rockdale County, GA-Spalding County, GA-Walton County

**Innovative Activities:**

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$52,000,000.00
<b>Amount Remaining:</b>	\$8,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Black Business Investment Fund, Inc.**

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**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Jasmine Gebon, (407) 649-4780, jgebon@bbif.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$33,485,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$33,485,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: BMO Harris New Markets Fund, LLC**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Pamela Daniels-Halisi, (312) 461-5660, pameladanielshalisi@bmo.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AZ, FL, IL, IN, KS, MN, MO, WI  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Border Communities Capital Company, LLC**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Jerry Hannon, (760) 585-7090, jhannon@chelseainvestco.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AZ, CA, NM, TX  
**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$30,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: BREMER CDE, LLC**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Vassil Zanev, (651) 312-3554, vezanev@bremer.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** MN, ND, WI  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	60%

**Name of Allocatee: Brownfield Revitalization, LLC**

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**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** Cherokee Investment Partners, LLC  
**Contact Person:** Bret Batchelder, (919) 743-2530, bbatchelder@cherokeefund.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CO,FL,MO,NY,PA,RI,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$47,200,000.00
<b>Amount Remaining:</b>	\$12,800,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: CAHEC New Markets, LLC**

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:** Community Affordable Housing Equity Corporation  
**Contact Person:** Brian Oxford, (919) 420-0063, boxford@cahec.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** DC, FL, GA, KY, MD, NC, SC, TN, VA, WV  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$41,500,000.00
<b>Amount Remaining:</b>	\$8,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Capital Impact Partners**

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**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Diane Borradaile, (646) 989-1102, dborradaile@capitalimpact.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, District of Columbia, Michigan, New Jersey, Oregon, Tennessee, Texas  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$56,000,000.00
<b>Amount Remaining:</b>	\$9,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Capital One Community Renewal Fund, LLC**

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**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** Capital One Financial Corporation  
**Contact Person:** Spencer Gagnet, (504) 533-5717, spencer.gagnet@capitalone.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, Louisiana, New York, Ohio, Texas, Virginia  
**Innovative Activities:** Identified States

<b>Total Allocation:</b>	\$90,000,000.00
<b>Amount Finalized:</b>	\$79,150,000.00
<b>Amount Remaining:</b>	\$10,850,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Capital One Community Renewal Fund, LLC**

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**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** Capital One Financial Corporation  
**Contact Person:** Spencer Gagnet, (504) 533-5717, spencer.gagnet@capitalone.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,FL,MD,OH,OR,PR,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$29,000,000.00
<b>Amount Remaining:</b>	\$31,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Carver Financial Corporation**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Robert James II, (912) 447-4217, rjamesii@carverstatebank.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** GA  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: CBKC CDC, L.L.C.**

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:** Central Bancshares of Kansas City, Inc.  
**Contact Person:** William Dana, (816) 483-1210, bdana@centralbankkc.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** IL, KS, MO  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$29,000,000.00
<b>Amount Remaining:</b>	\$21,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: CCG Community Partners, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** William Hoffman, (609) 951-2200, bill@cityscapecapital.com  
**Predominant Financing:** Other Real Estate Financing  
**Predominant Market Served:** FL,GA,MS,NV,NJ,NY,TX  
**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$30,000,000.00
<b>Non-Metro Commitment:</b>	25%

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**Name of Allocatee: Central States Development Partners, Inc.**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Cindy Berg, (309) 794-6711, cberg@growthcorp.org  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** CO,FL,IL,KS,KY,TN,TX  
**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$30,000,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: Central Valley NMTC Fund, LLC**

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**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:** The Penstar Group  
**Contact Person:** Lillian Weiland, (559) 264-5000, lweiland@cnvmtc.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** CA-Fresno County, CA-Kern County, CA-Kings County, CA-Madera County, CA-Merced County, CA-San Joaquin County, CA-Stanislaus County, CA-Tulare County  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$30,000,000.00
<b>Amount Remaining:</b>	\$25,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee:** Central Valley NMTC Fund, LLC

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**Year of Award:** 2019

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:**

**Contact Person:** Lillian Weiland, (559) 264-5000, lweiland@cvnmtc.com

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** CA

**Innovative Activities:**

<b>Total Allocation:</b>	\$25,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$25,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee:** Chase New Markets Corporation

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**Year of Award:** 2015-2016

**Service Area:** National

**Controlling Entity:** JPMorgan Chase Bank, N.A.

**Contact Person:** Kevin Goldsmith, (312) 325-5069, kevin.r.goldsmith@chase.com

**Predominant Financing:** Operating Business financing

**Predominant Market Served:** California, Florida, Illinois, Michigan, New York, Ohio, Texas

**Innovative Activities:** Identified States, Non-Real Estate Activities QLICs

<b>Total Allocation:</b>	\$80,000,000.00
<b>Amount Finalized:</b>	\$78,500,000.00
<b>Amount Remaining:</b>	\$1,500,000.00
<b>Non-Metro Commitment:</b>	25%

**Name of Allocatee:** Chase New Markets Corporation

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**Year of Award:** 2019

**Service Area:** National service area

**Controlling Entity:**

**Contact Person:** Kevin Goldsmith, (312) 325-5069, kevin.r.goldsmith@chase.com

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** CA,FL,GA,IL,MI,NY,TX

**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$65,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee:** Chicago Development Fund

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**Year of Award:** 2019

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:**

**Contact Person:** Anthony Smith, (312) 424-4254, tsmith@sbfriedman.com

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** IL

**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee:** Cincinnati Development Fund, Inc.

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**Year of Award:** 2017

**Service Area:** Multi-State

**Controlling Entity:**

**Contact Person:** Joe Huber, (513) 977-7283, jhuber@cindfund.org

**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)

**Predominant Market Served:** IN-Brown County, IN-Dearborn County, IN-Franklin County, IN-Ohio County, KY-Boone County, KY-Bracken County, KY-Campbell County, KY-Gallatin County, KY-Grant County, KY-Kenton County, KY-Pendleton County, OH-Brown County, OH-Butler County, OH-Clermont County, OH-Franklin County, OH-Hamilton County, OH-Warren County

**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$41,500,000.00
<b>Amount Remaining:</b>	\$8,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Cincinnati Development Fund, Inc.**

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Joe Huber, (513) 977-7283, jhuber@cindevfund.org  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** IN, KY, OH  
**Innovative Activities:**

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$18,000,000.00
<b>Amount Remaining:</b>	\$22,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Cincinnati Development Fund, Inc.**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Joe Huber, (513) 977-7283, jhuber@cindevfund.org  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** IN, KY, OH  
**Innovative Activities:**

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$40,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Cinnaire New Markets LLC**

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**Year of Award:** 2017  
**Service Area:** Multi-State  
**Controlling Entity:** Cinnaire Corporation  
**Contact Person:** Peter Giles, (517) 364-8944, pgiles@cinnaire.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Delaware, Illinois, Indiana, Maryland, Michigan, New Jersey, Pennsylvania, Wisconsin  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$61,000,000.00
<b>Amount Remaining:</b>	\$4,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Cinnaire New Markets LLC**

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:** Cinnaire Corporation  
**Contact Person:** Peter Giles, (517) 364-8944, pgiles@cinnaire.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** DE, IL, IN, MD, MI, NJ, PA, WI  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$36,000,000.00
<b>Amount Remaining:</b>	\$19,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Civic Builders, Inc.**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Sajan Philip, (212) 659-1060, philip@civicbuilders.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,IL,NY,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Civic San Diego Economic Growth and Neighborhood Investment Fund**

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**Year of Award:** 2019

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:**

**Contact Person:** Michael Lengyel, (619) 533-7158, lengyel@civicsd.com

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** CA

**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$30,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Clearinghouse Community Development Financial Institution**

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**Year of Award:** 2019

**Service Area:** Multi-state service area

**Controlling Entity:**

**Contact Person:** Kathy Bonney, (949) 525-4980, kathyb@clearinghousecdfi.com

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** AK, AZ, CA, CO, HI, ID, MN, MT, ND, NM, NV, OK, OR, SD, UT, WA, WI, WY

**Innovative Activities:** Investing in Indian Country

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$65,000,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: Colorado Enterprise Fund**

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**Year of Award:** 2019

**Service Area:** Statewide (or territory-wide) service area

**Controlling Entity:**

**Contact Person:** Tina Robinson, (720) 473-4066, tina@coloradoenterprisefund.org

**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing

**Predominant Market Served:** CO

**Innovative Activities:**

<b>Total Allocation:</b>	\$20,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$20,000,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: Colorado Growth and Revitalization Fund LLC**

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**Year of Award:** 2018

**Service Area:** Statewide (or territory-wide) service area

**Controlling Entity:** Colorado Housing and Finance Authority

**Contact Person:** John Plakorus, (303) 297-7494, jplakorus@chfainfo.com

**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing

**Predominant Market Served:** CO

**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$21,500,000.00
<b>Amount Remaining:</b>	\$33,500,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: Colorado Growth and Revitalization Fund LLC**

---

**Year of Award:** 2019

**Service Area:** Statewide (or territory-wide) service area

**Controlling Entity:**

**Contact Person:** John Plakorus, (303) 297-7494, jplakorus@chfainfo.com

**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)

**Predominant Market Served:** CO

**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	20%



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**Name of Allocatee: Commonwealth Cornerstone Group**

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**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Pennsylvania Housing Finance Agency  
**Contact Person:** Steven O'Neill, (717) 780-3927, soneill@phfa.org  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** PA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$38,500,000.00
<b>Amount Remaining:</b>	\$16,500,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Community Development Finance Alliance**

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**Year of Award:** 2017  
**Service Area:** State  
**Controlling Entity:**  
**Contact Person:** Amy Rowland, (801) 557-1537, amy@cdfautah.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Utah  
**Innovative Activities:**

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$25,550,000.00
<b>Amount Remaining:</b>	\$14,450,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Community Health Center Capital Fund, Inc.**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Brandon Boyle, (617) 422-0350, bboyle@chc-capitalfund.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,IL,KY,MA,OH,OR,TN  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Community Hospitality Healthcare Services, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Abel Cardenas, (941) 214-5436, acardenas@communityhealthcde.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CO,FL,MO,OH,OK,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$65,000,000.00
<b>Non-Metro Commitment:</b>	25%

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**Name of Allocatee: Community Loan Fund of New Jersey, Inc.**

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**Year of Award:** 2017  
**Service Area:** State  
**Controlling Entity:** Community Loan Fund of New Jersey, Inc.  
**Contact Person:** Daniel Arndt, (732) 640-2061, darndt@njclf.com  
**Predominant Financing:** Real estate financing: Industrial/Manufacturing  
**Predominant Market Served:** New Jersey  
**Innovative Activities:**

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$37,250,000.00
<b>Amount Remaining:</b>	\$2,750,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Community Loan Fund of New Jersey, Inc.**

---

**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Community Loan Fund of New Jersey, Inc.  
**Contact Person:** Daniel Arndt, (732) 640-2061, darndt@njclf.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** NJ  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$18,500,000.00
<b>Amount Remaining:</b>	\$16,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Consortium America, LLC**

---

**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** Trammell Crow Company LLC  
**Contact Person:** Adam Weers, (202) 295-3821, aweers@trammellcrow.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** California, Colorado, Georgia, Illinois, Massachusetts, Michigan, South Dakota  
**Innovative Activities:** Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$47,500,000.00
<b>Amount Remaining:</b>	\$2,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Consortium America, LLC**

---

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** Trammell Crow Company LLC  
**Contact Person:** Adam Weers, (202) 295-3821, aweers@trammellcrow.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** California, Illinois, Louisiana, Missouri, New York, Rhode Island, Texas  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$51,750,000.00
<b>Amount Remaining:</b>	\$3,250,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Consortium America, LLC**

---

**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** Trammell Crow Company LLC  
**Contact Person:** Adam Weers, (202) 295-3821, aweers@trammellcrow.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,CO,MI,MO,PA,TX,WI  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$31,900,000.00
<b>Amount Remaining:</b>	\$8,100,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Corporation for Supportive Housing**

---

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Nancy McGraw, (212) 986-2966, nancy.mcgraw@csh.org  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** California, Colorado, Illinois, Massachusetts, Minnesota, New York, Washington  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$41,000,000.00
<b>Amount Remaining:</b>	\$9,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Corporation for Supportive Housing**

---

**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Nancy McGraw, (212) 986-2966, nancy.mcgraw@csh.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,CO,GA,MD,OH,OR,WA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$25,250,000.00
<b>Amount Remaining:</b>	\$29,750,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Corporation for Supportive Housing**

---

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Nancy McGraw, (212) 986-2966,  
nancy.mcgraw@csh.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AZ,CA,GA,MA,TN,TX  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Craft3**

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Maggie Kirby Weiland, (888) 231-2170,  
mkirby@craft3.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** OR, WA  
**Innovative Activities:** Investing in Indian Country

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$34,000,000.00
<b>Amount Remaining:</b>	\$16,000,000.00
<b>Non-Metro Commitment:</b>	50%

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**Name of Allocatee: CV Appalachian CDE, Inc.**

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:** Community Ventures Corporation  
**Contact Person:** Dan Heffernan, (859) 231-0054, dheffernan@cvky.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** KY, TN, WV  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$42,500,000.00
<b>Amount Remaining:</b>	\$12,500,000.00
<b>Non-Metro Commitment:</b>	50%

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**Name of Allocatee: Dakotas America, LLC**

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**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** Dakota Resources  
**Contact Person:** Lin VanHofwegen, (605) 978-2804,  
lin@dakotasamerica.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AZ,GA,LA,NM,OK,SD,TX  
**Innovative Activities:** Investing in Indian Country, Targeting Identified States

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$55,000,000.00
<b>Amount Remaining:</b>	\$15,000,000.00
<b>Non-Metro Commitment:</b>	70%

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**Name of Allocatee: Dallas Development Fund**

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**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:** City of Dallas  
**Contact Person:** Heather Lepeska, (214) 670-1222,  
heather.lepeska@dallascityhall.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** TX-Collin County, TX-Dallas County, TX-Denton County  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$46,500,000.00
<b>Amount Remaining:</b>	\$8,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee:** Danville, Virginia CDE, Inc.

---

**Year of Award:** 2017

**Service Area:** Local

**Controlling Entity:** City of Danville, Virginia

**Contact Person:** Telly Tucker, (434) 793-1753,  
telly.tucker@danvilleva.gov

**Predominant Financing:** Operating Business financing

**Predominant Market Served:** VA-Danville city, VA-Halifax County, VA-Henry County, VA-Martinsville city, VA-Patrick County, VA-Pittsylvania County

**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$16,000,000.00
<b>Amount Remaining:</b>	\$19,000,000.00
<b>Non-Metro Commitment:</b>	100%

**Name of Allocatee:** DAYTON REGION NEW MARKET FUND LLC

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**Year of Award:** 2018

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** CityWide Development Corporation

**Contact Person:** Brian Heitkamp, (937) 853-2533,  
bheitkamp@citywidedev.com

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** OH

**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$12,000,000.00
<b>Amount Remaining:</b>	\$23,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee:** Development Fund of the Western Reserve, Inc.

---

**Year of Award:** 2018

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** Development Finance Authority of Summit County

**Contact Person:** , ,

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** OH

**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$11,500,000.00
<b>Amount Remaining:</b>	\$18,500,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee:** DV Community Investment, LLC

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**Year of Award:** 2018

**Service Area:** National service area

**Controlling Entity:** Dudley Ventures, L.L.C

**Contact Person:** James D. Howard, Jr., (602) 759-5300,  
jhoward@dudleyventures.com

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** AL,AZ,GA,IN,MS,NY,OH

**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$48,000,000.00
<b>Amount Remaining:</b>	\$7,000,000.00
<b>Non-Metro Commitment:</b>	25%

**Name of Allocatee:** DV Community Investment, LLC

---

**Year of Award:** 2019

**Service Area:** National service area

**Controlling Entity:**

**Contact Person:** James D. Howard, Jr., (602) 759-5300,  
jhoward@dudleyventures.com

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** AZ,GA,MI,NY,OH,PA,TN,VA

**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	30%

**Name of Allocatee: Ecotrust CDE LLC**

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**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** ECOTRUST  
**Contact Person:** Maralea Lutino (Disabled), (503) 467-0814, mlutino@ecotrust.org  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Alaska, California, Hawaii, Idaho, Montana, Oregon, Washington  
**Innovative Activities:** Unrelated CDEs, Identified States, Investing In Indian Country

<b>Total Allocation:</b>	\$75,000,000.00
<b>Amount Finalized:</b>	\$62,725,000.00
<b>Amount Remaining:</b>	\$12,275,000.00
<b>Non-Metro Commitment:</b>	90%

**Name of Allocatee: Empowerment Reinvestment Fund, LLC**

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**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** TruFund Financial Services, Inc.  
**Contact Person:** Aisha Benson, (646) 732-9919, abenson@trufund.org  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Alabama, Florida, Georgia, Louisiana, New Jersey, New York, Oregon  
**Innovative Activities:** Making QLICs with an original term less than or equal to 60 months, Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$34,515,464.00
<b>Amount Remaining:</b>	\$5,484,536.00
<b>Non-Metro Commitment:</b>	39%

**Name of Allocatee: Empowerment Reinvestment Fund, LLC**

---

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Aisha Benson, (646) 732-9919, abenson@trufund.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL,AZ,GA,LA,NY,TN,TX  
**Innovative Activities:** Investing in Indian Country, Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	40%

**Name of Allocatee: Enhanced Community Development, LLC**

---

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Richard Montgomery, (504) 569-7900, rmontgomery@enhancedcapital.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL,GA,IL,LA,NV,TN,TX  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: ESIC New Markets Partners LP**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Jennifer Fleischer, (410) 772-2672, jfleischer@enterprisecommunity.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,CO,GA,MD,NY,WA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Finance New Mexico, LLC**

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**Year of Award:** 2015-2016  
**Service Area:** Statewide  
**Controlling Entity:** New Mexico Finance Authority  
**Contact Person:** Marquita Russel, (505) 992-9619, mrussel@nmfa.net  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** New Mexico  
**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$39,500,000.00
<b>Amount Remaining:</b>	\$5,500,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Finance New Mexico, LLC**

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**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** New Mexico Finance Authority  
**Contact Person:** Marquita Russel, (505) 992-9619, mrussel@nmfa.net  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** NM  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$25,500,000.00
<b>Amount Remaining:</b>	\$14,500,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: Finance New Mexico, LLC**

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**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Marquita Russel, (505) 992-9619, mrussel@nmfa.net  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** NM  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: FirstPathway Community Development LLC**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** John Widmer, (414) 431-0742, jwidmer@firstpathway.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** IL, WI  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: First-Ring Industrial Redevelopment Enterprise, Inc.**

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**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:** City of West Allis, WI  
**Contact Person:** John Stibal, (414) 302-8462, jstibal@westalliswi.gov  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** WI-Kenosha County, WI-Milwaukee County, WI-Ozaukee County, WI-Racine County  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$26,500,000.00
<b>Amount Remaining:</b>	\$8,500,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: First-Ring Industrial Redevelopment Enterprise, Inc.**

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**Year of Award:** 2018

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** City of West Allis, WI

**Contact Person:** John Stibal, (414) 302-8462, jstibal@westalliswi.gov

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** WI

**Innovative Activities:**

<b>Total Allocation:</b>	\$15,000,000.00
<b>Amount Finalized:</b>	\$7,500,000.00
<b>Amount Remaining:</b>	\$7,500,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: First-Ring Industrial Redevelopment Enterprise, Inc.**

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**Year of Award:** 2019

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:**

**Contact Person:** John Stibal, (414) 302-8462, jstibal@westalliswi.gov

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** WI

**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Fort Wayne New Markets Revitalization Fund, LLC**

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**Year of Award:** 2017

**Service Area:** Local

**Controlling Entity:** City of Fort Wayne, IN

**Contact Person:** Sharon Feasel, (260) 427-2107, sharon.feasel@ci.ft-wayne.in.us

**Predominant Financing:** Real estate financing: Community Facilities

**Predominant Market Served:** IN-Adams County, IN-Allen County, IN-DeKalb County, IN-Huntington County, IN-Kosciusko County, IN-LaGrange County, IN-Noble County, IN-Wabash County, IN-Wells County, IN-Whitley County

**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$43,000,000.00
<b>Amount Remaining:</b>	\$12,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Forward Community Investments, Inc.**

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**Year of Award:** 2018

**Service Area:** Statewide (or territory-wide) service area

**Controlling Entity:**

**Contact Person:** Tracy Hubbard, (608) 204-8831, tracyh@forwardci.org

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** WI

**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$15,000,000.00
<b>Amount Remaining:</b>	\$30,000,000.00
<b>Non-Metro Commitment:</b>	14%

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**Name of Allocatee: FRENCH LICK REDEVELOPMENT CDE LLC**

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**Year of Award:** 2015-2016

**Service Area:** Statewide

**Controlling Entity:** Town of French Lick, Indiana

**Contact Person:** David Umpleby, (317) 713-3537, daveumpleby18@gmail.com

**Predominant Financing:** Operating Business financing

**Predominant Market Served:** Indiana

**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$40,900,000.00
<b>Amount Remaining:</b>	\$4,100,000.00
<b>Non-Metro Commitment:</b>	75%

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**Name of Allocatee: FRENCH LICK REDEVELOPMENT CDE LLC**

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**Year of Award:** 2017  
**Service Area:** State  
**Controlling Entity:** Town of French Lick, Indiana  
**Contact Person:** David Umpleby, (317) 713-3537, daveumpleby18@gmail.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Indiana  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$15,000,000.00
<b>Amount Finalized:</b>	\$12,100,000.00
<b>Amount Remaining:</b>	\$2,900,000.00
<b>Non-Metro Commitment:</b>	75%

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**Name of Allocatee: FRENCH LICK REDEVELOPMENT CDE LLC**

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**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** David Umpleby, (317) 713-3537, daveumpleby18@gmail.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** IN  
**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$30,000,000.00
<b>Non-Metro Commitment:</b>	75%

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**Name of Allocatee: GS New Markets Fund, LLC**

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**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:** The Goldman Sachs Group, Inc.  
**Contact Person:** Joe Curatolo, (917) 343-0252, joe.curatolo@gs.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Louisiana, New Jersey, New York, Pennsylvania  
**Innovative Activities:**

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$50,000,000.00
<b>Amount Remaining:</b>	\$20,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: GUAM Community Development Enterprise LLC**

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**Year of Award:** 2017  
**Service Area:**  
**Controlling Entity:** Core Tech International Corporation  
**Contact Person:** Jason Ralston, (671) 473-5000, jason@guamcde.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Guam  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$20,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$20,000,000.00
<b>Non-Metro Commitment:</b>	100%

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**Name of Allocatee: Gulf Coast Housing Partnership, Inc.**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Kevin Krejci, (504) 525-2505 ext. 219, krejci@gchp.net  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AL, LA, MS  
**Innovative Activities:**

<b>Total Allocation:</b>	\$20,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$20,000,000.00
<b>Non-Metro Commitment:</b>	0%



**Name of Allocatee: Habitat for Humanity NMTC, LLC**

---

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Natosha Rice, (404) 979-3700, nreidrice@habitat.org  
**Predominant Financing:** Real Estate Financing - For-sale housing  
**Predominant Market Served:** CA,FL,NC,OR,TN,TX,VA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$30,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Hampton Roads Ventures, LLC**

---

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Jennifer Donohue, (757) 962-1556, jdonohue@hamptonroadsventures.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL,GA,MI,MO,TN,TX,VA  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee: Harbor Bankshares Corporation**

---

**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Joseph Haskins, (410) 528-1882, jhaskins@theharborbank.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** DC, MD, VA, WV  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Heartland Renaissance Fund, LLC**

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:** Arkansas Capital Corporation, Inc.  
**Contact Person:** Leslie Lane, (501) 374-9247, llane@arcapital.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AR  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$22,000,000.00
<b>Amount Remaining:</b>	\$13,000,000.00
<b>Non-Metro Commitment:</b>	34%

**Name of Allocatee: Heartland Renaissance Fund, LLC**

---

**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Leslie Lane, (501) 374-9247, llane@arcapital.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AR  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	50%

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**Name of Allocatee: Hope Enterprise Corporation**

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Mary Bruce Alford, (601) 944-9307, marybruce.alford@hope-ec.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AL, AR, LA, MS, TN  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$28,000,000.00
<b>Amount Remaining:</b>	\$7,000,000.00
<b>Non-Metro Commitment:</b>	30%

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**Name of Allocatee: Impact Seven, Inc.**

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**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Caroline Loyas, (715) 434-1712, caroline.loyas@impactseven.org  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** MI, MN, WI  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	25%

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**Name of Allocatee: Indianapolis Redevelopment CDE LLC**

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**Year of Award:** 2018  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** City of Indianapolis  
**Contact Person:** Emily C. Mack, (317) 327-3922, emily.mack@indy.gov  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** IN  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$17,000,000.00
<b>Amount Remaining:</b>	\$38,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Invest Detroit CDE**

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**Year of Award:** 2018  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** Invest Detroit Foundation  
**Contact Person:** Marcia Ventura, (313) 259-6368, marcia.ventura@investdetroit.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** MI  
**Innovative Activities:**

<b>Total Allocation:</b>	\$15,000,000.00
<b>Amount Finalized:</b>	\$8,000,000.00
<b>Amount Remaining:</b>	\$7,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Iowa Community Development LC**

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**Year of Award:** 2015-2016  
**Service Area:** Statewide  
**Controlling Entity:** Iowa Business Growth Company  
**Contact Person:** Steve Cruse, (515) 421-4843, steve@iowabusinessgrowth.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Iowa  
**Innovative Activities:** Small Dollar QLICs

<b>Total Allocation:</b>	\$75,000,000.00
<b>Amount Finalized:</b>	\$62,000,000.00
<b>Amount Remaining:</b>	\$13,000,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee:** L.A. Charter School New Markets CDE, LLC

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**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Excellent Education Development (ExED)  
**Contact Person:** , ,  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee:** Las Vegas Community Investment Corporation

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:** City of Las Vegas  
**Contact Person:** Bill Arent, (702) 229-6856, barent@lasvegasnevada.gov  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AZ, NV  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$34,000,000.00
<b>Amount Remaining:</b>	\$11,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee:** Local Initiatives Support Corporation

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**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Kelsey Hamory, (312) 697-5698, khamory@newmarkets.org  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Service Area California, District of Columbia, Illinois, Massachusetts, Michigan, New York, Ohio  
**Innovative Activities:** Smal Dollar QLICs

<b>Total Allocation:</b>	\$85,000,000.00
<b>Amount Finalized:</b>	\$83,828,125.00
<b>Amount Remaining:</b>	\$1,171,875.00
<b>Non-Metro Commitment:</b>	25%

**Name of Allocatee:** Local Initiatives Support Corporation

---

**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Kelsey Hamory, (312) 697-5698, khamory@newmarkets.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AZ,CA,IL,KS,MI,PA,TX  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$53,875,000.00
<b>Amount Remaining:</b>	\$6,125,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee:** Local Initiatives Support Corporation

---

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Kelsey Hamory, (312) 697-5698, khamory@newmarkets.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** CA,GA,IL,NY,OH,PA,TX  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: Los Angeles Development Fund**

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**Year of Award:** 2018  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** City of Los Angeles  
**Contact Person:** Sandra Rahimi, (213) 808-8959, sandra.rahimi@lacity.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$19,150,000.00
<b>Amount Remaining:</b>	\$15,850,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Low Income Investment Fund**

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**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jessica Standiford, (415) 489-6110, jstandiford@liifund.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, Georgia, Indiana, New Jersey, New York, Tennessee, Texas  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$57,560,000.00
<b>Amount Remaining:</b>	\$2,440,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: MASCOMA COMMUNITY DEVELOPMENT, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Michelle LeClair, (603) 443-8789, michelle.leclair@mascomabank.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** ME,MI,NH,NY,PA,VT  
**Innovative Activities:**

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$65,000,000.00
<b>Non-Metro Commitment:</b>	60%

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**Name of Allocatee: MBS Urban Initiatives CDE, LLC**

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**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** MBA Properties, Inc. (MBA)  
**Contact Person:** Kim Hartmann, (314) 335-2928, kim.hartmann@mccormackbaron.com  
**Predominant Financing:** Other Real Estate Financing  
**Predominant Market Served:** FL,GA,MI,MO,PA,TN,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$43,000,000.00
<b>Amount Remaining:</b>	\$17,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Merrill Lynch Community Development Company**

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**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Leigh Ann Smith, (980) 386-3855, leigh.ann.smith@baml.com  
**Predominant Financing:** Financing of other CDEs  
**Predominant Market Served:** Alabama, California, Louisiana, Mississippi, New Jersey, New York, Utah  
**Innovative Activities:**

<b>Total Allocation:</b>	\$112,000,000.00
<b>Amount Finalized:</b>	\$111,999,999.64
<b>Amount Remaining:</b>	\$0.36
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: MetaFund Corporation f.k.a. Oklahoma MetaFund CDC**

---

**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Harry Gilbert, (405) 949-0001, hgilbert@metafund.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** NE, OK  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee: MHIC NE New Markets CDE II LLC**

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**Year of Award:** 2015-2016  
**Service Area:** Multi-State  
**Controlling Entity:** Massachusetts Housing Investment Corporation  
**Contact Person:** Kathy McGilvray, (617) 850-1008, mcgilvray@mhic.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont  
**Innovative Activities:** Smal Dollar QLICs

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$68,675,000.00
<b>Amount Remaining:</b>	\$1,325,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: MHIC NE New Markets CDE II LLC**

---

**Year of Award:** 2017  
**Service Area:** Multi-State  
**Controlling Entity:** Massachusetts Housing Investment Corporation  
**Contact Person:** Kathy McGilvray, (617) 850-1008, mcgilvray@mhic.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$49,950,000.00
<b>Amount Remaining:</b>	\$15,050,000.00
<b>Non-Metro Commitment:</b>	17%

**Name of Allocatee: MHIC NE New Markets CDE II LLC**

---

**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:** Massachusetts Housing Investment Corporation  
**Contact Person:** Kathy McGilvray, (617) 850-1008, mcgilvray@mhic.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CT, MA, ME, NH, RI, VT  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$26,700,000.00
<b>Amount Remaining:</b>	\$8,300,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Michigan Community Capital**

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**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Michigan Economic Development Corporation  
**Contact Person:** Eric Hanna, (517) 626-1861, eric@miccap.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** MI  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$34,700,000.00
<b>Amount Remaining:</b>	\$20,300,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Michigan Community Capital**

---

**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Eric Hanna, (517) 626-1861, eric@miccap.org  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** MI  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Mid-City Community CDE, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Lois Fried, (301) 280-6618, lfried@urban-atlantic.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** DC,FL,GA,MD,NC,TN  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Midwest Industrial Redevelopment Fund, LLC**

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**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** CIBC Bank USA  
**Contact Person:** Allie Beath, (314) 301-2281, allie.beath@cibc.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** IL,IN,IA,MI,MO,OH,WI  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$30,000,000.00
<b>Amount Remaining:</b>	\$30,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Midwest Minnesota Community Development Corporation**

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Jamie Marks Erickson, (218) 844-7025, jerickson@mmcdc.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** MN, ND, SD, WY  
**Innovative Activities:** Investing in Indian Country, Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$32,639,345.00
<b>Amount Remaining:</b>	\$37,360,655.00
<b>Non-Metro Commitment:</b>	51%

**Name of Allocatee: Midwest Minnesota Community Development Corporation**

---

**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Jamie Marks Erickson, (218) 844-7025, jerickson@mmcdc.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** MN, ND, SD, WY  
**Innovative Activities:** Investing in Indian Country, Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	51%

**Name of Allocatee: Midwest Renewable Capital, LLC**

---

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Corey Then, (314) 239-9920, corey.then@mwracap.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** GA,IN,KS,KY,TN,VA  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee: Montana Community Development Corporation**

---

**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Heidi DeArment, (406) 728-9234, heidid@mofi.org  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** ID, MT, WY  
**Innovative Activities:** Investing in Indian Country, Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$65,000,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee: MuniStrategies, LLC**

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:** First Commercial Bank  
**Contact Person:** Alan Lange, (601) 914-5642, alan@munistrategies.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL, AR, GA, MS, TN  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$45,000,000.00
<b>Amount Remaining:</b>	\$10,000,000.00
<b>Non-Metro Commitment:</b>	90%

**Name of Allocatee: National Community Fund I, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Chris Hasle, (503) 546-2643, chris@unitedfundadvisors.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,GA,NY,OR,TX,VT  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: National Community Investment Fund**

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**Year of Award:** 2015-2016  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Terry Burm, (312) 662-6088, tburm@ncif.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Alabama, California, New Jersey, New York, Oklahoma, Oregon, South Dakota  
**Innovative Activities:** Smal Dollar QLICs

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$62,250,000.00
<b>Amount Remaining:</b>	\$2,750,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: National Community Investment Fund**

---

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Terry Burm, (312) 662-6088, tburm@ncif.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Alabama, Georgia, Illinois, Louisiana, Minnesota, South Carolina  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$31,600,000.00
<b>Amount Remaining:</b>	\$23,400,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: National Impact Fund**

---

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Morgan Flynn, (319) 431-2595, mflynn@nationalimpactfund.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** GA,KS,NV,TN,TX  
**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$30,000,000.00
<b>Non-Metro Commitment:</b>	25%

**Name of Allocatee: National New Markets Fund, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Steve MacDonald, (213) 342-6757, sm@sdsigroup.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL,GA,MI,OH,SC,TN,TX  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: National New Markets Tax Credit Fund, Inc**

---

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:** Community Reinvestment Fund, Inc.  
**Contact Person:** Frank Altman, (612) 338-3050, frank@crfusa.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** California, Colorado, Illinois, Minnesota, New York, Ohio, Wisconsin  
**Innovative Activities:**

<b>Total Allocation:</b>	\$75,000,000.00
<b>Amount Finalized:</b>	\$74,999,999.17
<b>Amount Remaining:</b>	\$0.83
<b>Non-Metro Commitment:</b>	18%

**Name of Allocatee: National New Markets Tax Credit Fund, Inc**

---

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Frank Altman, (612) 338-3050, frank@crfusa.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** GA,IL,MI,MN,NY,PA,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: National Trust Community Investment Corporation**

---

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Suzanne Brown, (202) 588-6256, suzanne\_brown@ntcicfunds.com  
**Predominant Financing:** Other RE Financing  
**Predominant Market Served:** Arkansas, Illinois, New York, Ohio, South Carolina, Tennessee, Virginia  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$48,238,178.00
<b>Amount Remaining:</b>	\$11,761,822.00
<b>Non-Metro Commitment:</b>	0%



**Name of Allocatee: National Trust Community Investment Corporation**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Suzanne Brown, (202) 588-6256, suzanne\_brown@ntcicfunds.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** CO,IL,MI,MO,TN,VA,WV  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: NCALL Community Investment LLC**

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Dave Callahan, (302) 678-9400, dcallahan@ncall.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** DE, MD, VA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$20,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$20,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: New Markets Community Capital, LLC**

---

**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Jose Villalobos, (323) 721-1655, jvillalobos@telacu.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Nonprofit Finance Fund**

---

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Wendy Weiss, (215) 546-9426 x 206, ww@nff.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, Georgia, New York, Pennsylvania, Rhode Island, Tennessee, Texas  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$60,385,298.97
<b>Amount Remaining:</b>	\$4,614,701.03
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Nonprofit Finance Fund**

---

**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Wendy Weiss, (215) 546-9426 x 206, ww@nff.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,GA,MD,NY,TN,TX  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$21,000,000.00
<b>Amount Remaining:</b>	\$34,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: NYC Neighborhood Capital Corporation**

---

**Year of Award:** 2018

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** City of New York

**Contact Person:** Christine Robinson, (212) 312-3644, crobinson@edc.nyc

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** NY

**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$16,500,000.00
<b>Amount Remaining:</b>	\$38,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: NYC Neighborhood Capital Corporation**

---

**Year of Award:** 2019

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:**

**Contact Person:** Christine Robinson, (212) 312-3644, crobinson@edc.nyc

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** NY

**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: NYCR-CDE,LLC**

---

**Year of Award:** 2019

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:**

**Contact Person:** GEORGE OLSEN, (212) 619-1270, golsen@nycrc.com

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** NY

**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Oakland Renaissance NMTC, Inc. A California Nonprofit Public Benefit Corporation**

---

**Year of Award:** 2015-2016

**Service Area:** Local

**Controlling Entity:** City of Oakland

**Contact Person:** Patrick Lane, (510) 238-7362, pslane@oaklandnet.com

**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)

**Predominant Market Served:** Alameda County, CA

**Innovative Activities:**

<b>Total Allocation:</b>	\$20,000,000.00
<b>Amount Finalized:</b>	\$12,000,000.00
<b>Amount Remaining:</b>	\$8,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Opportunity Fund Community Development**

---

**Year of Award:** 2018

**Service Area:** Multi-state service area

**Controlling Entity:**

**Contact Person:** Christopher Huang, (408) 610-4344, christopher@opportunityfund.org

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** AZ, CA, CO, HI, ID, MT, NM, NV, OR, TX, UT, WA, WY

**Innovative Activities:**

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$29,390,000.00
<b>Amount Remaining:</b>	\$10,610,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Partners for the Common Good**

---

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Jeannine Jacokes, (202) 689-8935 x222, jacokesj@pcgloanfund.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AZ,CT,FL,IL,PA,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: People Incorporated Financial Services**

---

**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:** People Incorporated of Virginia  
**Contact Person:** Bryan Phipps, (276) 623-9000, bhipps@peopleinc.net  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AL, GA, KY, MS, NC, SC, TN, VA, WV  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$26,000,000.00
<b>Amount Remaining:</b>	\$34,000,000.00
<b>Non-Metro Commitment:</b>	55%

**Name of Allocatee: PeopleFund NMTC LLC**

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**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** PeopleFund  
**Contact Person:** Shay Erickson 2, (512) 222-1000, serickson@peoplefund.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$25,000,000.00
<b>Amount Finalized:</b>	\$15,100,000.00
<b>Amount Remaining:</b>	\$9,900,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: PeopleFund NMTC LLC**

---

**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Shay Erickson 2, (512) 222-1000, serickson@peoplefund.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Phoenix Community Development and Investment Corporation**

---

**Year of Award:** 2019  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:**  
**Contact Person:** Mike Santellanes, (602) 262-7644, msantellanes@phoenixida.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AZ  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$35,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: PIDC Community Capital**

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**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:** Philadelphia Industrial Development Corporation  
**Contact Person:** Jennifer Crowther, (215) 496-8139, jcrowther@pidcphila.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** PA-Philadelphia County  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$42,268,041.00
<b>Amount Remaining:</b>	\$17,731,959.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: PIDC Community Capital**

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**Year of Award:** 2018  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** Philadelphia Industrial Development Corporation  
**Contact Person:** Jennifer Crowther, (215) 496-8139, jcrowther@pidcphila.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** PA  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$30,500,000.00
<b>Amount Remaining:</b>	\$14,500,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: PNC Community Partners, Inc.**

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**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** PNC Bank, National Association  
**Contact Person:** David Gibson, (412) 762-3081, david.gibson@pnc.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** IL,IN,MO,NY,OH,PA,WI  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$40,080,000.00
<b>Amount Remaining:</b>	\$29,920,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: PNC Community Partners, Inc.**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** David Gibson, (412) 762-3081, david.gibson@pnc.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** GA,IL,KY,MI,OH,PA,VA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: Popular Community Capital, LLC**

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:** Banco Popular de Puerto Rico  
**Contact Person:** Natalia Guzman, , natalia.guzman@popular.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** FL, NY, PR, VI  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$27,000,000.00
<b>Amount Remaining:</b>	\$23,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Prestamos, CDFI, LLC**

---

**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Sylvia Rebozo, (602) 257-0700, sylvia.rebozo@cplc.org  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** AZ, NM, NV, TX  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Primary Care Development Corporation**

---

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Johvanna Sampson, (212) 437-3932, jsampson@pcdc.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,KY,MN,NY,PA,RI,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$65,000,000.00
<b>Non-Metro Commitment:</b>	25%

**Name of Allocatee: Punawai 'O Pu'uhonua, LLC**

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**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** American Savings Bank, FSB  
**Contact Person:** Gabriel Lee, (808) 539-7896, glee@asbhawaii.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** HI  
**Innovative Activities:** Investing in Indian Country

<b>Total Allocation:</b>	\$40,000,000.00
<b>Amount Finalized:</b>	\$20,000,000.00
<b>Amount Remaining:</b>	\$20,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: RBC Community Development, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Kenneth Lohiser, (216) 875-6080, ken.lohiser@rbc.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** GA,MS,MO,NV,NM,OH,WI  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: REI Development Corp.**

---

**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Rural Enterprises of Oklahoma, Inc.  
**Contact Person:** Debbie Partin, (580) 924-5094, debbiep@ruralenterprises.com  
**Predominant Financing:** Real Estate Financing - Industrial/Manufacturing  
**Predominant Market Served:** OK  
**Innovative Activities:**

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$42,000,000.00
<b>Amount Remaining:</b>	\$13,000,000.00
<b>Non-Metro Commitment:</b>	75%

**Name of Allocatee: Reinvestment Fund, Inc., The**

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Sara Landis, (215) 574-5820, sara.landis@trfund.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** DC,GA,MD,OH,PA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$60,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: River Gorge Capital, LLC**

**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** BrightBridge, Inc  
**Contact Person:** Bill Pollard, (423) 648-9239, billp@brightbridgeinc.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL,FL,GA,TN,TX,WV  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$41,500,000.00
<b>Amount Remaining:</b>	\$13,500,000.00
<b>Non-Metro Commitment:</b>	45%

**Name of Allocatee: Rural Development Partners LLC**

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Kaye Grahn, (641) 585-1000, kgrahn@rdpimpact.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** IN,MI,MO,SC,TN,TX  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$65,000,000.00
<b>Non-Metro Commitment:</b>	70%

**Name of Allocatee: San Francisco Community Investment Fund**

**Year of Award:** 2015-2016  
**Service Area:** Local  
**Controlling Entity:** City and County of San Francisco  
**Contact Person:** Bridget Katz, (415) 554-6240, bridget.katz@sfgov.org  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** San Francisco County, CA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$36,000,000.00
<b>Amount Remaining:</b>	\$9,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: San Francisco Community Investment Fund**

**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:** City and County of San Francisco  
**Contact Person:** Bridget Katz, (415) 554-6240, bridget.katz@sfgov.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** CA-San Francisco County  
**Innovative Activities:**

<b>Total Allocation:</b>	\$30,000,000.00
<b>Amount Finalized:</b>	\$15,000,000.00
<b>Amount Remaining:</b>	\$15,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: San Francisco Community Investment Fund**

**Year of Award:** 2018  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:** City and County of San Francisco  
**Contact Person:** Bridget Katz, (415) 554-6240, bridget.katz@sfgov.org  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$10,507,000.00
<b>Amount Remaining:</b>	\$24,493,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: SB New Markets CDE LLC**

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**Year of Award:** 2018

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:** University Financial Corp. GBC dba Sunrise Banks

**Contact Person:** Michael Morrell, (651) 523-7847, michael.morrell@sunrisebanks.com

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** MN

**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$41,000,000.00
<b>Amount Remaining:</b>	\$19,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: SB New Markets CDE LLC**

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**Year of Award:** 2019

**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory

**Controlling Entity:**

**Contact Person:** Michael Morrell, (651) 523-7847, michael.morrell@sunrisebanks.com

**Predominant Financing:** Real Estate Financing - Community Facilities

**Predominant Market Served:** MN

**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Small Business Finance NMTC, LLC**

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**Year of Award:** 2019

**Service Area:** Statewide (or territory-wide) service area

**Controlling Entity:**

**Contact Person:** Robert Villarreal, (619) 243-8652, rvillarreal@cdcloans.com

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** AZ, CA

**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$25,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$25,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: South Carolina Community Loan Fund**

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**Year of Award:** 2019

**Service Area:** Statewide (or territory-wide) service area

**Controlling Entity:**

**Contact Person:** Anna Lewin, (843) 973-7285, anna@sccommunityloanfund.org

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** SC

**Innovative Activities:**

<b>Total Allocation:</b>	\$15,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$15,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Southern Bancorp Bank**

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**Year of Award:** 2019

**Service Area:** Multi-state service area

**Controlling Entity:**

**Contact Person:** John Olaimy, , john.olaimy@banksouthern.com

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** AR, MS

**Innovative Activities:** Making QLICs with an original term less than or equal to 60 months, Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee: Southside Community Optimal Redevelopment Enterprise, LLC**

**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:** McCaffery Interests, Inc  
**Contact Person:** Angela Woolfolk, (312) 784-2768, awoolfolk@mccafferyinc.com  
**Predominant Financing:** Other Real Estate Financing  
**Predominant Market Served:** IL, IN  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$17,500,000.00
<b>Amount Remaining:</b>	\$17,500,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Southside Community Optimal Redevelopment Enterprise, LLC**

**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Angela Woolfolk, (312) 784-2768, awoolfolk@mccafferyinc.com  
**Predominant Financing:** Other Real Estate Financing  
**Predominant Market Served:** IL, IN  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: St. Louis Development Corporation**

**Year of Award:** 2017  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Bill Seddon, (314) 657-3705, seddonb@stlouis-mo.gov  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** IL-Clinton County, IL-Jersey County, IL-Madison County, IL-Monroe County, IL-St. Clair County, MO-Franklin County, MO-Jefferson County, MO-Lincoln County, MO-St. Charles County, MO-St. Louis city, MO-St. Louis County, MO-Warren County  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$22,000,000.00
<b>Amount Remaining:</b>	\$13,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: St. Louis Development Corporation**

**Year of Award:** 2018  
**Service Area:** Local service area (e.g., neighborhoods, cities, a county or contiguous counties, or metropolitan areas) within a state or territory  
**Controlling Entity:**  
**Contact Person:** Bill Seddon, (314) 657-3705, seddonb@stlouis-mo.gov  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** IL, MO  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$12,000,000.00
<b>Amount Remaining:</b>	\$23,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: SunTrust Community Development Enterprises, LLC**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** SunTrust Banks, Inc.  
**Contact Person:** Jan Gilbreath, (404) 813-5467, jan.gilbreath@suntrust.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** District of Columbia, Florida, Georgia, Maryland, North Carolina, Tennessee, Virginia  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$68,000,000.00
<b>Amount Remaining:</b>	\$2,000,000.00
<b>Non-Metro Commitment:</b>	20%



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**Name of Allocatee: SunTrust Community Development Enterprises, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Jan Gilbreath, (404) 813-5467, jan.gilbreath@suntrust.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL,GA,MD,NC,SC,TN,VA  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$65,000,000.00
<b>Non-Metro Commitment:</b>	20%

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**Name of Allocatee: Texas Mezzanine Fund, Inc.**

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**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Karenthia Hill, (214) 943-5900, khill@tmfund.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$24,000,000.00
<b>Amount Remaining:</b>	\$11,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: Texas Mezzanine Fund, Inc.**

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**Year of Award:** 2019  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:**  
**Contact Person:** Karenthia Hill, (214) 943-5900, khill@tmfund.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	15%

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**Name of Allocatee: The Community Builders CDE LLC**

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**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** The Community Builders, Inc.  
**Contact Person:** Beverly Bates, (857) 227-8669, bbates@tcbinc.org  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Illinois, Maryland, Massachusetts, Michigan, New York, North Carolina, Pennsylvania  
**Innovative Activities:**

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$45,000,000.00
<b>Amount Remaining:</b>	\$5,000,000.00
<b>Non-Metro Commitment:</b>	0%

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**Name of Allocatee: The Community Development Venture Capital Alliance**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Kerwin Tesdell, (212) 594-6747 x 4515, ktesdell@cdvca.org  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** FL,IL,KY,ME,PR  
**Innovative Activities:** Making QLICs with an original term less than or equal to 60 months, Providing QLICs for Non-Real Estate Activities, Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	15%

**Name of Allocatee:** The Housing Partnership Network, Inc.

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Donna Smith, , dasmith@smithnmtc.com  
**Predominant Financing:** Real Estate Financing - For-sale housing  
**Predominant Market Served:** IN,KY,PA,TX,VT,VA  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$50,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$50,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee:** The Innovate Fund, LLC

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**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Greenville Local Development Corporation  
**Contact Person:** Whitney Ferguson, (864) 271-2737, wferguson@taxadvantagegroup.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** GA, NC, SC, TN  
**Innovative Activities:**

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$43,500,000.00
<b>Amount Remaining:</b>	\$16,500,000.00
<b>Non-Metro Commitment:</b>	25%

**Name of Allocatee:** The Rose Urban Green Fund, LLC

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**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** Rose Capital LLC  
**Contact Person:** Charles Perry, (303) 446-0600, chuck@perry-rose.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** California, Colorado, Connecticut, New York, Pennsylvania, Texas, West Virginia  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$32,240,000.00
<b>Amount Remaining:</b>	\$12,760,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee:** The Rose Urban Green Fund, LLC

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Charles Perry, (303) 446-0600, chuck@perry-rose.com  
**Predominant Financing:** Real Estate Financing - Mixed-use (housing, commercial, or retail)  
**Predominant Market Served:** CA,CO,CT,GA,NV,NY,PA  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$45,000,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee:** The Valued Advisor Fund, LLC

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**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** Baker Tilly Capital LLC  
**Contact Person:** , ,  
**Predominant Financing:** Other Real Estate Financing  
**Predominant Market Served:** AL,FL,MS,OK,SC,TN,TX  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$61,200,000.00
<b>Amount Remaining:</b>	\$8,800,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee:** Three Rivers CDE, Inc.

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**Year of Award:** 2018  
**Service Area:** Statewide (or territory-wide) service area  
**Controlling Entity:** Three Rivers Planning and Development District, Inc.  
**Contact Person:** Vernon Kelley, , vrk@trpdd.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL, MS, TN  
**Innovative Activities:**

<b>Total Allocation:</b>	\$25,000,000.00
<b>Amount Finalized:</b>	\$20,000,000.00
<b>Amount Remaining:</b>	\$5,000,000.00
<b>Non-Metro Commitment:</b>	65%

**Name of Allocatee:** TransPecos Development Corp

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**Year of Award:** 2017  
**Service Area:** State  
**Controlling Entity:** TransPecos Banks  
**Contact Person:** Casey Klein, (210) 228-4414, casey@tpdc.us  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Texas  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$32,000,000.00
<b>Amount Remaining:</b>	\$33,000,000.00
<b>Non-Metro Commitment:</b>	60%

**Name of Allocatee:** UB Community Development LLC

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**Year of Award:** 2017  
**Service Area:** Multi-State  
**Controlling Entity:** UNITED BANCORPORATION OF ALABAMA, INC.  
**Contact Person:** Leigh Anne Russell-Jones, (251) 446-6165, leighanne.jones@unitedbank.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Alabama, Florida  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$54,500,000.00
<b>Amount Remaining:</b>	\$500,000.00
<b>Non-Metro Commitment:</b>	60%

**Name of Allocatee:** UB Community Development LLC

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**Year of Award:** 2019  
**Service Area:** Multi-state service area  
**Controlling Entity:**  
**Contact Person:** Leigh Anne Russell-Jones, (251) 446-6165, leighanne.jones@unitedbank.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL, FL  
**Innovative Activities:** Providing QLICs of \$2 million or less

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$65,000,000.00
<b>Non-Metro Commitment:</b>	50%

**Name of Allocatee:** Uptown Consortium, Inc.

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**Year of Award:** 2015-2016  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Beth Robinson, (513) 861-8726, brobinson@uptownconsortium.org  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Hamilton County, OH  
**Innovative Activities:**

<b>Total Allocation:</b>	\$45,000,000.00
<b>Amount Finalized:</b>	\$27,080,000.00
<b>Amount Remaining:</b>	\$17,920,000.00
<b>Non-Metro Commitment:</b>	0%

**Name of Allocatee: Urban Action Community Development LLC**

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Tabitha Atkins, (443) 577-4386, tatkins@crossstpartners.com  
**Predominant Financing:** Real Estate Financing - Office Space  
**Predominant Market Served:** KS,MD,MI,OH,TN,TX,WI  
**Innovative Activities:** Targeting Identified States

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Remaining:** \$50,000,000.00  
**Non-Metro Commitment:** 0%

**Name of Allocatee: Urban Development Fund, LLC**

**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** Aries Capital LLC  
**Contact Person:** , ,  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AL,FL,GA,IL,TX  
**Innovative Activities:** Providing QLICs for Non-Real Estate Activities, Targeting Identified States

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$9,068,202.80  
**Amount Remaining:** \$40,931,797.20  
**Non-Metro Commitment:** 0%

**Name of Allocatee: Urban Research Park CDE, LLC**

**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** Townsend Capital, LLC  
**Contact Person:** Dina Read, (410) 321-1900, dinar@townsendcapital.com  
**Predominant Financing:** Other Real Estate Financing  
**Predominant Market Served:** AZ,CA,CO,GA,LA,MI,TX  
**Innovative Activities:** Targeting Identified States

**Total Allocation:** \$55,000,000.00  
**Amount Finalized:** \$41,250,000.00  
**Amount Remaining:** \$13,750,000.00  
**Non-Metro Commitment:** 0%

**Name of Allocatee: Urban Research Park CDE, LLC**

**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Dina Read, (410) 321-1900, dinar@townsendcapital.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** AL,IL,MI,PA,TX,WA,WV  
**Innovative Activities:** Targeting Identified States

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Remaining:** \$50,000,000.00  
**Non-Metro Commitment:** 0%

**Name of Allocatee: USBUDE, LLC**

**Year of Award:** 2017  
**Service Area:** National  
**Controlling Entity:** U.S. Bank  
**Contact Person:** Tony Cissi, (314) 335-2511, anthony.cissi@usbank.com  
**Predominant Financing:** Real estate financing: Industrial/Manufacturing  
**Predominant Market Served:** Alabama, California, Georgia, Indiana, Michigan, Texas, Washington  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

**Total Allocation:** \$70,000,000.00  
**Amount Finalized:** \$61,000,000.00  
**Amount Remaining:** \$9,000,000.00  
**Non-Metro Commitment:** 21%

**Name of Allocatee: USBCDE, LLC**

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**Year of Award:** 2018  
**Service Area:** National service area  
**Controlling Entity:** U.S. Bank  
**Contact Person:** Tony Cissi, , anthony.cissi@usbank.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** CA,MI,MO,NV,RI,TX,WA  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$70,000,000.00
<b>Amount Finalized:</b>	\$53,000,000.00
<b>Amount Remaining:</b>	\$17,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: USBCDE, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Tony Cissi, , anthony.cissi@usbank.com  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** AZ,DC,FL,IA,SC,TX  
**Innovative Activities:** Providing QLICs of \$2 million or less, Targeting Identified States

<b>Total Allocation:</b>	\$65,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$65,000,000.00
<b>Non-Metro Commitment:</b>	20%

**Name of Allocatee: Vermont Rural Ventures, Inc.**

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**Year of Award:** 2017  
**Service Area:** Multi-State  
**Controlling Entity:** Housing Vermont  
**Contact Person:** Beth Boutin, (802) 863-8424, beth@hvt.org  
**Predominant Financing:** Other RE Financing  
**Predominant Market Served:** MA-Berkshire County, MA-Franklin County, MA-Hampden County, MA-Hampshire County, NH-Cheshire County, NH-Coos County, NH-Grafton County, NH-Sullivan County, NY-Clinton County, NY-Essex County, Vermont  
**Innovative Activities:**

<b>Total Allocation:</b>	\$60,000,000.00
<b>Amount Finalized:</b>	\$57,784,500.00
<b>Amount Remaining:</b>	\$2,215,500.00
<b>Non-Metro Commitment:</b>	65%

**Name of Allocatee: Virginia Community Development Fund**

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**Year of Award:** 2018  
**Service Area:** Multi-state service area  
**Controlling Entity:** Virginia Community Development Corporation  
**Contact Person:** , ,  
**Predominant Financing:** Real Estate Financing - Community Facilities  
**Predominant Market Served:** VA, WV  
**Innovative Activities:**

<b>Total Allocation:</b>	\$35,000,000.00
<b>Amount Finalized:</b>	\$9,000,000.00
<b>Amount Remaining:</b>	\$26,000,000.00
<b>Non-Metro Commitment:</b>	30%

**Name of Allocatee: Waveland Community Development, LLC**

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**Year of Award:** 2019  
**Service Area:** National service area  
**Controlling Entity:**  
**Contact Person:** Paul Deslongchamps, 4144189965, pauld@wavelandventures.com  
**Predominant Financing:** Operating Business Financing  
**Predominant Market Served:** GA,IN,MO,SC,TX  
**Innovative Activities:** Targeting Identified States

<b>Total Allocation:</b>	\$55,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$55,000,000.00
<b>Non-Metro Commitment:</b>	80%

**Name of Allocatee:** WesBanco Bank Community Development Corp.

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**Year of Award:** 2018

**Service Area:** Multi-state service area

**Controlling Entity:** WesBanco Bank, Inc.

**Contact Person:** , ,

**Predominant Financing:** Operating Business Financing

**Predominant Market Served:** IN, KY, MD, OH, PA, VA, WV

**Innovative Activities:**

<b>Total Allocation:</b>	\$25,000,000.00
<b>Amount Finalized:</b>	\$0.00
<b>Amount Remaining:</b>	\$25,000,000.00
<b>Non-Metro Commitment:</b>	50%