



CDFI SERVICES

Specialists dedicated to providing valuable services to Community Development Financial Institutions.

KNOWLEDGE ♦ EXPERIENCE ♦ SERVICE

SPECIALIZED KNOWLEDGE TO HELP CDFIs

Novogradac provides audit, tax and consulting services to community development financial institutions (CDFIs), informed by decades of experience. Novogradac professionals offer accounting and consulting expertise, as well as broad experience as market analysts, appraisers and more. Our range of services and experience make Novogradac particularly suited to help the specific needs of CDFIs.

EXPERT SERVICES

Since Novogradac's founding in 1989, we have served clients in the affordable housing, community development, historic preservation and renewable energy sectors by anticipating and meeting their needs. That includes such things as guidance through the underlying tax, structuring and business issues, as well as market studies, demographic analysis, needs assessments, business valuation and more. Our Government Consulting and Valuation Advisory (GoVal) group has performed nearly 20,000 engagements and offers market analysts and appraisers with as much as 30 years of experience.

NOVOGRADAC'S CDFI FUND SERVICES TEAM LEADERS



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HELPING CDFIs

Novogradac can assist CDFIs with such services as:

- Audit, attest and tax services
- CDFI Fund compliance guidance
- Consultation on GAAP, CDFI Fund, IRS or other regulatory changes and how they affect your organization
- New markets tax credit demographic analysis and impact reports
- Feasibility analysis and valuation of real estate developments
- Market assessment of project or business operations
- Business valuation
- Community impact analysis
- Loan portfolio reviews and valuations
- New markets tax credit community development entity (CDE) and allocation application support and strategic guidance
- Capital Magnet Fund application support and strategic guidance
- CDFI program application support and strategic guidance
- Consultation on capital strategies and structures
- And more.

Most importantly, our experience and creativity prepares us to serve our clients' needs—even outside standard engagements. Novogradac possesses expertise and experience to fulfill your standard, new and even unconventional needs.