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# NMTC Qualified Equity Investment Report

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The CDFI Fund is pleased to be able to make available on its website the New Markets Tax Credit (NMTC) Qualified Equity Investment (QEI) Issuance Report (Report). The Report provides information on each entity that has not finalized all of its NMTC allocations, and it identifies, among other things, the total allocation amount received by each entity; the dollar amount of allocation authority that has been issued to investors; the amount remaining to be issued to investors; and the predominant markets to be served by each entity. The Report does not include information on entities that have received NMTC allocations but already finalized their entire allocation.

Users may download this Report and use either the Find toolbar or the Search PDF window to locate a word, series of words, or partial word in the PDF document. Users may also find it useful to cross-reference this Report with the CDFI Fund's States Served map and reports. The States Served map and reports allow users to quickly identify Allocatees serving particular geographic areas of interest that users can then look-up in the QEI Issuance Report that lists Allocatees in alphabetical order.

The CDFI Fund, on a monthly basis, will update the QEI Issuance Report based on information reported by Allocatees. Annually, after the CDFI Fund completes its competitive review process and successful applicants are selected, the CDFI Fund will add those organizations selected to receive allocations of NMTCs to the Report.

*NOTES: Allocatee information reflects the most current information on file with the CDFI Fund as of the date reflected on the QEI Issuance Report. An Allocatee that appears with an Amount Remaining may have internally reserved all or a portion of its remaining QEI amount to fund an investment that has not yet closed. Please contact the Allocatee-identified Contact Person to obtain up-to-date information.*

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## Summary By Round

Year **	Total Allocation	Amount Finalized	Amount Remaining
Round 1 (2001-2002)	\$2,485,699,042.00	\$2,485,699,041.87	\$0.13
Round 2 (2003-2004)	\$3,493,786,205.00	\$3,493,786,204.29	\$0.71
Round 3 (2005)	\$1,964,688,856.00	\$1,964,688,855.60	\$0.00
Round 4 (2006)	\$4,099,765,000.00	\$4,099,765,000.00	\$0.00
Round 5 (2007)	\$3,892,249,021.00	\$3,892,249,020.48	\$0.36
Round 6 (2008)	\$4,964,500,010.00	\$4,964,500,009.34	\$0.00
Round 7 (2009)	\$4,987,650,000.00	\$4,987,649,999.17	\$0.83
Round 8 (2010)	\$3,475,000,000.00	\$3,475,000,000.00	\$0.00
Round 9 (2011)	\$3,622,919,753.00	\$3,620,919,753.00	\$2,000,000.00
Round 10 (2012)	\$3,500,000,000.00	\$3,463,244,407.00	\$36,755,593.00
Round 11 (2013)	\$3,501,392,113.00	\$3,243,845,778.00	\$257,546,335.00
Round 12 (2014)	\$3,512,350,000.00	\$2,291,366,643.00	\$1,220,983,357.00
<b>Total</b>	<b>\$43,500,000,000.00</b>	<b>\$41,982,714,711.75</b>	<b>\$1,517,285,287.03</b>

*\*\*The Total Allocation for Round 5 includes \$9 million of NMTC allocation authority that was reclaimed by the CDFI Fund from two prior Round 1 allocatees and subsequently reallocated in Round 5.*

*\*\*The Total Allocation for Round 9 includes \$123 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 9.*

*\*\*The Total Allocation for Round 11 includes \$1.39 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 11.*

*\*\*The Total Allocation for Round 12 includes \$12.35 million of NMTC allocation authority that was rescinded or surrendered to the CDFI Fund from prior Rounds and subsequently reallocated in Round 12.*

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**Name of Allocatee: AMCREF Community Capital, LLC**

<b>Year of Award:</b> 2014	<b>Total Allocation:</b> \$75,000,000.00
<b>Service Area:</b> National	<b>Amount Finalized:</b> \$47,900,000.00
<b>Controlling Entity:</b>	<b>Amount Remaining:</b> \$27,100,000.00
<b>Contact Person:</b> Knox Clark, (504) 495-1084, knox@amcref.com	<b>Non-Metro Commitment:</b> 61%
<b>Predominant Financing:</b> Operating Business financing	
<b>Predominant Market Served:</b> Alabama, Florida, Georgia, Louisiana, Mississippi, Tennessee, Texas	

**Name of Allocatee: AltCap**

<b>Year of Award:</b> 2012	<b>Total Allocation:</b> \$45,000,000.00
<b>Service Area:</b> Multi-State	<b>Amount Finalized:</b> \$40,000,000.00
<b>Controlling Entity:</b> City of Kansas City, Missouri	<b>Amount Remaining:</b> \$5,000,000.00
<b>Contact Person:</b> Ruben Alonso, (816) 216-1851, ruben@alt-cap.org	<b>Non-Metro Commitment:</b> 0%
<b>Predominant Financing:</b> Operating Business financing	
<b>Predominant Market Served:</b> Johnson, Leavenworth, Miami, and Wyandotte Counties, Kansas and Cass, Clay, Clinton, Jackson, Lafayette, Platte, and Ray Counties, Missouri	

<b>Year of Award:</b> 2013	<b>Total Allocation:</b> \$38,000,000.00
<b>Service Area:</b> Local	<b>Amount Finalized:</b> \$30,000,000.00
<b>Controlling Entity:</b> City of Kansas City, Missouri	<b>Amount Remaining:</b> \$8,000,000.00
<b>Contact Person:</b> Ruben Alonso, (816) 216-1851, ruben@alt-cap.org	<b>Non-Metro Commitment:</b> 0%
<b>Predominant Financing:</b> Non-Real Estate QLICB financing	
<b>Predominant Market Served:</b> Cass, Clay, Jackson, and Platte Counties, Missouri	

**Name of Allocatee: Atlanta Emerging Markets, Inc.**

<b>Year of Award:</b> 2013	<b>Total Allocation:</b> \$38,000,000.00
<b>Service Area:</b> Local	<b>Amount Finalized:</b> \$26,700,000.00
<b>Controlling Entity:</b> Atlanta Development Authority, d/b/a Invest Atlanta	<b>Amount Remaining:</b> \$11,300,000.00
<b>Contact Person:</b> Dale Royal, (404) 614-8336, droyal@investatlanta.com	<b>Non-Metro Commitment:</b> 0%
<b>Predominant Financing:</b> Real estate financing: Community Facilities	
<b>Predominant Market Served:</b> Barrow County, Bartow County, Carroll County, Cherokee County, Clayton County, Cobb County, Coweta County, DeKalb County, Douglas County, Fayette County, Forsyth County, Fulton County, Gwinnett County, Henry County, Newton County, Paulding County, Pickens County, Rockdale County, Spalding County, and Walton County, Georgia	

**Name of Allocatee: Banc of America CDE, LLC**

<b>Year of Award:</b> 2014	<b>Total Allocation:</b> \$55,000,000.00
<b>Service Area:</b> National	<b>Amount Finalized:</b> \$24,000,000.00
<b>Controlling Entity:</b> Bank of America, N.A.	<b>Amount Remaining:</b> \$31,000,000.00
<b>Contact Person:</b> Iris Bashein, (202) 442-7515, iris.y.sevi@baml.com	<b>Non-Metro Commitment:</b> 0%
<b>Predominant Financing:</b> Real estate financing: Community Facilities	
<b>Predominant Market Served:</b> California, Florida, Georgia, Massachusetts, New York, North Carolina, Texas	

**Name of Allocatee: Black Business Investment Fund of Central Florida, Inc.**

<b>Year of Award:</b> 2014	<b>Total Allocation:</b> \$20,000,000.00
<b>Service Area:</b> Local	<b>Amount Finalized:</b> \$8,000,000.00
<b>Controlling Entity:</b>	<b>Amount Remaining:</b> \$12,000,000.00
<b>Contact Person</b> Jasmine Houston, (407) 649-4780, jhouston@bbif.com	<b>Non-Metro Commitment:</b> 0%
<b>Predominant Financing:</b> Operating Business financing	
<b>Predominant Market Served:</b> Florida Lake County, Orange County, Osceola County, Seminole County	

**Name of Allocatee: Border Communities Capital Company, LLC**

<b>Year of Award:</b> 2014	<b>Total Allocation:</b> \$25,000,000.00
<b>Service Area:</b> Multi-State	<b>Amount Finalized:</b> \$17,000,000.00
<b>Controlling Entity:</b> Chelsea Investment Corporation	<b>Amount Remaining:</b> \$8,000,000.00
<b>Contact Person</b> James Schmid, (760) 456-6000, jameschmid@chelseainvestco.com	<b>Non-Metro Commitment:</b> 0%
<b>Predominant Financing:</b> Real estate financing: Mixed-used (housing, commercial, or retail)	
<b>Predominant Market Served:</b> Yuma County, AZ; Imperial County, CA; Riverside County, CA; San Diego County, CA; El Paso County, TX	

**Name of Allocatee: Boston Community Capital Inc.**

<b>Year of Award:</b> 2003	<b>Total Allocation:</b> \$70,000,000.00
<b>Service Area:</b> National	<b>Amount Finalized:</b> \$69,999,999.71
<b>Controlling Entity:</b>	<b>Amount Remaining:</b> \$0.29
<b>Contact Person</b> Emily Kaminsky, (617) 933-5861, ekaminsky@bostoncommunitycapital.org	<b>Non-Metro Commitment:</b> 0%
<b>Predominant Financing:</b> Business financing	
<b>Predominant Market Served:</b> Connecticut, Massachusetts, New Hampshire, New Jersey; New York; Pennsylvania; Rhode Island	

**Name of Allocatee: Capital One Community Renewal Fund, LLC**

<b>Year of Award:</b> 2013	<b>Total Allocation:</b> \$53,000,000.00
<b>Service Area:</b> National	<b>Amount Finalized:</b> \$43,000,000.00
<b>Controlling Entity:</b> Capital One Financial Corporation	<b>Amount Remaining:</b> \$10,000,000.00
<b>Contact Person</b> John Chamberlain, (504) 533-5276, john.chamberlain@capitalone.com	<b>Non-Metro Commitment:</b> 0%
<b>Predominant Financing:</b> Real estate financing: Community Facilities	
<b>Predominant Market Served:</b> Alabama, District of Columbia, Louisiana, New Jersey, New York, Texas, Virginia	

<b>Year of Award:</b> 2014	<b>Total Allocation:</b> \$55,000,000.00
<b>Service Area:</b> National	<b>Amount Finalized:</b> \$28,500,000.00
<b>Controlling Entity:</b> Capital One Financial Corporation	<b>Amount Remaining:</b> \$26,500,000.00
<b>Contact Person</b> John Chamberlain, (504) 533-5276, john.chamberlain@capitalone.com	<b>Non-Metro Commitment:</b> 0%
<b>Predominant Financing:</b> Real estate financing: Community Facilities	
<b>Predominant Market Served:</b> Alabama, District of Columbia, Georgia, Louisiana, New York, Texas, Virginia	

**Name of Allocatee: Central Bank of Kansas City**

**Year of Award:** 2014  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person** William Dana, (816) 483-1210, bdana@centralbankkc.com  
**Predominant Financing:** Real estate financing: Industrial/Manufacturing  
**Predominant Market Served:** (Kansas, Missouri)

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$45,000,000.00  
**Amount Remaining:** \$15,000,000.00  
**Non-Metro Commitment:** 0%

**Name of Allocatee: Chase New Markets Corporation**

**Year of Award:** 2013  
**Service Area:** National  
**Controlling Entity:** JPMorgan Chase Bank, N.A.  
**Contact Person** Kevin Goldsmith, (312) 325-5069, kevin.r.goldsmith@jpmchase.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, Florida, Illinois, Michigan, New York, Ohio, and Texas

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$50,500,000.00  
**Amount Remaining:** \$9,500,000.00  
**Non-Metro Commitment:** 25%

**Year of Award:** 2014  
**Service Area:** National  
**Controlling Entity:** JPMorgan Chase Bank, N.A.  
**Contact Person** Kevin Goldsmith, (312) 325-5069, kevin.r.goldsmith@jpmchase.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** California, Florida, Illinois, Michigan, New York, Ohio, Texas

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Remaining:** \$25,000,000.00  
**Non-Metro Commitment:** 25%

**Name of Allocatee: Chicago Community Loan Fund**

**Year of Award:** 2014  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person** Jane Ames, (312) 252-0444, james@cclfchicago.org  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Cook County, DeKalb County, DuPage County, Grundy County, Kane County, Kendall County, Lake County, McHenry County, Will County.

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$5,000,000.00  
**Amount Remaining:** \$10,000,000.00  
**Non-Metro Commitment:** 0%

**Name of Allocatee: Chickasaw Nation Community Development Endeavor LLC**

**Year of Award:** 2014  
**Service Area:** National  
**Controlling Entity:** Chickasaw Nation  
**Contact Person** Dakota Cole, (580) 272-5021, dakota.cole@chickasaw.net  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Arizona, Hawaii, Nebraska, New Mexico, Washington, Wisconsin

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$13,000,000.00  
**Amount Remaining:** \$7,000,000.00  
**Non-Metro Commitment:** 90%

**Name of Allocatee: Cincinnati Development Fund, Inc.**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$42,350,000.00
<b>Service Area:</b>	Multi-State	<b>Amount Finalized:</b>	\$20,300,000.00
<b>Controlling Entity:</b>		<b>Amount Remaining:</b>	\$22,050,000.00
<b>Contact Person</b>	Angela Ginty, (513) 721-7211, aginty@cincinnatiidevelopmentfund.org	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Mixed-used (housing, commercial, or retail)		
<b>Predominant Market Served:</b>	Dearborn and Ohio Counties, IN; Boone, Campbell, Gallatin, Grant, Kenton, and Pendleton Counties, KY; Brown, Clermont, Hamilton, and Warren Counties, OH		

**Name of Allocatee: Cincinnati New Markets Fund, LLC**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$45,000,000.00
<b>Service Area:</b>	Local	<b>Amount Finalized:</b>	\$26,000,000.00
<b>Controlling Entity:</b>		<b>Amount Remaining:</b>	\$19,000,000.00
<b>Contact Person</b>	Timothy Szilasi, (513) 621-4400, tszilasi@3cdc.org	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Mixed-used (housing, commercial, or retail)		
<b>Predominant Market Served:</b>	Hamilton County, OH		

**Name of Allocatee: Cinnaire New Markets LLC**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$55,000,000.00
<b>Service Area:</b>	Multi-State	<b>Amount Finalized:</b>	\$40,000,000.00
<b>Controlling Entity:</b>	Great Lakes Capital Fund Nonprofit Housing Corporation	<b>Amount Remaining:</b>	\$15,000,000.00
<b>Contact Person</b>	Peter Giles, (517) 364-8944, pgiles@capfund.net	<b>Non-Metro Commitment:</b>	25%
<b>Predominant Financing:</b>	Real estate financing: Community Facilities		
<b>Predominant Market Served:</b>	Illinois, Indiana, Michigan, Wisconsin		

**Name of Allocatee: Citibank NMTC Corporation**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$55,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$34,500,000.00
<b>Controlling Entity:</b>	Citigroup, Inc.	<b>Amount Remaining:</b>	\$20,500,000.00
<b>Contact Person</b>	Jacob Zlotoff, (212) 723-9220, jacob.zlotoff@citi.com	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Community Facilities		
<b>Predominant Market Served:</b>	Service Area California, District of Columbia, Florida, Illinois, Maryland, Nevada, New York		

**Name of Allocatee: City First New Markets Fund II, LLC**

<b>Year of Award:</b>	2013	<b>Total Allocation:</b>	\$48,000,000.00
<b>Service Area:</b>	Multi-State	<b>Amount Finalized:</b>	\$42,000,000.00
<b>Controlling Entity:</b>	CFBanc Corporation	<b>Amount Remaining:</b>	\$6,000,000.00
<b>Contact Person</b>	Kahlil Gross, (202) 243-7146, kgross@cityfirstbank.com	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Community Facilities		
<b>Predominant Market Served:</b>	Delaware, District of Columbia, Maryland, Pennsylvania, Virginia		

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$50,000,000.00
<b>Service Area:</b>	Multi-State	<b>Amount Finalized:</b>	\$26,000,000.00
<b>Controlling Entity:</b>	CFBanc Corporation	<b>Amount Remaining:</b>	\$24,000,000.00
<b>Contact Person</b>	Kahlil Gross, (202) 243-7146, kgross@cityfirstbank.com	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Operating Business financing		
<b>Predominant Market Served:</b>	Delaware, District of Columbia, Maryland, Pennsylvania, Virginia		

**Name of Allocatee: Civic San Diego Economic Growth and Neighborhood Investment Fund**

<b>Year of Award:</b>	2013	<b>Total Allocation:</b>	\$23,000,000.00
<b>Service Area:</b>	Local	<b>Amount Finalized:</b>	\$19,550,000.00
<b>Controlling Entity:</b>	City of San Diego	<b>Amount Remaining:</b>	\$3,450,000.00
<b>Contact Person</b>	Michael Lengyel, (619) 533-7158, lengyel@civicsd.com	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Community Facilities		
<b>Predominant Market Served:</b>	San Diego County, CA		

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$25,000,000.00
<b>Service Area:</b>	Local	<b>Amount Finalized:</b>	\$23,000,000.00
<b>Controlling Entity:</b>	City of San Diego	<b>Amount Remaining:</b>	\$2,000,000.00
<b>Contact Person</b>	Michael Lengyel, (619) 533-7158, lengyel@civicsd.com	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Community Facilities		
<b>Predominant Market Served:</b>	San Diego County, CA		

**Name of Allocatee: Cleveland New Markets Investment Fund II LLC**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$50,000,000.00
<b>Service Area:</b>	Local	<b>Amount Finalized:</b>	\$30,000,000.00
<b>Controlling Entity:</b>	Cleveland Development Advisors, Inc.	<b>Amount Remaining:</b>	\$20,000,000.00
<b>Contact Person</b>	Yvette Iltu, (216) 592-2363, yiltu@gcpartnership.com	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Other RE Financing		
<b>Predominant Market Served:</b>	Cuyahoga County, OH		

**Name of Allocatee: Commonwealth Cornerstone Group**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$45,000,000.00
<b>Service Area:</b>	Statewide	<b>Amount Finalized:</b>	\$24,000,000.00
<b>Controlling Entity:</b>	Pennsylvania Housing Finance Agency	<b>Amount Remaining:</b>	\$21,000,000.00
<b>Contact Person</b>	Tracy Horetsky, (717) 780-3846, thoretsky@phfa.org	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Mixed-used (housing, commercial, or retail)		
<b>Predominant Market Served:</b>	Pennsylvania		

**Name of Allocatee: Community Development Finance Alliance**

**Year of Award:** 2012  
**Service Area:** Multi-State  
**Controlling Entity:** Utah Community Reinvestment Corporation  
**Contact Person** Jessica Norie, (801) 355-0538, jessica@artspaceutah.org  
**Predominant Financing:** Other RE Financing  
**Predominant Market Served:** Idaho, Utah

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$42,000,000.00  
**Amount Remaining:** \$3,000,000.00  
**Non-Metro Commitment:** 25%

**Name of Allocatee: Community First Fund**

**Year of Award:** 2014  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person** Joan Brodhead, (717) 393-2351, jbrodhead@commfirstfund.org  
**Predominant Financing:** Real estate financing: Community Facilities

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$25,500,000.00  
**Amount Remaining:** \$4,500,000.00  
**Non-Metro Commitment:** 0%

**Predominant Market Served:** Pennsylvania - Adams County, Berks County, Chester County, Cumberland County, Dauphin County, Delaware County, Franklin County, Lancaster County, Lebanon County, Lehigh County, Montgomery County, Northampton County, Pery County, Philadelphia County, York County

**Name of Allocatee: Community Health Center Capital Fund, Inc.**

**Year of Award:** 2014  
**Service Area:** National  
**Controlling Entity:** Capital Link, Inc.  
**Contact Person** Mary Ann Wayne, (617) 422-0350, mwayne@caplink.org  
**Predominant Financing:** Operating Business financing

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$7,600,000.00  
**Amount Remaining:** \$17,400,000.00  
**Non-Metro Commitment:** 0%

**Predominant Market Served:** California, Massachusetts, Michigan, Minnesota, Oklahoma, Tennessee, Washington

**Name of Allocatee: Community Hospitality Healthcare Services LLC**

**Year of Award:** 2014  
**Service Area:** National  
**Controlling Entity:** Capital Funding Group, Inc.  
**Contact Person** Robert (Ed) Powell, (410) 513-8771, epowell@cfgcapitalmarkets.com  
**Predominant Financing:** Real estate financing: Community Facilities

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$24,500,000.00  
**Amount Remaining:** \$25,500,000.00  
**Non-Metro Commitment:** 44%

**Predominant Market Served:** Alabama, Connecticut, Florida, Georgia, Indiana, Kansas, Louisiana

**Name of Allocatee: Community Loan Fund of New Jersey, Inc.**

**Year of Award:** 2014  
**Service Area:** Statewide  
**Controlling Entity:** Community Loan Fund of New Jersey, Inc.  
**Contact Person** NMTC Contact Group NMTC Contact Group, (732) 640-2061, nmtc@njclcf.com  
**Predominant Financing:** Operating Business financing

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$35,750,000.00  
**Amount Remaining:** \$14,250,000.00  
**Non-Metro Commitment:** 0%

**Predominant Market Served:** New Jersey

**Name of Allocatee: Corporation for Supportive Housing**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$40,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$27,000,000.00
<b>Controlling Entity:</b>		<b>Amount Remaining:</b>	\$13,000,000.00
<b>Contact Person</b>	Sandy Jamet, (212) 986-2966, sandy.jamet@csh.org	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Operating Business financing		
<b>Predominant Market Served:</b>	California, Colorado, District of Columbia, Louisiana, Michigan, New York		

**Name of Allocatee: DC Housing Enterprises**

<b>Year of Award:</b>	2013	<b>Total Allocation:</b>	\$33,000,000.00
<b>Service Area:</b>	Local	<b>Amount Finalized:</b>	\$25,016,000.00
<b>Controlling Entity:</b>	District of Columbia Housing Authority	<b>Amount Remaining:</b>	\$7,984,000.00
<b>Contact Person</b>	Shirley Boubert, (202) 535-1445, sboubert@dchousing.org	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Mixed-used (housing, commercial, or retail)		
<b>Predominant Market Served:</b>	District of Columbia		

**Name of Allocatee: DV Community Investment, LLC**

<b>Year of Award:</b>	2013	<b>Total Allocation:</b>	\$60,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$54,000,000.00
<b>Controlling Entity:</b>	Dudley Ventures, L.L.C.	<b>Amount Remaining:</b>	\$6,000,000.00
<b>Contact Person</b>	James Howard, Jr., (602) 759-5300, jhoward@dudleyventures.com	<b>Non-Metro Commitment:</b>	25%
<b>Predominant Financing:</b>	Other RE Financing		
<b>Predominant Market Served:</b>	Arizona, California, Georgia, Mississippi, New Jersey, New York, and Ohio		

**Name of Allocatee: Dakotas America, LLC**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$65,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$47,000,000.00
<b>Controlling Entity:</b>	Dakota Resources	<b>Amount Remaining:</b>	\$18,000,000.00
<b>Contact Person</b>	Lin VanHofwegen, (605) 978-2804, lin@dakotasamerica.com	<b>Non-Metro Commitment:</b>	61%
<b>Predominant Financing:</b>	Real estate financing: Community Facilities		
<b>Predominant Market Served:</b>	Kansas, Kentucky, Nebraska, Oregon, South Dakota, Texas, Washington		

**Name of Allocatee: Dallas Development Fund**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$45,000,000.00
<b>Service Area:</b>	Local	<b>Amount Finalized:</b>	\$8,000,000.00
<b>Controlling Entity:</b>	City of Dallas	<b>Amount Remaining:</b>	\$37,000,000.00
<b>Contact Person</b>	Heather Lepasca, (214) 670-1222, heather.lepasca@dallascityhall.com	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Community Facilities		
<b>Predominant Market Served:</b>	Dallas County		



**Name of Allocatee:** Development Fund of the Western Reserve, Inc.

**Year of Award:** 2014  
**Service Area:** Local  
**Controlling Entity:** Development Finance Authority of Summit County  
**Contact Person:** Beth Leonard, (330) 762-4776,  
beth.leonard@developmentfinanceauthority.org  
**Predominant Financing:** Operating Business financing

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$26,250,000.00  
**Amount Remaining:** \$18,750,000.00  
**Non-Metro Commitment:** 10%

**Predominant Market Served:** Ashland County, Ashtabula County, Carroll County, Columbiana County, Geauga County, Holmes County, Huron County, Lake County, Lorain County, Mahoning County, Medina County, Portage County, Richland County, Stark County, Summit County, Trumbull County, Tuscarawas County, Wayne County - Ohio

**Name of Allocatee:** ESIC New Markets Partners LP

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** Enterprise Foundation Inc., The  
**Contact Person:** Elaine DiPietro, (410) 964-0552, edipietro@enterprisecommunity.com  
**Predominant Financing:** Real estate financing: Retail

**Total Allocation:** \$140,000,000.00  
**Amount Finalized:** \$139,999,999.58  
**Amount Remaining:** \$0.42  
**Non-Metro Commitment:** 0%

**Predominant Market Served:** California, District of Columbia, Maryland, New Jersey, New York, Ohio, Texas

**Year of Award:** 2014  
**Service Area:** National  
**Controlling Entity:** Enterprise Community Partners, Inc.  
**Contact Person:** Elaine DiPietro, (410) 964-0552, edipietro@enterprisecommunity.com  
**Predominant Financing:** Real estate financing: Community Facilities

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$45,000,000.00  
**Amount Remaining:** \$15,000,000.00  
**Non-Metro Commitment:** 0%

**Predominant Market Served:** California, Colorado, District of Columbia, Georgia, Illinois, Louisiana, New York

**Name of Allocatee:** Ecotrust CDE LLC

**Year of Award:** 2013  
**Service Area:** National  
**Controlling Entity:** Ecotrust  
**Contact Person:** Eric Foley, (503) 467-0814, efoley@ecotrust.org  
**Predominant Financing:** Non-Real Estate QLICB financing

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$18,300,000.00  
**Amount Remaining:** \$16,700,000.00  
**Non-Metro Commitment:** 80%

**Predominant Market Served:** Alaska, California, Hawaii, Idaho, Montana, Oregon, and Washington

**Name of Allocatee:** Enhanced Community Development, LLC

**Year of Award:** 2014  
**Service Area:** National  
**Controlling Entity:** Enhanced Capital Partners, LLC  
**Contact Person:** Richard Montgomery, (504) 569-7900, rmontgomery@enhancedcap.com  
**Predominant Financing:** Operating Business financing

**Total Allocation:** \$65,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Remaining:** \$25,000,000.00  
**Non-Metro Commitment:** 30%

**Predominant Market Served:** Alabama, Florida, Louisiana, Nebraska, Nevada, New York, Oregon

**Name of Allocatee: Enterprise Financial CDE, LLC**

**Year of Award:** 2014  
**Service Area:** Multi-State  
**Controlling Entity:** Enterprise Financial Services Corp  
**Contact Person** Abigail Kepple, (314) 512-7209, akepple@enterprisebank.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Illinois, Kansas, Missouri, Arizona (Coconino County, Maricopa County, Mohave County, Pinal County, Yavapai County)

**Total Allocation:** \$65,000,000.00  
**Amount Finalized:** \$56,000,000.00  
**Amount Remaining:** \$9,000,000.00  
**Non-Metro Commitment:** 17%

**Name of Allocatee: Finance New Mexico, LLC**

**Year of Award:** 2014  
**Service Area:** Statewide  
**Controlling Entity:** New Mexico Finance Authority  
**Contact Person** Marquita Russel, (505) 984-1454, mrussel@nmfa.net  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** New Mexico

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$13,500,000.00  
**Amount Remaining:** \$31,500,000.00  
**Non-Metro Commitment:** 50%

**Name of Allocatee: First-Ring Industrial Redevelopment Enterprise, Inc.**

**Year of Award:** 2014  
**Service Area:** Local  
**Controlling Entity:** City of West Allis, WI  
**Contact Person** John Stibal, (414) 302-8462, jstibal@westalliswi.gov  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Kenosha County, WI; Milwaukee County, WI; Ozaukee County, WI; Racine County, WI

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$21,000,000.00  
**Amount Remaining:** \$14,000,000.00  
**Non-Metro Commitment:** 0%

**Name of Allocatee: Florida Community Loan Fund, Inc.**

**Year of Award:** 2014  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person** Tammy Thomas, (407) 246-0846, tammy@fclf.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Florida

**Total Allocation:** \$55,000,000.00  
**Amount Finalized:** \$16,500,000.00  
**Amount Remaining:** \$38,500,000.00  
**Non-Metro Commitment:** 0%

**Name of Allocatee: Fort Wayne New Markets Revitalization Fund, LLC**

<b>Year of Award:</b>	2013	<b>Total Allocation:</b>	\$33,000,000.00
<b>Service Area:</b>	Local	<b>Amount Finalized:</b>	\$16,500,000.00
<b>Controlling Entity:</b>	City of Fort Wayne, IN	<b>Amount Remaining:</b>	\$16,500,000.00
<b>Contact Person</b>	Sharon Feasel, (260) 427-2107, sharon.feasel@ci.ft-wayne.in.us	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Mixed-used (housing, commercial, or retail)		
<b>Predominant Market Served:</b>	Allen County, Indiana		

**Name of Allocatee: Forward Community Investments, Inc.**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$20,000,000.00
<b>Service Area:</b>	Statewide	<b>Amount Finalized:</b>	\$6,000,000.00
<b>Controlling Entity:</b>		<b>Amount Remaining:</b>	\$14,000,000.00
<b>Contact Person</b>	Tracy Hubbard, (608) 257-3863, tracyh@forwardci.org	<b>Non-Metro Commitment:</b>	17%
<b>Predominant Financing:</b>	Real estate financing: Community Facilities		
<b>Predominant Market Served:</b>	Wisconsin		

**Name of Allocatee: GS New Markets Fund, LLC**

<b>Year of Award:</b>	2002	<b>Total Allocation:</b>	\$74,776,505.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$74,776,504.87
<b>Controlling Entity:</b>		<b>Amount Remaining:</b>	\$0.13
<b>Contact Person</b>	Joe Curatolo, (917) 343-0252, joe.curatolo@gs.com	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Not Available		
<b>Predominant Market Served:</b>	California, Florida, District of Columbia, Georgia, New Jersey, New York, Texas		

**Name of Allocatee: Greenline Community Development Fund, LLC**

<b>Year of Award:</b>	2012	<b>Total Allocation:</b>	\$70,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$50,000,000.00
<b>Controlling Entity:</b>	Greenline Community Ventures LLC	<b>Amount Remaining:</b>	\$20,000,000.00
<b>Contact Person</b>	Randall Kahn, (703) 828-7941, rkahn@greenlineventures.com	<b>Non-Metro Commitment:</b>	32%
<b>Predominant Financing:</b>	Operating Business financing		
<b>Predominant Market Served:</b>	Arizona, Colorado, Connecticut, Michigan, North Carolina, South Dakota, and Virginia		

<b>Year of Award:</b>	2013	<b>Total Allocation:</b>	\$35,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$17,515,000.00
<b>Controlling Entity:</b>	Greenline Community Ventures LLC	<b>Amount Remaining:</b>	\$17,485,000.00
<b>Contact Person</b>	Randall Kahn, (703) 828-7941, rkahn@greenlineventures.com	<b>Non-Metro Commitment:</b>	31%
<b>Predominant Financing:</b>	Non-Real Estate QLICB financing		
<b>Predominant Market Served:</b>	Colorado, Florida, Idaho, Louisiana, Maryland, Vermont, and Virginia		

**Name of Allocatee: Hampton Roads Ventures, LLC**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$55,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$36,000,000.00
<b>Controlling Entity:</b>		<b>Amount Remaining:</b>	\$19,000,000.00
<b>Contact Person</b>	Jennifer Donohue, (757) 962-1556, jdonohue@hamptonroadsventures.com	<b>Non-Metro Commitment:</b>	57%
<b>Predominant Financing:</b>	Operating Business financing		
<b>Predominant Market Served:</b>	Alabama, Florida, Georgia, Indiana, Louisiana, Nebraska, Texas		

**Name of Allocatee: Invest Detroit CDE**

<b>Year of Award:</b>	2013	<b>Total Allocation:</b>	\$28,000,000.00
<b>Service Area:</b>	Local	<b>Amount Finalized:</b>	\$21,400,000.00
<b>Controlling Entity:</b>	Invest Detroit Foundation	<b>Amount Remaining:</b>	\$6,600,000.00
<b>Contact Person</b>	Jamie Grimaldi, (313) 259-6368, jamie.grimaldi@investdetroit.com	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Mixed-used (housing, commercial, or retail)		
<b>Predominant Market Served:</b>	Lepeer, Macomb, Monroe, Oakland, St.Clair, and Wayne Counties, Michigan		

**Name of Allocatee: Iowa Community Development LC**

<b>Year of Award:</b>	2013	<b>Total Allocation:</b>	\$45,000,000.00
<b>Service Area:</b>	Statewide	<b>Amount Finalized:</b>	\$24,000,000.00
<b>Controlling Entity:</b>	Iowa Business Growth Company	<b>Amount Remaining:</b>	\$21,000,000.00
<b>Contact Person</b>	Jim DePauw, (515) 223-4511, jim@iowabusinessgrowth.com	<b>Non-Metro Commitment:</b>	40%
<b>Predominant Financing:</b>	Real estate financing: Mixed-used (housing, commercial, or retail)		
<b>Predominant Market Served:</b>	Iowa		

**Name of Allocatee: Jubilee Manna CDE, LLC**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$15,000,000.00
<b>Service Area:</b>	Statewide	<b>Amount Finalized:</b>	\$0.00
<b>Controlling Entity:</b>	Jubilee Housing, Inc	<b>Amount Remaining:</b>	\$15,000,000.00
<b>Contact Person</b>	Avram Fechter, (202) 236-4402, afechter@equityplusllc.com	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Community Facilities		
<b>Predominant Market Served:</b>	District of Columbia		

**Name of Allocatee: Las Vegas Community Investment Corporation**

<b>Year of Award:</b>	2013	<b>Total Allocation:</b>	\$28,000,000.00
<b>Service Area:</b>	Multi-State	<b>Amount Finalized:</b>	\$21,153,614.00
<b>Controlling Entity:</b>	City of Las Vegas	<b>Amount Remaining:</b>	\$6,846,386.00
<b>Contact Person</b>	Bill Arent, (702) 229-6856, barent@lasvegasnevada.gov	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Mixed-used (housing, commercial, or retail)		
<b>Predominant Market Served:</b>	Mohave County, AZ; Clark and Nye Counties, NV		

**Name of Allocatee: Local Initiatives Support Corporation**

**Year of Award:** 2013  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person** Robert Poznanski, (269) 459-4123, rpoznanski@nefinc.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, Illinois, Massachusetts, Michigan, New York, Ohio, and Pennsylvania

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$45,150,000.00  
**Amount Remaining:** \$14,850,000.00  
**Non-Metro Commitment:** 25%

**Year of Award:** 2014  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person** Robert Poznanski, (269) 459-4123, rpoznanski@nefinc.org  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** California, Illinois, Massachusetts, Michigan, New York, Ohio, Pennsylvania

**Total Allocation:** \$70,000,000.00  
**Amount Finalized:** \$32,711,643.00  
**Amount Remaining:** \$37,288,357.00  
**Non-Metro Commitment:** 22%

**Name of Allocatee: M&I New Markets Fund, LLC**

**Year of Award:** 2014  
**Service Area:** Multi-State  
**Controlling Entity:** BMO Harris Bank, N.A.  
**Contact Person** Pamela Daniels-Halisi, (312) 461-5660, pameladanielshalisi@bmo.com  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** Arizona, Florida, Illinois, Indiana, Kansas, Minnesota, Missouri, Wisconsin

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$20,500,000.00  
**Amount Remaining:** \$24,500,000.00  
**Non-Metro Commitment:** 0%

**Name of Allocatee: MASCOMA COMMUNITY DEVELOPMENT, LLC**

**Year of Award:** 2014  
**Service Area:** Multi-State  
**Controlling Entity:** Mascoma Savings Bank  
**Contact Person** Michelle LeClair, (603) 443-8789, michelle.leclair@mascomabank.com  
**Predominant Financing:** Real estate financing: Industrial/Manufacturing  
**Predominant Market Served:** New Hampshire, Vermont

**Total Allocation:** \$55,000,000.00  
**Amount Finalized:** \$16,500,000.00  
**Amount Remaining:** \$38,500,000.00  
**Non-Metro Commitment:** 87%

**Name of Allocatee: MBS Urban Initiatives CDE, LLC**

**Year of Award:** 2014  
**Service Area:** National  
**Controlling Entity:** MBA Properties, Inc. (MBS)  
**Contact Person** Laurel Tinsley, (314) 335-2740, laurel.tinsley@mccormackbaron.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Florida, Georgia, Louisiana, Missouri, Tennessee, Texas

**Total Allocation:** \$55,000,000.00  
**Amount Finalized:** \$20,000,000.00  
**Amount Remaining:** \$35,000,000.00  
**Non-Metro Commitment:** 0%

**Name of Allocatee: MHIC NE New Markets CDE II LLC**

<b>Year of Award:</b>	2013	<b>Total Allocation:</b>	\$60,000,000.00
<b>Service Area:</b>	Multi-State	<b>Amount Finalized:</b>	\$55,000,000.00
<b>Controlling Entity:</b>	Massachusetts Housing Investment Corporation	<b>Amount Remaining:</b>	\$5,000,000.00
<b>Contact Person</b>	Kathy McGilvray, (617) 850-1008, mcgilvray@mhic.com	<b>Non-Metro Commitment:</b>	25%
<b>Predominant Financing:</b>	Real estate financing: Community Facilities		
<b>Predominant Market Served:</b>	Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, and Vermont		

**Name of Allocatee: MassDevelopment New Markets LLC**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$50,000,000.00
<b>Service Area:</b>	Statewide	<b>Amount Finalized:</b>	\$28,100,000.00
<b>Controlling Entity:</b>	Massachusetts Development Finance Agency	<b>Amount Remaining:</b>	\$21,900,000.00
<b>Contact Person</b>	Pat Sluder, (617) 330-2000, psluder@massdevelopment.com	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Community Facilities		
<b>Predominant Market Served:</b>	Massachusetts		

**Name of Allocatee: Maya Cinemas New Markets CDE, LLC**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$15,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$7,000,000.00
<b>Controlling Entity:</b>	Maya Cinemas North America, Inc.	<b>Amount Remaining:</b>	\$8,000,000.00
<b>Contact Person</b>	Gloria Lee, (917) 450-4679, glee.capital@gmail.com	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Retail		
<b>Predominant Market Served:</b>	Arizona, California		

**Name of Allocatee: Merrill Lynch Community Development Company**

<b>Year of Award:</b>	2007	<b>Total Allocation:</b>	\$112,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$111,999,999.64
<b>Controlling Entity:</b>		<b>Amount Remaining:</b>	\$0.36
<b>Contact Person</b>	Leigh Ann Smith, (980) 386-3855, leigh.ann.smith@baml.com	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Financing of other CDEs		
<b>Predominant Market Served:</b>	Alabama, California, Louisiana, Mississippi, New Jersey, New York, Utah		

**Name of Allocatee: Mid-City Community CDE, LLC**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$40,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$21,000,000.00
<b>Controlling Entity:</b>	Mid-City Legacy, LLC	<b>Amount Remaining:</b>	\$19,000,000.00
<b>Contact Person</b>	Lois Fried, (301) 280-6618, lfried@urban-atlantic.com	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Mixed-used (housing, commercial, or retail)		
<b>Predominant Market Served:</b>	Alabama, Connecticut, Georgia, Maryland, Nevada, Pennsylvania		

**Name of Allocatee: Midwest Industrial Redevelopment Fund, LLC**

**Year of Award:** 2014  
**Service Area:** Multi-State  
**Controlling Entity:** The Private Bank and Trust Company  
**Contact Person** Thomas Shaner, (314) 301-2280, tshaner@theprivatebank.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Illinois, Indiana, Michigan, Missouri, Wisconsin

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$20,000,000.00  
**Amount Remaining:** \$30,000,000.00  
**Non-Metro Commitment:** 0%

**Name of Allocatee: Midwest Minnesota Community Development Corporation**

**Year of Award:** 2012  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person** Steven Wiebolt, (218) 847-3191, swiebolt@mmcdc.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Minnesota, North Dakota, South Dakota, and Wyoming

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$59,544,407.00  
**Amount Remaining:** \$455,593.00  
**Non-Metro Commitment:** 65%

**Year of Award:** 2013  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person** Steven Wiebolt, (218) 847-3191, swiebolt@mmcdc.com  
**Predominant Financing:** Non-Real Estate QLICB financing  
**Predominant Market Served:** Minnesota, North Dakota, South Dakota, and Wyoming

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$54,796,610.00  
**Amount Remaining:** \$5,203,390.00  
**Non-Metro Commitment:** 80%

**Name of Allocatee: Midwest Renewable Capital, LLC**

**Year of Award:** 2014  
**Service Area:** National  
**Controlling Entity:** Blackhawk Economic Development  
**Contact Person** Scott Mikkelsen, (515) 745-9890, scott.mikkelsen@mwrcap.com  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Alabama, Florida, Georgia, Kansas, Nebraska, Tennessee, Texas

**Total Allocation:** \$65,000,000.00  
**Amount Finalized:** \$54,000,000.00  
**Amount Remaining:** \$11,000,000.00  
**Non-Metro Commitment:** 61%

**Name of Allocatee: Montana Community Development Corporation**

**Year of Award:** 2014  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person** Heidi DeArment, (406) 728-9234, heidid@mtcdc.org  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Idaho, Montana

**Total Allocation:** \$65,000,000.00  
**Amount Finalized:** \$46,250,000.00  
**Amount Remaining:** \$18,750,000.00  
**Non-Metro Commitment:** 64%

**Name of Allocatee: Morgan Stanley New Markets, Inc.**

<b>Year of Award:</b>	2013	<b>Total Allocation:</b>	\$60,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$44,936,620.00
<b>Controlling Entity:</b>	Morgan Stanley	<b>Amount Remaining:</b>	\$15,063,380.00
<b>Contact Person</b>	Anne Morrison, (212) 761-3211, anne.morrison@morganstanley.com	<b>Non-Metro Commitment:</b>	28%
<b>Predominant Financing:</b>	Non-Real Estate QLICB financing		
<b>Predominant Market Served:</b>	Alabama, Minnesota, New York, Puerto Rico, Tennessee, Texas, and Utah		

**Name of Allocatee: National Cities Fund, L.L.C.**

<b>Year of Award:</b>	2013	<b>Total Allocation:</b>	\$20,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$10,000,000.00
<b>Controlling Entity:</b>	Historic Restoration, Incorporated	<b>Amount Remaining:</b>	\$10,000,000.00
<b>Contact Person</b>	Kirsten Vaselaar, (504) 679-5076, kvaselaar@hriproperties.com	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Mixed-used (housing, commercial, or retail)		
<b>Predominant Market Served:</b>	Colorado, Florida, Louisiana, Pennsylvania, Tennessee, Texas, and Virginia		

**Name of Allocatee: National Community Fund I, LLC**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$65,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$52,500,000.00
<b>Controlling Entity:</b>	Portland Family of Funds Holdings, Inc.	<b>Amount Remaining:</b>	\$12,500,000.00
<b>Contact Person</b>	Cam Turner, (503) 226-1370, cam@unitedfundadvisors.com	<b>Non-Metro Commitment:</b>	22%
<b>Predominant Financing:</b>	Real estate financing: Industrial/Manufacturing		
<b>Predominant Market Served:</b>	Guam, Michigan, Minnesota, New Jersey, Oregon		

**Name of Allocatee: National New Markets Tax Credit Fund, Inc**

<b>Year of Award:</b>	2009	<b>Total Allocation:</b>	\$75,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$74,999,999.17
<b>Controlling Entity:</b>	Community Reinvestment Fund, Inc.	<b>Amount Remaining:</b>	\$0.83
<b>Contact Person</b>	Jennifer Novak, (612) 305-2055, jennifer@crfusa.com	<b>Non-Metro Commitment:</b>	18%
<b>Predominant Financing:</b>	Business financing		
<b>Predominant Market Served:</b>	California, Colorado, Illinois, Minnesota, New York, Ohio, Wisconsin		

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$55,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$40,500,000.00
<b>Controlling Entity:</b>	Community Reinvestment Fund, Inc.	<b>Amount Remaining:</b>	\$14,500,000.00
<b>Contact Person</b>	Jennifer Novak, (612) 305-2055, jennifer@crfusa.com	<b>Non-Metro Commitment:</b>	26%
<b>Predominant Financing:</b>	Operating Business financing		
<b>Predominant Market Served:</b>	Michigan, Minnesota, New York, Ohio, Oregon, Texas, Wisconsin		

**Name of Allocatee: National Trust Community Investment Corporation**



**Year of Award:** 2014  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person** Suzanne Brown, (202) 588-6256, suzanne\_brown@ntcicfunds.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Florida, Louisiana, Maryland, Missouri, North Carolina, Oklahoma, Texas

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$40,500,000.00  
**Amount Remaining:** \$4,500,000.00  
**Non-Metro Commitment:** 0%

**Name of Allocatee:** Northern California Community Loan Fund

**Year of Award:** 2014  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person** Ross Culverwell, (415) 392-8215 x317, rculverwell@nccf.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$36,980,000.00  
**Amount Remaining:** \$8,020,000.00  
**Non-Metro Commitment:** 0%

**Name of Allocatee:** Ohio Community Development Finance Fund

**Year of Award:** 2014  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person** Amber Seitz, (614) 221-1114, aseitz@financefund.org  
**Predominant Financing:** Operating Business financing  
**Predominant Market Served:** Ohio

**Total Allocation:** \$55,000,000.00  
**Amount Finalized:** \$44,000,000.00  
**Amount Remaining:** \$11,000,000.00  
**Non-Metro Commitment:** 25%

**Name of Allocatee:** Opportunity Fund Northern California

**Year of Award:** 2013  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person** Jeff Wells, (408) 516-4690, jeff@opportunityfund.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California

**Total Allocation:** \$43,000,000.00  
**Amount Finalized:** \$37,697,523.00  
**Amount Remaining:** \$5,302,477.00  
**Non-Metro Commitment:** 15%

**Year of Award:** 2014  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person** Jeff Wells, (408) 516-4690, jeff@opportunityfund.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$23,925,000.00  
**Amount Remaining:** \$16,075,000.00  
**Non-Metro Commitment:** 20%

**Name of Allocatee:** PNC Community Partners, Inc.

**Year of Award:** 2013  
**Service Area:** National  
**Controlling Entity:** PNC Bank, National Association  
**Contact Person** David Gibson, (412) 762-3081, david.gibson@pnc.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Alabama, Georgia, Illinois, Michigan, Ohio, Pennsylvania, and Wisconsin

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$49,000,000.00  
**Amount Remaining:** \$11,000,000.00  
**Non-Metro Commitment:** 20%

**Name of Allocatee: People Incorporated Financial Services**

**Year of Award:** 2013  
**Service Area:** Multi-State  
**Controlling Entity:** People Incorporated of Virginia  
**Contact Person** Bryan Phipps, (276) 623-9000, bphipps@peopleinc.net  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Alabama, Georgia, Kentucky, Mississippi, North Carolina, South Carolina, Tennessee, Virginia, and West Virginia

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$27,000,000.00  
**Amount Remaining:** \$8,000,000.00  
**Non-Metro Commitment:** 60%

**Name of Allocatee: Pittsburgh Urban Initiatives LLC**

**Year of Award:** 2011  
**Service Area:** Local  
**Controlling Entity:** Urban Redevelopment Authority of Pittsburgh  
**Contact Person** Rebecca Davidson-Wagner, , rwagner@ura.org  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Allegheny County, Pennsylvania

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$18,000,000.00  
**Amount Remaining:** \$2,000,000.00  
**Non-Metro Commitment:** 0%

**Year of Award:** 2012  
**Service Area:** Local  
**Controlling Entity:** Urban Redevelopment Authority of Pittsburgh  
**Contact Person** Rebecca Davidson-Wagner, , rwagner@ura.org  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Allegheny County, Pennsylvania

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$31,700,000.00  
**Amount Remaining:** \$3,300,000.00  
**Non-Metro Commitment:** 0%

**Year of Award:** 2013  
**Service Area:** Local  
**Controlling Entity:** Urban Redevelopment Authority of Pittsburgh  
**Contact Person** Rebecca Davidson-Wagner, , rwagner@ura.org  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Allegheny County, PA

**Total Allocation:** \$28,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Remaining:** \$3,000,000.00  
**Non-Metro Commitment:** 0%

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$20,000,000.00
<b>Service Area:</b>	Local	<b>Amount Finalized:</b>	\$6,000,000.00
<b>Controlling Entity:</b>	Urban Redevelopment Authority of Pittsburgh	<b>Amount Remaining:</b>	\$14,000,000.00
<b>Contact Person</b>	Rebecca Davidson-Wagner, , rwagner@ura.org	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Mixed-used (housing, commercial, or retail)		
<b>Predominant Market Served:</b>	Allegheny County, PA		

**Name of Allocatee: Primary Care Development Corporation**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$55,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$33,500,000.00
<b>Controlling Entity:</b>		<b>Amount Remaining:</b>	\$21,500,000.00
<b>Contact Person</b>	Reema Fakh, (212) 437-3919, rfakh@pcdc.org	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Community Facilities		
<b>Predominant Market Served:</b>	Connecticut, Florida, Louisiana, Massachusetts, Mississippi, New York, Pennsylvania		

**Name of Allocatee: RBC Community Development, LLC**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$50,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$27,000,000.00
<b>Controlling Entity:</b>	RBC Tax Credit Equity, LLC	<b>Amount Remaining:</b>	\$23,000,000.00
<b>Contact Person</b>	ERIC KLIPFER, (614) 933-5204, eric.klipfer@rbc.com	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Mixed-used (housing, commercial, or retail)		
<b>Predominant Market Served:</b>	Florida, Michigan, Nebraska, New York, Tennessee, Texas		

**Name of Allocatee: REI Development Corp.**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$35,000,000.00
<b>Service Area:</b>	Statewide	<b>Amount Finalized:</b>	\$20,000,000.00
<b>Controlling Entity:</b>	Rural Enterprises of Oklahoma, Inc	<b>Amount Remaining:</b>	\$15,000,000.00
<b>Contact Person</b>	Debbie Partin, , debbiep@ruralenterprises.com	<b>Non-Metro Commitment:</b>	55%
<b>Predominant Financing:</b>	Operating Business financing		
<b>Predominant Market Served:</b>	Oklahoma		

**Name of Allocatee: Rural Development Partners LLC**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$75,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$30,000,000.00
<b>Controlling Entity:</b>	Ag Ventures Alliance Cooperative	<b>Amount Remaining:</b>	\$45,000,000.00
<b>Contact Person</b>	Terry Carpenter, (641) 430-1140, tcarp@ruraldevelopmentpartners.com	<b>Non-Metro Commitment:</b>	95%
<b>Predominant Financing:</b>	Operating Business financing		
<b>Predominant Market Served:</b>	Service Area Alabama, Arkansas, Georgia, Oklahoma, Tennessee, Texas, Wisconsin		

**Name of Allocatee: Self-Help Ventures Fund**

<b>Year of Award:</b>	2013	<b>Total Allocation:</b>	\$43,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$33,000,000.00
<b>Controlling Entity:</b>	Center for Community Self-Help	<b>Amount Remaining:</b>	\$10,000,000.00
<b>Contact Person</b>	Amanda Frazier Wong, (919) 666-7089, amanda.frazierwong@self-help.org	<b>Non-Metro Commitment:</b>	12%
<b>Predominant Financing:</b>	Real estate financing: Community Facilities		
<b>Predominant Market Served:</b>	California, District of Columbia, Florida, Illinois, North Carolina, and Texas		

**Name of Allocatee: St. Louis Development Corporation**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$45,000,000.00
<b>Service Area:</b>	Multi-State	<b>Amount Finalized:</b>	\$31,000,000.00
<b>Controlling Entity:</b>		<b>Amount Remaining:</b>	\$14,000,000.00
<b>Contact Person</b>	Bill Seddon, (314) 657-3705, seddonb@stlouis-mo.gov	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Industrial/Manufacturing		
<b>Predominant Market Served:</b>	IL - Clinton County, IL - Jersey County, IL - Madison County, IL - Monroe County, IL - St. Clair County, MO - Franklin County, MO - Jefferson County, MO - Lincoln County, MO - St. Charles County, MO - St. Louis city, MO - St. Louis County, MO - Warren County		

**Name of Allocatee: The Community Builders CDE LLC**

<b>Year of Award:</b>	2012	<b>Total Allocation:</b>	\$25,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$20,000,000.00
<b>Controlling Entity:</b>	The Community Builders, Inc.	<b>Amount Remaining:</b>	\$5,000,000.00
<b>Contact Person</b>	D. Morgan Wilson, (857) 221-8779, mwilson@tcbinc.org	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Mixed-used (housing, commercial, or retail)		
<b>Predominant Market Served:</b>	Connecticut, District of Columbia, Illinois, Massachusetts, New York, Ohio, and Pennsylvania		

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$40,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$16,000,000.00
<b>Controlling Entity:</b>	The Community Builders, Inc.	<b>Amount Remaining:</b>	\$24,000,000.00
<b>Contact Person</b>	D. Morgan Wilson, (857) 221-8779, mwilson@tcbinc.org	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Mixed-used (housing, commercial, or retail)		
<b>Predominant Market Served:</b>	District of Columbia, Maryland, Massachusetts, North Carolina, Ohio, Virginia		

**Name of Allocatee: Three Rivers CDE, Inc.**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$25,000,000.00
<b>Service Area:</b>	Statewide	<b>Amount Finalized:</b>	\$15,000,000.00
<b>Controlling Entity:</b>	Three Rivers Planning and Development District, Inc.	<b>Amount Remaining:</b>	\$10,000,000.00
<b>Contact Person</b>	John Byers, (662) 489-2415, john@trpdd.com	<b>Non-Metro Commitment:</b>	87%
<b>Predominant Financing:</b>	Operating Business financing		
<b>Predominant Market Served:</b>	Mississippi		

**Name of Allocatee: USBCDE, LLC**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$55,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$34,000,000.00
<b>Controlling Entity:</b>	U.S. Bank	<b>Amount Remaining:</b>	\$21,000,000.00
<b>Contact Person</b>	David Kilper, (314) 335-3389, david.kilper@usbank.com	<b>Non-Metro Commitment:</b>	17%
<b>Predominant Financing:</b>	Real estate financing: Mixed-used (housing, commercial, or retail)		
<b>Predominant Market Served:</b>	California, Florida, Idaho, Missouri, New Jersey, Tennessee, Washington		

**Name of Allocatee: Urban Action Community Development LLC**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$45,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$38,900,000.00
<b>Controlling Entity:</b>	SBER Development Services	<b>Amount Remaining:</b>	\$6,100,000.00
<b>Contact Person</b>	Joseph Summers, (443) 573-4312, js Summers@crossstpartners.com	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Mixed-used (housing, commercial, or retail)		
<b>Predominant Market Served:</b>	Alabama, Florida, Maryland, Missouri, Pennsylvania, Tennessee, Texas		

**Name of Allocatee: Urban Development Fund, LLC**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$45,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$14,000,000.00
<b>Controlling Entity:</b>	Aries Capital LLC	<b>Amount Remaining:</b>	\$31,000,000.00
<b>Contact Person</b>	Chad Goodall, (773) 575-3809, cegoodall@yahoo.com	<b>Non-Metro Commitment:</b>	0%
<b>Predominant Financing:</b>	Real estate financing: Community Facilities		
<b>Predominant Market Served:</b>	Alabama, Arkansas, Florida, Kentucky, Nebraska, Nevada, Texas		

**Name of Allocatee: Vermont Rural Ventures, Inc.**

<b>Year of Award:</b>	2013	<b>Total Allocation:</b>	\$35,000,000.00
<b>Service Area:</b>	Statewide	<b>Amount Finalized:</b>	\$12,238,298.00
<b>Controlling Entity:</b>	Housing Vermont	<b>Amount Remaining:</b>	\$22,761,702.00
<b>Contact Person</b>	Nancy Owens, (802) 863-8424, nancy@hvt.org	<b>Non-Metro Commitment:</b>	70%
<b>Predominant Financing:</b>	Other RE Financing		
<b>Predominant Market Served:</b>	Vermont		

**Name of Allocatee: Wells Fargo Community Development Enterprises, Inc.**

<b>Year of Award:</b>	2014	<b>Total Allocation:</b>	\$75,000,000.00
<b>Service Area:</b>	National	<b>Amount Finalized:</b>	\$23,700,000.00
<b>Controlling Entity:</b>	Wells Fargo Community Investment Holdings, LLC	<b>Amount Remaining:</b>	\$51,300,000.00
<b>Contact Person</b>	Lee Winslett, (619) 699-3037, lee.winslett@wellsfargo.com	<b>Non-Metro Commitment:</b>	26%
<b>Predominant Financing:</b>	Operating Business financing		
<b>Predominant Market Served:</b>	Alabama, California, Georgia, Nevada, North Carolina, Tennessee, Texas		