



Photo: Courtesy of Historic Revolution LLC  
Revolution Mill was once the largest exclusive flannel producer in the world. Now it's being transformed into a mixed-use space in Greensboro, N.C.



NOVOGRADAC®

# NMTC SERVICES

An established leader in the new markets tax credit industry with expert technical knowledge of key transaction structuring, accounting and compliance issues.

KNOWLEDGE ♦ EXPERIENCE ♦ SERVICE

## NOVOGRADAC'S NMTC TEAM LEADERS



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## NOVOGRADAC — AN ESTABLISHED LEADER IN THE NEW MARKETS TAX CREDIT INDUSTRY THAT:

- Possesses extensive technical knowledge in all aspects of the NMTC program
- Leads the industry's NMTC Working Group of CDEs and professionals to address industry issues and concerns
- Maintains regular communication with the CDFI Fund and IRS on program guidelines, regulations and trends

## NOVOGRADAC BRINGS EXTENSIVE EXPERIENCE IN ALL ASPECTS OF THE NMTC PROGRAM, INCLUDING:

- Complex transaction structuring, including combining NMTCs with historic tax credits, solar and wind energy credits and various state tax credit programs
- Financial projections and analysis
- Identification and resolution of key tax and business issues
- Assistance with development of CDE policies and procedures for all aspects of NMTC compliance and reporting
- Assistance on data collection and submission of annual CDE Institutional and Transactional Level reports (CIIS reporting)
- Review and preparation assistance with CDE certification applications
- Review and preparation assistance with NMTC allocation applications
- Customized on-site training
- Appraisals and appraisal reviews for properties financed with NMTC.
- Letters providing flexible terms documentation
- Analysis of financing structures
- IMPLAN community impact analysis
- Audit, attest and tax services
- Tax return preparation and tax schedules
- Agreed-upon procedures for QALICB qualification

## NOVOGRADAC PROFESSIONALS ARE DEDICATED TO HELPING COMMUNITIES GROW AND THRIVE.

Their problem solving and innovative skills allow our professionals to bring personal attention to each project to ensure that your NMTC requirements receive the highest quality service. Novogradac professionals are:

- Knowledgeable
- Innovative
- Flexible
- Solution Oriented
- Committed
- Passionate