



Photo: Courtesy of GroundFloor Development
Hillside West is just a small portion of a much larger development
plan: Canyon in Oak Cliff, 4 miles west of downtown Dallas.



DEFEASANCE SERVICES

Extensive experience to ensure that securities used to defease a loan are sufficient to meet required payments.

KNOWLEDGE ♦ EXPERIENCE ♦ SERVICE

NOVOGRADAC PROVIDES EXTRAORDINARY GUIDANCE IN DEFEASANCE

Novogradac provides services in defeasance transactions to help ensure that the securities used to defease a loan are sufficient to meet the required principal and interest payments. The firm is involved in numerous types of transactions and has extensive real estate experience that is valued in the defeasance community.

Since Novogradac opened in 1989, we have offered a wide variety of accounting and consulting services, guiding clients through tax, structuring and business issues of multiple tax-credit programs, such as the low-income housing tax credit (LIHTC), historic rehabilitation tax credit (HTC), new markets tax credit (NMTC) and renewable energy tax credit (RETC).

Our mission at Novogradac is to help our clients achieve their business objectives. We provide them with comprehensive services, offer creative solutions to complicated deals and meet their needs for direction as they navigate the intricacies of complex defeasance transactions. Our professionals are knowledgeable, innovative, flexible, solution-oriented, committed and passionate about helping clients make the most of their opportunities. With many parties involved in defeasing a loan, it's important to work with accountants who have worked with others involved.

We are committed to meeting deadlines with vigilance and speed, and our more than 25 years of experience provides us with the history and resources to meet clients' expectations while never sacrificing quality.

Novogradac's defeasance group's services are based on comprehensive knowledge of and broad experience with complex tax, accounting, business and transactional issues related to proper defeasance of a loan. We place the highest priority on our clients' needs and stand ready to provide them with the services they want when they want them.

NOVOGRADAC'S DEFEASANCE TEAM LEADERS



MIKE MORRISON

mike.morrison
@novoco.com



JON ADKINS

jon.adkins
@novoco.com



JEFF NISHITA

jeff.nishita
@novoco.com

KNOWLEDGE AND EXPERIENCE TO HELP YOU ENSURE THAT YOUR DEFEASANCE PLAN IS SOLID

Novogradac's professionals will help you along the sometimes-complicated defeasance journey, assisting you with such things as:

- general defeasance consultation
- updating cost estimates and status reports
- preparing documents and reports
- assisting with paperwork necessary through defeasance
- establishing a timeline
- and more