

# NMTC Qualified Equity Investment Report

The CDFI Fund is pleased to be able to make available on its website the New Markets Tax Credit (NMTC) Qualified Equity Investment (QEI) Issuance Report (Report). The Report identifies, among other things, each entity that has received allocations of NMTCs; the total allocation amount received by each entity; the dollar amount of allocation authority that has been issued to investors; the amount remaining to be issued to investors; and the predominant markets to be served by each entity.

Users may download this Report and use either the Find toolbar or the Search PDF window to locate a word, series of words, or partial word in the PDF document bearing in mind that it is case sensitive. Users may also find it useful to cross-reference this Report with the Fund's reports on States served by Allocatees for each round of the New Markets Tax Credit Program. These reports are available in the New Markets Tax Credit Program section of the Fund's website. The States served reports allow users to quickly identify Allocatees serving particular geographic areas of interest that users could then look-up in the QEI Issuance Report that lists Allocatees in alphabetical order. The Fund, on a monthly basis, will update the Report based on information reported by Allocatees. Annually, after the Fund completes its competitive review process and successful applicants are selected, the Fund will add those organizations selected to receive allocations of NMTCs to the Report.

NOTES: 1.) Allocatee information reflects the most current information on file with the CDFI Fund as of the date reflected on the QEI Issuance Report. Please contact the Allocatee-identified Contact Person to obtain up-to-date information. 2.) The Total Allocation for Round 5 includes \$9 million of NMTC allocation authority that was reclaimed by the CDFI Fund from two prior Round 1 allocatees and subsequently re-allocated in Round 5.

## Summary By Round

Year	Total Allocation	Amount Finalized	Amount Committed	Amount Remaining
Round 1 (2001-2002)	\$2,491,000,000.00	\$2,408,295,089.45	\$191,803.22	\$82,513,107.33
Round 2 (2003-2004)	\$3,500,000,000.00	\$3,187,439,672.08	\$431,706.69	\$312,128,621.23
Round 3 (2005)	\$2,000,000,000.00	\$1,659,186,851.64	\$118,035.12	\$340,695,113.24
Round 4 (2006)	\$4,100,000,000.00	\$2,590,033,706.02	\$39,228,797.00	\$1,470,737,496.98
Round 5 (2007)	\$3,909,000,000.00	\$357,000,000.00	\$0.00	\$3,552,000,000.00
<b>Total</b>	<b>\$16,000,000,000.00</b>	<b>\$10,201,955,319.19</b>	<b>\$39,970,342.03</b>	<b>\$5,758,074,338.78</b>

**Name of Allocatee:** 123 New Market Investors LLC

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Michael Alexander, (703) 225-0399, mikea@newmarketinvestors.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** District of Columbia

**Total Allocation:** \$13,000,000.00  
**Amount Finalized:** \$7,800,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$5,200,000.00

**Name of Allocatee:** Advantage Capital Community Development Fund, LLC

**Advantage Capital Community Development Fund, LLC Continued...**

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Steven Stull, (504) 522-4850, sstull@advantagecap.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** National

**Total Allocation:** \$110,000,000.00  
**Amount Finalized:** \$110,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$50,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Alabama, Louisiana, Mississippi, Texas

**Total Allocation:** \$70,000,000.00  
**Amount Finalized:** \$34,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$36,000,000.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$28,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$28,000,000.00

**Name of Allocatee: Affirmative New Markets LLC**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** David Ennis, (617) 367-4300, dennis@affirmativeinvestments.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Not Available

**Total Allocation:** \$12,000,000.00  
**Amount Finalized:** \$12,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Alaska Growth Capital BIDCO, Inc.

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** David Hoffman, (907) 339-6760, dhoffman@alaskagrowth.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Alaska, Montana

**Total Allocation:** \$5,000,000.00  
**Amount Finalized:** \$5,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2003  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** David Hoffman, (907) 339-6760, dhoffman@alaskagrowth.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$26,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$9,000,000.00

**Name of Allocatee:** American Community Renewable Energy Fund, LLC

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** Clifford Kenwood, (504) 891-3118, cliffkenwood@gmail.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$42,000,000.00  
**Amount Finalized:** \$32,714,436.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$9,285,564.00

**Year of Award:** 2007  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Clifford Kenwood, (504) 891-3118, cliffkenwood@gmail.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$30,000,000.00

**Name of Allocatee:** Appalachian Fund for Growth II, LLC

Appalachian Fund for Growth II, LLC Continued...

**Year of Award:** 2005  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** Bill Pollard, (423) 648-9239, billp@afgnmtc.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$17,000,000.00  
**Amount Finalized:** \$12,001,212.12  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$4,998,787.88

**Name of Allocatee:** ASB Community Development Corp

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Michael Gampp, (740) 354-3177, mgampp@asbportsmouth.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Adams, OH; Jackson, OH; Lawrence, OH; Pike, OH; Scioto, OH

**Total Allocation:** \$2,000,000.00  
**Amount Finalized:** \$2,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Association for Theater-Based Community Development LLC, The

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Diana Ferguson, (614) 719-6638, dferguson@capa.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** New Haven, CT; Cook County, IL; DeKalb County, IL; DuPage County, IL; Grundy County, IL; Kane County, IL; Kendall County, IL; Lake County, IL; McHenry County, IL; Will County, IL; Franklin, OH

**Total Allocation:** \$6,000,000.00  
**Amount Finalized:** \$3,600,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$2,400,000.00

**Name of Allocatee:** Banc of America CDE, LLC

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Claudia Robinson, (202) 442-7514, claudia.robinson@bankofamerica.com  
**Predominant Financing:** Real estate financing: Office Space  
**Predominant Market Served:** Not Available

**Total Allocation:** \$150,000,000.00  
**Amount Finalized:** \$133,369,688.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$16,630,312.00

**Banc of America CDE, LLC Continued...**

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Claudia Robinson, (202) 442-7514,  
claudia.robinson@bankofamerica.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** California, Connecticut, District of Columbia, Florida,  
Massachusetts, New York, Texas

**Total Allocation:** \$143,000,000.00  
**Amount Finalized:** \$103,249,514.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$39,750,486.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Claudia Robinson, (202) 442-7514,  
claudia.robinson@bankofamerica.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$130,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$130,000,000.00

**Name of Allocatee: Bethany Square LLC**

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Scott Chaplan, (310) 315-1700, scottchaplan@yahoo.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$11,000,000.00  
**Amount Finalized:** \$11,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Bethel New Life, Inc**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Steven McCullough, (773) 473-7870, smccullough@bethelnewlife.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Cook, IL

**Total Allocation:** \$4,000,000.00  
**Amount Finalized:** \$4,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Biotech Research Center LLC**

**Biotech Research Center LLC Continued...**

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Kevin Greenwell, (808) 457-1889, kevin@kmgadvisory.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Not Available

**Total Allocation:** \$28,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$28,000,000.00

**Name of Allocatee: Border Communities Capital Company, LLC**

**Year of Award:** 2002  
**Service Area:** Regional  
**Controlling Entity:**  
**Contact Person:** James Schmid, (760) 456-6000, jameschmid@chelseainvestco.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Yuma, AZ; Imperial, CA; Riverside, CA; San Diego, CA

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$42,300,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$7,700,000.00

**Name of Allocatee: Boston Community Capital Inc.**

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Elyse Cherry, (617) 427-8600, echerry@bostoncommunitycapital.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$70,000,000.00  
**Amount Finalized:** \$69,999,999.71  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.29

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Elyse Cherry, (617) 427-8600, echerry@bostoncommunitycapital.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** California, Connecticut, Maine, Massachusetts, New Jersey, New York, Washington

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$60,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Brownfield Revitalization, LLC**

**Brownfield Revitalization, LLC Continued...**

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Robert Naylor, (919) 743-2543, rnaylor@cherokeefund.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Not Available

**Total Allocation:** \$92,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$92,000,000.00

**Name of Allocatee: Cahaba Community Development, LLC**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Jack Peterson, (205) 802-2100, jpeterson@slossrealestate.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Calhoun, AL; Jefferson, AL

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Campus Partners For Community Urban Redevelopment**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Terry Foegler, (614) 294-7300, foegler.2@osu.edu  
**Predominant Financing** Not Available  
**Predominant Market Served:** Franklin, OH

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Capital Link, Inc.**

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** Allison Coleman, (617) 422-0350, acoleman@caplink.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

**Name of Allocatee: Capital One Community Renewal Fund, LLC**

**Capital One Community Renewal Fund, LLC Continued...**

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Sabrina Colaianni, (703) 720-3243, sabrina.colaianni@capitalone.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: LA

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$95,000,000.00  
**Amount Committed:** \$5,000,000.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Sabrina Colaianni, (703) 720-3243, sabrina.colaianni@capitalone.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

**Name of Allocatee: Capmark Community Development Fund LLC**

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Randall Kahn, (202) 467-0032, rkahn@capmark.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$90,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Randall Kahn, (202) 467-0032, rkahn@capmark.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** National

**Total Allocation:** \$62,000,000.00  
**Amount Finalized:** \$62,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Randall Kahn, (202) 467-0032, rkahn@capmark.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$60,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00



**Name of Allocatee:** Carolina First Community Development Corporation

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** charles chamberlain, (864) 255-8924,  
charles.chamberlain@carolinafirst.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$52,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$48,000,000.00

**Name of Allocatee:** Carver Community Development Corporation

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Gregory Gamble, (718) 306-1741, gregory.gamble@carverbank.com  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Bronx County, Kings County, New York County, Queens County

**Total Allocation:** \$59,000,000.00  
**Amount Finalized:** \$59,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** CBAI Community Development, Inc.

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** S. DeHaven, (317) 595-6810, dehaven@cbaio.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$39,537,127.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$10,462,873.00

**Name of Allocatee:** CBSI Development Fund, Inc.

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Kevin Cecil, (812) 944-2244, kcecil@cbinonline.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Clark, IN; Floyd, IN; Jefferson, KY

**Total Allocation:** \$3,000,000.00  
**Amount Finalized:** \$3,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** CCG Community Partners, LLC

**CCG Community Partners, LLC Continued...**

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Paul Hoffman, (310) 335-2040, paul@cityscapecapital.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$50,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** Paul Hoffman, (310) 335-2040, paul@cityscapecapital.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$43,000,000.00  
**Amount Finalized:** \$25,250,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$17,750,000.00

**Year of Award:** 2007  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Paul Hoffman, (310) 335-2040, paul@cityscapecapital.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

**Name of Allocatee: CDF Development, LLC**

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jonathan Cordish, (410) 752-5444, jon@cdfdevelopment.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$73,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$27,000,000.00

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jonathan Cordish, (410) 752-5444, jon@cdfdevelopment.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$30,000,100.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$29,999,900.00

**Name of Allocatee: Central Bank of Kansas City**

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Veda Rogers, (816) 483-5539, vrogers@maghick.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$7,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$43,000,000.00

**Name of Allocatee: Central Ohio Loan Services, Inc.**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Kristen Boyer, (740) 947-2136 x251, kboyer@thefirstnational.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Pike, OH

**Total Allocation:** \$6,000,000.00  
**Amount Finalized:** \$6,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: CFBanc Corporation**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Marie Bibbs, (202) 243-7115, mbibbs@cityfirstbank.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$73,000,000.00  
**Amount Finalized:** \$71,684,075.58  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,315,924.42

**Name of Allocatee: Charter Facilities Funding, LLC**

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Michael Stallings, (720) 932-4280, michael@uwbank.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$50,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Chase Community Development Corporation**

Chase Community Development Corporation Continued...

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Matthew Reilein, (312) 336-5054, matthew.r.reilein@jpmchase.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$50,300,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$24,700,000.00

**Name of Allocatee:** Chase New Markets Corporation

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** Matthew Reilein, (312) 336-5054, matthew.r.reilein@jpmchase.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$48,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$2,000,000.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Matthew Reilein, (312) 336-5054, matthew.r.reilein@jpmchase.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

**Name of Allocatee:** Chevron NMTC Fund LLC

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Alan Levine, (415) 733-4583, alan.levine@chevrontexaco.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$12,100,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$7,900,000.00

**Chevron NMTC Fund LLC Continued...**

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** John Medinger, (415) 733-4584, john.medinger@chevron.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$19,910,250.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$30,089,750.00

**Name of Allocatee: Chicago Development Fund**

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Robert Kunze, (312) 744-0051, rkunze@cityofchicago.org  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Cook County

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$100,000,000.00

**Name of Allocatee: Cincinnati Development Fund**

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** James Ritter, (513) 721-7211, j\_ritter@fuse.net  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$52,000,000.00  
**Amount Finalized:** \$14,526,315.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$37,473,685.00

**Name of Allocatee: Cincinnati New Markets Fund, LLC**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Steven Massie, (513) 621-4400, smassie@cincinnatiyequity.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$40,505,785.01  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$9,494,214.99

**Name of Allocatee: Citibank NMTC Corporation**

Citibank NMTC Corporation Continued...

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Gloria Lee, (718) 248-4656, gloria.lee@citigroup.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** California, District of Columbia, Florida, Illinois, Maryland, New Jersey, New York

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$82,092,467.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$17,907,533.00

**Name of Allocatee:** Citizens Business Development Company, LLC

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Diane Dunahoo, (606) 666-6782, ddunahoo@citizensbankjackson.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$3,000,000.00  
**Amount Finalized:** \$3,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Citizens Tri-County Development Corporation

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** C Smith, (423) 949-2173, a\_smith@bledsoe.net  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$1,000,000.00  
**Amount Finalized:** \$1,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** City First New Markets Fund II, LLC

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** Justin Chen, (202) 243-7146, jchen@cityfirstbank.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Delaware, District of Columbia, Maryland, Pennsylvania, Virginia

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$28,153,173.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$61,846,827.00

**Name of Allocatee:** Clearinghouse CDFI, The

Clearinghouse CDFI, The Continued...

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Douglas Bystry, (949) 859-3600, dbysty@clearinghousecdfi.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$56,000,000.00  
**Amount Finalized:** \$56,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Douglas Bystry, (949) 859-3600, dbysty@clearinghousecdfi.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Douglas Bystry, (949) 859-3600, dbysty@clearinghousecdfi.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** CA

**Total Allocation:** \$37,000,000.00  
**Amount Finalized:** \$27,949,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$9,051,000.00

**Name of Allocatee:** Cleveland New Markets Investment Fund

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Yvette Ittu, (216) 592-2274, yittu@gcpartnership.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$12,537,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$2,463,000.00

**Name of Allocatee:** Cleveland New Markets Investment Fund II LLC

Cleveland New Markets Investment Fund II LLC Continued...

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Steve Luca, (216) 592-2245, sluca@gcpartnership.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,000,000.00

**Name of Allocatee:** CNC Development Corporation, Inc.

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Dennis Dorton, (606) 789-4001, ddorton@cnbonline.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$2,000,000.00  
**Amount Finalized:** \$2,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Coastal Enterprises, Inc.

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Steven Weems, (207) 772-5356 x118, slw@ceimaine.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$65,000,000.00  
**Amount Finalized:** \$65,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Charles Spies, (207) 772-5356 x132, cjs@ceimaine.org  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Not Available

**Total Allocation:** \$64,000,000.00  
**Amount Finalized:** \$64,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00



Coastal Enterprises, Inc. Continued...

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Charles Spies, (207) 772-5356 x132, cjs@ceimaine.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Connecticut, Massachusetts, Maine, New Hampshire, New York, Rhode Island, Vermont

**Total Allocation:** \$120,000,000.00  
**Amount Finalized:** \$76,970,529.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$43,029,471.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jacqueline Wardell, (207) 882-7552 x113, jw@ceimaine.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$120,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$120,000,000.00

**Name of Allocatee:** Colorado Growth and Revitalization Fund IIc

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Cris White, (303) 297-7373, crisw@colohfa.org  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$24,939,055.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,060,945.00

**Name of Allocatee:** Commercial Federal Community Development Corporation

**Year of Award:** 2003  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Renee Desai, (303) 984-4210, renee.desai@bankofthewest.com  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$23,000,000.00  
**Amount Finalized:** \$23,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Commonwealth Cornerstone Group

Commonwealth Cornerstone Group Continued...

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** David Evans, (717) 780-3928, devans@phfa.org  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** PA

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$30,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$30,000,000.00

**Name of Allocatee:** Community Development Capital Partners, LLC

**Year of Award:** 2003  
**Service Area:** Regional  
**Controlling Entity:**  
**Contact Person:** Richard Gessner, Jr., (302) 655-7795, rjgessner@hotmail.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$21,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$14,000,000.00

**Name of Allocatee:** Community Development Funding, LLC

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Craig Stanley, (410) 730-0490, cstanley@cbofinancial.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Craig Stanley, (410) 730-0490, cstanley@cbofinancial.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Not Available

**Total Allocation:** \$55,000,000.00  
**Amount Finalized:** \$52,006,600.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$2,993,400.00

Community Development Funding, LLC Continued...

**Year of Award:** 2007  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Craig Stanley, (410) 730-0490, cstanley@cbofinancial.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Not Available

**Total Allocation:** \$12,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$12,000,000.00

**Name of Allocatee:** Community Loan Fund of New Jersey, Inc.

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** David Scheck, (609) 989-7766, dscheck@njclf.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$1.00  
**Amount Remaining:** (\$1.00)

**Name of Allocatee:** Community Reinvestment Fund New Markets I LP

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Nicholas Shapiro, (312) 243-0088, nshapirochicago@aol.com  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$5,550,000.00  
**Amount Finalized:** \$4,218,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,332,000.00

**Name of Allocatee:** Community Revitalization Fund, Inc.

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Angela Mortenson, (847) 286-9065, amorte1@sears.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$73,000,000.00  
**Amount Finalized:** \$55,097,774.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$17,902,226.00

**Name of Allocatee:** Community Trust Community Development Corporation

Community Trust Community Development Corporation Continued...

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Kevin Stumbo, (606) 433-4638, stumboke@ctbi.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$7,000,000.00  
**Amount Finalized:** \$7,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Community Ventures Corporation, Inc.

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Maria Hendrichs, (859) 231-0054 x204, mhendrichs@cvcky.org  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$12,000,000.00  
**Amount Finalized:** \$11,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$500,000.00

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Maria Hendrichs, (859) 231-0054 x204, mhendrichs@cvcky.org  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$12,000,000.00  
**Amount Finalized:** \$10,800,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,200,000.00

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Kevin Smith, (859) 231-0054, ksmith@cvcky.org  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$45,000,000.00

**Name of Allocatee:** Consortium America, LLC

**Consortium America, LLC Continued...**

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Ed Morgan, (202) 295-3303, emorgan@trammellcrow.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$110,000,000.00  
**Amount Finalized:** \$94,073,072.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,926,928.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Adam Weers, (202) 295-3821, aweers@trammellcrow.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** District of Columbia, Kentucky, Michigan, Missouri, New York, North Carolina, Virginia

**Total Allocation:** \$115,000,000.00  
**Amount Finalized:** \$95,620,832.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$19,379,168.00

**Name of Allocatee: Corporation for the Development of Community Health Centers**

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Daniel Diaz, (512) 329-5959, ddiaz@tachc.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$12,000,000.00  
**Amount Finalized:** \$12,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: CSDC New Markets Fund LLC**

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Frank Riggs, (443) 561-1280, frankriggs@aol.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: CT/KDF Community Development Partners, LLC**

**CT/KDF Community Development Partners, LLC Continued...**

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Paul Fruchbom, (949) 622-1888, pfruchbom@kdfcommunities.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Los Angeles County, Orange County, Riverside County, San Bernardino County, San Diego County, Ventura County

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$18,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$72,000,000.00

**Name of Allocatee: D.C.C.D. Corporation**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Tommy Doyle, (731) 852-2821, tdoyle@netease.net  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$2,250,000.00  
**Amount Finalized:** \$2,250,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Dakotas America, LLC**

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** Beth Davis, (605) 978-2804, beth@sdrei.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** North Dakota, South Dakota

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

**Name of Allocatee: Delaware Community Investment Corporation (DCIC)**

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Doris Schnider, (302) 655-1420, dschnider1@aol.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Eclipse Development Partners I, LLC**

**Eclipse Development Partners I, LLC Continued...**

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** CURT NOEL, (770) 668-1680, curtnoel@eclipseventures.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$22,000,000.00  
**Amount Finalized:** \$16,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$6,000,000.00

**Name of Allocatee: Ecotrust CDE LLC**

**Year of Award:** 2005  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** Spencer Beebe, (503) 227-6225 x755, sbeebe@ecotrust.org  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$10,545,361.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$39,454,639.00

**Name of Allocatee: Elizabeth Development Company**

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** William O'Dea, (908) 289-0262, wodea@edcnj.org  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** Union County

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$10,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** William O'Dea, (908) 289-0262, wodea@edcnj.org  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,000,000.00

**Name of Allocatee: Empowerment Reinvestment Fund, LLC**

**Empowerment Reinvestment Fund, LLC Continued...**

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Kenneth Brezenoff, (212) 204-1359, kbrezenoff@seedco.org  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$10,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Kenneth Brezenoff, (212) 204-1359, kbrezenoff@seedco.org  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Kenneth Brezenoff, (212) 204-1359, kbrezenoff@seedco.org  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Alabama, California, Louisiana, Mississippi, New York, Ohio, Tennessee

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$30,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$10,000,000.00

**Name of Allocatee: Enhanced Delta Community Development, LLC**

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Richard Montgomery, (504) 569-7900, rmontgomery@enhancedcap.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Jefferson Parish; Orleans Parish; Plaquemines Parish; St. Bernard Parish; St. Charles Parish; St. John the Baptist's Parish; and St. Tammany Parish

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$12,886,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$12,114,000.00

**Name of Allocatee: Enterprise Corporation of the Delta**



Enterprise Corporation of the Delta Continued...

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** William Bynum, (601) 944-1100 x150, wbynum@ecd.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** Reed Branson, (601) 944-4172, rbranson@ecd.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Louisiana, Mississippi

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$10,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$5,000,000.00

**Name of Allocatee:** ESIC New Markets Partners LP

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** joseph wesolowski, (410) 772-2512, jwesolowski@esic.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$90,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** joseph wesolowski, (410) 772-2512, jwesolowski@esic.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$140,000,000.00  
**Amount Finalized:** \$139,999,999.58  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.42

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** joseph wesolowski, (410) 772-2512, jwesolowski@esic.org  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$80,000,000.00  
**Amount Finalized:** \$80,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**ESIC New Markets Partners LP Continued...**

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** joseph wesolowski, (410) 772-2512, jwesolowski@esic.org  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** California, District of Columbia, Louisiana, Maryland, Mississippi, New York, Pennsylvania

**Total Allocation:** \$105,000,000.00  
**Amount Finalized:** \$105,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Suzanne Brown, (410) 772-2682, sbrown@enterprisecommunity.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$100,000,000.00

**Name of Allocatee: Fifth Third New Markets Development Company LLC**

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Robert Koehler, (614) 734-0507, wayne.koehler@53.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$100,000,000.00

**Name of Allocatee: Finance New Mexico, LLC**

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Dora Cde Baca, (505) 992-9625, doramae@nmfa.net  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$110,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$110,000,000.00

**Name of Allocatee: First State Development Corp.**

**First State Development Corp. Continued...**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** John Clark, (731) 886-8851, jclark@first-state.net  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$7,000,000.00  
**Amount Finalized:** \$7,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** First-Ring Industrial Redevelopment Enterprise, Inc.

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** John Stibal, (414) 302-8462, jstibal@ci.west-allis.wi.us  
**Predominant Financing:** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$17,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$17,500,000.00

**Name of Allocatee:** Florida Community Loan Fund, Inc.

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Ignacio Esteban, (407) 246-0846, ignacio@fclf.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Not Available

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$9,275,862.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$5,724,138.00

**Name of Allocatee:** Forest City Community Development Entity, LLC

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Matthew Messinger, (718) 923-8404, mmessinger@fcr.com  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$51,000,000.00  
**Amount Finalized:** \$51,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Gateway CDE LLC

Gateway CDE LLC Continued...

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Aziz Khan, (312) 228-6556, aziz.khan@prudential.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Name of Allocatee:** Genesis LA CDE LLC

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Brad Rosenberg, (213) 687-8244, brosenber@genes isla.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$80,000,000.00  
**Amount Finalized:** \$58,051,680.04  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$21,948,319.96

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Tomas Duran, (213) 746-8244, tduran@genes isla.org  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Los Angeles County, Orange County, Riverside County, San Diego County, Santa Barbara County

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

**Name of Allocatee:** Great Lakes Region Sustainability Funds LLC

**Year of Award:** 2003  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Donna Ducharme, (312) 554-0900, dducharme@delta-institute.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$9,373,255.57  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$5,626,744.43

**Name of Allocatee:** Greater Jamaica Local Development Company, Inc.

Greater Jamaica Local Development Company, Inc. Continued...

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Andrew Manshel, (718) 291-0282, amanshel@gjdc.org  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$21,000,000.00  
**Amount Finalized:** \$21,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Greenville New Markets Opportunity LLC

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Tammy Propst, (864) 271-2737, tpropst@taxadvantagegroup.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Greenville County

**Total Allocation:** \$89,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$89,000,000.00

**Name of Allocatee:** Greystone CDE LLC

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** Matthew James, (212) 649-9740, mjames@greyco.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Matthew James, (212) 649-9740, mjames@greyco.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$7,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$22,500,000.00

**Name of Allocatee:** GS New Markets Fund

**GS New Markets Fund Continued...**

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Todd Stern, (212) 902-9467, todd.stern@gs.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$74,776,504.87  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$223,495.13

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**Name of Allocatee:** Hampton Roads Ventures, LLC

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Samuel Deal, (410) 984-3106, samdeal@theidealconsultants.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Robert Jenkins Jr, (757) 533-4681, rjenkins@nrha.norfolk.va.us  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Robert Jenkins Jr, (757) 533-4681, rjenkins@nrha.norfolk.va.us  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

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**Name of Allocatee:** Harbor Bankshares Corporation

Harbor Bankshares Corporation Continued...

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Samuel Deal, (410) 984-3106, sdeal@theharborbank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$50,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Heartland Renaissance Fund, LLC

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Todd Brogdon, (501) 374-9247, todd@arcapital.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** HEDC New Markets, Inc

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Ann Vogt, (212) 682-1106 x322, annvogt@aol.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$30,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Ann Vogt, (212) 682-1106 x322, annvogt@aol.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$135,000,000.00  
**Amount Finalized:** \$127,086,831.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$7,913,169.00

**HEDC New Markets, Inc Continued...**

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Ann Vogt, (212) 682-1106 x322, annvogt@aol.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** California, Illinois, Indiana, Mississippi, New York, Pennsylvania, Washington

**Total Allocation:** \$121,000,000.00  
**Amount Finalized:** \$104,811,841.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$16,188,159.00

**Name of Allocatee: HFHI-SA NMTC I, LLC**

**Year of Award:** 2007  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Donna Smith, (314) 432-7858, dasmith1957@sbcglobal.net  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,000,000.00

**Name of Allocatee: Historic Rehabilitation Fund I**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Kelly Saito, (503) 802-6613, kelly@ge-dev.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Not Available

**Total Allocation:** \$24,000,000.00  
**Amount Finalized:** \$24,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Home Depot New Markets Copr., Inc.**

**Year of Award:** 2007  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Sarah Price, (202) 742-4464, sarah\_price@homedepot.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,000,000.00

**Name of Allocatee: Hospitality Fund I**



Hospitality Fund I Continued...

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Chris Conforti, (303) 595-7253, cconforti@sagehospitality.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$72,500,000.00  
**Amount Finalized:** \$72,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Hospitality Fund II, LLC

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** Chris Morosetti, (303) 595-7200, cmorosetti@sagehospitality.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Colorado, Illinois, Rhode Island

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$28,714,001.32  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$11,285,998.68

**Name of Allocatee:** IFF

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Michael Hedrick, (312) 596-5119, mhedrick@iff.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$10,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Imagine Downtown, Inc.

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Tyrone Rachal, (404) 614-8339, trachal@atlantada.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

**Name of Allocatee:** Impact Community Capital CDE, LLC

**Impact Community Capital CDE, LLC Continued...**

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Daniel Sheehy, (415) 981-1074 x30, dsheehy@impactcapital.net  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$34,055,207.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$5,944,793.00

**Name of Allocatee:** Impact Seven, Inc.

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Angela Kazmierski, (715) 357-3334, akazmierski@impactseven.org  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$21,000,000.00  
**Amount Finalized:** \$21,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Independence Community Commercial Reinvestment Corp.

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Michael Martin, (610) 378-6241, mmartin@sovereignbank.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$113,000,000.00  
**Amount Finalized:** \$113,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Indiana Redevelopment Corporation

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Christie Gillespie, (317) 423-1070, cgillespie@iaced.org  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Integral Urban New Markets CDE

**Integral Urban New Markets CDE Continued...**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Carl Powell, (404) 224-1909, cpowell@integral-online.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$17,000,000.00  
**Amount Finalized:** \$17,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Carl Powell, (404) 224-1909, cpowell@integral-online.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Iowa Community Development LC**

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Daniel Robeson, (515) 223-4511, dan@iowabusinessgrowth.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Iowa

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$35,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$9,500,000.00

**Name of Allocatee: Johnson Community Development Company**

**Year of Award:** 2003  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Debra Amann, (262) 619-2659, damann@johnsonbank.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$52,000,000.00  
**Amount Finalized:** \$52,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Johnson Community Development Company Continued...**

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** Debra Amann, (262) 619-2659, damann@johnsonbank.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Arizona, Wisconsin

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Kentucky Highlands Investment Corporation**

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Brenda McDaniel, (606) 864-5175 x208, bmcDaniel@khic.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$22,000,000.00  
**Amount Finalized:** \$16,550,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$5,450,000.00

**Name of Allocatee: Key Community Development New Markets LLC**

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Susann Terrell, (216) 689-5546, susann\_terrell@keybank.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$150,000,000.00  
**Amount Finalized:** \$150,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Rosalyn Ciulla, (216) 689-4472, rosalyne\_ciulla@keybank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$100,000,000.00

**Name of Allocatee: KHC New Markets CDE, LLC**

**KHC New Markets CDE, LLC Continued...**

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Dave Carr, (760) 804-6025, david\_g\_carr@keybank.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$134,000,000.00  
**Amount Finalized:** \$113,750,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,250,000.00

**Name of Allocatee: King County Housing Authority**

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Dan Watson, (206) 574-1193, danw@kcha.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Not Available

**Total Allocation:** \$22,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$22,000,000.00

**Name of Allocatee: Kista NMTC Fund LLC**

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Alex Stillpass, (513) 381-3939, alex@rsanet.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$23,578,947.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,421,053.00

**Name of Allocatee: Kitsap County NMTC Facilitators I, LLC**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Norman McLoughlin, (360) 535-6125, mcloughlinn@kccha.org  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: LA Charter School New Markets CDE**

LA Charter School New Markets CDE Continued...

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Anita Landecker, (310) 394-1152 x16, alandecker@exed.net  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$36,000,000.00  
**Amount Finalized:** \$30,000,073.56  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$5,999,926.44

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Anita Landecker, (310) 394-1152 x16, alandecker@exed.net  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Not Available

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$35,000,000.00

**Name of Allocatee:** Lenders for Community Development

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Jeff Wells, (408) 297-0204 x20, jeffw@l4cd.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Jeff Wells, (408) 297-0204 x20, jeffw@l4cd.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Not Available

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Liberty Bank and Trust Company

**Liberty Bank and Trust Company Continued...**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Julius Kimbrough, (504) 236-7989, juliokimbrough@yahoo.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$47,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$2,500,000.00

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Julius Kimbrough, (504) 240-5264, jkimbrough@libertybank.net  
**Predominant Financing** Business financing  
**Predominant Market Served:** Jefferson Parish, Orleans Parish

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$28,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$32,000,000.00

**Name of Allocatee: Local Initiatives Support Corporation**

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Robert Poznanski, (269) 343-5472, rpoznanski@nefinc.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$65,000,000.00  
**Amount Finalized:** \$65,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Robert Poznanski, (212) 455-9306, rpoznanski@lisc.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$75,343,041.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$14,656,959.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Robert Poznanski, (212) 455-9306, rpoznanski@lisc.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** California, Florida, Illinois, Louisiana, Massachusetts, New York, Ohio

**Total Allocation:** \$140,000,000.00  
**Amount Finalized:** \$124,427,142.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,572,858.00

Local Initiatives Support Corporation Continued...

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** En Jung Kim, (212) 455-9385, ekim@nefinc.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$133,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$133,000,000.00

**Name of Allocatee:** Lone Star New Markets LP

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Keith Camp, (972) 980-5882, kcamp@texasprivateequity.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$20,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$5,000,000.00

**Name of Allocatee:** Los Angeles Development Fund

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Richard Benbow, (213) 744-7392, richard.benbow@lacity.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$75,000,000.00

**Name of Allocatee:** Louisville Development Bancorp, Inc.

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Gary Gambrell, (502) 778-7000, garyg@morethanabank.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$62,500,000.00  
**Amount Finalized:** \$62,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00



Louisville Development Bancorp, Inc. Continued...

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Gary Gambrell, (502) 778-7000, garyg@morethanabank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$8,000,000.00  
**Amount Finalized:** \$8,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Low Income Investment Fund

**Year of Award:** 2007  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** arthur fatum, (415) 489-6161, afatum@liifund.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Not Available

**Total Allocation:** \$44,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$44,000,000.00

**Name of Allocatee:** M&I New Markets Fund, LLC

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** Vincent Lyles, (414) 256-6323, vincent.lyles@micorp.com  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Arizona, Illinois, Minnesota, Missouri, Wisconsin

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Mass HEFA New Markets CDE LLC

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Liam Sullivan, (617) 737-8377, lsullivan@mhefa.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$66,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$66,000,000.00

**Name of Allocatee:** Massachusetts Housing Investment Corporation

Massachusetts Housing Investment Corporation Continued...

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Joseph Flatley, (617) 850-1028, flatley@mhic.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Not Available

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$80,263,829.19  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$9,736,170.81

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Joseph Flatley, (617) 850-1028, flatley@mhic.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$54,000,000.00  
**Amount Finalized:** \$51,118,450.99  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$2,881,549.01

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Joseph Flatley, (617) 850-1028, flatley@mhic.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** MA

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$46,885,669.70  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$43,114,330.30

**Name of Allocatee:** MassDevelopment New Markets LLC

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Joe Morrell, (617) 330-2089, jmorrell@massdevelopment.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$70,000,000.00  
**Amount Finalized:** \$59,440,679.25  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$10,559,320.75

**Name of Allocatee:** MBFC CDE, Inc.

**MBFC CDE, Inc. Continued...**

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** William Barry, (601) 355-6232, bbarry@mbfc.cc  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00

**Name of Allocatee: MBS Urban Initiatives CDE, LLC**

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jonathan Goldstein, (314) 335-2740,  
jonathan.goldstein@mccormackbaron.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Arizona, California, District of Columbia, Louisiana, Missouri, Pennsylvania, Tennessee

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$34,198,110.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,801,890.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jonathan Goldstein, (314) 335-2740,  
jonathan.goldstein@mccormackbaron.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$9,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$51,000,000.00

**Name of Allocatee: Merrill Lynch Community Development Company**

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jill Edwards, (212) 236-8055, jill\_edwards@ml.com  
**Predominant Financing** Financing of other CDEs  
**Predominant Market Served:** California, Louisiana, Mississippi, New Jersey, New York,  
Pennsylvania, Utah

**Total Allocation:** \$93,000,000.00  
**Amount Finalized:** \$18,600,000.00  
**Amount Committed:** \$5,000,000.00  
**Amount Remaining:** \$69,400,000.00

Merrill Lynch Community Development Company Continued...

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jill Edwards, (212) 236-8055, jill\_edwards@ml.com  
**Predominant Financing** Financing of other CDEs  
**Predominant Market Served:** Not Available

**Total Allocation:** \$112,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$112,000,000.00

**Name of Allocatee:** MetaFund Corporation f.k.a. Oklahoma MetaFund CDC

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Geri Kenfield, (405) 949-0001, gkenfield@metafund.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$54,000,000.00  
**Amount Finalized:** \$54,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** MHIC, LLC

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Joseph Flatley, (617) 850-1028, flatley@mhic.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Michigan Magnet Fund

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Ted Rozeboom, (517) 318-9229, tsrozeboom@loomislaw.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$60,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Mid-City Community CDE, LLC

**Mid-City Community CDE, LLC Continued...**

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Lois Fried, (301) 562-1686, lfried@midcitylegacyllc.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$36,000,000.00  
**Amount Finalized:** \$36,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee: Midwest Minnesota Community Development Corporation**

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Arlen Kangas, (218) 847-3191 x14, akangas@tekstar.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Arlen Kangas, (218) 847-3191, akangas@mmcdc.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** MN

**Total Allocation:** \$80,000,000.00  
**Amount Finalized:** \$61,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$19,000,000.00

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Arlen Kangas, (218) 847-3191, akangas@mmcdc.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$85,000,000.00  
**Amount Finalized:** \$12,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$73,000,000.00

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**Name of Allocatee: Milwaukee Economic Development Corporation**

Milwaukee Economic Development Corporation Continued...

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** David Latona, (414) 286-5682, dlaton@milwaukee.gov  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$18,000,000.00  
**Amount Finalized:** \$18,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** MK La Charitable Healthcare Facilities Fund LLC

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Stephanie Ferry, (800) 723-5779,  
stephanie.ferry@morgankeegan.com  
**Predominant Financing** Loan purchase from other CDEs  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$48,192,848.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$11,807,152.00

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Stephanie Ferry, (800) 723-5779,  
stephanie.ferry@morgankeegan.com  
**Predominant Financing** Loan purchase from other CDEs  
**Predominant Market Served:** LA

**Total Allocation:** \$80,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

**Name of Allocatee:** MMA Financial Community Renewable Energy Initiative, LLC

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Matthew Cheney, (415) 229-8810, matt.cheney@mmarenew.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00

**Name of Allocatee:** Morgan Stanley New Markets, Inc

Morgan Stanley New Markets, Inc Continued...

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Ricardo Rodriguez, (212) 761-2079,  
ricardo.rodriguez@morganstanley.com  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Not Available

**Total Allocation:** \$95,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$95,000,000.00

**Name of Allocatee:** NAB Bank

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Lloyd Gibson, (312) 225-5991 x3320, lloydgibson@newasiabk.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$5,000,000.00  
**Amount Finalized:** \$1,600,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$3,400,000.00

**Name of Allocatee:** National Cities Fund, LLC

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Hal Fairbanks, (504) 679-5068, hfairbanks@hriproperties.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$24,900,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$100,000.00

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** Selim Berkol, (504) 679-5050, sberkol@hriproperties.com  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$10,500,000.00  
**Amount Committed:** \$29,228,797.00  
**Amount Remaining:** \$35,271,203.00

**Name of Allocatee:** National City New Market Fund, Inc.

National City New Market Fund, Inc. Continued...

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Michael Taylor, (216) 222-2293, michael.taylor@nationalcity.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Illinois, Indiana, Kentucky, Michigan, Missouri, Ohio, Pennsylvania

**Total Allocation:** \$125,000,000.00  
**Amount Finalized:** \$68,600,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$56,400,000.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Michael Taylor, (216) 222-2293, michael.taylor@nationalcity.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$75,000,000.00

**Name of Allocatee:** National Community Fund I, LLC

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Reynold Roeder, (503) 226-1370, reynold@unitedfundadvisors.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$65,000,000.00  
**Amount Finalized:** \$20,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$45,000,000.00

**Name of Allocatee:** National Community Investment Fund

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Saurabh Narain, (312) 881-5826, snarain@ncif.org  
**Predominant Financing** Financing of other CDEs  
**Predominant Market Served:** Not Available

**Total Allocation:** \$38,000,000.00  
**Amount Finalized:** \$38,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** National New Markets Fund, LLC



**National New Markets Fund, LLC Continued...**

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Deborah La Franchi, (310) 914-5333, nnmf@sdsgroup.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Deborah La Franchi, (310) 914-5333, nnmf@sdsgroup.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

**Name of Allocatee: National New Markets Tax Credit Fund, Inc**

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Frank Altman, (612) 338-3050, frank@crfusa.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$162,500,000.00  
**Amount Finalized:** \$162,308,197.78  
**Amount Committed:** \$191,802.22  
**Amount Remaining:** \$0.00

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Frank Altman, (612) 338-3050, frank@crfusa.com  
**Predominant Financing** Loan purchase from other CDEs  
**Predominant Market Served:** Not Available

**Total Allocation:** \$150,000,000.00  
**Amount Finalized:** \$132,100,939.82  
**Amount Committed:** \$431,706.69  
**Amount Remaining:** \$17,467,353.49

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jennifer Novak, (612) 305-2055, jennifer@crfusa.com  
**Predominant Financing** Loan purchase from other CDEs  
**Predominant Market Served:** Not Available

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$68,942,241.49  
**Amount Committed:** \$118,035.12  
**Amount Remaining:** \$30,939,723.39

**Name of Allocatee: National Tribal Development Association**

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** BilliAnne Rainingbird Morsette, (406) 395-4095, bmorsette@ntda.info  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$16,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$14,000,000.00

**Name of Allocatee: National Trust Community Investment Corporation**

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Corinne Ingrassia, (202) 588-6279, corinne\_ingrassia@ntcicfunds.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$127,000,000.00  
**Amount Finalized:** \$118,389,969.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$8,610,031.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Corinne Ingrassia, (202) 588-6279, corinne\_ingrassia@ntcicfunds.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Alabama, California, Louisiana, Mississippi, Missouri, North Carolina, Texas

**Total Allocation:** \$53,000,000.00  
**Amount Finalized:** \$14,161,851.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$38,838,149.00

**Year of Award:** 2007  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Corinne Ingrassia, (202) 588-6279, corinne\_ingrassia@ntcicfunds.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

**Name of Allocatee: NCB Capital Impact**

**NCB Capital Impact Continued...**

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Annie Donovan, (202) 336-7677, adonovan@ncbdc.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Not Available

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Annie Donovan, (202) 336-7677, adonovan@ncbdc.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** California, District of Columbia, Florida, Louisiana, Michigan, Mississippi, Texas

**Total Allocation:** \$54,000,000.00  
**Amount Finalized:** \$54,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Annie Donovan, (202) 336-7677, adonovan@ncbdc.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Not Available

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$16,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$84,000,000.00

**Name of Allocatee: Neighborhood Bancorp**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Ricardo Huerta, (619) 789-4211, rhuerta@mynnb.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$5,000,000.00  
**Amount Finalized:** \$3,248,520.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,751,480.00

**Name of Allocatee: New Hampshire New Market Investment Co., LLC**

**New Hampshire New Market Investment Co., LLC Continued...**

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Paul Denton, (802) 748-1888, denton@ncic.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$2,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$2,000,000.00

**Name of Allocatee: New Jersey Community Development Entity, LLC**

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Caren Franzini, (609) 777-4471, crf@njeda.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Not Available

**Total Allocation:** \$125,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Name of Allocatee: New Markets Community Capital, LLC**

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Jose Villalobos, (323) 721-1655, jvtelacu@aol.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$30,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: New Markets Redevelopment LLC**

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Charles Wiggin, (405) 842-0100, cwiggin@wiginprop.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Not Available

**Total Allocation:** \$34,000,000.00  
**Amount Finalized:** \$34,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Nonprofit Finance Fund**

**Nonprofit Finance Fund Continued...**

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Norah McVeigh, (212) 868-6710, norah.mcveigh@nffusa.org  
**Predominant Financing:** Business financing  
**Predominant Market Served:** California, District of Columbia, Massachusetts, Michigan, New Jersey, New York, Pennsylvania

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$5,600,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$14,400,000.00

**Name of Allocatee:** North Coast Community Development Corporation

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Robert Heinrich, (440) 244-7107, rheinrich@4lnb.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$9,000,000.00  
**Amount Finalized:** \$8,620,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$380,000.00

**Name of Allocatee:** North Fork New Markets Credit Corp.

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Maryann Nolan-Santos, (631) 531-2287, mnolan@nfb.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$85,000,000.00  
**Amount Finalized:** \$85,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Northeast Ohio Development Fund, LLC

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Radhika Reddy, (216) 344-9441, rr@arielventures.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$47,000,000.00  
**Amount Finalized:** \$38,280,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$8,720,000.00

**Name of Allocatee:** Northside Community Development Fund

Northside Community Development Fund Continued...

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Mark Masterson, (412) 322-0290, masterson@nscdfund.org  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$500,000.00  
**Amount Finalized:** \$500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Mark Masterson, (412) 322-0290, masterson@nscdfund.org  
**Predominant Financing:** Real estate financing: For-sale housing  
**Predominant Market Served:** Allegheny County

**Total Allocation:** \$2,000,000.00  
**Amount Finalized:** \$2,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Nuestra Comunidad Development Corporation

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Evelyn Friedman, (617) 989-1202, efriedman@nuestracdc.org  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$1,000,000.00  
**Amount Finalized:** \$435,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$565,000.00

**Name of Allocatee:** NYCB Community Development Corp

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Patrick Egan, (516) 683-4665, patrick.egan@mynycb.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$42,000,000.00  
**Amount Finalized:** \$42,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Oak Hill Banks Community Development Corp.

**Oak Hill Banks Community Development Corp. Continued...**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Connie Freeman, (740) 286-3283, cfreeman@oakhillbanks.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$20,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Connie Freeman, (740) 286-3283, cfreeman@oakhillbanks.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

**Name of Allocatee: Ohio Community Development Finance Fund, The**

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** James Klein, (614) 221-1114, jrklein@financefund.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** James Klein, (614) 221-1114, jrklein@financefund.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** James Klein, (614) 221-1114, jrklein@financefund.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** OH

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$10,663,700.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$14,336,300.00

**Name of Allocatee: Opportunity Finance Network**

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Mark Pinsky, (215) 320-4304, markp@communitycapital.org  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$8,000,000.00  
**Amount Finalized:** \$8,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Paramount Community Development Fund, LLC**

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Randall Kahn, (202) 467-0032, rkahn@capmark.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Peoples Economic Development Corporation**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Gary Bryant, (618) 241-6502, gary.bryant@peoplesnationalbank.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$7,000,000.00  
**Amount Finalized:** \$6,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,000,000.00

**Name of Allocatee: Phoenix Community Development and Investment Corporation**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Roberto Franco, (602) 495-5097, roberto.franco@phoenix.gov  
**Predominant Financing:** Not Available  
**Predominant Market Served:** hello'hello

**Total Allocation:** \$170,000,000.00  
**Amount Finalized:** \$169,410,832.66  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$589,167.34

**Name of Allocatee: PIDC - Regional Development Corporation**



**PIDC - Regional Development Corporation Continued...**

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Wendy Weiss, (215) 496-8115, ww Weiss@pidc-pa.org  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

**Name of Allocatee: Pinnacle Community Development, Inc.**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Hugh Queener, (615) 744-3744, hugh.queener@mypinnacle.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$6,000,000.00  
**Amount Finalized:** \$6,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: PNC Community Partners, Inc.**

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** David Gibson, (412) 762-3081, david.gibson@pncbank.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Delaware, District of Columbia, Indiana, Kentucky, Maryland, New Jersey, Ohio, Pennsylvania, Virginia

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$75,000,000.00

**Name of Allocatee: Port Huron CDE, LLC**

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Scott Willmott, (810) 990-1571, swillmott@cfsbank.com  
**Predominant Financing:** Real estate financing: Office Space  
**Predominant Market Served:** Not Available

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

**Name of Allocatee: Portland New Markets Fund I, LLC**

**Portland New Markets Fund I, LLC Continued...**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Reynold Roeder, (503) 226-1370, reynold@portlandfunds.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$93,735,229.95  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$6,264,770.05

**Name of Allocatee: Prestamos, CDFI, LLC**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Edmundo Hidalgo, (602) 257-0700, Edmundo.Hidalgo@CPLC.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$11,100,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$3,900,000.00

**Name of Allocatee: Primary Care Development Corporation**

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Tom Manning, (212) 693-1850 x121, tom@pcdcnyc.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

**Name of Allocatee: Prince George's Community Capital Corporation**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Kimberly Reed, (301) 883-6900, kjreed@co.pg.md.us  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$10,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: REI New Markets Investment, LLC**

**REI New Markets Investment, LLC Continued...**

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Kenny Simpson, (580) 924-5094,  
kennysimpson@ruralenterprises.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$80,000,000.00  
**Amount Finalized:** \$79,305,899.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$694,101.00

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Debbie Partin, (580) 924-5094, debbiep@ruralenterprises.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$56,000,000.00  
**Amount Finalized:** \$44,915,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$11,085,000.00

**Name of Allocatee:** Reinvestment Fund, Inc., The

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Jeremy Nowak, (215) 574-5899, jeremy.nowak@trfund.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$38,500,000.00  
**Amount Finalized:** \$38,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** Michael Crist, (215) 574-5817, mike.crist@trfund.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Delaware, Maryland, New Jersey, Pennsylvania

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Related Community Development Group, LLC

**Related Community Development Group, LLC Continued...**

**Year of Award:** 2003  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Avi Kollenscher, (212) 801-1083, akollenscher@related.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$140,000,000.00  
**Amount Finalized:** \$140,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jeff Blau, (212) 421-5333 x1410, jblau@related.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$75,000,000.00

**Name of Allocatee: Renaissance Finance CDE, LLC**

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** David Leve, (813) 221-7173, dpleve@rochester.rr.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Not Available

**Total Allocation:** \$125,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Name of Allocatee: Revolution Community Ventures LLC**

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Lisa Toleno, (858) 436-8096, lisa@revolutionventures.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** CA

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$7,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$27,500,000.00

**Name of Allocatee: Rockland Trust Community Development Corporation II**

Rockland Trust Community Development Corporation II Continued...

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** Michael Savage, (781) 982-6546, michael.savage@rocklandtrust.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Massachusetts, Rhode Island

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$5,000,000.00

**Name of Allocatee:** Rockland Trust Community Development LLC

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Edward Seksay, (781) 982-6137 x61,  
edward.seksay@rocklandtrust.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$30,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Rural Community Assistance Corporation

**Year of Award:** 2002  
**Service Area:** Regional  
**Controlling Entity:**  
**Contact Person:** Julia Helmreich, (916) 447-9832 x108, juliah@rcac.org  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$8,000,000.00  
**Amount Finalized:** \$8,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Rural Development Partners LLC

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Don Hofstrand, (641) 423-0844, dhof@iastate.edu  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$44,700,000.00  
**Amount Finalized:** \$44,700,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

Rural Development Partners LLC Continued...

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Don Hofstrand, (641) 423-0844, dhof@iastate.edu  
**Predominant Financing** Business financing

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$45,000,000.00

**Predominant Market Served:** Iowa, Louisiana, Minnesota, Mississippi, Montana, North Dakota, South Dakota

**Name of Allocatee:** Seattle Community Investments

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Paul Fitzgerald, (206) 615-3551, pfitzgerald@seattlehousing.org  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** King County

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$20,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Self-Help Ventures Fund

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Amanda Frazier, (919) 956-4636, amanda.frazier@self-help.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$65,875,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$9,125,000.00

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Amanda Frazier, (919) 956-4636, amanda.frazier@self-help.org  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$95,000,000.00  
**Amount Finalized:** \$58,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$37,000,000.00

**Name of Allocatee:** ShoreBank Enterprise Group Pacific, d/b/a ShoreBank Enterprise Cascadia

ShoreBank Enterprise Group Pacific, d/b/a ShoreBank Enterprise Cascadia Continued...

**Year of Award:** 2003  
**Service Area:** Regional  
**Controlling Entity:**  
**Contact Person:** Larry Baker, (360) 642-4265, lbaker@sbpac.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$8,000,000.00  
**Amount Finalized:** \$8,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** Larry Baker, (360) 642-4265, lbaker@sbpac.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Oregon, Washington

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$7,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$28,000,000.00

**Name of Allocatee:** Southern Appalachian Fund, LP

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Brenda McDaniel, (606) 864-5175 x208, bmcDaniel@khic.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$2,000,000.00  
**Amount Finalized:** \$1,700,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$300,000.00

**Name of Allocatee:** Southside Development Enterprises LLC

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Kathy Warren, (757) 391-2903, kwarren@prha.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$21,000,000.00  
**Amount Finalized:** \$17,525,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$3,475,000.00

**Name of Allocatee:** Sovereign Community Development Company

**Sovereign Community Development Company Continued...**

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** Monica Sorg, (610) 378-6240, msorg@sovereignbank.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Connecticut, Maryland, Massachusetts, New Hampshire, New Jersey, Pennsylvania, Rhode Island

**Total Allocation:** \$94,000,000.00  
**Amount Finalized:** \$24,163,400.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$69,836,600.00

**Name of Allocatee: St. Bernard Parish Redevelopment, LLC**

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Craig Taffaro, (504) 278-4228, cptcounseling@aol.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Name of Allocatee: St. Louis Development Corporation**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Bill Seddon, (314) 259-3415, seddonb@stlouisacity.com  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Not Available

**Total Allocation:** \$52,000,000.00  
**Amount Finalized:** \$52,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Stonehenge Community Development, LLC**

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Thomas Adamek, (225) 408-3250, tjadamek@stonehengecapital.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$127,500,000.00  
**Amount Finalized:** \$127,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00



Stonehenge Community Development, LLC Continued...

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Thomas Adamek, (225) 408-3250, tjadamek@stonehengecapital.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Alabama, Georgia, Louisiana, Mississippi, Missouri, Ohio, Texas

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$68,758,030.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$6,241,970.00

**Name of Allocatee:** SunTrust Community Development Enterprises, LLC

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Eric Rosen, (404) 724-3634, eric.rosen@suntrust.com  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Eric Rosen, (404) 724-3634, eric.rosen@suntrust.com  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$20,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$80,000,000.00

**Name of Allocatee:** Telesis CDE Corporation

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Georgia Abraham, (202) 333-8447 x227, gabraham@telesiscorp.com  
**Predominant Financing:** Real estate financing: For-sale housing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$48,782,600.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$11,217,400.00

**Name of Allocatee:** The Mechanics Bank Community Development Corporation

The Mechanics Bank Community Development Corporation Continued...

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** William Schwerin, (510) 262-7211, bill\_schwerin@mechbank.com  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Not Available

**Total Allocation:** \$26,000,000.00  
**Amount Finalized:** \$26,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** The Valued Advisor Fund, LLC

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Terri Preston-Koenig, (312) 307-9550, tpreston-koenig@valuedadvisorfund.com  
**Predominant Financing** Financing of other CDEs  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$50,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Travois New Markets, LLC

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Philip Glynn, (816) 994-8970, pglynn@travois.com  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Not Available

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$30,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** UA LLC

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jeffrey Monge, (212) 612-9100 x9093, jmonge@urbanamerica.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$50,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

UA LLC Continued...

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jeffrey Monge, (212) 612-9100 x9093, jmonge@urbanamerica.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$8,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$67,000,000.00

**Name of Allocatee:** Urban Action Community Development LLC

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Joseph Summers, (443) 573-4312, j.summers@sber.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$75,000,000.00

**Name of Allocatee:** Urban Development Fund, LLC

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Michael Qualizza, (773) 960-1181, mqualizza@yahoo.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$14,998,810.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,190.00

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Michael Qualizza, (773) 960-1181, Mqualizza@ariescapital.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$57,500,000.00  
**Amount Finalized:** \$57,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

Urban Development Fund, LLC Continued...

**Year of Award:** 2006  
**Service Area:** Multi-state  
**Controlling Entity:**  
**Contact Person:** Michael Qualizza, (773) 960-1181, mqualizza@yahoo.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$60,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Michael Qualizza, (773) 960-1181, Mqualizza@ariescapital.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

**Name of Allocatee:** Urban Research Park CDE, LLC

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Richard Cundiff, III, (410) 321-1900, rick@townsendcapital.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Hawaii, Illinois, Kentucky, Maryland, New York, Pennsylvania, Virginia

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$30,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Richard Cundiff, III, (410) 321-1900, rick@townsendcapital.com  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

**Name of Allocatee:** usbcde, llc

usbcde, llc Continued...

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Matt Philpott, (314) 335-2621, matthew.philpott@usbank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** California, Colorado, Minnesota, New York, Ohio, Pennsylvania, Washington

**Total Allocation:** \$135,000,000.00  
**Amount Finalized:** \$135,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Matt Philpott, (314) 335-2621, matthew.philpott@usbank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$125,000,000.00  
**Amount Finalized:** \$63,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$62,000,000.00

**Name of Allocatee:** Wachovia Community Development Enterprises, LLC

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Clyde Alexander, (704) 383-9617, clyde.alexander@wachovia.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$150,000,000.00  
**Amount Finalized:** \$150,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Clyde Alexander, (704) 383-9617, clyde.alexander@wachovia.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$90,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Clyde Alexander, (704) 383-9617, clyde.alexander@wachovia.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Alabama, Florida, Georgia, Mississippi, New Jersey, Pennsylvania, Texas

**Total Allocation:** \$143,000,000.00  
**Amount Finalized:** \$64,883,760.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$78,116,240.00

**Wachovia Community Development Enterprises, LLC Continued...**

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Clyde Alexander, (704) 383-9617, clyde.alexander@wachovia.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$105,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$105,000,000.00

**Name of Allocatee: Waveland Community Development, LLC**

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Rick Hayes, (414) 298-4560, rhayes@wavelandventures.com  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Not Available

**Total Allocation:** \$85,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$85,000,000.00

**Name of Allocatee: Wayne County - Detroit CDE**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Nancy Cappola, (313) 224-4111, ncappola@co.wayne.mi.us  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Not Available

**Total Allocation:** \$27,000,000.00  
**Amount Finalized:** \$27,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: West Virginia Community Development Loan Fund, Inc., The**

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Robert Dilley, (304) 736-5271, jackd@fsb-wv.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$4,000,000.00  
**Amount Finalized:** \$4,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Whitney New Markets Fund, LLC**

Whitney New Markets Fund, LLC Continued...

**Year of Award:** 2007  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** M. Powell, (504) 586-7207, cpowell@whitneybank.com  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Name of Allocatee:** Wisconsin Brownfield and Economic Development Fund, LLC

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Robert Laux, (608) 278-2808, rlaux@parkbank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$65,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$65,000,000.00

**Name of Allocatee:** Wisconsin Community Development Legacy Fund, Inc.

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Farshad Maltes, (608) 267-4543, farshad.maltes@wheda.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$100,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Farshad Maltes, (608) 267-4543, farshad.maltes@wheda.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$120,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$120,000,000.00

**Name of Allocatee:** WNC National Community Development Advisors, LLC

**WNC National Community Development Advisors, LLC Continued...**

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Wilfred Cooper, Jr., (714) 662-5565 x115, wcooperjr@wncinc.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$50,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Wilfred Cooper, Jr., (714) 662-5565 x115, wcooperjr@wncinc.com  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** California, Louisiana, Montana, New Jersey, New York, Texas, Washington

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$28,270,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$11,730,000.00

**Name of Allocatee: Zions Community Investment Corp.**

**Year of Award:** 2003  
**Service Area:** Regional  
**Controlling Entity:**  
**Contact Person:** Kay Hall, (801) 844-7172, kay.hall@zionsbank.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$100,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00