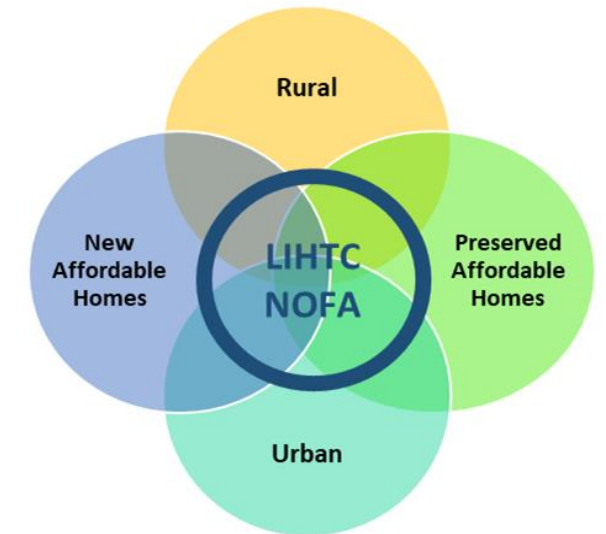


2021 Funding Calendar

Fund Offering	2021 Resources	Timeline	
		Open	Final
9% LIHTC NOFA	\$10MM 9% LIHTC \$4 MM Gap \$8 MM OAHTC PSH Rent Assistance & Services slots	1st Q 2021	3rd Q 2021
HOME NOFA	\$3.6 MM HOME \$2 MM Gap \$6 MM OAHTC	1st Q 2021	3rd Q 2021
LIFT Rental NOFA	\$60 MM LIFT \$6 MM OAHTC	1st Q 2021	3rd Q 2021
LIFT Homeownership NOFA	\$16.625 MM LIFT	1st Q 2021	3rd Q 2021
Permanent Supportive Housing (PSH) NOFA	\$15 MM PSH; \$4 MM in HTF \$8 MM OAHTC; PSH Rent Assistance & Services slots	1st Q 2021	3rd Q 2021
OAHTC Pool	\$250 MM OAHTC	1st Q 2021	Set-asides with First Come First Served
Veterans NOFA	\$10 MM Vets GHAP; \$4 MM OAHTC PSH Rent Assistance & Services slots	3rd Q 2021	1st Q 2022
Small Projects NOFA	\$13 MM Gap; \$4 MM OAHTC \$2.875 MM AWHTC PSH Rent Assistance & Services slots	3rd Q 2021	1st Q 2022

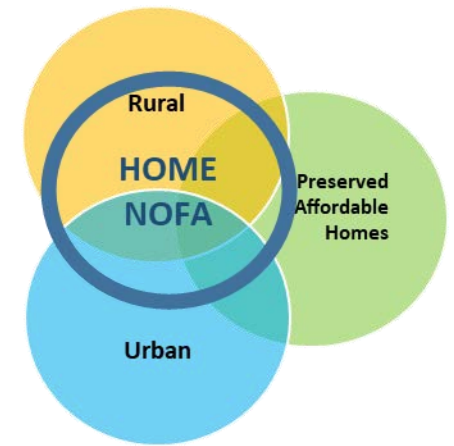
9% LIHTC NOFA

Development Type	New; Acq/Rehab; Federal Rent Assistance Preservation
Geography	Statewide; allocated to regions
Subsidy Limits	9% LIHTC - QAP defined Gap: \$400,000 per project max in Metro Region, Non-Metro PJ Region and \$500,000 per project in Urban Balance of State and Rural Balance of State Regions OAHTC - \$3MM loan per project
Scoring Principles	QAP determined *New Federally Declared Disaster Preference**
Equity	<ul style="list-style-type: none"> - Affirmative Fair Housing Marketing - DMWESB Construction Workforce Engagement - Tribal Set-Aside - Resident Services; culturally responsive partnerships with resources - Opportunity Area and Vulnerable Gentrification Area preference, points - Diversity, Equity and Inclusion (DEI) agreement, requirement - 9% LIHTC Regional Allocation formula; inclusion of communities of color



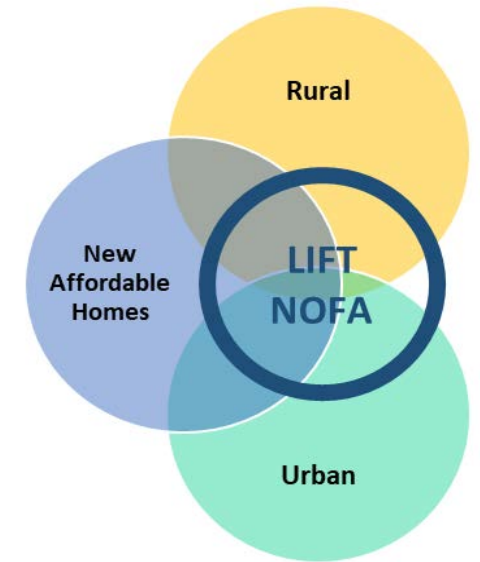
HOME NOFA

Development Type	Federal Rent Assistance Preservation; Portfolio Preservation Rural Priority
Geography	Balance of State
Subsidy Limits	HOME - \$500,000 minimum request Gap - \$400,000 per project max OAHTC - \$3MM loan per project
Scoring Principles	Preservation Rural Priority *New Federally Declared Disaster Preference**
Equity	<ul style="list-style-type: none"> - Affirmative Fair Housing Marketing - DMWESB Construction Workforce Engagement - Resident Services; culturally responsive partnerships with resources - Opportunity Area and Vulnerable Gentrification Area preference, points - Diversity, Equity and Inclusion (DEI) agreement, requirement



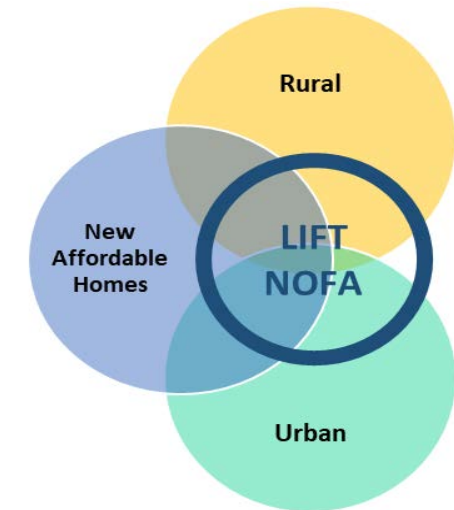
LIFT Rental

Development Type	New Housing Units
Geography	Split between Urban & Rural
Subsidy Limits	LIFT: Urban: 0-2 bds, \$75k; 3+ bds, \$125k Rural: 0-2 bds, \$125k; 3+ bds, \$175k OAHTC: \$3MM loan per project
Scoring Principles	Detailed in LIFT framework generally Communities of Color / Costs / Partnerships / Equity *New Federally Declared Disaster Preference**
Equity	<ul style="list-style-type: none"> - Affirmative Fair Housing Marketing - DMWESB Construction Workforce Engagement - Resident Services; culturally responsive partnerships - Location Accessibility - Diversity, Equity and Inclusion (DEI) agreement, requirement



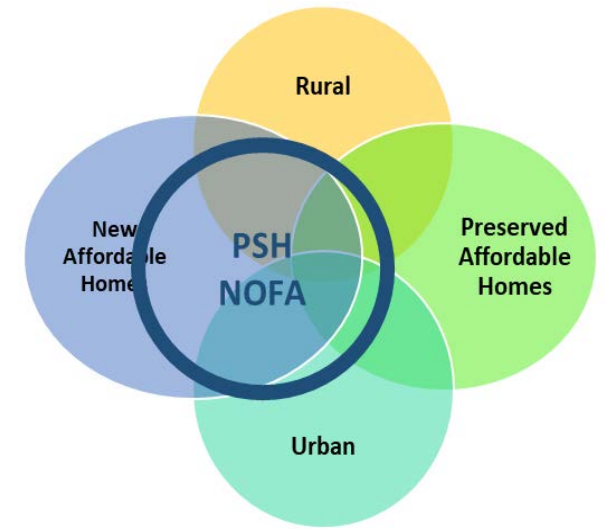
LIFT Homeownership

Development Type	New Housing Units
Geography	Split between Urban & Rural
Subsidy Limits	LIFT: land value, max \$100k/unit
Scoring Principles	LIFT framework: Communities of Color / Costs / Partnerships / Equity *New Federally Declared Disaster Preference**
Equity	<ul style="list-style-type: none"> - Affirmative Fair Housing Marketing - DMWESB Construction Workforce Engagement - Resident Services; culturally responsive partnerships - Location Accessibility - Diversity, Equity and Inclusion (DEI) agreement, requirement



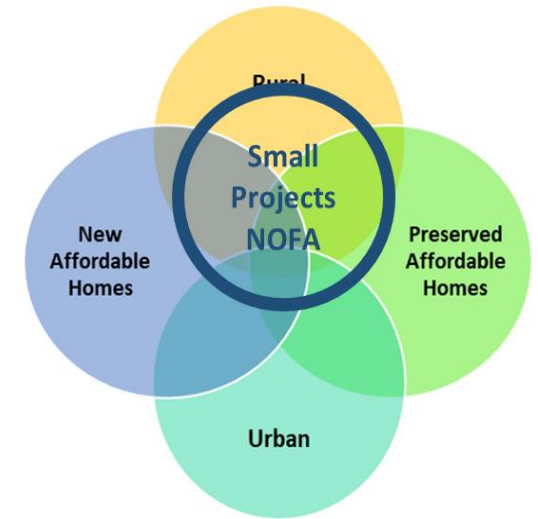
Permanent Supportive Housing

Development Type	PSH units in New / Acq/Rehab or Existing / Preservation
Geography	Split between Urban & Rural
Subsidy Limits	No hard cap on subsidy with a preference for at or below \$250k per unit PSH; connected to PSH Institute; OAHTC: \$3MM loan per project Rent Assistance for 60% AMI rents
Scoring Principles	Cultural responsiveness Serving Chronic Homeless Readiness to Proceed
Equity	<ul style="list-style-type: none"> - Affirmative Fair Housing Marketing - DMWESB Construction Workforce Engagement - Resident Services; culturally responsive partnerships - Location Accessibility - Diversity, Equity and Inclusion (DEI) agreement, requirement



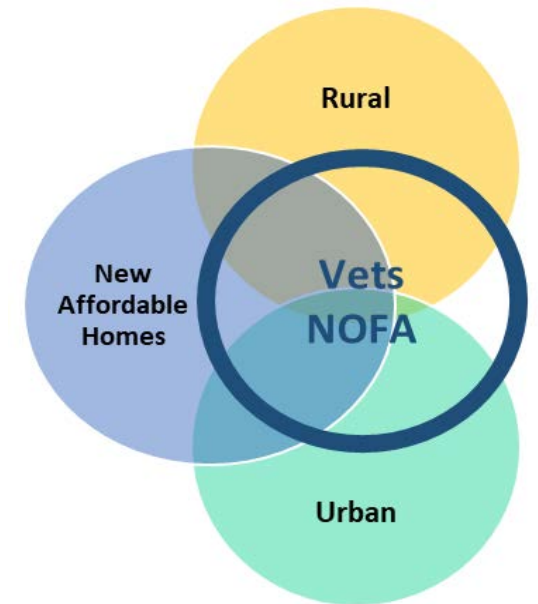
Small Projects

Development Type	New or Preservation of Small Projects 40 units or less; Ag Project set-aside
Geography	Majority Rural
Subsidy Limits	studio: \$100k/unit 1 bdrm: \$150k/unit 2 bdrm: \$200k/unit 3 bdrm: \$250k/unit OAHTC: \$3 million cap per project AWHTC: no cap
Scoring Principles	Service connections; Location accessibility; Family sized units; AMI served; Low subsidy; Asset building partnerships / service *New Federally Declared Disaster Preference**
Equity	<ul style="list-style-type: none"> - Affirmative Fair Housing Marketing - DMWESB Construction Workforce Engagement - Resident Services; culturally responsive partnerships - Location Accessibility - Diversity, Equity and Inclusion (DEI) agreement, requirement



Veterans

Development Type	Units for Veterans in any New / Acq/Rehab project; excludes Preservation
Geography	Split between Urban & Rural
Subsidy Limits	Vets GHAP; studio: \$115k/unit 1 bdrm: \$165k/unit 2 bdrm: \$215k/unit 3 bdrm: \$265k/unit OAHTC: \$3 million cap per project
Scoring Principles	Service connections; Location accessibility; Family sized units; AMI served; Low Subsidy; Homelessness *New Federally Declared Disaster Preference**
Equity	<ul style="list-style-type: none"> - Affirmative Fair Housing Marketing - DMWESB Construction Workforce Engagement - Resident Services; culturally responsive partnerships - Location Accessibility - Diversity, Equity and Inclusion (DEI) agreement, requirement



OAHTC Pool

OAHTC Pool Set-Asides	Availability	OAHTC Limits
Federal Project Based Rent Assisted; \$45 M OAHTC Loan	60% of OAHTC set-aside allocated Rural	Up to 95% LTV
RAD/Section 18 Federal \$105 M OAHTC Loan	Statewide	Up to 95% LTV
Portfolio Restructures \$20 M OAHTC Loan	To address repair needs that will extend project life	Project by project basis
Manufactured Home Parks Preservation Acquisition \$45 M OAHTC Loan	Statewide	\$8 Million per project
New Construction / Rehab \$35 M OAHTC Loan	Statewide	\$3 Million per project

