Consent of Recorded Lienholder

This consent, dated as of _____, 20____ is made by _____, a previously recorded lienholder (Lienholder) and its successors for the benefit of the Ohio Housing Finance Agency (Agency), its successor and assigns, and any prospective, present, or former occupants of

_____ (the Project).

Lienholder is aware that the Project, located at:

Address:

Parcel #(s):

Legal Description: See Exhibit A Attached.

is the recipient of Low Income Housing Tax Credits pursuant to Internal Revenue Code Section 42. As a condition of being awarded these credits, the project owner has agreed to a restrictive covenant with the Agency which requires that the project maintain low-income use of the project for a stated period of time. In addition, the owner has agreed to obtain the consent of all recorded lienholders to the provisions of the covenant. The restrictive covenant for the project was recorded in favor of the Agency on

_____, 20____ as Instrument No. _____ at Vol. _____ Page _____

of the _____ County Official Records.

Lienholder consents to the terms of the restrictive covenant which is incorporated herein by reference.

IN WITNESS WHEREOF, the Lienholder has caused this Agreement to be signed by its duly authorized representative, as of the day and year first written above.

_____
Lienholder Name

_____
Signature of Authorized Representative

_____
Print Name

_____
Title

State of _____

County of _____

Before me, a Notary Public for the State of Ohio, appeared the above named _____, who acknowledged that he/she signed the foregoing instrument and that his/her signing was his/her free act.

IN TESTIMONY WHEREOF, I have hereto subscribed my name and affixed my seal this _ day of

_____, 20 ___.

Signature: _____

SEAL

Recorded in _____ County, Ohio.