
NMTC Qualified Equity Investment Report

The CDFI Fund is pleased to be able to make available on its website the New Markets Tax Credit (NMTC) Qualified Equity Investment (QEI) Issuance Report (Report). The Report provides information on each entity that has not finalized all of its NMTC allocations, and it identifies, among other things, the total allocation amount received by each entity; the dollar amount of allocation authority that has been issued to investors; the amount remaining to be issued to investors; and the predominant markets to be served by each entity. The Report does not include information on entities that have received NMTC allocations but already finalized their entire allocation.

Users may download this Report and use either the Find toolbar or the Search PDF window to locate a word, series of words, or partial word in the PDF document. Users may also find it useful to cross-reference this Report with the CDFI Fund's States Served map and reports. The States Served map and reports allow users to quickly identify Allocatees serving particular geographic areas of interest that users can then look-up in the QEI Issuance Report that lists Allocatees in alphabetical order.

The CDFI Fund, on a monthly basis, will update the QEI Issuance Report based on information reported by Allocatees. Annually, after the CDFI Fund completes its competitive review process and successful applicants are selected, the CDFI Fund will add those organizations selected to receive allocations of NMTCs to the Report.

NOTES: Allocatee information reflects the most current information on file with the CDFI Fund as of the date reflected on the QEI Issuance Report. An Allocatee that appears with an Amount Remaining may have internally reserved all or a portion of its remaining QEI amount to fund an investment that has not yet closed. Please contact the Allocatee-identified Contact Person to obtain up-to-date information.

Summary By Round

| Year ** | Total Allocation | Amount Finalized | Amount Remaining |
|---------------------|----------------------------|----------------------------|---------------------------|
| Round 1 (2001-2002) | \$2,485,699,042.00 | \$2,485,699,041.87 | \$0.13 |
| Round 2 (2003-2004) | \$3,493,786,205.00 | \$3,493,786,204.29 | \$0.71 |
| Round 3 (2005) | \$1,964,688,856.00 | \$1,964,688,855.60 | \$0.00 |
| Round 4 (2006) | \$4,099,765,000.00 | \$4,099,765,000.00 | \$0.00 |
| Round 5 (2007) | \$3,892,249,021.00 | \$3,892,249,020.48 | \$0.36 |
| Round 6 (2008) | \$4,964,500,010.00 | \$4,964,500,009.34 | \$0.00 |
| Round 7 (2009) | \$5,000,000,000.00 | \$4,987,649,999.17 | \$12,350,000.83 |
| Round 8 (2010) | \$3,475,000,000.00 | \$3,454,471,927.00 | \$20,528,073.00 |
| Round 9 (2011) | \$3,622,919,753.00 | \$3,610,908,147.00 | \$12,011,606.00 |
| Round 10 (2012) | \$3,500,000,000.00 | \$3,292,739,140.00 | \$207,260,860.00 |
| Round 11 (2013) | \$3,501,392,113.00 | \$2,259,534,317.00 | \$1,241,857,796.00 |
| Total | \$40,000,000,000.00 | \$38,505,991,661.75 | \$1,494,008,337.03 |

***The Total Allocation for Round 5 includes \$9 million of NMTC allocation authority that was reclaimed by the CDFI Fund from two prior Round 1 allocatees and subsequently reallocated in Round 5.*

***The Total Allocation for Round 9 includes \$123 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 9.*

***The Total Allocation for Round 11 includes \$1.39 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 11.*

Name of Allocatee: AI Wainwright LLC

Year of Award: 2013
Service Area: Multi-State
Controlling Entity:
Contact Person David Ennis, (617) 367-4300, dennis@affirmativeinvestments.com
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Massachusetts, Nevada, Pennsylvania

Total Allocation: \$38,000,000.00
Amount Finalized: \$20,800,000.00
Amount Remaining: \$17,200,000.00

Name of Allocatee: Atlanta Emerging Markets, Inc.

Year of Award: 2012
Service Area: Local
Controlling Entity:
Contact Person Dale Royal, (404) 614-8336, droyal@investatlanta.com
Predominant Financing: Operating Business financing
Predominant Market Served: Barrow; Bartow; Carroll; Cherokee; Clayton; Cobb; Coweta; DeKalb; Douglas; Fayette; Forsyth; Fulton; Gwinnett; Henry; Newton; Paulding; Pickens; Rockdale; Spalding; and Walton Counties, Georgia

Total Allocation: \$30,000,000.00
Amount Finalized: \$10,000,000.00
Amount Remaining: \$20,000,000.00

Year of Award: 2013
Service Area: Local
Controlling Entity:
Contact Person Dale Royal, (404) 614-8336, droyal@investatlanta.com
Predominant Financing: Real estate financing: Community Facilities

Total Allocation: \$38,000,000.00
Amount Finalized: \$8,000,000.00
Amount Remaining: \$30,000,000.00

Predominant Market Served: Barrow County, Bartow County, Carroll County, Cherokee County, Clayton County, Cobb County, Coweta County, DeKalb County, Douglas County, Fayette County, Forsyth County, Fulton County, Gwinnett County, Henry County, Newton County, Paulding County, Pi

Name of Allocatee: Boston Community Capital Inc.

Year of Award: 2003
Service Area: National
Controlling Entity:
Contact Person Jessica Brooks, (617) 427-8600 x216, jbrooks@bostoncommunitycapital.org
Predominant Financing: Business financing

Total Allocation: \$70,000,000.00
Amount Finalized: \$69,999,999.71
Amount Remaining: \$0.29

Predominant Market Served: Connecticut, Massachusetts, New Hampshire, New Jersey; New York; Pennsylvania; Rhode Island

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person Jessica Brooks, (617) 427-8600 x216, jbrooks@bostoncommunitycapital.org
Predominant Financing: Non-Real Estate QLICB financing

Total Allocation: \$40,000,000.00
Amount Finalized: \$15,789,474.00
Amount Remaining: \$24,210,526.00

Predominant Market Served: Alabama, Arkansas, Georgia, Idaho, Massachusetts, New Hampshire, and Tennessee

Name of Allocatee: Brownfield Revitalization, LLC

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person Bret Batchelder, (919) 743-2530, bbatchelder@cherokeefund.com

Total Allocation: \$43,000,000.00
Amount Finalized: \$40,500,000.00
Amount Remaining: \$2,500,000.00

Predominant Financing: Real estate financing: Community Facilities

Predominant Market Served: California, Florida, Louisiana, Michigan, New York, North Carolina, and Tennessee

Name of Allocatee: CALIFORNIA STATEWIDE COMMUNITIES DEVELOPMENT CORPORATION

Year of Award: 2013
Service Area: Statewide
Controlling Entity:
Contact Person Scott Carper, (925) 765-8525, scarper@cscdcnewmarkets.org

Total Allocation: \$38,000,000.00
Amount Finalized: \$36,000,000.00
Amount Remaining: \$2,000,000.00

Predominant Financing: Real estate financing: Community Facilities

Predominant Market Served: California

Name of Allocatee: Capital Impact Partners

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person Scott Spote, (510) 496-2233, sspote@ncbcapitalimpact.org

Total Allocation: \$43,000,000.00
Amount Finalized: \$29,220,000.00
Amount Remaining: \$13,780,000.00

Predominant Financing: Real estate financing: Community Facilities

Predominant Market Served: California, Colorado, Massachusetts, Michigan, New York, and Texas

Name of Allocatee: Capital One Community Renewal Fund, LLC

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person John Chamberlain, (504) 533-5276, john.chamberlain@capitalone.com

Total Allocation: \$53,000,000.00
Amount Finalized: \$26,000,000.00
Amount Remaining: \$27,000,000.00

Predominant Financing: Real estate financing: Community Facilities

Predominant Market Served: Alabama, District of Columbia, Louisiana, New Jersey, New York, Texas, Virginia

Name of Allocatee: Central Bank of Kansas City

Year of Award: 2013
Service Area: Multi-State
Controlling Entity:
Contact Person William Dana, (816) 483-1210, bdana@centralbankkc.com

Total Allocation: \$43,000,000.00
Amount Finalized: \$32,000,000.00
Amount Remaining: \$11,000,000.00

Predominant Financing: Real estate financing: Industrial/Manufacturing

Predominant Market Served: Kansas, Missouri

Name of Allocatee: Chase New Markets Corporation

Year of Award: 2012
Service Area: National
Controlling Entity: JPMorgan Chase Bank, N.A.
Contact Person Brendan Condron, (312) 732-6241, brendan.t.condron@chase.com

Predominant Financing: Operating Business financing

Predominant Market Served: California, Florida, Georgia, Illinois, Michigan, New York, and Texas

Total Allocation: \$70,000,000.00
Amount Finalized: \$65,000,000.00
Amount Remaining: \$5,000,000.00

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person Luke Connor, (312) 325-5226, luke.d.connor@chase.com

Predominant Financing: Real estate financing: Community Facilities

Predominant Market Served: California, Florida, Illinois, Michigan, New York, Ohio, and Texas

Total Allocation: \$60,000,000.00
Amount Finalized: \$20,700,000.00
Amount Remaining: \$39,300,000.00

Name of Allocatee: Chicago Development Fund

Year of Award: 2013
Service Area: Local
Controlling Entity:
Contact Person Anthony Smith, (312) 424-4254, tsmith@sbfriedman.com

Predominant Financing: Real estate financing: Industrial/Manufacturing

Predominant Market Served: Cook, DeKalb, DuPage, Grundy, Kane, Kendall, Lake, McHenry, Will Counties in Illinois

Total Allocation: \$43,000,000.00
Amount Finalized: \$32,500,000.00
Amount Remaining: \$10,500,000.00

Name of Allocatee: City First New Markets Fund II, LLC

Year of Award: 2013
Service Area: Multi-State
Controlling Entity:
Contact Person Kahlil Gross, (202) 243-7146, kgross@cityfirstbank.com

Predominant Financing: Real estate financing: Community Facilities

Predominant Market Served: Delaware, District of Columbia, Maryland, Pennsylvania, Virginia

Total Allocation: \$48,000,000.00
Amount Finalized: \$36,000,000.00
Amount Remaining: \$12,000,000.00

Name of Allocatee: Civic San Diego Economic Growth and Neighborhood Investment Fund

Year of Award: 2013
Service Area: Local
Controlling Entity:
Contact Person Michael Lengyel, (619) 533-7158, lengyel@civicsd.com

Predominant Financing: Real estate financing: Community Facilities

Predominant Market Served: San Diego County, CA

Total Allocation: \$23,000,000.00
Amount Finalized: \$9,450,000.00
Amount Remaining: \$13,550,000.00

Name of Allocatee: Community Development Finance Alliance

Year of Award: 2012
Service Area: Multi-State
Controlling Entity: Utah Community Reinvestment Corporation
Contact Person Jessica Norie, (801) 355-0538, jessica@artspaceutah.org
Predominant Financing: Other RE Financing
Predominant Market Served: Idaho, Utah

Total Allocation: \$45,000,000.00
Amount Finalized: \$30,000,000.00
Amount Remaining: \$15,000,000.00

Name of Allocatee: Community Hospitality Healthcare Services LLC

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person Jason Stryker, (410) 616-8912, jstryker@communityhealthcde.com
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: Colorado, Florida, Oklahoma, Pennsylvania, Tennessee, Texas, and Virginia

Total Allocation: \$60,000,000.00
Amount Finalized: \$40,000,000.00
Amount Remaining: \$20,000,000.00

Name of Allocatee: Community Impact Capital, LLC

Year of Award: 2010
Service Area: Multi-State
Controlling Entity:
Contact Person Craig Dale, (303) 378-8193, craigdale@capitalpeakpartners.com
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: New Jersey, New York

Total Allocation: \$21,000,000.00
Amount Finalized: \$12,650,000.00
Amount Remaining: \$8,350,000.00

Name of Allocatee: Community Ventures Corporation, Inc.

Year of Award: 2013
Service Area: Statewide
Controlling Entity:
Contact Person Kevin Smith, (859) 231-0054, ksmith@cvcky.org
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: Kentucky

Total Allocation: \$45,000,000.00
Amount Finalized: \$15,417,571.00
Amount Remaining: \$29,582,429.00

Name of Allocatee: Consortium America, LLC

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person Adam Weers, (202) 295-3821, aweers@trammellcrow.com
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: California, Indiana, Iowa, Massachusetts, Michigan, New York, Texas

Total Allocation: \$43,000,000.00
Amount Finalized: \$38,500,000.00
Amount Remaining: \$4,500,000.00

Name of Allocatee: DC Housing Enterprises

Year of Award: 2013
Service Area: Local
Controlling Entity:
Contact Person Shirley Boubert, (202) 535-1445, sboubert@dchousing.org
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: District of Columbia

Total Allocation: \$33,000,000.00
Amount Finalized: \$0.00
Amount Remaining: \$33,000,000.00

Name of Allocatee: DV Community Investment, LLC

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person James Howard, Jr., (602) 759-5300, jhoward@dudleyventures.com
Predominant Financing: Other RE Financing
Predominant Market Served: Arizona, California, Georgia, Mississippi, New Jersey, New York, and Ohio

Total Allocation: \$60,000,000.00
Amount Finalized: \$54,000,000.00
Amount Remaining: \$6,000,000.00

Name of Allocatee: Dallas Development Fund

Year of Award: 2012
Service Area: Local
Controlling Entity:
Contact Person Heather Lepaska, (214) 670-1222, heather.lepeska@dallascityhall.com
Predominant Financing: Operating Business financing
Predominant Market Served: Collin, Dallas, Denton, Ellis, Henderson, Hunt, Kaufman, and Rockwall Counties, Texas

Total Allocation: \$30,000,000.00
Amount Finalized: \$21,000,000.00
Amount Remaining: \$9,000,000.00

Name of Allocatee: Danville, Virginia CDE, Inc.

Year of Award: 2013
Service Area: Local
Controlling Entity:
Contact Person Tammy Propst, (864) 271-2737, tpropst@taxadvantagegroup.com
Predominant Financing: Real estate financing: Industrial/Manufacturing
Predominant Market Served: Danville City and Pittsylvania County, Virginia

Total Allocation: \$20,000,000.00
Amount Finalized: \$0.00
Amount Remaining: \$20,000,000.00

Name of Allocatee: ESIC New Markets Partners LP

Year of Award: 2003
Service Area: National
Controlling Entity: Enterprise Foundation Inc., The
Contact Person Elaine DiPietro, (410) 772-2428, edipietro@enterprisecommunity.com
Predominant Financing: Real estate financing: Retail
Predominant Market Served: California, District of Columbia, Maryland, New Jersey, New York, Ohio, Texas

Total Allocation: \$140,000,000.00
Amount Finalized: \$139,999,999.58
Amount Remaining: \$0.42

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person Elaine DiPietro, (410) 772-2428, edipietro@enterprisecommunity.com
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: California, Colorado, Florida, Georgia, Louisiana, Maryland, Ohio

Total Allocation: \$48,000,000.00
Amount Finalized: \$43,000,000.00
Amount Remaining: \$5,000,000.00

Name of Allocatee: Ecotrust CDE LLC

Year of Award: 2012
Service Area: National
Controlling Entity: Ecotrust
Contact Person Bettina Von Hagen, (503) 467-0756, bettina@ecotrust.org
Predominant Financing: Operating Business financing
Predominant Market Served: Alaska, Arizona, California, Hawaii, Idaho, Oregon, Washington

Total Allocation: \$45,000,000.00
Amount Finalized: \$32,500,000.00
Amount Remaining: \$12,500,000.00

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person Bettina Von Hagen, (503) 467-0756, bettina@ecotrust.org
Predominant Financing: Non-Real Estate QLICB financing
Predominant Market Served: Alaska, California, Hawaii, Idaho, Montana, Oregon, and Washington

Total Allocation: \$35,000,000.00
Amount Finalized: \$0.00
Amount Remaining: \$35,000,000.00

Name of Allocatee: Enhanced Community Development, LLC

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person Richard Montgomery, (504) 569-7900, rmontgomery@enhancedcap.com
Predominant Financing: Non-Real Estate QLICB financing
Predominant Market Served: Alabama, Arkansas, Florida, Louisiana, Nebraska, New York, and Texas

Total Allocation: \$50,000,000.00
Amount Finalized: \$20,000,000.00
Amount Remaining: \$30,000,000.00

Name of Allocatee: Enterprise Financial CDE, LLC

Year of Award: 2013
Service Area: Multi-State
Controlling Entity:
Contact Person Abigail Kepple, (314) 512-7209, akepple@enterprisebank.com
Predominant Financing: Non-Real Estate QLICB financing
Predominant Market Served: Illinois, Kansas, Missouri, and Coconino, Maricopa, Mohave, Pinal, and Yavapai Counties, Arizona

Total Allocation: \$43,000,000.00
Amount Finalized: \$23,000,000.00
Amount Remaining: \$20,000,000.00

Name of Allocatee: Finance New Mexico, LLC

| | | | |
|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2010 | Total Allocation: | \$46,000,000.00 |
| Service Area: | Statewide | Amount Finalized: | \$41,346,000.00 |
| Controlling Entity: | New Mexico Finance Authority | Amount Remaining: | \$4,654,000.00 |
| Contact Person | Marquita Russel, (505) 984-1454, mrussel@nmfa.net | | |
| Predominant Financing: | Business financing | | |
| Predominant Market Served: | New Mexico | | |

Name of Allocatee: First-Ring Industrial Redevelopment Enterprise, Inc.

| | | | |
|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2013 | Total Allocation: | \$33,000,000.00 |
| Service Area: | Local | Amount Finalized: | \$20,000,000.00 |
| Controlling Entity: | | Amount Remaining: | \$13,000,000.00 |
| Contact Person | John Stibal, (414) 302-8462, jstibal@ci.west-allis.wi.us | | |
| Predominant Financing: | Non-Real Estate QLICB financing | | |
| Predominant Market Served: | Kenosha, Milwaukee, Ozaukee, and Racine counties in Wisconsin | | |

Name of Allocatee: Fort Wayne New Markets Revitalization Fund, LLC

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2013 | Total Allocation: | \$33,000,000.00 |
| Service Area: | Local | Amount Finalized: | \$0.00 |
| Controlling Entity: | | Amount Remaining: | \$33,000,000.00 |
| Contact Person | Sharon Feasel, (260) 427-2107, sharon.feasel@ci.ft-wayne.in.us | | |
| Predominant Financing: | Real estate financing: Mixed-used (housing, commercial, or retail) | | |
| Predominant Market Served: | Allen County, Indiana | | |

Name of Allocatee: Forward Community Investments, Inc.

| | | | |
|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2013 | Total Allocation: | \$20,000,000.00 |
| Service Area: | Statewide | Amount Finalized: | \$10,000,000.00 |
| Controlling Entity: | | Amount Remaining: | \$10,000,000.00 |
| Contact Person | Salli Martyniak, (608) 257-3863, sallim@forwardci.org | | |
| Predominant Financing: | Non-Real Estate QLICB financing | | |
| Predominant Market Served: | Wisconsin | | |

Name of Allocatee: GS New Markets Fund, LLC

| | | | |
|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2002 | Total Allocation: | \$74,776,505.00 |
| Service Area: | National | Amount Finalized: | \$74,776,504.87 |
| Controlling Entity: | Goldman Sachs Group, Inc. | Amount Remaining: | \$0.13 |
| Contact Person | Joe Curatolo, (917) 343-0252, joe.curatolo@gs.com | | |
| Predominant Financing: | Not Available | | |
| Predominant Market Served: | California, Florida, District of Columbia, Georgia, New Jersey, New York, Texas | | |

Name of Allocatee: Greater Wisconsin Opportunities Fund, Inc.

Year of Award: 2013
Service Area: Statewide
Controlling Entity:
Contact Person Farshad Maltes, (608) 266-2027, farshad.maltes@wheda.com
Predominant Financing: Non-Real Estate QLICB financing
Predominant Market Served: Wisconsin

Total Allocation: \$50,000,000.00
Amount Finalized: \$18,000,000.00
Amount Remaining: \$32,000,000.00

Name of Allocatee: Greenline Community Development Fund, LLC

Year of Award: 2012
Service Area: National
Controlling Entity:
Contact Person Randall Kahn, (703) 828-7941, rkahn@greenlineventures.com
Predominant Financing: Operating Business financing

Total Allocation: \$70,000,000.00
Amount Finalized: \$44,500,000.00
Amount Remaining: \$25,500,000.00

Predominant Market Served: Arizona, Colorado, Connecticut, Michigan, North Carolina, South Dakota, and Virginia

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person Randall Kahn, (703) 828-7941, rkahn@greenlineventures.com
Predominant Financing: Non-Real Estate QLICB financing

Total Allocation: \$35,000,000.00
Amount Finalized: \$15,000,000.00
Amount Remaining: \$20,000,000.00

Predominant Market Served: Colorado, Florida, Idaho, Louisiana, Maryland, Vermont, and Virginia

Name of Allocatee: Greenville New Markets Opportunity II, LLC

Year of Award: 2013
Service Area: Local
Controlling Entity:
Contact Person Tammy Propst, (864) 271-2737, tpropst@taxadvantagegroup.com
Predominant Financing: Real estate financing: Community Facilities

Total Allocation: \$38,000,000.00
Amount Finalized: \$32,000,000.00
Amount Remaining: \$6,000,000.00

Predominant Market Served: South Carolina counties: Abbeville County, Anderson County, Cherokee County, Greenville County, Greenwood County, Laurens County, Oconee County, Pickens County, Spartanburg County, Union County

Name of Allocatee: Habitat for Humanity NMTC, LLC

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person Natosha Rice, (404) 979-3700, nreidrice@habitat.org
Predominant Financing: Real estate financing: For-sale housing

Total Allocation: \$23,000,000.00
Amount Finalized: \$5,900,000.00
Amount Remaining: \$17,100,000.00

Predominant Market Served: Alabama, California, Florida, Louisiana, Minnesota, North Carolina, and Washington

Name of Allocatee: Invest Detroit CDE

Year of Award: 2013
Service Area: Local
Controlling Entity:
Contact Person Jamie Grimaldi, (313) 259-6368, jamie.grimaldi@investdetroit.com
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Lepeer, Macomb, Monroe, Oakland, St.Clair, and Wayne Counties, Michigan

Total Allocation: \$28,000,000.00
Amount Finalized: \$8,400,000.00
Amount Remaining: \$19,600,000.00

Name of Allocatee: Iowa Community Development LC

Year of Award: 2013
Service Area: Statewide
Controlling Entity:
Contact Person Jim DePauw, (515) 223-4511, jim@iowabusinessgrowth.com
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Iowa

Total Allocation: \$45,000,000.00
Amount Finalized: \$0.00
Amount Remaining: \$45,000,000.00

Name of Allocatee: Kansas City, Missouri Community Development CDE

Year of Award: 2012
Service Area: Multi-State
Controlling Entity:
Contact Person Ruben Alonso, (816) 216-1851, ruben_alonso@kcmocde.org
Predominant Financing: Operating Business financing
Predominant Market Served: Johnson, Leavenworth, Miami, and Wyandotte Counties, Kansas and Cass, Clay, Clinton, Jackson, Lafayette, Platte, and Ray Counties, Missouri

Total Allocation: \$45,000,000.00
Amount Finalized: \$18,500,000.00
Amount Remaining: \$26,500,000.00

Year of Award: 2013
Service Area: Local
Controlling Entity:
Contact Person Ruben Alonso, (816) 216-1851, ruben_alonso@kcmocde.org
Predominant Financing: Non-Real Estate QLICB financing
Predominant Market Served: Cass, Clay, Jackson, and Platte Counties, Missouri

Total Allocation: \$38,000,000.00
Amount Finalized: \$0.00
Amount Remaining: \$38,000,000.00

Name of Allocatee: L.A. Charter School New Markets CDE, LLC

Year of Award: 2013
Service Area: Local
Controlling Entity:
Contact Person Louise Manuel, (310) 394-1152, lmanuel@exed.net
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: Los Angeles, Orange, and San Diego Counties, California

Total Allocation: \$28,000,000.00
Amount Finalized: \$21,512,059.00
Amount Remaining: \$6,487,941.00

Name of Allocatee: Las Vegas Community Investment Corporation

Year of Award: 2013
Service Area: Multi-State
Controlling Entity:
Contact Person Bill Arent, (702) 229-6856, barent@lasvegasnevada.gov
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Mohave County, AZ; Clark and Nye Counties, NV

Total Allocation: \$28,000,000.00
Amount Finalized: \$11,153,614.00
Amount Remaining: \$16,846,386.00

Name of Allocatee: Local Initiatives Support Corporation

Year of Award: 2010
Service Area: National
Controlling Entity:
Contact Person Robert Poznanski, (269) 459-4123, rpoznanski@nefinc.org
Predominant Financing: Real estate financing: Retail
Predominant Market Served: California, District of Columbia, Illinois, Louisiana, Massachusetts, Michigan, New York

Total Allocation: \$70,000,000.00
Amount Finalized: \$64,475,927.00
Amount Remaining: \$5,524,073.00

Year of Award: 2011
Service Area: National
Controlling Entity:
Contact Person Robert Poznanski, (269) 459-4123, rpoznanski@nefinc.org
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: National: [California, District of Columbia, Illinois, Massachusetts, Michigan, New York, Pennsylvania]

Total Allocation: \$85,000,000.00
Amount Finalized: \$83,275,000.00
Amount Remaining: \$1,725,000.00

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person Robert Poznanski, (269) 459-4123, rpoznanski@nefinc.org
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: California, Illinois, Massachusetts, Michigan, New York, Ohio, and Pennsylvania

Total Allocation: \$60,000,000.00
Amount Finalized: \$31,000,000.00
Amount Remaining: \$29,000,000.00

Name of Allocatee: MHIC NE New Markets CDE II LLC

Year of Award: 2011
Service Area: Multi-State
Controlling Entity:
Contact Person Andrea Daskalakis, (617) 850-1033, daskalakis@mhic.com
Predominant Financing: Operating Business financing
Predominant Market Served: Multi-State: (Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, and Vermont)

Total Allocation: \$95,000,000.00
Amount Finalized: \$93,964,594.00
Amount Remaining: \$1,035,406.00

| | | | |
|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2012 | Total Allocation: | \$65,000,000.00 |
| Service Area: | Multi-State | Amount Finalized: | \$64,079,938.00 |
| Controlling Entity: | | Amount Remaining: | \$920,062.00 |
| Contact Person | Andrea Daskalakis, (617) 850-1033, daskalakis@mhic.com | | |
| Predominant Financing: | Real estate financing: Community Facilities | | |
| Predominant Market Served: | Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont | | |

| | | | |
|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2013 | Total Allocation: | \$60,000,000.00 |
| Service Area: | Multi-State | Amount Finalized: | \$37,780,000.00 |
| Controlling Entity: | | Amount Remaining: | \$22,220,000.00 |
| Contact Person | Kathy McGilvray, (617) 850-1008, mcgilvray@mhic.com | | |
| Predominant Financing: | Real estate financing: Community Facilities | | |
| Predominant Market Served: | Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, and Vermont | | |

Name of Allocatee: Merrill Lynch Community Development Company

| | | | |
|-----------------------------------|---|--------------------------|------------------|
| Year of Award: | 2007 | Total Allocation: | \$112,000,000.00 |
| Service Area: | National | Amount Finalized: | \$111,999,999.64 |
| Controlling Entity: | | Amount Remaining: | \$0.36 |
| Contact Person | Leigh Ann Smith, (980) 386-3855, leigh.ann.smith@baml.com | | |
| Predominant Financing: | Financing of other CDEs | | |
| Predominant Market Served: | Alabama, California, Louisiana, Mississippi, New Jersey, New York, Utah | | |

Name of Allocatee: Mid-City Community CDE, LLC

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2013 | Total Allocation: | \$33,000,000.00 |
| Service Area: | National | Amount Finalized: | \$28,000,000.00 |
| Controlling Entity: | | Amount Remaining: | \$5,000,000.00 |
| Contact Person | Lois Fried, (301) 280-6618, lfried@urban-atlantic.com | | |
| Predominant Financing: | Real estate financing: Mixed-used (housing, commercial, or retail) | | |
| Predominant Market Served: | Georgia, Maryland, Puerto Rico, Tennessee, Texas | | |

Name of Allocatee: Midwest Minnesota Community Development Corporation

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2012 | Total Allocation: | \$60,000,000.00 |
| Service Area: | Multi-State | Amount Finalized: | \$58,047,458.00 |
| Controlling Entity: | | Amount Remaining: | \$1,952,542.00 |
| Contact Person | Steven Wiebolt, (218) 847-3191, swiebolt@mmcdc.com | | |
| Predominant Financing: | Operating Business financing | | |
| Predominant Market Served: | Minnesota, North Dakota, South Dakota, and Wyoming | | |

Year of Award: 2013
Service Area: Multi-State
Controlling Entity:
Contact Person Steven Wiebolt, (218) 847-3191, swiebolt@mmcdc.com
Predominant Financing: Non-Real Estate QLICB financing
Predominant Market Served: Minnesota, North Dakota, South Dakota, and Wyoming

Total Allocation: \$60,000,000.00
Amount Finalized: \$27,000,000.00
Amount Remaining: \$33,000,000.00

Name of Allocatee: Milwaukee Economic Development Corporation

Year of Award: 2013
Service Area: Local
Controlling Entity:
Contact Person David Latona, (414) 286-5682, david.latona@medconline.com
Predominant Financing: Non-Real Estate QLICB financing
Predominant Market Served: Milwaukee County, Wisconsin

Total Allocation: \$28,000,000.00
Amount Finalized: \$15,500,000.00
Amount Remaining: \$12,500,000.00

Name of Allocatee: Montana Community Development Corporation

Year of Award: 2013
Service Area: Multi-State
Controlling Entity:
Contact Person Heidi DeArment, (406) 728-9234, heidid@mtcdc.org
Predominant Financing: Real estate financing: Industrial/Manufacturing
Predominant Market Served: Idaho, Montana

Total Allocation: \$55,000,000.00
Amount Finalized: \$45,650,000.00
Amount Remaining: \$9,350,000.00

Name of Allocatee: Morgan Stanley New Markets, Inc.

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person Anne Morrison, (212) 761-3211, anne.morrison@morganstanley.com
Predominant Financing: Non-Real Estate QLICB financing
Predominant Market Served: Alabama, Minnesota, New York, Puerto Rico, Tennessee, Texas, and Utah

Total Allocation: \$60,000,000.00
Amount Finalized: \$12,261,973.00
Amount Remaining: \$47,738,027.00

Name of Allocatee: MuniStrategies, LLC

Year of Award: 2013
Service Area: Multi-State
Controlling Entity:
Contact Person Alan Lange, (601) 914-5642, alan@munistrategies.com
Predominant Financing: Non-Real Estate QLICB financing
Predominant Market Served: Alabama and Mississippi

Total Allocation: \$50,000,000.00
Amount Finalized: \$38,000,000.00
Amount Remaining: \$12,000,000.00

Name of Allocatee: National Cities Fund, L.L.C.

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2013 | Total Allocation: | \$20,000,000.00 |
| Service Area: | National | Amount Finalized: | \$6,000,000.00 |
| Controlling Entity: | | Amount Remaining: | \$14,000,000.00 |
| Contact Person | Kirsten Vaselaar, (504) 679-5076, kvaselaar@hriproperties.com | | |
| Predominant Financing: | Real estate financing: Mixed-used (housing, commercial, or retail) | | |
| Predominant Market Served: | Colorado, Florida, Louisiana, Pennsylvania, Tennessee, Texas, and Virginia | | |

Name of Allocatee: National Community Fund I, LLC

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2013 | Total Allocation: | \$55,000,000.00 |
| Service Area: | National | Amount Finalized: | \$44,000,000.00 |
| Controlling Entity: | | Amount Remaining: | \$11,000,000.00 |
| Contact Person | Cam Turner, (503) 226-1370, cam@unitedfundadvisors.com | | |
| Predominant Financing: | Real estate financing: Industrial/Manufacturing | | |
| Predominant Market Served: | Guam, Maryland, Minnesota, Mississippi, New York, Oregon, Pennsylvania | | |

Name of Allocatee: National Community Investment Fund

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2013 | Total Allocation: | \$33,000,000.00 |
| Service Area: | National | Amount Finalized: | \$22,600,000.00 |
| Controlling Entity: | | Amount Remaining: | \$10,400,000.00 |
| Contact Person | Saurabh Narain, (312) 881-5826, snarain@ncif.org | | |
| Predominant Financing: | Real estate financing: Community Facilities | | |
| Predominant Market Served: | Illinois, Kentucky, Michigan, New Jersey, and New York | | |

Name of Allocatee: National New Markets Tax Credit Fund, Inc

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2009 | Total Allocation: | \$75,000,000.00 |
| Service Area: | National | Amount Finalized: | \$74,999,999.17 |
| Controlling Entity: | | Amount Remaining: | \$0.83 |
| Contact Person | Jennifer Novak, (612) 305-2055, jennifer@crfusa.com | | |
| Predominant Financing: | Business financing | | |
| Predominant Market Served: | California, Colorado, Illinois, Minnesota, New York, Ohio, Wisconsin | | |

Name of Allocatee: New Markets Redevelopment LLC

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2013 | Total Allocation: | \$38,000,000.00 |
| Service Area: | Statewide | Amount Finalized: | \$30,000,000.00 |
| Controlling Entity: | | Amount Remaining: | \$8,000,000.00 |
| Contact Person | Larenda Hondl, (405) 842-0100, lhondl@wiggprop.com | | |
| Predominant Financing: | Other RE Financing | | |
| Predominant Market Served: | Oklahoma | | |

Name of Allocatee: Oakland Renaissance NMTC, Inc. A California Nonprofit Public Benefit Corporation

| | | | |
|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2012 | Total Allocation: | \$20,000,000.00 |
| Service Area: | Local | Amount Finalized: | \$6,000,000.00 |
| Controlling Entity: | Redevelopment Agency of the City of Oakland | Amount Remaining: | \$14,000,000.00 |
| Contact Person | Patrick Lane, (510) 238-7362, pslane@oaklandnet.com | | |
| Predominant Financing: | Real estate financing: Retail | | |
| Predominant Market Served: | Alameda County, Contra Costa County | | |

Name of Allocatee: Opportunity Finance Network

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2012 | Total Allocation: | \$15,000,000.00 |
| Service Area: | National | Amount Finalized: | \$10,000,000.00 |
| Controlling Entity: | | Amount Remaining: | \$5,000,000.00 |
| Contact Person | Robin Odland, (215) 320-4328, rodland@ofn.org | | |
| Predominant Financing: | Operating Business financing | | |
| Predominant Market Served: | California, Illinois, Mississippi, Pennsylvania, Texas, Virginia, Washington | | |

Name of Allocatee: Opportunity Fund Northern California

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2013 | Total Allocation: | \$43,000,000.00 |
| Service Area: | Statewide | Amount Finalized: | \$22,897,523.00 |
| Controlling Entity: | | Amount Remaining: | \$20,102,477.00 |
| Contact Person | Jeff Wells, (408) 297-0204, jeff@opportunityfund.org | | |
| Predominant Financing: | Real estate financing: Community Facilities | | |
| Predominant Market Served: | California | | |

Name of Allocatee: PIDC - Regional Development Corporation

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2013 | Total Allocation: | \$38,000,000.00 |
| Service Area: | Local | Amount Finalized: | \$11,500,000.00 |
| Controlling Entity: | | Amount Remaining: | \$26,500,000.00 |
| Contact Person | Wendy Weiss, (215) 496-8115, wwweiss@pidc-pa.org | | |
| Predominant Financing: | Other RE Financing | | |
| Predominant Market Served: | Philadelphia County, Pennsylvania | | |

Name of Allocatee: PNC Community Partners, Inc.

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2012 | Total Allocation: | \$45,000,000.00 |
| Service Area: | National | Amount Finalized: | \$28,375,000.00 |
| Controlling Entity: | PNC Bank, NA | Amount Remaining: | \$16,625,000.00 |
| Contact Person | David Gibson, (412) 762-3081, david.gibson@pnc.com | | |
| Predominant Financing: | Real estate financing: Community Facilities | | |
| Predominant Market Served: | Alabama, Georgia, Indiana, Michigan, Ohio, Pennsylvania, and Wisconsin | | |

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person David Gibson, (412) 762-3081, david.gibson@pnc.com
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: Alabama, Georgia, Illinois, Michigan, Ohio, Pennsylvania, and Wisconsin

Total Allocation: \$60,000,000.00
Amount Finalized: \$19,714,103.00
Amount Remaining: \$40,285,897.00

Name of Allocatee: PR Redevelopment Fund, LLC

Year of Award: 2009
Service Area: Local
Controlling Entity:
Contact Person George Economou, (787) 397-6279, geconomou@prmail.net
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Vega Baja Municipio, Puerto Rico

Total Allocation: \$10,000,000.00
Amount Finalized: \$0.00
Amount Remaining: \$10,000,000.00

Name of Allocatee: People Incorporated Financial Services

Year of Award: 2013
Service Area: Multi-State
Controlling Entity:
Contact Person Bryan Phipps, (276) 623-9000, bhipps@peopleinc.net
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: Alabama, Georgia, Kentucky, Mississippi, North Carolina, South Carolina, Tennessee, Virginia, and West Virginia

Total Allocation: \$35,000,000.00
Amount Finalized: \$19,600,000.00
Amount Remaining: \$15,400,000.00

Name of Allocatee: Pittsburgh Urban Initiatives LLC

Year of Award: 2010
Service Area: Local
Controlling Entity: Urban Redevelopment Authority of Pittsburgh
Contact Person Rebecca Davidson-Wagner, (412) 255-6588, rwagner@ura.org
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Allegheny County, PA

Total Allocation: \$35,000,000.00
Amount Finalized: \$33,000,000.00
Amount Remaining: \$2,000,000.00

Year of Award: 2011
Service Area: Local
Controlling Entity:
Contact Person Rebecca Davidson-Wagner, (412) 255-6588, rwagner@ura.org
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Local: [Allegheny County, Pennsylvania]

Total Allocation: \$20,000,000.00
Amount Finalized: \$18,000,000.00
Amount Remaining: \$2,000,000.00

Year of Award: 2012
Service Area: Local
Controlling Entity: Urban Redevelopment Authority of Pittsburgh
Contact Person Rebecca Davidson-Wagner, (412) 255-6588, rwagner@ura.org
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Allegheny County, Pennsylvania

Total Allocation: \$35,000,000.00
Amount Finalized: \$27,700,000.00
Amount Remaining: \$7,300,000.00

Year of Award: 2013
Service Area: Local
Controlling Entity:
Contact Person Rebecca Davidson-Wagner, (412) 255-6588, rwagner@ura.org
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Allegheny County, PA

Total Allocation: \$28,000,000.00
Amount Finalized: \$11,000,000.00
Amount Remaining: \$17,000,000.00

Name of Allocatee: Primary Care Development Corporation

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person Reema Fakh, (212) 437-3919, rfakh@pcdcny.org
Predominant Financing: Real estate financing: Community Facilities
Predominant Market Served: Connecticut, Florida, Massachusetts, New Jersey, New York, and Pennsylvania

Total Allocation: \$43,000,000.00
Amount Finalized: \$34,000,000.00
Amount Remaining: \$9,000,000.00

Name of Allocatee: RBC Community Development, LLC

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person ERIC KLIPFER, (614) 564-2770, eric.klipfer@rbc.com
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Alabama, Michigan, New Mexico, New York, Pennsylvania, Tennessee, Texas

Total Allocation: \$28,000,000.00
Amount Finalized: \$20,000,000.00
Amount Remaining: \$8,000,000.00

Name of Allocatee: REI Development Corp.

Year of Award: 2013
Service Area: Statewide
Controlling Entity:
Contact Person Debbie Partin, (580) 924-5094, debbiep@ruralenterprises.com
Predominant Financing: Non-Real Estate QLICB financing
Predominant Market Served: Oklahoma

Total Allocation: \$45,000,000.00
Amount Finalized: \$0.00
Amount Remaining: \$45,000,000.00

Name of Allocatee: Raza Development Fund, Inc.

| | | | |
|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2013 | Total Allocation: | \$33,000,000.00 |
| Service Area: | National | Amount Finalized: | \$26,000,000.00 |
| Controlling Entity: | | Amount Remaining: | \$7,000,000.00 |
| Contact Person | David Clower, (602) 417-1411, dclower@razafund.org | | |
| Predominant Financing: | Real estate financing: Community Facilities | | |
| Predominant Market Served: | Arizona, California, Florida, Georgia, Massachusetts, New York, and Texas | | |

Name of Allocatee: Seattle Investment Fund LLC

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2013 | Total Allocation: | \$28,000,000.00 |
| Service Area: | Local | Amount Finalized: | \$19,000,000.00 |
| Controlling Entity: | | Amount Remaining: | \$9,000,000.00 |
| Contact Person | AJ Cari, (206) 684-0133, aj.cari@seattle.gov | | |
| Predominant Financing: | Real estate financing: Mixed-used (housing, commercial, or retail) | | |
| Predominant Market Served: | King County, Washington | | |

Name of Allocatee: Self-Help Ventures Fund

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2013 | Total Allocation: | \$43,000,000.00 |
| Service Area: | National | Amount Finalized: | \$15,000,000.00 |
| Controlling Entity: | | Amount Remaining: | \$28,000,000.00 |
| Contact Person | Amanda Frazier Wong, (919) 666-7089, amanda.frazierwong@self-help.org | | |
| Predominant Financing: | Real estate financing: Community Facilities | | |
| Predominant Market Served: | California, District of Columbia, Florida, Illinois, North Carolina, and Texas | | |

Name of Allocatee: Southside Community Optimal Redevelopment Enterprise, LLC

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2013 | Total Allocation: | \$20,000,000.00 |
| Service Area: | Multi-State | Amount Finalized: | \$14,000,000.00 |
| Controlling Entity: | | Amount Remaining: | \$6,000,000.00 |
| Contact Person | joe bakhos, (312) 784-2774, jbakhos@mccafferyinterests.com | | |
| Predominant Financing: | Other RE Financing | | |
| Predominant Market Served: | IL - Cook County, IL - Will County, IN - Lake County | | |

Name of Allocatee: SunTrust Community Development Enterprises, LLC

| | | | |
|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2012 | Total Allocation: | \$45,000,000.00 |
| Service Area: | National | Amount Finalized: | \$30,900,000.00 |
| Controlling Entity: | SunTrust Banks, Inc. | Amount Remaining: | \$14,100,000.00 |
| Contact Person | Chris Sears, (404) 588-8529, christopher.sears@suntrust.com | | |
| Predominant Financing: | Real estate financing: Community Facilities | | |
| Predominant Market Served: | District of Columbia, Florida, Georgia, Maryland, North Carolina, Tennessee, and Virginia | | |

| | | | |
|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2013 | Total Allocation: | \$43,000,000.00 |
| Service Area: | National | Amount Finalized: | \$15,000,000.00 |
| Controlling Entity: | | Amount Remaining: | \$28,000,000.00 |
| Contact Person | Chris Sears, (404) 588-8529, christopher.sears@suntrust.com | | |
| Predominant Financing: | Non-Real Estate QLICB financing | | |
| Predominant Market Served: | District of Columbia, Florida, Georgia, Maryland, North Carolina, Tennessee, and Virginia | | |

Name of Allocatee: Telesis CDE Corporation

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2009 | Total Allocation: | \$25,000,000.00 |
| Service Area: | National | Amount Finalized: | \$22,650,000.00 |
| Controlling Entity: | | Amount Remaining: | \$2,350,000.00 |
| Contact Person | David Godschalk, (invalid #), dgodschalk@telesiscorp.com | | |
| Predominant Financing: | Real estate financing: Mixed-used (housing, commercial, or retail) | | |
| Predominant Market Served: | Colorado, District of Columbia, Louisiana, Maryland, Pennsylvania. Tennessee, Virginia | | |

Name of Allocatee: Texas Mezzanine Fund, Inc.

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2013 | Total Allocation: | \$43,000,000.00 |
| Service Area: | Statewide | Amount Finalized: | \$30,000,000.00 |
| Controlling Entity: | | Amount Remaining: | \$13,000,000.00 |
| Contact Person | Victor Elmore, (214) 943-5900 x103, velmore@tmfund.com | | |
| Predominant Financing: | Non-Real Estate QLICB financing | | |
| Predominant Market Served: | Texas | | |

Name of Allocatee: The Community Builders CDE LLC

| | | | |
|-----------------------------------|--|--------------------------|-----------------|
| Year of Award: | 2012 | Total Allocation: | \$25,000,000.00 |
| Service Area: | National | Amount Finalized: | \$20,000,000.00 |
| Controlling Entity: | | Amount Remaining: | \$5,000,000.00 |
| Contact Person | Thomas Buonopane, (857) 221-8725, tbuonopane@tcbinc.org | | |
| Predominant Financing: | Real estate financing: Mixed-used (housing, commercial, or retail) | | |
| Predominant Market Served: | Connecticut, District of Columbia, Illinois, Massachusetts, New York, Ohio, and Pennsylvania | | |

Name of Allocatee: The Valued Advisor Fund, LLC

| | | | |
|-----------------------------------|---|--------------------------|-----------------|
| Year of Award: | 2013 | Total Allocation: | \$51,392,113.00 |
| Service Area: | National | Amount Finalized: | \$31,200,000.00 |
| Controlling Entity: | | Amount Remaining: | \$20,192,113.00 |
| Contact Person | Terri Preston, (312) 307-9550, tpreston@valuedadvisorfund.com | | |
| Predominant Financing: | Other RE Financing | | |
| Predominant Market Served: | Alabama, Florida, and Texas | | |

Name of Allocatee: USBCDE, LLC

Year of Award: 2012
Service Area: National
Controlling Entity: US Bank, N. A.
Contact Person David Kilper, (314) 335-3389, david.kilper@usbank.com
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: California, Florida, Massachusetts, Missouri, Nevada, Ohio, and Tennessee

Total Allocation: \$65,000,000.00
Amount Finalized: \$59,700,000.00
Amount Remaining: \$5,300,000.00

Name of Allocatee: University Financial Corp.

Year of Award: 2013
Service Area: Local
Controlling Entity:
Contact Person Callie Koeniger, (651) 259-2271, callie.koeniger@sunrisebanks.com
Predominant Financing: Other RE Financing
Predominant Market Served: Anoka, Dakota, Hennepin, Ramsey, and Washington Counties, Minnesota

Total Allocation: \$38,000,000.00
Amount Finalized: \$13,000,000.00
Amount Remaining: \$25,000,000.00

Name of Allocatee: Uptown Consortium, Inc.

Year of Award: 2011
Service Area: Local
Controlling Entity:
Contact Person Janelle Lee, (515) 861-8726, jlee@uptownconsortium.org
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Local: [Hamilton County, Ohio]

Total Allocation: \$40,000,000.00
Amount Finalized: \$32,748,800.00
Amount Remaining: \$7,251,200.00

Name of Allocatee: Urban Action Community Development LLC

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person Joseph Summers, (443) 573-4312, jsommers@crossstpartners.com
Predominant Financing: Real estate financing: Mixed-used (housing, commercial, or retail)
Predominant Market Served: Florida, Maryland, Missouri, Pennsylvania, Tennessee, and Texas

Total Allocation: \$43,000,000.00
Amount Finalized: \$32,400,000.00
Amount Remaining: \$10,600,000.00

Name of Allocatee: Vermont Rural Ventures, Inc.

Year of Award: 2012
Service Area: Statewide
Controlling Entity:
Contact Person Nancy Owens, (802) 863-8424, nancy@hvt.org
Predominant Financing: Other RE Financing
Predominant Market Served: Vermont

Total Allocation: \$40,000,000.00
Amount Finalized: \$18,936,744.00
Amount Remaining: \$21,063,256.00

Year of Award: 2013
Service Area: Statewide
Controlling Entity:
Contact Person Nancy Owens, (802) 863-8424, nancy@hvt.org
Predominant Financing: Other RE Financing
Predominant Market Served: Vermont

Total Allocation: \$35,000,000.00
Amount Finalized: \$3,588,000.00
Amount Remaining: \$31,412,000.00

Name of Allocatee: Waveland Community Development, LLC

Year of Award: 2012
Service Area: National
Controlling Entity: Waveland Ventures
Contact Person Paul Deslongchamps, (414) 223-1073, pauld@wavelandventures.com
Predominant Financing: Operating Business financing
Predominant Market Served: Alabama, Alaska, Arkansas, Colorado, Idaho, Kansas, Texas

Total Allocation: \$60,000,000.00
Amount Finalized: \$57,500,000.00
Amount Remaining: \$2,500,000.00

Year of Award: 2013
Service Area: National
Controlling Entity:
Contact Person Paul Deslongchamps, (414) 223-1073, pauld@wavelandventures.com
Predominant Financing: Non-Real Estate QLICB financing
Predominant Market Served: Alabama, Alaska, Arkansas, Colorado, Idaho, Tennessee, and Texas

Total Allocation: \$50,000,000.00
Amount Finalized: \$45,000,000.00
Amount Remaining: \$5,000,000.00