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# NMTC Qualified Equity Investment Report

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The CDFI Fund is pleased to be able to make available on its website the New Markets Tax Credit (NMTC) Qualified Equity Investment (QEI) Issuance Report (Report). The Report identifies, among other things, each entity that has received allocations of NMTCs; the total allocation amount received by each entity; the dollar amount of allocation authority that has been issued to investors; the amount remaining to be issued to investors; and the predominant markets to be served by each entity.

Users may download this Report and use either the Find toolbar or the Search PDF window to locate a word, series of words, or partial word in the PDF document bearing in mind that it is case sensitive. Users may also find it useful to cross-reference this Report with the Fund's reports on States served by Allocatees for each round of the New Markets Tax Credit Program. These reports are available in the New Markets Tax Credit Program section of the Fund's website. The States served reports allow users to quickly identify Allocatees serving particular geographic areas of interest that users could then look-up in the QEI Issuance Report that lists Allocatees in alphabetical order. The Fund, on a monthly basis, will update the Report based on information reported by Allocatees. Annually, after the Fund completes its competitive review process and successful applicants are selected, the Fund will add those organizations selected to receive allocations of NMTCs to the Report.

*NOTE: Allocatee information reflects the most current information on file with the CDFI Fund as of the date reflected on the QEI Issuance Report. Please contact the Allocatee-identified Contact Person to obtain up-to-date information.*

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## Summary By Round

Year	Total Allocation	Amount Finalized	Amount Committed	Amount Remaining
Round 1 (2001-2002)	\$2,491,000,000.00	\$2,287,227,318.84	\$1.00	\$203,772,680.16
Round 2 (2003-2004)	\$3,500,000,000.00	\$3,011,088,896.20	\$0.00	\$488,911,103.80
Round 3 (2005)	\$2,000,000,000.00	\$1,448,528,653.78	\$28,000,942.00	\$523,470,404.22
Round 4 (2006)	\$4,100,000,000.00	\$1,817,311,457.53	\$20,250,000.00	\$2,262,438,542.47
Round 5 (2007)	\$3,909,000,000.00	\$0.00	\$0.00	\$3,909,000,000.00
<b>Total</b>	<b>\$16,000,000,000.00</b>	<b>\$8,564,156,326.35</b>	<b>\$48,250,943.00</b>	<b>\$7,387,592,730.65</b>

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**Name of Allocatee:** 123 New Market Investors LLC

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** JBG Properties, Inc.  
**Contact Person:** Michael Alexander, (703) 225-0399, mikea@newmarketinvestors.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Richmond, Virginia

**Total Allocation:** \$13,000,000.00  
**Amount Finalized:** \$7,800,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$5,200,000.00

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**Name of Allocatee:** Advantage Capital Community Development Fund, LLC

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Steven Stull, (504) 522-4850, sstull@advantagecap.com  
**Predominant Financing** Not Available

**Total Allocation:** \$110,000,000.00  
**Amount Finalized:** \$96,176,710.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$13,823,290.00

**Predominant Market Served:** Connecticut, Florida, Illinois, Louisiana, Missouri, New Jersey, New York

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com  
**Predominant Financing** Business financing

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$32,308,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$17,692,000.00

**Predominant Market Served:** Alabama, Florida, Hawaii, Louisiana, Missouri, New York, Texas

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com  
**Predominant Financing** Business financing

**Total Allocation:** \$70,000,000.00  
**Amount Finalized:** \$11,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$58,500,000.00

**Predominant Market Served:** Alabama, Louisiana, Mississippi, Texas

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com  
**Predominant Financing** Business financing

**Total Allocation:** \$28,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$28,000,000.00

**Predominant Market Served:** Not Available

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**Name of Allocatee:** Affirmative New Markets LLC

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Affirmative Investments, Inc.  
**Contact Person:** David Ennis, (617) 367-4300, dennis@affirmativeinvestments.com  
**Predominant Financing** Real estate financing: Office Space

**Total Allocation:** \$12,000,000.00  
**Amount Finalized:** \$12,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Barnstable County, MA; Suffolk County, MA

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**Name of Allocatee:** Alaska Growth Capital BIDCO, Inc.

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:** Arctic Slope Regional Corporation  
**Contact Person:** David Hoffman, (907) 339-6760, dhoffman@alaskagrowth.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Alaska, Montana

**Total Allocation:** \$5,000,000.00  
**Amount Finalized:** \$5,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2003  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** David Hoffman, (907) 339-6760, dhoffman@alaskagrowth.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Alaska, Montana

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$26,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$9,000,000.00

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**Name of Allocatee:** American Community Renewable Energy Fund, LLC

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Gulf South Finance, LLC  
**Contact Person:** Clifford Kenwood, (504) 891-3118, cliffkenwood@gmail.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$42,000,000.00  
**Amount Finalized:** \$16,992,500.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,007,500.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Clifford Kenwood, (504) 891-3118, cliffkenwood@gmail.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$30,000,000.00

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**Name of Allocatee:** Appalachian Fund for Growth II, LLC

**Year of Award:** 2005  
**Service Area:** Multi-State  
**Controlling Entity:** Southeast Local Development Corporation  
**Contact Person:** Bill Pollard, (423) 648-9239, billp@afgnmtc.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Georgia, North Carolina, Tennessee

**Total Allocation:** \$17,000,000.00  
**Amount Finalized:** \$12,001,212.12  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$4,998,787.88

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**Name of Allocatee:** ASB Community Development Corp

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:** American Savings Bank  
**Contact Person:** Michael Gampp, (740) 354-3177, mgampp@asbportsmouth.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Adams, OH; Jackson, OH; Lawrence, OH; Pike, OH; Scioto, OH

**Total Allocation:** \$2,000,000.00  
**Amount Finalized:** \$2,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Association for Theater-Based Community Development LLC, The

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** The Columbus Association For The Performing Arts  
**Contact Person:** Diana Ferguson, (614) 719-6638, dferguson@capa.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** New Haven, CT; Cook County, IL; DeKalb County, IL; DuPage County, IL; Grundy County, IL; Kane County, IL; Kendall County, IL; Lake County, IL; McHenry County, IL; Will County, IL; Franklin, OH

**Total Allocation:** \$6,000,000.00  
**Amount Finalized:** \$3,600,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$2,400,000.00

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**Name of Allocatee:** Banc of America CDE, LLC

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** Bank of America, N.A.  
**Contact Person:** Claudia Robinson, (202) 442-7514, claudia.robinson@bankofamerica.com  
**Predominant Financing:** Real estate financing: Office Space  
**Predominant Market Served:** California, District of Columbia, Florida, Maryland, North Carolina, New York, Texas

**Total Allocation:** \$150,000,000.00  
**Amount Finalized:** \$128,113,603.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$21,886,397.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** Bank of America, N.A.  
**Contact Person:** Claudia Robinson, (202) 442-7514, claudia.robinson@bankofamerica.com  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** California, Connecticut, District of Columbia, Florida, Massachusetts, New York, Texas

**Total Allocation:** \$143,000,000.00  
**Amount Finalized:** \$79,249,514.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$63,750,486.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Claudia Robinson, (202) 442-7514,  
claudia.robinson@bankofamerica.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$130,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$130,000,000.00

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**Name of Allocatee:** Bethany Square LLC

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:** Urban Holdings, LLC  
**Contact Person:** Scott Chaplan, (310) 315-1700, scottchaplan@yahoo.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Los Angeles County, CA

**Total Allocation:** \$11,000,000.00  
**Amount Finalized:** \$5,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$6,000,000.00

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**Name of Allocatee:** Bethel New Life, Inc

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Steven McCullough, (773) 473-7870, smccullough@bethelnewlife.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Cook, IL

**Total Allocation:** \$4,000,000.00  
**Amount Finalized:** \$2,422,653.28  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,577,346.72

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**Name of Allocatee:** Biotech Research Center LLC

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:** Bank of Hawaii  
**Contact Person:** Kevin Greenwell, (808) 457-1889, kevin@kmgadvisory.cocm  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Honolulu County, HI

**Total Allocation:** \$28,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$28,000,000.00

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**Name of Allocatee:** Border Communities Capital Company, LLC

**Year of Award:** 2002  
**Service Area:** Regional  
**Controlling Entity:** Chelsea Investment Corporation "CIC"  
**Contact Person:** James Schmid, (760) 456-6000, jamesschmid@chelseainvestco.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Yuma, Arizona; Imperial, California; Riverside, California; San Diego, California

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$32,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$18,000,000.00

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**Name of Allocatee:** Boston Community Capital Inc.

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Elyse Cherry, (617) 427-8600, echerry@bostoncommunitycapital.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Connecticut, Massachusetts, New Hampshire, New Jersey; New York; Pennsylvania; Rhode Island

**Total Allocation:** \$70,000,000.00  
**Amount Finalized:** \$69,999,999.71  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.29

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Elyse Cherry, (617) 427-8600, echerry@bostoncommunitycapital.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** California, Connecticut, Maine, Massachusetts, New Jersey, New York, Washington

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

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**Name of Allocatee:** Brownfield Revitalization, LLC

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Robert Naylor, (919) 743-2543, rnaylor@cherokeefund.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Not Available

**Total Allocation:** \$92,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$92,000,000.00

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**Name of Allocatee:** Cahaba Community Development, LLC

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Sloss Real Estate Group, Inc.  
**Contact Person:** Jack Peterson, (205) 802-2100, jpeterson@slossrealestate.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Calhoun, AL; Jefferson, AL

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$32,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$8,000,000.00

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**Name of Allocatee:** Campus Partners For Community Urban Redevelopment

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Terry Foegler, (614) 294-7300, foegler.2@osu.edu  
**Predominant Financing** Not Available  
**Predominant Market Served:** Franklin, OH

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Capital Link, Inc.

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Allison Coleman, (617) 422-0350, acoleman@caplink.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

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**Name of Allocatee:** Capital One Community Renewal Fund, LLC

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:** Hibernia National Bank  
**Contact Person:** Sabrina Colaianni, (703) 720-3243, sabrina.colaianni@capitalone.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: LA

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$60,886,000.00  
**Amount Committed:** \$5,000,000.00  
**Amount Remaining:** \$34,114,000.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Sabrina Colaianni, (703) 720-3243, sabrina.colaianni@capitalone.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

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**Name of Allocatee:** Capmark Community Development Fund LLC

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** Jan 19 2007 12:54PM  
**Contact Person:** Randall Kahn, (202) 496-9000, rkahn@capmark.com  
**Predominant Financing** Real estate financing: Retail

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$80,191,906.00  
**Amount Committed:** \$9,808,094.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** California, Colorado, District of Columbia, Florida, Maryland, New Jersey, Texas

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** Jan 19 2007 12:54PM  
**Contact Person:** Randall Kahn, (202) 496-9000, rkahn@capmark.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** National

**Total Allocation:** \$62,000,000.00  
**Amount Finalized:** \$62,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Randall Kahn, (202) 496-9000, rkahn@capmark.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

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**Name of Allocatee:** Carolina First Community Development Corporation



**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** charles chamberlain, (864) 255-8924,  
charles.chamberlain@carolinafirst.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$100,000,000.00

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**Name of Allocatee:** Carver Community Development Corporation

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:** Carver Federal Savings Bank  
**Contact Person:** Gregory Gamble, (718) 306-1741, gregory.gamble@carverbank.com  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Bronx County, Kings County, New York County, Queens County

**Total Allocation:** \$59,000,000.00  
**Amount Finalized:** \$29,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$29,500,000.00

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**Name of Allocatee:** CBAI Community Development, Inc.

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:** Community Bankers Association of Indiana, Inc.  
**Contact Person:** S. DeHaven, (317) 595-6810, dehaven@cbaio.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Indiana

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$39,537,127.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$10,462,873.00

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**Name of Allocatee:** CBSI Development Fund, Inc.

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Your Community Bank  
**Contact Person:** Kevin Cecil, (812) 944-2244, kcecil@cbinonline.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Clark, IN; Floyd, IN; Jefferson, KY

**Total Allocation:** \$3,000,000.00  
**Amount Finalized:** \$3,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** CCG Community Partners, LLC

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** CityScape Capital Group. LLC  
**Contact Person:** Paul Hoffman, (310) 335-2040, paul@cityscapecapital.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** California, Florida, Indiana, Missouri, New Jersey, Texas, Virginia

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$50,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** CityScape Capital Group. LLC  
**Contact Person:** Paul Hoffman, (310) 335-2040, paul@cityscapecapital.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$43,000,000.00  
**Amount Finalized:** \$10,250,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$32,750,000.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Paul Hoffman, (310) 335-2040, paul@cityscapecapital.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

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**Name of Allocatee:** CDF Development, LLC

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** The Cordish Company  
**Contact Person:** Jonathan Cordish, (410) 752-5444, jon@cdfdevelopment.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Kentucky, Maryland, Montana, New Jersey, New York, Texas, Virginia

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$60,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** The Cordish Company  
**Contact Person:** Jonathan Cordish, (410) 752-5444, jon@cdfdevelopment.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Kentucky, Maryland, Missouri, New Jersey, New York, Texas, Virginia

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$30,000,100.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$29,999,900.00

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**Name of Allocatee:** Central Bank of Kansas City

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Wendy Borchers, (816) 483-1210, wborchers@centralbankkc.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

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**Name of Allocatee:** Central Ohio Loan Services, Inc.

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** The First National Bank of Waverly  
**Contact Person:** Kristen Boyer, (740) 947-2136 251, kboyer@thefirstnational.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Pike, OH

**Total Allocation:** \$6,000,000.00  
**Amount Finalized:** \$6,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** CFBanc Corporation

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Justin Chen, (202) 243-7146, jchen@cityfirstbank.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Entire State, DC; Montgomery, MD; Prince Georges, MD; Alexandria, VA; Arlington, VA; Fairfax, VA; Falls Church, VA

**Total Allocation:** \$73,000,000.00  
**Amount Finalized:** \$70,684,075.58  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$2,315,924.42

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**Name of Allocatee:** Charter Facilities Funding, LLC

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** ABS School Services, LLC  
**Contact Person:** Michael Stallings, (720) 932-4280, michael@uwbank.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Arizona, Florida, Minnesota, Missouri, North Carolina, New York, Texas

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$50,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Chase Community Development Corporation

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** JPMorgan Chase & Co.  
**Contact Person:** Matthew Reilein, (312) 336-5054, matthew.r.reilein@jpmchase.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Arizona, Illinois, Michigan, New Jersey, New York, Ohio, Texas

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$37,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$37,500,000.00

**Name of Allocatee: Chase New Markets Corporation**

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** JPMorgan Chase & Co.  
**Contact Person:** Matthew Reilein, (312) 336-5054, matthew.r.reilein@jpmchase.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$26,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$24,000,000.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Matthew Reilein, (312) 336-5054, matthew.r.reilein@jpmchase.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

**Name of Allocatee: Chevron NMTC Fund LLC**

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** Chevron TCI, Inc.  
**Contact Person:** Alan Levine, (415) 733-4583, alan.levine@chevrontexaco.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** California, Illinois, Louisiana, Maryland, New York, Oregon, Pennsylvania

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$12,100,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$7,900,000.00

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Chevron TCI, Inc.  
**Contact Person:** John Medinger, (415) 733-4584, john.medinger@chevron.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

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**Name of Allocatee:** Chicago Development Fund

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:** City of Chicago  
**Contact Person:** Robert Kunze, (312) 744-0051, rkunze@cityofchicago.org  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Cook County

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$100,000,000.00

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**Name of Allocatee:** Cincinnati Development Fund

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** James Ritter, (513) 721-7211, j\_ritter@fuse.net  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Hamilton County, OH

**Total Allocation:** \$52,000,000.00  
**Amount Finalized:** \$14,526,315.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$37,473,685.00

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**Name of Allocatee:** Cincinnati New Markets Fund, LLC

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Cincinnati Equity Fund, Ltd.  
**Contact Person:** Steven Massie, (513) 621-4400, smassie@cincinnatiequity.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Hamilton County, OH

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$33,005,787.01  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$16,994,212.99

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**Name of Allocatee:** Citibank NMTC Corporation

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** Citigroup Inc.  
**Contact Person:** Gloria Lee, (718) 248-4656, gloria.lee@citigroup.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** California, District of Columbia, Florida, Illinois, Maryland, New Jersey, New York

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$60,293,470.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$39,706,530.00

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**Name of Allocatee:** Citizens Business Development Company, LLC

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Citizens Bank & Trust Co. of Jackson  
**Contact Person:** Diane Dunahoo, (606) 666-6782,  
ddunahoo@citizensbankjackson.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Breathitt, KY

**Total Allocation:** \$3,000,000.00  
**Amount Finalized:** \$3,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Citizens Tri-County Development Corporation

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Citizens Tri-County Bank  
**Contact Person:** C Smith, (423) 949-2173, a\_smith@bledsoe.net  
**Predominant Financing** Not Available  
**Predominant Market Served:** Bledsoe, TN; Grundy, TN; Marion, TN; Sequatchie, TN

**Total Allocation:** \$1,000,000.00  
**Amount Finalized:** \$1,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** City First New Markets Fund II, LLC

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** CFBanc Corporation  
**Contact Person:** Justin Chen, (202) 243-7146, jchen@cityfirstbank.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Delaware, District of Columbia, Maryland, Pennsylvania,  
Virginia

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$12,073,684.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$77,926,316.00

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**Name of Allocatee:** Clearinghouse CDFI, The

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Douglas Bystry, (949) 859-3600, dbystry@clearinghousecdfi.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Los Angeles, CA; Orange, CA; Riverside, CA; San Bernardino, CA; San Diego, CA

**Total Allocation:** \$56,000,000.00  
**Amount Finalized:** \$56,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Douglas Bystry, (949) 859-3600, dbystry@clearinghousecdfi.com  
**Predominant Financing** Real estate financing: Retail

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Los Angeles County, CA; Orange County, CA; Riverside County, CA; San Bernardino County, CA; San Diego County, CA

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Douglas Bystry, (949) 859-3600, dbystry@clearinghousecdfi.com  
**Predominant Financing** Real estate financing: Retail

**Total Allocation:** \$37,000,000.00  
**Amount Finalized:** \$27,949,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$9,051,000.00

**Predominant Market Served:** CA

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**Name of Allocatee:** Cleveland New Markets Investment Fund

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Cleveland Development Advisor's Inc.  
**Contact Person:** Yvette Ittu, (216) 592-2274, yittu@gcpartnership.com  
**Predominant Financing** Not Available

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$12,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$3,000,000.00

**Predominant Market Served:** Cuyahoga, OH

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**Name of Allocatee:** Cleveland New Markets Investment Fund II LLC

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Steve Luca, (216) 592-2245, sluca@gcpartnership.com  
**Predominant Financing** Real estate financing: Retail

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,000,000.00

**Predominant Market Served:** Not Available

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**Name of Allocatee:** CNC Development Corporation, Inc.

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Citizens National Bank  
**Contact Person:** Dennis Dorton, (606) 789-4001, ddorton@cnbonline.com  
**Predominant Financing** Not Available

**Total Allocation:** \$2,000,000.00  
**Amount Finalized:** \$2,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Floyd County, KY; Johnson County, KY; Lawrence County, KY; Magoffin County, KY; Martin County, KY; Morgan County, KY; Pike County, KY

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**Name of Allocatee:** Coastal Enterprises, Inc.

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Steven Weems, (207) 772-5356 118, slw@ceimaine.org  
**Predominant Financing** Not Available

**Total Allocation:** \$65,000,000.00  
**Amount Finalized:** \$65,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Maine, New Hampshire, Vermont, Select Counties in NY

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Charles Spies, (207) 772-5356 132, cjs@ceimaine.org  
**Predominant Financing** Real estate financing: Industrial

**Total Allocation:** \$64,000,000.00  
**Amount Finalized:** \$64,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Maine, New Hampshire, New York, Vermont

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Charles Spies, (207) 772-5356 132, cjs@ceimaine.org  
**Predominant Financing** Business financing

**Total Allocation:** \$120,000,000.00  
**Amount Finalized:** \$69,970,529.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,029,471.00

**Predominant Market Served:** Connecticut, Massachusetts, Maine, New Hampshire, New York, Rhode Island, Vermont

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Jacqueline Wardell, (207) 882-7552 113, jw@ceimaine.org  
**Predominant Financing** Business financing

**Total Allocation:** \$120,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$120,000,000.00

**Predominant Market Served:** Not Available



**Name of Allocatee: Colorado Growth and Revitalization Fund IIc**

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:** Colorado Housing and Finance Authority  
**Contact Person:** Cris White, (303) 297-7373, crisw@colohfa.org  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Colorado

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$24,939,055.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,060,945.00

**Name of Allocatee: Commercial Federal Community Development Corporation**

**Year of Award:** 2003  
**Service Area:** Multi-State  
**Controlling Entity:** Commercial Federal Bank  
**Contact Person:** Renee Desai, (303) 984-4210, renee.desai@bankofthewest.com  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Colorado; Iowa; Johnson County, Kansas; Wyandotte County, Kansas; Missouri; Cass County, Nebraska; Douglas County, Nebraska; Sarpy County, Nebraska; Washington County, Nebraska

**Total Allocation:** \$23,000,000.00  
**Amount Finalized:** \$23,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Commonwealth Cornerstone Group**

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:** Pennsylvania Housing Finance Agency  
**Contact Person:** David Evans, (717) 780-3928, devans@phfa.org  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** PA

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

**Name of Allocatee: Community Development Capital Partners, LLC**

**Year of Award:** 2003  
**Service Area:** Regional  
**Controlling Entity:** GSA Management, LLC  
**Contact Person:** Richard Gessner, Jr., (302) 655-7795, rjgessner@hotmail.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Connecticut, District of Columbia, Delaware, Florida, Georgia, Massachusetts, Maryland, North Carolina, New Jersey, New York, Ohio, Pennsylvania, Rhode Island, South Carolina, Virginia

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$21,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$14,000,000.00

**Name of Allocatee: Community Development Funding, LLC**

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** CBO Financial, Inc.  
**Contact Person:** Craig Stanley, (410) 730-0490, cstanley@cbofinancial.com  
**Predominant Financing** Not Available

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** California, Florida, New York, Minnesota, Washington, Arizona, District of Columbia

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** CBO Financial, Inc.  
**Contact Person:** Craig Stanley, (410) 730-0490, cstanley@cbofinancial.com  
**Predominant Financing** Real estate financing: Community Facilities

**Total Allocation:** \$55,000,000.00  
**Amount Finalized:** \$52,006,600.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$2,993,400.00

**Predominant Market Served:** California, District of Columbia, Maryland, New Jersey, New York, Virginia, Vermont

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Craig Stanley, (410) 730-0490, cstanley@cbofinancial.com  
**Predominant Financing** Real estate financing: Community Facilities

**Total Allocation:** \$12,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$12,000,000.00

**Predominant Market Served:** Not Available

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**Name of Allocatee:** Community Economic Redevelopment Corporation

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Stephen Wheeler, (312) 658-0477, cercdirector@yahoo.com  
**Predominant Financing** Not Available

**Total Allocation:** \$0.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Allen, IN

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**Name of Allocatee:** Community Loan Fund of New Jersey, Inc.

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:** Community Loan Fund of New Jersey, Inc.  
**Contact Person:** David Scheck, (609) 989-7766, dscheck@njclf.com  
**Predominant Financing** Not Available

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$1.00  
**Amount Remaining:** (\$1.00)

**Predominant Market Served:** New Jersey

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**Name of Allocatee:** Community Reinvestment Fund New Markets I LP

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Community Reinvestment Fund, Inc.  
**Contact Person:** Nicholas Shapiro, (312) 943-6688, nshapirochicago@aol.com  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Cook County, IL

**Total Allocation:** \$5,550,000.00  
**Amount Finalized:** \$3,418,800.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$2,131,200.00

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**Name of Allocatee:** Community Revitalization Fund, Inc.

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** Sears, Roebuck and Co.  
**Contact Person:** Angela Mortenson, (847) 286-9065, amorte1@sears.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Arizona, California, Florida, Georgia, Illinois, New York, Texas

**Total Allocation:** \$73,000,000.00  
**Amount Finalized:** \$55,097,774.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$17,902,226.00

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**Name of Allocatee:** Community Trust Community Development Corporation

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Community Trust Bank, Inc.  
**Contact Person:** Kevin Stumbo, (606) 433-4638, stumbo.kevin@ctbi.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Bell, KY; Boyd, KY; Floyd, KY; Laurel, KY; Letcher, KY; Madison, KY; Montgomery, KY; Perry, KY; Pike, KY; Rockcastle, KY; Whitley, KY

**Total Allocation:** \$7,000,000.00  
**Amount Finalized:** \$7,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Community Ventures Corporation, Inc.

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Maria Hendrichs, (859) 231-0054 204, mhendrichs@cvcky.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Kentucky

**Total Allocation:** \$12,000,000.00  
**Amount Finalized:** \$11,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$500,000.00

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Maria Hendrichs, (859) 231-0054 204, mhendrichs@cvcky.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Kentucky

**Total Allocation:** \$12,000,000.00  
**Amount Finalized:** \$10,800,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,200,000.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Kevin Smith, (859) 231-0054, ksmith@cvcky.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$45,000,000.00

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**Name of Allocatee:** Consortium America, LLC

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** Trammell Crow Company  
**Contact Person:** Ed Morgan, (202) 295-3303, emorgan@trammellcrow.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** California, District of Columbia, Illinois, Massachusetts, Maryland, Oregon, Washington

**Total Allocation:** \$110,000,000.00  
**Amount Finalized:** \$92,858,420.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$17,141,580.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** Trammell Crow Company  
**Contact Person:** Adam Weers, (202) 295-3821, aweers@trammellcrow.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** District of Columbia, Kentucky, Michigan, Missouri, New York, North Carolina, Virginia

**Total Allocation:** \$115,000,000.00  
**Amount Finalized:** \$82,281,187.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$32,718,813.00

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**Name of Allocatee:** Corporation for the Development of Community Health Centers

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:** Texas Assn. of Community Health Centers  
**Contact Person:** Jose Camacho, (512) 329-5959, jcamacho@tachc.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Texas

**Total Allocation:** \$12,000,000.00  
**Amount Finalized:** \$12,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** CSDC New Markets Fund LLC

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** Charter Schools Development Corporation  
**Contact Person:** Frank Riggs, (443) 561-1280, frankriggs@aol.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Arizona, California, Florida, Indiana, Minnesota, New Mexico, Texas

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** CT/KDF Community Development Partners, LLC

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:** CT Realty Corporation  
**Contact Person:** Paul Fruchbom, (949) 622-1888, pfruchbom@kdfcommunities.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Los Angeles County, Orange County, Riverside County, San Bernardino County, San Diego County, Ventura County

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$18,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$72,000,000.00

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**Name of Allocatee:** D.C.C.D. Corporation

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Decatur County Bank  
**Contact Person:** Tommy Doyle, (731) 852-2821, tdoyle@netease.net  
**Predominant Financing** Business financing  
**Predominant Market Served:** Decatur County, TN; Hardin County, TN

**Total Allocation:** \$2,250,000.00  
**Amount Finalized:** \$2,250,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Dakotas America, LLC

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** South Dakota Rural Enterprise, Inc.  
**Contact Person:** Beth Davis, (605) 978-2804, beth@sdrei.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** North Dakota, South Dakota

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,000,000.00

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**Name of Allocatee:** Delaware Community Investment Corporation (DCIC)

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:** Delaware Community Investment Corporation (DCIC)  
**Contact Person:** Doris Schnider, (302) 655-1420, dschnider1@aol.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Delaware

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Eclipse Development Partners I, LLC

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:** Alacom Community Development Corp. dba Alacom Finance  
**Contact Person:** CURT NOEL, (770) 668-1680, curtnoel@eclipseventures.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Alabama, Georgia

**Total Allocation:** \$22,000,000.00  
**Amount Finalized:** \$16,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$6,000,000.00

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**Name of Allocatee:** Ecotrust CDE LLC

**Year of Award:** 2005  
**Service Area:** Multi-State  
**Controlling Entity:** Ecotrust  
**Contact Person:** Spencer Beebe, (503) 227-6225 755, sbeebe@ecotrust.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** California, Oregon, Washington

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$10,545,361.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$39,454,639.00

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**Name of Allocatee:** Elizabeth Development Company

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** William O'Dea, (908) 289-0262, wodea@edcnj.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Union County

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$10,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** William O'Dea, (908) 289-0262, wodea@edcnj.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,000,000.00

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**Name of Allocatee:** Empowerment Reinvestment Fund, LLC

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:** Seedco  
**Contact Person:** William Grinker, (212) 473-0255, wgrinker@seedco.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Alabama, Florida, Louisiana, Michigan, North Carolina, New York, Tennessee, Texas

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$8,548,478.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,451,522.00

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** Seedco  
**Contact Person:** William Grinker, (212) 473-0255, wgrinker@seedco.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Alabama, Florida, Louisiana, Michigan, New York, Tennessee, Texas

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** Seedco  
**Contact Person:** Kenneth Brezenoff, (212) 204-1359, kbrezenoff@seedco.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Alabama, California, Louisiana, Mississippi, New York, Ohio, Tennessee

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$5,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$35,000,000.00

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**Name of Allocatee:** Enhanced Delta Community Development, LLC

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:** Enhanced Capital Partners, LLC  
**Contact Person:** Richard Montgomery, (504) 569-7900,  
rmontgomery@enhancedcap.com  
**Predominant Financing** Business financing

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$9,886,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,114,000.00

**Predominant Market Served:** Jefferson Parish; Orleans Parish; Plaquemines Parish; St. Bernard Parish; St. Charles Parish; St. John the Baptist's Parish; and St. Tammany Parish

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**Name of Allocatee:** Enterprise Corporation of the Delta

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** William Bynum, (601) 944-1100 150, wbynum@ecd.org  
**Predominant Financing** Not Available

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$10,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$4,500,000.00

**Predominant Market Served:** Arizona, Louisiana, Mississippi; Shelby, Tennessee; Tipton, Tennessee

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Reed Branson, (601) 944-4172, rbranson@ecd.org  
**Predominant Financing** Business financing

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

**Predominant Market Served:** Gulf Opportunity (GO) Zone: Louisiana, Mississippi

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**Name of Allocatee:** ESIC New Markets Partners LP

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** The Enterprise Social Investment Corporation  
**Contact Person:** joseph wesolowski, (410) 772-2512, jwesolowski@esic.org  
**Predominant Financing** Not Available

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$65,505,270.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$24,494,730.00

**Predominant Market Served:** California, Florida, Maryland, New York, Ohio, Texas, District of Columbia



**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** Enterprise Foundation Inc., The  
**Contact Person:** joseph wesolowski, (410) 772-2512, jwesolowski@esic.org  
**Predominant Financing** Real estate financing: Retail

**Total Allocation:** \$140,000,000.00  
**Amount Finalized:** \$139,999,999.58  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.42

**Predominant Market Served:** California, District of Columbia, Maryland, New Jersey, New York, Ohio, Texas

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** Enterprise Foundation Inc., The  
**Contact Person:** joseph wesolowski, (410) 772-2512, jwesolowski@esic.org  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)

**Total Allocation:** \$80,000,000.00  
**Amount Finalized:** \$67,341,958.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$12,658,042.00

**Predominant Market Served:** California, Florida, Maryland, New York, Ohio, Texas, District of Columbia

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** Enterprise Foundation Inc., The  
**Contact Person:** joseph wesolowski, (410) 772-2512, jwesolowski@esic.org  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)

**Total Allocation:** \$105,000,000.00  
**Amount Finalized:** \$72,785,790.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$32,214,210.00

**Predominant Market Served:** California, District of Columbia, Louisiana, Maryland, Mississippi, New York, Pennsylvania

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Suzanne Brown, (410) 772-2682, sbrown@esic.org  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$100,000,000.00

**Predominant Market Served:** Not Available

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**Name of Allocatee:** Fifth Third New Markets Development Company LLC

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Robert Koehler, (614) 734-0507, wayne.koehler@53.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$100,000,000.00

**Predominant Market Served:** Not Available

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**Name of Allocatee:** Finance New Mexico, LLC

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Dora Cde Baca, (505) 992-9625, doramae@nmfa.net  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$110,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$110,000,000.00

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**Name of Allocatee:** First State Development Corp.

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** First State Bank  
**Contact Person:** John Clark, (731) 886-8851, jclark@first-state.net  
**Predominant Financing** Not Available

**Total Allocation:** \$7,000,000.00  
**Amount Finalized:** \$7,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Fulton, KY; Gibson County, TN; Lake County, TN; Obion County, TN; Weakley County, TN

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**Name of Allocatee:** First-Ring Industrial Redevelopment Enterprise, Inc.

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** John Stibal, (414) 302-8462, jstibal@ci.west-allis.wi.us  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$35,000,000.00

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**Name of Allocatee:** Florida Community Loan Fund, Inc.

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Ignacio Esteban, (407) 246-0846, ignacio@fclf.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Florida

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$9,275,862.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$5,724,138.00

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**Name of Allocatee:** Forest City Community Development Entity, LLC

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** Forest City Enterprises Inc.  
**Contact Person:** Matthew Messinger, (718) 923-8404, mmessinger@fcrc.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Connecticut, Massachusetts, New Jersey, New York, Ohio, Pennsylvania, Rhode Island

**Total Allocation:** \$51,000,000.00  
**Amount Finalized:** \$51,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Gateway CDE LLC

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Aziz Khan, (312) 228-6556, aziz.khan@prudential.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

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**Name of Allocatee:** Genesis LA CDE LLC

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:** Genesis LA Economic Growth Corporation  
**Contact Person:** Brad Rosenberg, (213) 687-8244, brosenber@genes isla.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Los Angeles County, CA

**Total Allocation:** \$80,000,000.00  
**Amount Finalized:** \$58,051,680.04  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$21,948,319.96

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:** Genesis LA Economic Growth Corporation  
**Contact Person:** Tomas Duran, (213) 746-8244, tduran@genes isla.org  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Los Angeles County, Orange County, Riverside County, San Diego County, Santa Barbara County

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

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**Name of Allocatee:** Great Lakes Region Sustainability Funds LLC

**Year of Award:** 2003  
**Service Area:** Multi-State  
**Controlling Entity:** Coniston Consulting LLC  
**Contact Person:** Donna Ducharme, (312) 554-0900, dducharme@delta-institute.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Illinois, Indiana, Wisconsin

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$9,126,080.98  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$5,873,919.02

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**Name of Allocatee:** Greater Jamaica Local Development Company, Inc.

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Greater Jamaica Development Corp  
**Contact Person:** Andrew Manshel, (718) 291-0282, amanshel@gjdc.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Queens, NY

**Total Allocation:** \$21,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$21,000,000.00

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**Name of Allocatee:** Greenville New Markets Opportunity LLC

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:** Greenville Local Development Corporation (GLDC), agent of City of Greenville  
**Contact Person:** Tammy Propst, (864) 250-6000, tpropst@taxadvantagegroup.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Greenville County

**Total Allocation:** \$89,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$89,000,000.00

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**Name of Allocatee:** Greystone CDE LLC

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Greystone Funding Corporation  
**Contact Person:** Matthew James, (212) 649-9740, mjames@greyco.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$16,589,500.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$18,410,500.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Matthew James, (212) 649-9740, mjames@greyco.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$30,000,000.00

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**Name of Allocatee:** GS New Markets Fund

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** Goldman Sachs Group, Inc.  
**Contact Person:** Todd Stern, (212) 902-9467, todd.stern@gs.com  
**Predominant Financing** Not Available

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$74,776,504.87  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$223,495.13

**Predominant Market Served:** California, Florida, District of Columbia, Georgia, New Jersey, New York, Texas

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**Name of Allocatee:** Hampton Roads Ventures, LLC

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Samuel Deal, (410) 984-3106, samdeal@theidealconsultants.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Norfolk, VA

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:** Norfolk Redevelopment and Housing Authority  
**Contact Person:** stephen blair, (757) 314-4217, sblair@nrha.norfolk.va.us  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Virginia

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Robert Jenkins Jr, (757) 533-4681, rjenkins@nrha.norfolk.va.us  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

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**Name of Allocatee:** Harbor Bankshares Corporation

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Samuel Deal, (410) 984-3106, sdeal@theharborbank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Baltimore, MD

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$50,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Heartland Renaissance Fund, LLC

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:** Arkansas Capital Corporation  
**Contact Person:** Todd Brogdon, (501) 374-9247, todd@arcapital.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Arizona

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** HEDC New Markets, Inc

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** National Development Council  
**Contact Person:** Ann Vogt, (212) 682-1106 322, annvogt@aol.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** California, Maryland, New York, Washington, Illinois, Indiana, Pennsylvania

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$30,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Ann Vogt, (212) 682-1106 322, annvogt@aol.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Illinois, North Carolina, New York, Pennsylvania, Tennessee, Texas, Washington

**Total Allocation:** \$135,000,000.00  
**Amount Finalized:** \$110,246,227.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$24,753,773.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** National Development Council  
**Contact Person:** Ann Vogt, (212) 682-1106 322, annvogt@aol.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** California, Illinois, Indiana, Mississippi, New York, Pennsylvania, Washington

**Total Allocation:** \$121,000,000.00  
**Amount Finalized:** \$79,491,841.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$41,508,159.00

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**Name of Allocatee:** HFHI-SA NMTC I, LLC

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Donna Smith, (314) 432-7858, dasmith1957@sbcglobal.net  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,000,000.00

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**Name of Allocatee:** Historic Rehabilitation Fund I

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Gerding/Edlen Development Company, LLC  
**Contact Person:** Kelly Saito, (503) 802-6613, kelly@ge-dev.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Multnomah County, OR

**Total Allocation:** \$24,000,000.00  
**Amount Finalized:** \$24,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Home Depot New Markets Copr., Inc.

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Sarah Price, (202) 742-4464, sarah\_price@homedepot.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,000,000.00

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**Name of Allocatee:** Hospitality Fund I

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Sage Hospitality Resources  
**Contact Person:** Chris Conforti, (303) 595-7253, cconforti@sagehospitality.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Multnomah County, OR

**Total Allocation:** \$72,500,000.00  
**Amount Finalized:** \$51,612,351.44  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,887,648.56

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**Name of Allocatee:** Hospitality Fund II, LLC

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Sage Hospitality Resources  
**Contact Person:** Chris Morosetti, (303) 595-7200, cmorosetti@sagehospitality.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Colorado, Illinois, Rhode Island

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$20,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00

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**Name of Allocatee:** IFF

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Michael Hedrick, (invalid #), mhedrick@iff.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Illinois

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$8,840,082.80  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,159,917.20

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**Name of Allocatee:** Imagine Downtown, Inc.

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** AJ Robinson, (404) 658-1980, ajrobinson@centralatlantaprogress.org  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

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**Name of Allocatee:** Impact Community Capital CDE, LLC



**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:** Impact Community Capital LLC  
**Contact Person:** Daniel Sheehy, (415) 981-1074 30, dsheehy@impactcapital.net  
**Predominant Financing** Not Available  
**Predominant Market Served:** California

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$34,055,207.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$5,944,793.00

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**Name of Allocatee:** Impact Seven, Inc.

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Angela Kazmierski, (715) 357-3334, akazmierski@impactseven.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Wisconsin

**Total Allocation:** \$21,000,000.00  
**Amount Finalized:** \$21,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Independence Community Commercial Reinvestment Corp.

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Independence Community Bank  
**Contact Person:** Frank Muzio, (718) 722-5455, fmuzio@icbny.com  
**Predominant Financing** Business financing

**Total Allocation:** \$113,000,000.00  
**Amount Finalized:** \$113,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Bergen County, NJ; Essex County, NJ; Hudson County, NJ; Middlesex County, NJ; Union County, NJ; Bronx County, NY; Kings County, NY; New York County, NY; Queens County, NY; Richmond County, NY; Suffolk County, NY

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**Name of Allocatee:** Indiana Redevelopment Corporation

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:** House Investments  
**Contact Person:** Christie Gillespie, (317) 423-1070, cgillespie@iaced.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Indiana

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Integral Urban New Markets CDE

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** The Integral Group, LLC  
**Contact Person:** Carl Powell, (404) 224-1909, cpowell@integral-online.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Clayton County, GA; Cobb County, GA; DeKalb County, GA; Douglas County, GA; Fulton County, GA; Gwinnett County, GA

**Total Allocation:** \$17,000,000.00  
**Amount Finalized:** \$17,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:** The Integral Group, LLC  
**Contact Person:** Carl Powell, (404) 224-1909, cpowell@integral-online.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Clayton County, GA; Cobb County, GA; DeKalb County, GA; Douglas County, GA; Fulton County, GA; Gwinnett County, GA

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Iowa Community Development LC

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:** Iowa Business Growth Company  
**Contact Person:** Daniel Robeson, (515) 223-4511, dan@iowabusinessgrowth.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Iowa

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$16,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$28,500,000.00

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**Name of Allocatee:** Johnson Community Development Company

**Year of Award:** 2003  
**Service Area:** Multi-State  
**Controlling Entity:** Johnson Financial Group, Inc.  
**Contact Person:** Debra Amann, (262) 619-2659, damann@johnsonbank.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Maricopa County, Arizona; Wisconsin

**Total Allocation:** \$52,000,000.00  
**Amount Finalized:** \$52,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Johnson Financial Group, Inc.  
**Contact Person:** Debra Amann, (262) 619-2659, damann@johnsonbank.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Arizona, Wisconsin

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Kentucky Highlands Investment Corporation

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:** Kentucky Highlands Investment Corporation  
**Contact Person:** Brenda McDaniel, (606) 864-5175 208, bmcdaniel@khic.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Bell County, KY; Clay County, KY; Clinton County, KY; Cumberland County, KY; Estill County, KY; Harlan County, KY; Jackson County, KY; Knox County, KY; Laurel County, KY; Lee County, KY; Leslie County, KY; Letcher County, KY; Lincoln County, KY; Madison County, KY; McCreary County, KY; Owsley County, KY; Perry County, KY; Pulaski County, KY; Rockcastle County, KY; Russell County, KY; Wayne County, KY; Whitley County, KY

**Total Allocation:** \$22,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$22,000,000.00

**Name of Allocatee:** Key Community Development New Markets LLC

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** Key Community Development Corporation (KCDC) and KeyCorp  
**Contact Person:** Susann Terrell, (216) 689-5546, susann\_terrell@keybank.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** California, Florida, New York, Oregon, Texas, Utah, Washington

**Total Allocation:** \$150,000,000.00  
**Amount Finalized:** \$150,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Rosalyn Ciulla, (216) 689-4472, rosallyn\_ciulla@keybank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$100,000,000.00

**Name of Allocatee:** KHC New Markets CDE, LLC

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** Key Affordable Housing, Inc.  
**Contact Person:** Dave Carr, (760) 804-6025, david\_g\_carr@keybank.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** California, Florida, New York, Oregon, Texas, Utah, Washington

**Total Allocation:** \$134,000,000.00  
**Amount Finalized:** \$94,400,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$39,600,000.00

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**Name of Allocatee:** King County Housing Authority

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Dan Watson, (206) 574-1193, danw@kcha.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Not Available

**Total Allocation:** \$22,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$22,000,000.00

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**Name of Allocatee:** Kista NMTC Fund LLC

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:** Kentucky Interlocal School Transportation Association (KISTA)  
**Contact Person:** Alex Stillpass, (513) 381-3939, alex@rsanet.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Kentucky

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$23,578,947.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,421,053.00

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**Name of Allocatee:** Kitsap County NMTC Facilitators I, LLC

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Kitsap County Consolidated Housing Authority  
**Contact Person:** Norman McLoughlin, (360) 535-6125, mcloughlinn@kccha.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Kitsap County, Washington

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$24,826,413.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,173,587.00

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**Name of Allocatee:** LA Charter School New Markets CDE

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Anita Landecker, (310) 394-1152 16, alandecker@exed.net  
**Predominant Financing** Not Available  
**Predominant Market Served:** Los Angeles, CA

**Total Allocation:** \$36,000,000.00  
**Amount Finalized:** \$28,806,273.56  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$7,193,726.44

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Anita Landecker, (310) 394-1152 16, alandecker@exed.net  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Not Available

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$35,000,000.00

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**Name of Allocatee:** Lenders for Community Development

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Lenders for Community Development  
**Contact Person:** Jeff Wells, (408) 297-0204 20, jeffw@l4cd.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Alameda County, CA; San Mateo County, CA; Santa Clara County, CA

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Jeff Wells, (408) 297-0204 20, jeffw@l4cd.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Alameda County, CA; San Francisco County, CA; San Mateo County, CA; Santa Clara County, CA

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$16,252,108.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$8,747,892.00

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**Name of Allocatee:** Liberty Bank and Trust Company

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Julius Kimbrough, (504) 236-7989, juliokimbrough@yahoo.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Jefferson Parish, LA; Orleans Parish, LA

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$45,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$5,000,000.00

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Julius Kimbrough, (504) 240-5264, jkimbrough@libertybank.net  
**Predominant Financing** Business financing  
**Predominant Market Served:** Jefferson Parish, Orleans Parish

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$20,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

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**Name of Allocatee:** Local Initiatives Support Corporation

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Robert Poznanski, (269) 343-5472, rpoznanski@nefinc.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** California, Florida, Pennsylvania, New York, Ohio, Illinois, District of Columbia

**Total Allocation:** \$65,000,000.00  
**Amount Finalized:** \$63,169,760.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,830,240.00

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Robert Poznanski, (212) 455-9306, rpoznanski@lisc.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** California, Florida, Illinois, Michigan, Minnesota, New York, Wisconsin

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$72,985,687.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$17,014,313.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Robert Poznanski, (212) 455-9306, rpoznanski@lisc.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** California, Florida, Illinois, Louisiana, Massachusetts, New York, Ohio

**Total Allocation:** \$140,000,000.00  
**Amount Finalized:** \$124,427,142.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,572,858.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** En Jung Kim, (212) 455-9385, ekim@nefinc.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$133,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$133,000,000.00

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**Name of Allocatee:** Lone Star New Markets LP

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:** Lewis Hollingsworth LP  
**Contact Person:** Keith Camp, (972) 980-5882, kcamp@texasprivateequity.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Texas

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$20,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$5,000,000.00

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**Name of Allocatee:** Los Angeles Development Fund

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Richard Benbow, (213) 744-7392, richard.benbow@lacity.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$75,000,000.00

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**Name of Allocatee:** Louisville Development Bancorp, Inc.

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Gary Gambrell, (502) 778-7000, garyg@morethanabank.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Jefferson County, Kentucky

**Total Allocation:** \$62,500,000.00  
**Amount Finalized:** \$62,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Gary Gambrell, (502) 778-7000, garyg@morethanabank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Jefferson County, KY

**Total Allocation:** \$8,000,000.00  
**Amount Finalized:** \$8,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Low Income Investment Fund

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** arthur fatum, (415) 489-6161, afatum@liifund.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Not Available

**Total Allocation:** \$44,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$44,000,000.00

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**Name of Allocatee:** M&I New Markets Fund, LLC

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** M&I Marshall & Ilsley Bank  
**Contact Person:** Ryan Deneen, (414) 765-8021, ryan.deneen@micorp.com  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Arizona, Illinois, Minnesota, Missouri, Wisconsin

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Mass HEFA New Markets CDE LLC

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Liam Sullivan, (617) 737-8377, lsullivan@mhefa.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$66,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$66,000,000.00

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**Name of Allocatee:** Massachusetts Housing Investment Corporation

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Joseph Flatley, (617) 850-1028, flatley@mhic.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Massachusetts

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$71,368,022.50  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$18,631,977.50



**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Joseph Flatley, (617) 850-1028, flatley@mhic.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Massachusetts

**Total Allocation:** \$54,000,000.00  
**Amount Finalized:** \$31,725,856.64  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$22,274,143.36

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Joseph Flatley, (617) 850-1028, flatley@mhic.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** MA

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$32,782,117.53  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$57,217,882.47

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**Name of Allocatee:** MassDevelopment New Markets LLC

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:** Massachusetts Development Finance Agency  
**Contact Person:** Joe Morrell, (617) 330-2089, jmorrell@massdevelopment.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Massachusetts

**Total Allocation:** \$70,000,000.00  
**Amount Finalized:** \$53,430,750.74  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$16,569,249.26

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**Name of Allocatee:** MBFC CDE, Inc.

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** William Barry, (601) 355-6232, bbarry@mbfc.cc  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00

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**Name of Allocatee:** MBS Urban Initiatives CDE, LLC

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** MBA-Properties Inc.  
**Contact Person:** Jonathan Goldstein, (314) 335-2740,  
jonathan.goldstein@mccormackbaron.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Arizona, California, District of Columbia, Louisiana, Missouri, Pennsylvania, Tennessee

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$18,598,110.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$41,401,890.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Jonathan Goldstein, (314) 335-2740,  
jonathan.goldstein@mccormackbaron.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

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**Name of Allocatee:** merrill lynch community development company

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** Merrill Lynch Bank USA  
**Contact Person:** Jill Edwards, (212) 236-8055, jill\_edwards@ml.com  
**Predominant Financing** Financing of other CDEs  
**Predominant Market Served:** California, Louisiana, Mississippi, New Jersey, New York,  
Pennsylvania, Utah

**Total Allocation:** \$93,000,000.00  
**Amount Finalized:** \$18,600,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$74,400,000.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Jill Edwards, (212) 236-8055, jill\_edwards@ml.com  
**Predominant Financing** Financing of other CDEs  
**Predominant Market Served:** Not Available

**Total Allocation:** \$112,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$112,000,000.00

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**Name of Allocatee:** MetaFund Corporation f.k.a. Oklahoma MetaFund CDC

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Geri Kenfield, (405) 949-0001, gkenfield@metafund.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Oklahoma

**Total Allocation:** \$54,000,000.00  
**Amount Finalized:** \$51,341,501.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$2,658,499.00

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**Name of Allocatee:** MHIC, LLC

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:** Massachusetts Housing Investment Corporation  
**Contact Person:** Joseph Flatley, (617) 850-1028, flatley@mhic.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Massachusetts

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Michigan Magnet Fund

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:** Michigan State Housing Development Authority  
**Contact Person:** Albert Bogdan, (313) 445-1843, bogdanaa@aabds.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Michigan

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$60,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Mid-City Community CDE, LLC

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:** Legacy CDE Holdings, LLC  
**Contact Person:** Lois Fried, (301) 562-1686, lfried@midcitylegacyllc.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** District of Columbia, Florida, Maryland, North Carolina, New Jersey, Tennessee, Virginia

**Total Allocation:** \$36,000,000.00  
**Amount Finalized:** \$36,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Midwest Minnesota Community Development Corporation

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Arlen Kangas, (218) 847-3191 14, akangas@tekstar.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Minnesota

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Arlen Kangas, (218) 847-3191, akangas@mmcdc.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** MN

**Total Allocation:** \$80,000,000.00  
**Amount Finalized:** \$46,800,000.00  
**Amount Committed:** \$5,000,000.00  
**Amount Remaining:** \$28,200,000.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Arlen Kangas, (218) 847-3191, akangas@mmcdc.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$85,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$85,000,000.00

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**Name of Allocatee:** Milwaukee Economic Development Corporation

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** David Latona, (414) 286-5682, dlaton@milwaukee.gov  
**Predominant Financing** Business financing  
**Predominant Market Served:** Milwaukee County, WI

**Total Allocation:** \$18,000,000.00  
**Amount Finalized:** \$18,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** MK La Charitable Healthcare Facilities Fund LLC

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:** Morgan Keegan & Company  
**Contact Person:** Stephanie Ferry, (800) 723-5779,  
stephanie.ferry@morgankeegan.com  
**Predominant Financing** Loan purchase from other CDEs  
**Predominant Market Served:** Louisiana

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$30,000,000.00  
**Amount Committed:** \$18,192,848.00  
**Amount Remaining:** \$11,807,152.00

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:** Morgan Keegan & Company  
**Contact Person:** Stephanie Ferry, (800) 723-5779,  
stephanie.ferry@morgankeegan.com  
**Predominant Financing** Loan purchase from other CDEs  
**Predominant Market Served:** LA

**Total Allocation:** \$80,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

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**Name of Allocatee:** MMA Financial Community Renewable Energy Initiative, LLC

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Matthew Cheney, (415) 229-8810, matt.cheney@mmarenew.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00

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**Name of Allocatee:** MSD New Markets, Inc

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Ricardo Rodriguez, (212) 761-2079,  
ricardo.rodriguez@morganstanley.com  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Not Available

**Total Allocation:** \$95,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$95,000,000.00

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**Name of Allocatee:** NAB Bank

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Lloyd Gibson, (312) 225-5991 3320, lloydgibson@newasiabk.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Cook County, IL

**Total Allocation:** \$5,000,000.00  
**Amount Finalized:** \$1,600,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$3,400,000.00

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**Name of Allocatee:** National Cities Fund, LLC

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** Historic Restoration, Incorporated (HRI)  
**Contact Person:** Hal Fairbanks, (504) 679-5068, hfairbanks@hriproperties.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** FL, LA, MD, MO, MS, NC, VA

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$24,900,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$100,000.00

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Historic Restoration, Incorporated (HRI)  
**Contact Person:** Selim Berkol, (504) 679-5050, sberkol@hriproperties.com  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$10,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$64,500,000.00

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**Name of Allocatee:** National City New Market Fund, Inc.

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** National City Community Development Corporation  
**Contact Person:** Michael Taylor, (216) 222-2293, michael.taylor@nationalcity.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Illinois, Indiana, Kentucky, Michigan, Missouri, Ohio, Pennsylvania

**Total Allocation:** \$125,000,000.00  
**Amount Finalized:** \$64,600,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,400,000.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Michael Taylor, (216) 222-2293, michael.taylor@nationalcity.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$75,000,000.00

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**Name of Allocatee:** National Community Fund I, LLC

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Reynold Roeder, (503) 226-1370, reynold@unitedfundadvisors.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$65,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$65,000,000.00

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**Name of Allocatee:** National Community Investment Fund

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Saurabh Narain, (312) 881-5826, snarain@ncif.org  
**Predominant Financing** Financing of other CDEs  
**Predominant Market Served:** California, District of Columbia, Georgia, Louisiana, Missouri, North Carolina, New York

**Total Allocation:** \$38,000,000.00  
**Amount Finalized:** \$38,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** National New Markets Fund, LLC

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** Economic Innovation International, Inc.  
**Contact Person:** Deborah La Franchi, (310) 914-5333, nnmf@strategicds.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Deborah La Franchi, (310) 914-5333, nnmf@strategicds.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

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**Name of Allocatee:** National New Markets Tax Credit Fund, Inc

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** Community Reinvestment Fund, Inc  
**Contact Person:** Frank Altman, (612) 338-3050, frank@crfusa.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** California, Colorado, Minnesota, New York, Ohio, Pennsylvania, Texas

**Total Allocation:** \$162,500,000.00  
**Amount Finalized:** \$158,623,870.39  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$3,876,129.61

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** Community Reinvestment Fund, Inc  
**Contact Person:** Frank Altman, (612) 338-3050, frank@crfusa.com  
**Predominant Financing** Loan purchase from other CDEs  
**Predominant Market Served:** Alabama, Arizona, California, Minnesota, Montana, Pennsylvania, Texas

**Total Allocation:** \$150,000,000.00  
**Amount Finalized:** \$129,059,925.62  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,940,074.38

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** Community Reinvestment Fund, Inc  
**Contact Person:** Jennifer Novak, (612) 305-2055, jennifer@crfusa.com  
**Predominant Financing** Loan purchase from other CDEs  
**Predominant Market Served:** Alabama, California, Colorado, Minnesota, New Jersey, Oregon, Pennsylvania

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$57,109,811.86  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$42,890,188.14

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**Name of Allocatee:** National Tribal Development Association

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** BilliAnne Rainingbird Morsette, (406) 395-4095, bmorsette@ntda.info  
**Predominant Financing** Business financing  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$16,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$14,000,000.00



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**Name of Allocatee:** National Trust Community Investment Corporation

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** National Trust for Historic Preservation  
**Contact Person:** Corinne Ingrassia, (202) 588-6279, corinne\_ingrassia@ntcicfunds.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Florida, Georgia, Indiana, Kentucky, Pennsylvania, Texas, Washington

**Total Allocation:** \$127,000,000.00  
**Amount Finalized:** \$118,389,969.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$8,610,031.00

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**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Corinne Ingrassia, (202) 588-6279, corinne\_ingrassia@ntcicfunds.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Alabama, California, Louisiana, Mississippi, Missouri, North Carolina, Texas

**Total Allocation:** \$53,000,000.00  
**Amount Finalized:** \$14,161,851.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$38,838,149.00

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**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Corinne Ingrassia, (202) 588-6279, corinne\_ingrassia@ntcicfunds.com  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

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**Name of Allocatee:** NCB Capital Impact

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Terry Simonette, (202) 336-7681, tsimonette@ncbdc.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, District of Columbia, Florida, Massachusetts, Michigan, Minnesota, New York

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$72,516,293.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$2,483,707.00

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**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Annie Donovan, (202) 336-7677, adonovan@ncbdc.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** California, District of Columbia, Florida, Louisiana, Michigan, Mississippi, Texas

**Total Allocation:** \$54,000,000.00  
**Amount Finalized:** \$25,026,549.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$28,973,451.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Annie Donovan, (202) 336-7677, adonovan@ncbdc.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Not Available

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$100,000,000.00

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**Name of Allocatee:** Neighborhood Bancorp

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Ricardo Huerta, (619) 789-4211, rhuerta@mynnb.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** San Diego, CA

**Total Allocation:** \$5,000,000.00  
**Amount Finalized:** \$3,248,520.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,751,480.00

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**Name of Allocatee:** New Hampshire New Market Investment Co., LLC

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:** Community Development Finance Authority  
**Contact Person:** Paul Denton, (802) 748-1888, denton@ncic.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** New Hampshire

**Total Allocation:** \$2,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$2,000,000.00

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**Name of Allocatee:** New Jersey Community Development Entity, LLC

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:** New Jersey Economic Development Authority  
**Contact Person:** Caren Franzini, (609) 777-4471, crf@njeda.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** New Jersey

**Total Allocation:** \$125,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

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**Name of Allocatee:** New Markets Community Capital, LLC

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:** East Los Angeles Community Union (TELACU), The  
**Contact Person:** Jose Villalobos, (323) 721-1655, jvtelacu@aol.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** California

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$30,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** New Markets Redevelopment LLC

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:** Wiggin Properties, LLC  
**Contact Person:** Charles Wiggin, (405) 842-0100, cwiggin@wiginprop.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Oklahoma County, OK

**Total Allocation:** \$34,000,000.00  
**Amount Finalized:** \$34,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Nonprofit Finance Fund

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Norah McVeigh, (212) 868-6710, norah.mcveigh@nffusa.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** California, District of Columbia, Massachusetts, Michigan, New Jersey, New York, Pennsylvania

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$5,600,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$14,400,000.00

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**Name of Allocatee:** North Coast Community Development Corporation

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** The Lorain National Bank  
**Contact Person:** Robert Heinrich, (440) 244-7107, rheinrich@4lnb.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Lorain, OH

**Total Allocation:** \$9,000,000.00  
**Amount Finalized:** \$8,020,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$980,000.00

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**Name of Allocatee:** North Fork New Markets Credit Corp.

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:** GreenPoint Bank  
**Contact Person:** Maryann Nolan-Santos, (631) 531-2287, mnolan@nfb.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** New York

**Total Allocation:** \$85,000,000.00  
**Amount Finalized:** \$85,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Northeast Ohio Development Fund, LLC

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Cleveland-Cuyahoga County Port Authority  
**Contact Person:** Radhika Reddy, (216) 344-9441, rr@arielventures.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Cuyahoga County, OH

**Total Allocation:** \$47,000,000.00  
**Amount Finalized:** \$38,280,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$8,720,000.00

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**Name of Allocatee:** Northside Community Development Fund

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Mark Masterson, (412) 322-0290, masterson@nscdfund.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Allegheny, PA

**Total Allocation:** \$500,000.00  
**Amount Finalized:** \$500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Mark Masterson, (412) 322-0290, masterson@nscdfund.org  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Allegheny County

**Total Allocation:** \$2,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$2,000,000.00

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**Name of Allocatee:** Nuestra Comunidad Development Corporation

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Nuestra Comunidad Development Corporation  
**Contact Person:** Evelyn Friedman, (617) 989-1202, efriedman@nuestracdc.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Suffolk, MA

**Total Allocation:** \$1,000,000.00  
**Amount Finalized:** \$435,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$565,000.00

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**Name of Allocatee:** NYCB Community Development Corp

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:** New York Community Bank  
**Contact Person:** Patrick Egan, (516) 683-4665, patrick.egan@mynycb.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Bronx County, NY; Kings County, NY; Nassau County, NY; New York County, NY; Queens County, NY; Richmond County, NY; Suffolk County, NY

**Total Allocation:** \$42,000,000.00  
**Amount Finalized:** \$42,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Oak Hill Banks Community Development Corp.

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Oak Hill Banks  
**Contact Person:** Connie Freeman, (740) 286-3283, cfreeman@oakhillbanks.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Adams County, OH; Athens County, OH; Brown County, OH; Gallia County, OH; Highland County, OH; Hocking County, OH; Jackson County, OH; Lawrence County, OH; Pike County, OH; Ross County, OH; Scioto County, OH; Vinton County, OH

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$20,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Connie Freeman, (740) 286-3283, cfreeman@oakhillbanks.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

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**Name of Allocatee:** Ohio Community Development Finance Fund, The

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** James Klein, (614) 221-1114, jrklein@financefund.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Ohio

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** James Klein, (614) 221-1114, jrklein@financefund.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Ohio

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$12,753,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$2,247,000.00

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** James Klein, (614) 221-1114, jrklein@financefund.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** OH

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,000,000.00

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**Name of Allocatee:** Opportunity Finance Network

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Mark Pinsky, (215) 320-4304, markp@communitycapital.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** California, Illinois, Massachusetts, Minnesota, New Hampshire, New York, Pennsylvania

**Total Allocation:** \$8,000,000.00  
**Amount Finalized:** \$8,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Paramount Community Development Fund, LLC

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** Jan 19 2007 12:54PM  
**Contact Person:** Randall Kahn, (202) 496-9000, rkahn@capmark.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** California, Colorado, Florida, Illinois, New York, Ohio, Texas

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Peoples Economic Development Corporation

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Peoples National Bank of McLeansboro  
**Contact Person:** Gary Bryant, (618) 241-6502, gary.bryant@peoplesnationalbank.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Hamilton County, IL; Jefferson County, IL; Marion County, IL; Saline County, IL; Wayne County, IL

**Total Allocation:** \$7,000,000.00  
**Amount Finalized:** \$6,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,000,000.00

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**Name of Allocatee:** Phoenix Community Development and Investment Corporation

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** City of Phoenix, Arizona  
**Contact Person:** Lynda Dodd, (602) 261-8708, lynda.dodd@phoenix.gov  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Maricopa, AZ

**Total Allocation:** \$170,000,000.00  
**Amount Finalized:** \$168,003,734.36  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,996,265.64

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**Name of Allocatee:** PIDC - Regional Development Corporation

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Jennifer Rodriguez, (215) 496-8139, jenniferr@pidc-pa.org  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

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**Name of Allocatee:** Pinnacle Community Development, Inc.

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Pinnacle National Bank  
**Contact Person:** Hugh Queener, (615) 744-3744, hugh.queener@mypinnacle.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Davidson County, TN

**Total Allocation:** \$6,000,000.00  
**Amount Finalized:** \$6,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** PNC Community Partners, Inc.

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** PNC Bank, NA  
**Contact Person:** David Gibson, (412) 762-3081, david.gibson@pncbank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Delaware, District of Columbia, Indiana, Kentucky, Maryland, New Jersey, Ohio, Pennsylvania, Virginia

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$75,000,000.00

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**Name of Allocatee:** Port Huron CDE, LLC

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Scott Willmott, (810) 990-1571, swillmott@cfsbank.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Not Available

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

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**Name of Allocatee:** Portland New Markets Fund I, LLC

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Portland Development Commission  
**Contact Person:** Reynold Roeder, (503) 226-1370, reynold@portlandfunds.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Multnomah County, OR

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$89,095,331.62  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$10,904,668.38

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**Name of Allocatee:** Prestamos, CDFI, LLC

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Prestamos CDFI, LLC  
**Contact Person:** Edmundo Hidalgo, (602) 257-0700, Edmundo.Hidalgo@CPLC.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Maricopa County, AZ; Pima County, AZ; Pinal County, AZ

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$11,100,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$3,900,000.00

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**Name of Allocatee:** Primary Care Development Corporation



**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Tom Manning, (212) 693-1850 121, tom@pcdcnyc.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

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**Name of Allocatee:** Prince George's Community Capital Corporation

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Prince George's Financial Services Corporation  
**Contact Person:** Kimberly Reed, (301) 883-6900, kjreed@co.pg.md.us  
**Predominant Financing** Not Available  
**Predominant Market Served:** Prince Georges, MD

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$10,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** REI New Markets Investment, LLC

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:** Rural Enterprises of Oklahoma, Inc.  
**Contact Person:** Kenny Simpson, (580) 924-5094, kennysimpson@ruralenterprises.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Oklahoma

**Total Allocation:** \$80,000,000.00  
**Amount Finalized:** \$79,305,899.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$694,101.00

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:** Rural Enterprises of Oklahoma, Inc.  
**Contact Person:** Debbie Partin, (580) 924-5094, debbiep@ruralenterprises.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Oklahoma

**Total Allocation:** \$56,000,000.00  
**Amount Finalized:** \$31,815,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$24,185,000.00

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**Name of Allocatee:** Reinvestment Fund, Inc., The

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Jeremy Nowak, (215) 574-5899, jeremy.nowak@trfund.com  
**Predominant Financing** Business financing

**Total Allocation:** \$38,500,000.00  
**Amount Finalized:** \$37,539,998.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$960,002.00

**Predominant Market Served:** New Castle County, DE; Atlantic County, NJ; Burlington County, NJ; Camden County, NJ; Cape May County, NJ; Cumberland County, NJ; Gloucester County, NJ; Mercer County, NJ; Middlesex County, NJ; Monmouth County, NJ; Ocean County, NJ; Salem County, NJ; Berks County, PA; Bucks County, PA; Chester County, PA; Delaware County, PA; Lancaster County, PA; Lehigh County, PA; Montgomery County, PA; Northampton County, PA; Philadelphia County, PA

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Michael Crist, (215) 574-5817, mike.crist@trfund.com  
**Predominant Financing** Business financing

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$59,807,729.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,192,271.00

**Predominant Market Served:** Delaware, Maryland, New Jersey, Pennsylvania

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**Name of Allocatee:** Related Community Development Group, LLC

**Year of Award:** 2003  
**Service Area:** Multi-State  
**Controlling Entity:** The Related Companies, L.P.  
**Contact Person:** Avi Kollenscher, (212) 801-1083, akollenscher@related.com  
**Predominant Financing** Real estate financing: Retail

**Total Allocation:** \$140,000,000.00  
**Amount Finalized:** \$84,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$56,000,000.00

**Predominant Market Served:** New Jersey, New York

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Jeff Blau, (212) 421-5333 1410, jblau@related.com  
**Predominant Financing** Real estate financing: Retail

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$75,000,000.00

**Predominant Market Served:** Not Available

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**Name of Allocatee:** Renaissance Finance CDE, LLC

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** Lehman Brothers (Property Asset Management Inc., wholly-owned subsidiary of Lehman Brothers)  
**Contact Person:** Douglas Rosser, (813) 221-7130, doug@drosser.com  
**Predominant Financing** Real estate financing: Office Space

**Total Allocation:** \$125,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Predominant Market Served:** California, Florida, Mississippi, New York, Ohio, Pennsylvania, Texas

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**Name of Allocatee:** Revolution Community Ventures LLC

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:** Revolution Ventures LLC  
**Contact Person:** Lisa Castaneda, (858) 436-8096, lisa@revolutionventures.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** CA

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$7,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$27,500,000.00

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**Name of Allocatee:** Rockland Trust Community Development Corporation II

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Rockland Trust Company  
**Contact Person:** Michael Savage, (781) 982-6546, michael.savage@rocklandtrust.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Massachusetts, Rhode Island

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$25,200,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$19,800,000.00

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**Name of Allocatee:** Rockland Trust Community Development LLC

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Rockland Trust Company  
**Contact Person:** Edward Seksay, (781) 982-6137 61, edward.seksay@rocklandtrust.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Barnstable County, MA; Bristol County, MA; Dukes County, MA; Nantucket County, MA; Norfolk County, MA; Plymouth County, MA

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$30,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Rural Community Assistance Corporation

**Year of Award:** 2002  
**Service Area:** Regional  
**Controlling Entity:** Rural Community Assistance Corporation  
**Contact Person:** Michael Flanagan, (916) 447-9832, mflanagan@rcac.org  
**Predominant Financing** Not Available

**Total Allocation:** \$8,000,000.00  
**Amount Finalized:** \$8,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Alaska, Arizona, California, Colorado, Hawaii, Idaho, Montana, New Mexico, Nevada, Oregon, Utah, Washington, Wyoming

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**Name of Allocatee:** Rural Development Partners LLC

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** Ag Ventures Alliance Cooperative  
**Contact Person:** Brad Petersburg, (641) 588-3116, bfp@fbx.com  
**Predominant Financing** Business financing

**Total Allocation:** \$44,700,000.00  
**Amount Finalized:** \$44,700,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Arizona, Iowa, Illinois, Minnesota, Nebraska, South Dakota, Wisconsin

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Brad Petersburg, (815) 591-9700, petersburg@rda-llc.com  
**Predominant Financing** Business financing

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$45,000,000.00

**Predominant Market Served:** Iowa, Louisiana, Minnesota, Mississippi, Montana, North Dakota, South Dakota

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**Name of Allocatee:** Seattle Community Investments

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:** Housing Authority of City of Seattle  
**Contact Person:** Paul Fitzgerald, (206) 615-3551, pfitzgerald@seattlehousing.org  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$20,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** King County

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**Name of Allocatee:** Self-Help Ventures Fund

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Amanda Frazier, (919) 956-4636, amanda.frazier@self-help.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** North Carolina, Georgia, South Carolina, Florida, California, New York, Virginia

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$65,875,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$9,125,000.00

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** Center for Community Self-Help  
**Contact Person:** Amanda Frazier, (919) 956-4636, amanda.frazier@self-help.org  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Florida, Georgia, North Carolina, New York, Texas, Virginia, District of Columbia

**Total Allocation:** \$95,000,000.00  
**Amount Finalized:** \$38,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$57,000,000.00

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**Name of Allocatee:** ShoreBank Enterprise Group Pacific, d/b/a ShoreBank Enterprise Cascadia

**Year of Award:** 2003  
**Service Area:** Regional  
**Controlling Entity:** Shorebank Corporation  
**Contact Person:** Larry Baker, (360) 642-4265, lbaker@sbpac.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Clatsop County, Oregon; Coos County, Oregon; Curry County, Oregon; Douglas County, Oregon; Tillamook County, Oregon; Grays Harbor County, Washington; Mason County, Washington; Pacific County, Washington

**Total Allocation:** \$8,000,000.00  
**Amount Finalized:** \$8,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Shorebank Corporation  
**Contact Person:** Larry Baker, (360) 642-4265, lbaker@sbpac.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Oregon, Washington

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$7,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$28,000,000.00

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**Name of Allocatee:** Southeast Indiana Community Development, LLC

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Area 12 Council on Aging & Community Services, Inc (Area 12)  
**Contact Person:** Sally Beckley, (812) 432-6282, housing@lifetime-resources.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Dearborn, IN; Ripley, IN

**Total Allocation:** \$0.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Southern Appalachian Fund, LP

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:** Appalachian Fund Management Company  
**Contact Person:** Brenda McDaniel, (606) 864-5175 208, bmcdaniel@khic.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Alabama, Georgia, Kentucky, Mississippi, Tennessee

**Total Allocation:** \$2,000,000.00  
**Amount Finalized:** \$1,700,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$300,000.00

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**Name of Allocatee:** Southside Development Enterprises LLC

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Portsmouth Redevelopment and Housing  
**Contact Person:** Kathy Warren, (757) 391-2903, kwarren@prha.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Portsmouth, VA

**Total Allocation:** \$21,000,000.00  
**Amount Finalized:** \$17,525,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$3,475,000.00

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**Name of Allocatee:** Sovereign Community Development Company

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Sovereign Bank  
**Contact Person:** Pamela Woodell, (610) 378-6242, pwoodell@sovereignbank.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Connecticut, Maryland, Massachusetts, New Hampshire, New Jersey, Pennsylvania, Rhode Island

**Total Allocation:** \$94,000,000.00  
**Amount Finalized:** \$12,663,400.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$81,336,600.00

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**Name of Allocatee:** St. Bernard Parish Redevelopment, LLC

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Craig Taffaro, (504) 278-4228, cptcounseling@aol.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

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**Name of Allocatee:** St. Louis Development Corporation

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Bill Seddon, (314) 259-3415, seddonb@stlouiscity.com  
**Predominant Financing** Real estate financing: Industrial

**Total Allocation:** \$52,000,000.00  
**Amount Finalized:** \$52,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Jersey County, IL; Madison County, IL; Monroe County, IL; St. Clair County, IL; Clinton County, MO; Crawford County, MO; Franklin County, MO; Jefferson County, MO; Lincoln County, MO; St. Charles County, MO; St. Louis city, MO; St. Louis County, MO; Warren County, MO

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**Name of Allocatee:** Stonehenge Community Development, LLC

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** Stonehenge Capital Corporation  
**Contact Person:** Thomas Adamek, (225) 408-3250, tjadamek@stonehengecapital.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Colorado, Connecticut, Florida, Hawaii, Montana, New York, Texas

**Total Allocation:** \$127,500,000.00  
**Amount Finalized:** \$121,345,530.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$6,154,470.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** Stonehenge Capital Company, LLC  
**Contact Person:** Thomas Adamek, (225) 408-3250, tjadamek@stonehengecapital.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Alabama, Georgia, Louisiana, Mississippi, Missouri, Ohio, Texas

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$35,000,000.00

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**Name of Allocatee:** SunTrust Community Development Enterprises, LLC

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** SunTrust Banks, Inc.  
**Contact Person:** Eric Rosen, (404) 724-3634, eric.rosen@suntrust.com  
**Predominant Financing** Real estate financing: Retail

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Florida, Georgia, Maryland, North Carolina, Tennessee, Virginia, District of Columbia

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Eric Rosen, (404) 724-3634, eric.rosen@suntrust.com  
**Predominant Financing** Real estate financing: Retail

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$100,000,000.00

**Predominant Market Served:** Not Available

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**Name of Allocatee:** Telesis CDE Corporation

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** Telesis Corporation  
**Contact Person:** Georgia Abraham, (202) 333-8447 227, gabraham@telesiscorp.com  
**Predominant Financing** Real estate financing: For-sale housing

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$31,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$29,000,000.00

**Predominant Market Served:** Florida, Illinois, New Jersey, New York, Ohio, Pennsylvania, District of Columbia

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**Name of Allocatee:** The Mechanics Bank Community Development Corporation

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** The Mechanics Bank  
**Contact Person:** William Schwerin, (510) 262-7211, bill\_schwerin@mechbank.com  
**Predominant Financing** Real estate financing: Industrial

**Total Allocation:** \$26,000,000.00  
**Amount Finalized:** \$26,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Alameda County, CA; Contra Costa County, CA; San Francisco County, CA

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**Name of Allocatee:** The Valued Advisor Fund, LLC



**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** Virchow Krause Capital, LLC  
**Contact Person:** Terri Preston-Koenig, (312) 307-9550, tpreston-koenig@valuedadvisorfund.com  
**Predominant Financing** Financing of other CDEs

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$50,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Georgia, Illinois, Indiana, Kansas, Michigan, Missouri, Tennessee

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**Name of Allocatee:** Travois New Markets, LLC

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Philip Glynn, (816) 268-1283, pglynn@travois.com  
**Predominant Financing** Real estate financing: Industrial

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$30,000,000.00

**Predominant Market Served:** Not Available

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**Name of Allocatee:** UA LLC

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jeffrey Monge, (212) 612-9100 9093, jmonge@urbanamerica.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$45,945,910.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$4,054,090.00

**Predominant Market Served:** California, Florida, Massachusetts, Maryland, New York, Pennsylvania, Texas

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Jeffrey Monge, (212) 612-9100 9093, jmonge@urbanamerica.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$75,000,000.00

**Predominant Market Served:** Not Available

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**Name of Allocatee:** Urban Action Community Development LLC

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Joseph Summers, (443) 573-4312, j.summers@sber.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$75,000,000.00

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**Name of Allocatee:** Urban Development Fund, LLC

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** Aries Capital  
**Contact Person:** Michael Qualizza, (773) 960-1181, mqualizza@yahoo.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Arizona, California, Florida, Illinois, Michigan, New York, Texas

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$14,998,810.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,190.00

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** Aries Capital  
**Contact Person:** Michael Qualizza, (773) 960-1181, Mqualizza@ariescapital.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Arizona, California, Florida, Illinois, Michigan, New York, Texas

**Total Allocation:** \$57,500,000.00  
**Amount Finalized:** \$57,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Aries Capital  
**Contact Person:** Michael Qualizza, (773) 960-1181, mqualizza@yahoo.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$30,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$29,500,000.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Michael Qualizza, (773) 960-1181, Mqualizza@ariescapital.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

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**Name of Allocatee:** Urban Research Park CDE, LLC

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** Townsend Capital, LLC  
**Contact Person:** Richard Cundiff, III, (410) 321-1900, rick@townsendcapital.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Hawaii, Illinois, Kentucky, Maryland, New York, Pennsylvania, Virginia

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$30,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Richard Cundiff, III, (410) 321-1900, rick@townsendcapital.com  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Not Available

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

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**Name of Allocatee:** usbcde, llc

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** US Bank, N. A.  
**Contact Person:** Matt Philpott, (314) 335-2621, matthew.philpott@usbank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** California, Colorado, Minnesota, New York, Ohio, Pennsylvania, Washington

**Total Allocation:** \$135,000,000.00  
**Amount Finalized:** \$92,245,544.00  
**Amount Committed:** \$10,250,000.00  
**Amount Remaining:** \$32,504,456.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Matt Philpott, (314) 335-2621, matthew.philpott@usbank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$125,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$125,000,000.00

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**Name of Allocatee:** Wachovia Community Development Enterprises, LLC

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** First Union National Bank of D.C.  
**Contact Person:** Clyde Alexander, (704) 383-9617, clyde.alexander@wachovia.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Connecticut, Florida, Georgia, North Carolina, New Jersey, Virginia, Pennsylvania

**Total Allocation:** \$150,000,000.00  
**Amount Finalized:** \$150,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** First Union National Bank of D.C.  
**Contact Person:** Clyde Alexander, (704) 383-9617, clyde.alexander@wachovia.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Connecticut, Florida, Georgia, North Carolina, New Jersey, Virginia, Pennsylvania

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$70,309,746.12  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$19,690,253.88

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** Wachovia Bank, N.A.  
**Contact Person:** Clyde Alexander, (704) 383-9617, clyde.alexander@wachovia.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Alabama, Florida, Georgia, Mississippi, New Jersey, Pennsylvania, Texas

**Total Allocation:** \$143,000,000.00  
**Amount Finalized:** \$29,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$114,000,000.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Clyde Alexander, (704) 383-9617, clyde.alexander@wachovia.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$105,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$105,000,000.00

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**Name of Allocatee:** Waveland Community Development, LLC

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Rick Hayes, (414) 298-4560, rhayes@wavelandventures.com  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Not Available

**Total Allocation:** \$85,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$85,000,000.00

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**Name of Allocatee:** Wayne County - Detroit CDE

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Wayne County, Michigan  
**Contact Person:** Nancy Cappola, (313) 224-4111, ncappola@co.wayne.mi.us  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Wayne County, MI

**Total Allocation:** \$27,000,000.00  
**Amount Finalized:** \$22,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$5,000,000.00

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**Name of Allocatee:** West Virginia Community Development Loan Fund, Inc., The

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:** The First State Bank  
**Contact Person:** Robert Dilley, (304) 736-5271, jackd@fsb-wv.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** West Virginia

**Total Allocation:** \$4,000,000.00  
**Amount Finalized:** \$4,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

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**Name of Allocatee:** Whitney New Markets Fund, LLC

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** M. Powell, (504) 586-7207, cpowell@whitneybank.com  
**Predominant Financing:** Real estate financing: For-sale housing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

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**Name of Allocatee:** Wisconsin Brownfield and Economic Development Fund, LLC

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Robert Laux, (608) 278-2808, rlaux@parkbank.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Not Available

**Total Allocation:** \$65,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$65,000,000.00

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**Name of Allocatee:** Wisconsin Community Development Legacy Fund, Inc.

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:** Wisconsin Housing and Economic Development Authority  
**Contact Person:** Antonio Riley, (608) 266-7884, antonio.riley@wheda.com  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** Wisconsin

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$100,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:**  
**Controlling Entity:**  
**Contact Person:** Hector Colon, (608) 266-2027, hector.colon@wheda.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Not Available

**Total Allocation:** \$120,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$120,000,000.00

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**Name of Allocatee:** WNC National Community Development Advisors, LLC

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:** WNC & Associates, Inc.  
**Contact Person:** Wilfred Cooper, Jr., (714) 662-5565 115, wcooperjr@wncinc.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** California, New Jersey, New York City metropolitan area

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$50,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** WNC & Associates, Inc.  
**Contact Person:** Wilfred Cooper, Jr., (714) 662-5565 115, wcooperjr@wncinc.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** California, Louisiana, Montana, New Jersey, New York, Texas, Washington

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$14,100,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,900,000.00

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**Name of Allocatee:** Zions Community Investment Corp.

**Year of Award:** 2003  
**Service Area:** Regional  
**Controlling Entity:** ZIONS BANCORPORATION  
**Contact Person:** Kay Hall, (801) 844-7172, kay.hall@zionsbank.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Arizona, California, Colorado, Idaho, Nevada, Oregon, Utah

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$100,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00