

# NMTC Qualified Equity Investment Report

The CDFI Fund is pleased to be able to make available on its website the New Markets Tax Credit (NMTC) Qualified Equity Investment (QEI) Issuance Report (Report). The Report identifies, among other things, each entity that has received allocations of NMTCs; the total allocation amount received by each entity; the dollar amount of allocation authority that has been issued to investors; the amount remaining to be issued to investors; and the predominant markets to be served by each entity.

Users may download this Report and use either the Find toolbar or the Search PDF window to locate a word, series of words, or partial word in the PDF document bearing in mind that it is case sensitive. Users may also find it useful to cross-reference this Report with the Fund's reports on States served by Allocatees for each round of the New Markets Tax Credit Program. These reports are available in the New Markets Tax Credit Program section of the Fund's website. The States served reports allow users to quickly identify Allocatees serving particular geographic areas of interest that users could then look-up in the QEI Issuance Report that lists Allocatees in alphabetical order. The Fund, on a monthly basis, will update the Report based on information reported by Allocatees. Annually, after the Fund completes its competitive review process and successful applicants are selected, the Fund will add those organizations selected to receive allocations of NMTCs to the Report.

*NOTES: 1.) Allocatee information reflects the most current information on file with the CDFI Fund as of the date reflected on the QEI Issuance Report. Please contact the Allocatee-identified Contact Person to obtain up-to-date information. 2.) The Total Allocation for Round 5 includes \$9 million of NMTC allocation authority that was reclaimed by the CDFI Fund from two prior Round 1 allocatees and subsequently re-allocated in Round 5.*

## Summary By Round

| Year                | Total Allocation           | Amount Finalized           | Amount Committed        | Amount Remaining           |
|---------------------|----------------------------|----------------------------|-------------------------|----------------------------|
| Round 1 (2001-2002) | \$2,491,000,000.00         | \$2,485,699,041.87         | \$4,774,793.00          | \$526,165.13               |
| Round 2 (2003-2004) | \$3,500,000,000.00         | \$3,468,591,461.85         | \$157,946.00            | \$31,250,592.15            |
| Round 3 (2005)      | \$2,000,000,000.00         | \$1,807,316,608.12         | \$63,199,900.00         | \$129,483,491.88           |
| Round 4 (2006)      | \$4,100,000,000.00         | \$3,642,085,998.67         | \$97,486,952.18         | \$360,427,049.15           |
| Round 5 (2007)      | \$3,909,000,000.00         | \$2,342,421,410.64         | \$108,476,342.00        | \$1,458,102,247.36         |
| Round 6 (2008)      | \$5,000,000,000.00         | \$912,635,624.17           | \$200,200,000.00        | \$3,887,164,375.83         |
| Round 7 (2009)      | \$5,000,000,000.00         | \$0.00                     | \$0.00                  | \$5,000,000,000.00         |
| <b>Total</b>        | <b>\$26,000,000,000.00</b> | <b>\$14,658,750,145.32</b> | <b>\$474,295,933.18</b> | <b>\$10,866,953,921.50</b> |

**Name of Allocatee:** 123 New Market Investors LLC

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** JBG Properties, Inc.  
**Contact Person:** Michael Alexander, (703) 225-0399, mikea@newmarketinvestors.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Richmond, Virginia

**Total Allocation:** \$13,000,000.00  
**Amount Finalized:** \$13,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Advantage Capital Community Development Fund, LLC

**Advantage Capital Community Development Fund, LLC Continued...**

|                                   |   |                          |                  |
|-----------------------------------|---|--------------------------|------------------|
| <b>Year of Award:</b>             | 2002  | <b>Total Allocation:</b> | \$110,000,000.00 |
| <b>Service Area:</b>              | National  | <b>Amount Finalized:</b> | \$110,000,000.00 |
| <b>Controlling Entity:</b>        |   | <b>Amount Committed:</b> | \$0.00           |
| <b>Contact Person:</b>            | Steven Stull, (504) 522-4850, sstull@advantagecap.com                     | <b>Amount Remaining:</b> | \$0.00           |
| <b>Predominant Financing</b>      | Not Available   |                          |                  |
| <b>Predominant Market Served:</b> | Connecticut, Florida, Illinois, Louisiana, Missouri, New Jersey, New York |                          |                  |

|                                   |  |                          |                 |
|-----------------------------------|--|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2005   | <b>Total Allocation:</b> | \$50,000,000.00 |
| <b>Service Area:</b>              | National   | <b>Amount Finalized:</b> | \$50,000,000.00 |
| <b>Controlling Entity:</b>        |  | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com     | <b>Amount Remaining:</b> | \$0.00          |
| <b>Predominant Financing</b>      | Business financing   |                          |                 |
| <b>Predominant Market Served:</b> | Alabama, Florida, Hawaii, Louisiana, Missouri, New York, Texas |                          |                 |

|                                   |  |                          |                 |
|-----------------------------------|--|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2006   | <b>Total Allocation:</b> | \$70,000,000.00 |
| <b>Service Area:</b>              | Multi-State  | <b>Amount Finalized:</b> | \$63,300,000.00 |
| <b>Controlling Entity:</b>        |  | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com | <b>Amount Remaining:</b> | \$6,700,000.00  |
| <b>Predominant Financing</b>      | Business financing   |                          |                 |
| <b>Predominant Market Served:</b> | Alabama, Louisiana, Mississippi, Texas                     |                          |                 |

|                                   |   |                          |                 |
|-----------------------------------|---|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2007  | <b>Total Allocation:</b> | \$28,000,000.00 |
| <b>Service Area:</b>              | National  | <b>Amount Finalized:</b> | \$18,100,000.00 |
| <b>Controlling Entity:</b>        | Advantage Capital Community Development Fund, LLC           | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com  | <b>Amount Remaining:</b> | \$9,900,000.00  |
| <b>Predominant Financing</b>      | Business financing  |                          |                 |
| <b>Predominant Market Served:</b> | Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi |                          |                 |

|                                   |   |                          |                 |
|-----------------------------------|---|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2008  | <b>Total Allocation:</b> | \$60,000,000.00 |
| <b>Service Area:</b>              | National  | <b>Amount Finalized:</b> | \$35,950,000.00 |
| <b>Controlling Entity:</b>        |   | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com          | <b>Amount Remaining:</b> | \$24,050,000.00 |
| <b>Predominant Financing</b>      | Business financing  |                          |                 |
| <b>Predominant Market Served:</b> | Alabama; Florida; Louisiana; Mississippi; Missouri; New York; Texas |                          |                 |

Advantage Capital Community Development Fund, LLC Continued...

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Michael Johnson, (504) 522-4850, mjohnson@advantagecap.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** National [Alabama, Florida, Illinois, Louisiana, Mississippi, Missouri, Texas]

**Total Allocation:** \$70,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$70,000,000.00

**Name of Allocatee:** Affirmative New Markets LLC

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Affirmative Investments, Inc.  
**Contact Person:** David Ennis, (617) 367-4300, dennis@affirmativeinvestments.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Barnstable County, MA; Suffolk County, MA

**Total Allocation:** \$12,000,000.00  
**Amount Finalized:** \$12,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** AHC Community Development, LLC

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** ERIC KLIPFER, (216) 875-6064, eric.klipfer@rbc.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** California, District of Columbia, Florida, Illinois, Nevada, New Mexico, Virginia

**Total Allocation:** \$55,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$14,000,000.00  
**Amount Remaining:** \$41,000,000.00

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** ERIC KLIPFER, (216) 875-6064, eric.klipfer@rbc.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** National [California, Illinois, Nevada, New Mexico, North Carolina, Texas, Virginia]

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$10,000,000.00

**Name of Allocatee:** AI Wainwright LLC

**AI Wainwright LLC Continued...**

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:** Wainwright Bank & Trust Company  
**Contact Person:** David Ennis, (617) 367-4300, dennis@affirmativeinvestments.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Boston, Massachusetts

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$10,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

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**Name of Allocatee:** Alaska Growth Capital BIDCO, Inc.

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:** Arctic Slope Regional Corporation  
**Contact Person:** Shelly Hutchison, (907) 339-6766, shutchison@alaskagrowth.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Alaska, Montana

**Total Allocation:** \$5,000,000.00  
**Amount Finalized:** \$5,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2003  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Shelly Hutchison, (907) 339-6766, shutchison@alaskagrowth.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Alaska, Montana

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$28,930,700.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$6,069,300.00

**Year of Award:** 2009  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Shelly Hutchison, (907) 339-6766, shutchison@alaskagrowth.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Montana; Arizona; Alaska; Hawaii

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

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**Name of Allocatee:** Albina Equity Fund, I LLC

**Albina Equity Fund, I LLC Continued...**

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Robert McKean, (503) 288-7280, rmckean@albinabank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Oregon

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$10,000,000.00

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**Name of Allocatee:** American Community Renewable Energy Fund, LLC

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Gulf South Finance, LLC  
**Contact Person:** Clifford Kenwood, (504) 891-3118, cliffkenwood@amcref.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$42,000,000.00  
**Amount Finalized:** \$42,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** Multi-State  
**Controlling Entity:** American Community Renewable Energy Fund, LLC  
**Contact Person:** Clifford Kenwood, (504) 891-3118, cliffkenwood@amcref.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$21,196,702.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$8,803,298.00

**Year of Award:** 2008  
**Service Area:** Multi-State  
**Controlling Entity:** Gulf South Finance, LLC  
**Contact Person:** Clifford Kenwood, (504) 891-3118, cliffkenwood@amcref.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Alabama; Louisiana; Mississippi; Texas

**Total Allocation:** \$48,500,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$48,500,000.00

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**Name of Allocatee:** Appalachian Fund for Growth II, LLC

**Appalachian Fund for Growth II, LLC Continued...**

**Year of Award:** 2005  
**Service Area:** Multi-State  
**Controlling Entity:** Southeast Local Development Corporation  
**Contact Person:** Bill Pollard, (423) 648-9239, billp@afgnmtc.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Georgia, North Carolina, Tennessee

**Total Allocation:** \$17,000,000.00  
**Amount Finalized:** \$13,299,500.12  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$3,700,499.88

**Name of Allocatee: ASB Community Development Corp**

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:** American Savings Bank  
**Contact Person:** Michael Gampp, (740) 354-3177, mgampp@asbportsmouth.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Adams, OH; Jackson, OH; Lawrence, OH; Pike, OH; Scioto, OH

**Total Allocation:** \$2,000,000.00  
**Amount Finalized:** \$2,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Association for Theater-Based Community Development LLC, The**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** The Columbus Association For The Performing Arts  
**Contact Person:** Diana Ferguson, (614) 719-6638, dferguson@capa.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** New Haven, CT; Cook County, IL; DeKalb County, IL; DuPage County, IL; Grundy County, IL; Kane County, IL; Kendall County, IL; Lake County, IL; McHenry County, IL; Will County, IL; Franklin, OH

**Total Allocation:** \$6,000,000.00  
**Amount Finalized:** \$6,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Banc of America CDE, LLC**

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** Bank of America, N.A.  
**Contact Person:** Claudia Robinson, (202) 442-7514, claudia.robinson@bankofamerica.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** California, District of Columbia, Florida, Maryland, North Carolina, New York, Texas

**Total Allocation:** \$150,000,000.00  
**Amount Finalized:** \$150,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Banc of America CDE, LLC Continued...**

|  |   |
|--|---|
| <b>Year of Award:</b> 2006   | <b>Total Allocation:</b> \$143,000,000.00<br><b>Amount Finalized:</b> \$129,549,514.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$13,450,486.00 |
| <b>Service Area:</b> National  |   |
| <b>Controlling Entity:</b> Bank of America, N.A.   |   |
| <b>Contact Person:</b> Claudia Robinson, (202) 442-7514,<br>claudia.robinson@bankofamerica.com                           |   |
| <b>Predominant Financing</b> Real estate financing: Retail   |   |
| <b>Predominant Market Served:</b> California, Connecticut, District of Columbia, Florida, Massachusetts, New York, Texas |   |

|   |  |
|---|--|
| <b>Year of Award:</b> 2007  | <b>Total Allocation:</b> \$130,000,000.00<br><b>Amount Finalized:</b> \$73,858,822.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$56,141,178.00 |
| <b>Service Area:</b> National   |  |
| <b>Controlling Entity:</b> Banc of America CDE, LLC   |  |
| <b>Contact Person:</b> Claudia Robinson, (202) 442-7514,<br>claudia.robinson@bankofamerica.com                    |  |
| <b>Predominant Financing</b> Real estate financing: Retail  |  |
| <b>Predominant Market Served:</b> California, Florida, Massachusetts, New York, North Carolina, Texas, Washington |  |

|   |   |
|---|---|
| <b>Year of Award:</b> 2008  | <b>Total Allocation:</b> \$85,000,000.00<br><b>Amount Finalized:</b> \$10,000,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$75,000,000.00 |
| <b>Service Area:</b> National   |   |
| <b>Controlling Entity:</b> Bank of America, N.A.  |   |
| <b>Contact Person:</b> Claudia Robinson, (202) 442-7514,<br>claudia.robinson@bankofamerica.com                  |   |
| <b>Predominant Financing</b> Real estate financing: Retail  |   |
| <b>Predominant Market Served:</b> California; Florida; Massachusetts; Michigan; New York; North Carolina; Texas |   |

|  |  |
|--|--|
| <b>Year of Award:</b> 2009   | <b>Total Allocation:</b> \$70,000,000.00<br><b>Amount Finalized:</b> \$0.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$70,000,000.00 |
| <b>Service Area:</b> National  |  |
| <b>Controlling Entity:</b>   |  |
| <b>Contact Person:</b> Claudia Robinson, (202) 442-7514,<br>claudia.robinson@bankofamerica.com                             |  |
| <b>Predominant Financing</b> Real estate financing: Community Facilities   |  |
| <b>Predominant Market Served:</b> National [California, Florida, Illinois, Massachusetts, New York, North Carolina, Texas] |  |

**Name of Allocatee: Bethany Square LLC**

|   |  |
|---|--|
| <b>Year of Award:</b> 2005  | <b>Total Allocation:</b> \$11,000,000.00<br><b>Amount Finalized:</b> \$11,000,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$0.00 |
| <b>Service Area:</b> Local  |  |
| <b>Controlling Entity:</b> Urban Holdings, LLC  |  |
| <b>Contact Person:</b> Norris Lozano, (503) 807-5040, norrislozano@bethanycde.com     |  |
| <b>Predominant Financing</b> Real estate financing: Mixed-used (housing + commercial) |  |
| <b>Predominant Market Served:</b> Los Angeles County, CA                              |  |

**Bethany Square LLC Continued...**

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Norris Lozano, (503) 807-5040, norrislozano@bethanycdc.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Los Angeles County

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$10,000,000.00

**Name of Allocatee: Bethel New Life, Inc**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Steven McCullough, (773) 473-7870, smccullough@bethelnewlife.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Cook, IL

**Total Allocation:** \$4,000,000.00  
**Amount Finalized:** \$4,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: BEYOND THE BOTTOM LINE, LLC**

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Adriana Gomez, (818) 270-9087, adriana@aszkenazy.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Los Angeles County, California

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

**Name of Allocatee: Biotech Research Center LLC**

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:** Bank of Hawaii  
**Contact Person:** Kevin Greenwell, (808) 457-1889, kevin@kmgadvisory.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Honolulu County, HI

**Total Allocation:** \$28,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$28,000,000.00

**Name of Allocatee: BOKF Community Development Fund**



**BOKF Community Development Fund Continued...**

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Paula Bryant-Ellis, (918) 588-6303, pbryant-ellis@bokf.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Oklahoma

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$35,000,000.00

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**Name of Allocatee:** Border Communities Capital Company, LLC

**Year of Award:** 2002  
**Service Area:** Regional  
**Controlling Entity:** Chelsea Investment Corporation "CIC"  
**Contact Person:** James Schmid, (760) 456-6000, jameschmid@chelseainvestco.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Yuma, Arizona; Imperial, California; Riverside, California; San Diego, California

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$50,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2009  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** James Schmid, (760) 456-6000, jameschmid@chelseainvestco.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Yuma County, Arizona; Imperial County, California; Riverside County, California; San Diego County, California

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

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**Name of Allocatee:** Boston Community Capital Inc.

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Elyse Cherry, (617) 427-8600, echerry@bostoncommunitycapital.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Connecticut, Massachusetts, New Hampshire, New Jersey; New York; Pennsylvania; Rhode Island

**Total Allocation:** \$70,000,000.00  
**Amount Finalized:** \$69,999,999.71  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.29

**Boston Community Capital Inc. Continued...**

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Elyse Cherry, (617) 427-8600, echerry@bostoncommunitycapital.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** California, Connecticut, Maine, Massachusetts, New Jersey, New York, Washington

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$60,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Elyse Cherry, (617) 427-8600, echerry@bostoncommunitycapital.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** California; Montana; New Jersey; Ohio; Oregon; Washington; West Virginia

**Total Allocation:** \$85,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$85,000,000.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Elyse Cherry, (617) 427-8600, echerry@bostoncommunitycapital.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Nationwide [Arkansas, California, Idaho, Massachusetts, New Jersey, Oregon and Washington]

**Total Allocation:** \$85,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$85,000,000.00

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**Name of Allocatee: Brownfield Revitalization, LLC**

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:** Brownfield Revitalization, LLC  
**Contact Person:** Bret Batchelder, (919) 743-2530, bbatchelder@cherokeefund.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** California, Colorado, Louisiana, New Jersey, North Carolina, South Carolina, Texas

**Total Allocation:** \$92,000,000.00  
**Amount Finalized:** \$80,864,557.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$11,135,443.00

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**Name of Allocatee: Cahaba Community Development, LLC**

**Cahaba Community Development, LLC Continued...**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Sloss Real Estate Group, Inc.  
**Contact Person:** Jack Peterson, (205) 802-2100, jpeterson@slossrealestate.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Calhoun, AL; Jefferson, AL

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: CAHEC New Markets, LLC**

**Year of Award:** 2009  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Charles Newcomer, (919) 788-1802, cnewcomer@cahec.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** District of Columbia; Florida; Georgia; Kentucky; North Carolina; Tennessee; Virginia; West Virginia

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$30,000,000.00

**Name of Allocatee: CALIFORNIA URBAN INVESTMENT FUND, LLC**

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** MONICA EDWARDS, (415) 215-1110, mledwards90@aol.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Los Angeles, California

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00

**Name of Allocatee: Campus Partners For Community Urban Redevelopment**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Douglas Aschenbach, (614) 294-7300 x201, aschenbach.3@osu.edu  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Franklin, OH

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: CapFund New Markets LLC**

CapFund New Markets LLC Continued...

**Year of Award:** 2009  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Tom Edmiston, (517) 482-8555, tedmiston@capfund.net  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Illinois; Indiana; Michigan; Wisconsin

**Total Allocation:** \$28,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$28,000,000.00

**Name of Allocatee:** CAPITAL CITY PROPERTIES

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:** Saint Paul Port Authority  
**Contact Person:** Bruce Gehrke, (651) 224-5686, bhg@sppa.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** St. Paul, Minnesota

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

**Name of Allocatee:** Capital Link, Inc.

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Allison Coleman, (617) 422-0350, acoleman@caplink.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$4,484,552.00  
**Amount Committed:** \$1,484,552.00  
**Amount Remaining:** \$9,030,896.00

**Name of Allocatee:** Capital One Community Renewal Fund, LLC

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:** Hibernia National Bank  
**Contact Person:** Debbie Livingston, (703) 720-3175, debbie.livingston@capitalone.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: LA

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$100,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Capital One Community Renewal Fund, LLC Continued...**

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:** Capital One Community Renewal Fund, LLC  
**Contact Person:** Debbie Livingston, (703) 720-3175, debbie.livingston@capitalone.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Louisiana

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$34,071,988.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,928,012.00

**Year of Award:** 2008  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Sabrina Colaianni, (703) 720-3243, sabrina.colaianni@capitalone.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Louisiana, Mississippi, Texas, New York, New Jersey

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$6,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$83,500,000.00

**Name of Allocatee: Capital Trust Agency Community Development Entity, LLC**

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Edward Gray, (850) 934-4046, edgray3@muniad.com  
**Predominant Financing** Real estate financing: Industrial/Manufacturing  
**Predominant Market Served:** Florida

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$10,000,000.00  
**Amount Committed:** \$35,000,000.00  
**Amount Remaining:** \$30,000,000.00

**Name of Allocatee: Capmark Community Development Fund LLC**

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** Jan 19 2007 12:54PM  
**Contact Person:** Randall Kahn, (303) 294-3233, rkahn@capmark.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** California, Colorado, District of Columbia, Florida, Maryland, New Jersey, Texas

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$90,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Capmark Community Development Fund LLC Continued...**

|  |  |
|--|--|
| <b>Year of Award:</b> 2006   | <b>Total Allocation:</b> \$62,000,000.00<br><b>Amount Finalized:</b> \$62,000,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$0.00 |
| <b>Service Area:</b> National  |  |
| <b>Controlling Entity:</b> Jan 19 2007 12:54PM                         |  |
| <b>Contact Person:</b> Randall Kahn, (303) 294-3233, rkahn@capmark.com |  |
| <b>Predominant Financing:</b> Real estate financing: Retail            |  |
| <b>Predominant Market Served:</b> National                             |  |

|   |  |
|---|--|
| <b>Year of Award:</b> 2007  | <b>Total Allocation:</b> \$60,000,000.00<br><b>Amount Finalized:</b> \$60,000,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$0.00 |
| <b>Service Area:</b> National   |  |
| <b>Controlling Entity:</b> Capmark Community Development Fund LLC   |  |
| <b>Contact Person:</b> Randall Kahn, (303) 294-3233, rkahn@capmark.com  |  |
| <b>Predominant Financing:</b> Real estate financing: Retail   |  |
| <b>Predominant Market Served:</b> California, Colorado, District of Columbia, Florida, Louisiana, New Jersey, Texas |  |

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|---|--|
| <b>Year of Award:</b> 2008  | <b>Total Allocation:</b> \$85,000,000.00<br><b>Amount Finalized:</b> \$0.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$85,000,000.00 |
| <b>Service Area:</b> National   |  |
| <b>Controlling Entity:</b>  |  |
| <b>Contact Person:</b> Randall Kahn, (303) 294-3233, rkahn@capmark.com                                |  |
| <b>Predominant Financing:</b> Real estate financing: Mixed-used (housing, commercial, or retail)      |  |
| <b>Predominant Market Served:</b> California, Colorado, Florida, Kentucky, Louisiana, Michigan, Texas |  |

**Name of Allocatee: Carolina First Community Development Corporation**

|   |  |
|---|--|
| <b>Year of Award:</b> 2007  | <b>Total Allocation:</b> \$100,000,000.00<br><b>Amount Finalized:</b> \$54,030,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$45,970,000.00 |
| <b>Service Area:</b> Statewide  |  |
| <b>Controlling Entity:</b> Carolina First Community Development Corporation                       |  |
| <b>Contact Person:</b> charles chamberlain, (864) 255-8924, charles.chamberlain@carolinafirst.com |  |
| <b>Predominant Financing:</b> Business financing  |  |
| <b>Predominant Market Served:</b> South Carolina  |  |

|   |  |
|---|--|
| <b>Year of Award:</b> 2008  | <b>Total Allocation:</b> \$100,000,000.00<br><b>Amount Finalized:</b> \$12,500,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$87,500,000.00 |
| <b>Service Area:</b> Statewide  |  |
| <b>Controlling Entity:</b> Carolina First Bank  |  |
| <b>Contact Person:</b> charles chamberlain, (864) 255-8924, charles.chamberlain@carolinafirst.com |  |
| <b>Predominant Financing:</b> Business financing  |  |
| <b>Predominant Market Served:</b> South Carolina  |  |

**Carolina First Community Development Corporation Continued...**

**Year of Award:** 2009  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** charles chamberlain, (864) 255-8924,  
charles.chamberlain@carolinafirst.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Florida; North Carolina

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

**Name of Allocatee: Carver Community Development Corporation**

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:** Carver Federal Savings Bank  
**Contact Person:** Angela Butler, (212) 360-8885, angela.butler@carverbank.com  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Bronx County, Kings County, New York County, Queens County

**Total Allocation:** \$59,000,000.00  
**Amount Finalized:** \$59,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Angela Butler, (212) 360-8885, angela.butler@carverbank.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** New Jersey (Essex County); New York (Bronx County, Kings County, Nassau County, New York County, Queens County, Westchester County)

**Total Allocation:** \$65,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$65,000,000.00

**Name of Allocatee: CBAI Community Development, Inc.**

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:** Community Bankers Association of Indiana, Inc.  
**Contact Person:** S. DeHaven, (317) 595-6810, dehaven@cbai.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Indiana

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$50,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: CBSI Development Fund, Inc.**

**CBSI Development Fund, Inc. Continued...**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Your Community Bank  
**Contact Person:** Kevin Cecil, (812) 944-2244, kcecil@cbinonline.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Clark, IN; Floyd, IN; Jefferson, KY

**Total Allocation:** \$3,000,000.00  
**Amount Finalized:** \$3,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: CCG Community Partners, LLC**

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** CityScape Capital Group. LLC  
**Contact Person:** Paul Hoffman, (310) 335-2040, paul@cityscapecapital.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** California, Florida, Indiana, Missouri, New Jersey, Texas, Virginia

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$50,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** CityScape Capital Group. LLC  
**Contact Person:** Paul Hoffman, (310) 335-2040, paul@cityscapecapital.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$43,000,000.00  
**Amount Finalized:** \$43,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** Multi-State  
**Controlling Entity:** CCG Community Partners, LLC  
**Contact Person:** Paul Hoffman, (310) 335-2040, paul@cityscapecapital.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$24,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$16,000,000.00

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Paul Hoffman, (310) 335-2040, paul@cityscapecapital.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** California, Florida, Louisiana, Missouri, New Jersey, North Carolina, Texas

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00



**Name of Allocatee: CDF Development, LLC**

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** The Cordish Company  
**Contact Person:** Jonathan Cordish, (410) 752-5444, jon@cdfdevelopment.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Kentucky, Maryland, Montana, New Jersey, New York, Texas, Virginia

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$100,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** The Cordish Company  
**Contact Person:** Jonathan Cordish, (410) 752-5444, jon@cdfdevelopment.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Kentucky, Maryland, Missouri, New Jersey, New York, Texas, Virginia

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$44,000,100.00  
**Amount Committed:** \$15,999,900.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jonathan Cordish, (410) 752-5444, jon@cdfdevelopment.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** National [California, Kentucky, Maryland, Missouri, New Jersey, Texas, Virginia]

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Name of Allocatee: Central Bank of Kansas City**

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Paula Willett, (816) 483-1210, pwillett@centralbankkc.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** MO (Cass County, Clay County, Jackson County, Platte County)

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$29,700,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,300,000.00

Central Bank of Kansas City Continued...

**Year of Award:** 2009  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Paula Willett, (816) 483-1210, pwillett@centralbankkc.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Wyandotte County, Kansas; Missouri

**Total Allocation:** \$55,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$55,000,000.00

**Name of Allocatee:** Central Ohio Loan Services, Inc.

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** The First National Bank of Waverly  
**Contact Person:** Kristen Boyer, (740) 947-2136 x251, kboyer@thefirstnational.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Pike, OH

**Total Allocation:** \$6,000,000.00  
**Amount Finalized:** \$6,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** CFBanc Corporation

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Marie Bibbs, (202) 243-7115, mbibbs@cityfirstbank.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Entire State, DC; Montgomery, MD; Prince Georges, MD; Alexandria, VA; Arlington, VA; Fairfax, VA; Falls Church, VA

**Total Allocation:** \$73,000,000.00  
**Amount Finalized:** \$73,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Charter Facilities Funding, LLC

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** ABS School Services, LLC  
**Contact Person:** Michael Stallings, (720) 932-4280, michael@uwbank.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Arizona, Florida, Minnesota, Missouri, North Carolina, New York, Texas

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$50,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Charter Facilities Funding, LLC Continued...**

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Michael Stallings, (720) 932-4280, michael@uwbank.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Arizona, California, Colorado, New York, North Carolina, Oregon, Texas

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$20,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Chase Community Development Corporation**

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** JPMorgan Chase & Co.  
**Contact Person:** Matthew Reilein, (312) 336-5054, matthew.r.reilein@jpmchase.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Arizona, Illinois, Michigan, New Jersey, New York, Ohio, Texas

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$64,800,000.00  
**Amount Committed:** \$10,200,000.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Chase New Markets Corporation**

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** JPMorgan Chase & Co.  
**Contact Person:** Matthew Reilein, (312) 336-5054, matthew.r.reilein@jpmchase.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$49,200,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$800,000.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:** Chase New Markets Corporation  
**Contact Person:** Matthew Reilein, (312) 336-5054, matthew.r.reilein@jpmchase.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Arizona, Illinois, Louisiana, New Jersey, New York, Ohio, Texas

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$52,200,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$7,800,000.00

Chase New Markets Corporation Continued...

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Kevin Goldsmith, (312) 325-5069, kevin.r.goldsmith@jpmchase.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Arizona, Illinois, Michigan, New Jersey, New York, Ohio, Texas

**Total Allocation:** \$85,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$85,000,000.00

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Kevin Goldsmith, (312) 325-5069, kevin.r.goldsmith@jpmchase.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** National [Arizona, California, Illinois, Michigan, New York, Ohio, Texas]

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

**Name of Allocatee:** Chevron NMTC Fund LLC

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** N/A  
**Contact Person:** Not Available  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** California, Illinois, Louisiana, Maryland, New York, Oregon, Pennsylvania

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$19,760,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$240,000.00

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Chevron TCI, Inc.  
**Contact Person:** John Medinger, (415) 733-4584, john.medinger@chevron.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$37,209,237.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$12,790,763.00

**Name of Allocatee:** Chicago Development Fund

**Chicago Development Fund Continued...**

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:** City of Chicago  
**Contact Person:** Anthony Smith, (312) 424-4254, tsmith@friedmanco.com  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Cook County

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$60,855,550.00  
**Amount Committed:** \$7,944,450.00  
**Amount Remaining:** \$31,200,000.00

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Anthony Smith, (312) 424-4254, tsmith@friedmanco.com  
**Predominant Financing** Real estate financing: Industrial/Manufacturing  
**Predominant Market Served:** Cook County, Illinois

**Total Allocation:** \$55,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$55,000,000.00

**Name of Allocatee: Cincinnati Development Fund**

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** James Ritter, (513) 721-7211, j\_ritter@fuse.net  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Hamilton County, OH

**Total Allocation:** \$52,000,000.00  
**Amount Finalized:** \$31,763,158.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,236,842.00

**Year of Award:** 2009  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Alicia Townsend, (513) 721-7211, a\_townsend@fuse.net  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Boone County, Kentucky; Campbell County, Kentucky; Kenton County, Kentucky; Butler County, Ohio; Clermont County, Ohio; Hamilton County, Ohio

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$30,000,000.00

**Name of Allocatee: Cincinnati New Markets Fund, LLC**

**Cincinnati New Markets Fund, LLC Continued...**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Cincinnati Equity Fund, Ltd.  
**Contact Person:** Steven Massie, (513) 621-4400, smassie@cincinnatiequity.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Hamilton County, OH

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$50,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Stephanie Gaither, (513) 621-4400, sgaither@3cdc.org  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Cincinnati, Ohio

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$35,000,000.00

**Name of Allocatee: Citibank NMTC Corporation**

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** Citigroup Inc.  
**Contact Person:** Guillermo Franco, (212) 723-5605, guillermo.franco@citi.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** California, District of Columbia, Florida, Illinois, Maryland, New Jersey, New York

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$100,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:** Citigroup Inc.  
**Contact Person:** Guillermo Franco, (212) 723-5605, guillermo.franco@citi.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** California; Connecticut; District of Columbia; Florida; Illinois; New York; Texas

**Total Allocation:** \$31,250,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$31,250,000.00

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Guillermo Franco, (212) 723-5605, guillermo.franco@citi.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** National [California, District of Columbia, Florida, Illinois, New Jersey, New York, Texas]

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$90,000,000.00

**Name of Allocatee: Citizens Business Development Company, LLC**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Citizens Bank & Trust Co. of Jackson  
**Contact Person:** Diane Dunahoo, (606) 666-6782,  
ddunahoo@citizensbankjackson.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Breathitt, KY

**Total Allocation:** \$3,000,000.00  
**Amount Finalized:** \$3,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Citizens Tri-County Development Corporation**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Citizens Tri-County Bank  
**Contact Person:** C Smith, (423) 949-2173, a\_smith@bledsoe.net  
**Predominant Financing** Not Available  
**Predominant Market Served:** Bledsoe, TN; Grundy, TN; Marion, TN; Sequatchie, TN

**Total Allocation:** \$1,000,000.00  
**Amount Finalized:** \$1,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: City First New Markets Fund II, LLC**

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** CFBanc Corporation  
**Contact Person:** Marie Bibbs, (202) 243-7115, mbibbs@cityfirstbank.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Delaware, District of Columbia, Maryland, Pennsylvania,  
Virginia

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$64,364,158.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,635,842.00

**Year of Award:** 2008  
**Service Area:** Multi-State  
**Controlling Entity:** CFBanc Corporation  
**Contact Person:** Marie Bibbs, (202) 243-7115, mbibbs@cityfirstbank.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Delaware; District of Columbia; Maryland; Pennsylvania; Virginia

**Total Allocation:** \$67,000,000.00  
**Amount Finalized:** \$22,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$45,000,000.00

**Name of Allocatee: City of Everett CDE LLC**

City of Everett CDE LLC Continued...

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Dave Davis, (425) 257-8913, ddavis@ci.everett.wa.us  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Snohomish County, Washington

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,000,000.00

**Name of Allocatee:** Clearinghouse CDFI, The

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Douglas Bystry, (949) 859-3600, dbystry@clearinghousecdfi.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Los Angeles, CA; Orange, CA; Riverside, CA; San Bernardino, CA; San Diego, CA

**Total Allocation:** \$56,000,000.00  
**Amount Finalized:** \$56,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Douglas Bystry, (949) 859-3600, dbystry@clearinghousecdfi.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Los Angeles County, CA; Orange County, CA; Riverside County, CA; San Bernardino County, CA; San Diego County, CA

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Douglas Bystry, (949) 859-3600, dbystry@clearinghousecdfi.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** CA

**Total Allocation:** \$37,000,000.00  
**Amount Finalized:** \$37,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Melissa DeMotte, (949) 859-3600, melissad@clearinghousecdfi.com  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** California

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$21,000,000.00  
**Amount Committed:** \$50,000,000.00  
**Amount Remaining:** \$19,000,000.00



Clearinghouse CDFI, The Continued...

**Year of Award:** 2009  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Melissa DeMotte, (949) 859-3600, melissad@clearinghousecdfi.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** California

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$100,000,000.00

**Name of Allocatee:** Cleveland New Markets Investment Fund

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Cleveland Development Advisor's Inc.  
**Contact Person:** Yvette Ittu, (216) 592-2274, yittu@gcpartnership.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Cuyahoga, OH

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Cleveland New Markets Investment Fund II LLC

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:** Cleveland New Markets Investment Fund II LLC  
**Contact Person:** Dean Parker, (216) 592-2274, dparker@gcpartnership.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** OH (Cuyahoga County)

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$18,735,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$6,265,000.00

**Name of Allocatee:** CNB Economic Development Company, LLC

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** David Stewart, (918) 384-7834, david.stewart@cn-bus.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Northeastern Oklahoma

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

**Name of Allocatee:** CNC Development Corporation, Inc.

**CNC Development Corporation, Inc. Continued...**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Citizens National Bank  
**Contact Person:** Dennis Dorton, (606) 789-4001, ddorton@cnbonline.com  
**Predominant Financing** Not Available

**Total Allocation:** \$2,000,000.00  
**Amount Finalized:** \$2,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Floyd County, KY; Johnson County, KY; Lawrence County, KY; Magoffin County, KY; Martin County, KY; Morgan County, KY; Pike County, KY

**Name of Allocatee: Coastal Enterprises, Inc.**

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Jacqueline Wardell, (207) 882-7552 x113, jw@ceimaine.org  
**Predominant Financing** Not Available

**Total Allocation:** \$65,000,000.00  
**Amount Finalized:** \$65,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Maine, New Hampshire, Vermont, Select Counties in NY

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jacqueline Wardell, (207) 882-7552 x113, jw@ceimaine.org  
**Predominant Financing** Real estate financing: Industrial

**Total Allocation:** \$64,000,000.00  
**Amount Finalized:** \$64,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Maine, New Hampshire, New York, Vermont

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jacqueline Wardell, (207) 882-7552 x113, jw@ceimaine.org  
**Predominant Financing** Business financing

**Total Allocation:** \$120,000,000.00  
**Amount Finalized:** \$99,267,929.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,732,071.00

**Predominant Market Served:** Connecticut, Massachusetts, Maine, New Hampshire, New York, Rhode Island, Vermont

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jacqueline Wardell, (207) 882-7552 x113, jw@ceimaine.org  
**Predominant Financing** Business financing

**Total Allocation:** \$120,000,000.00  
**Amount Finalized:** \$58,930,551.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$61,069,449.00

**Predominant Market Served:** Connecticut, Maine, Massachusetts, New Hampshire, New York, Rhode Island, Vermont

Coastal Enterprises, Inc. Continued...

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jacqueline Wardell, (207) 882-7552 x113, jw@ceimaine.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Connecticut; Maine; Massachusetts; New Hampshire; New York; Rhode Island; Vermont

**Total Allocation:** \$112,000,000.00  
**Amount Finalized:** \$46,945,393.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$65,054,607.00

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Charles Spies, (207) 772-5356 x132, cjs@ceimaine.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Nationwide [Connecticut, Maine, Massachusetts, New Hampshire, New York, Vermont and West Virginia]

**Total Allocation:** \$125,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$125,000,000.00

**Name of Allocatee:** Colorado Growth and Revitalization Fund IIc

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:** Colorado Housing and Finance Authority  
**Contact Person:** Jaime Gomez, (303) 297-7440, jgomez@chfainfo.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Colorado

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$32,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$8,000,000.00

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:** Colorado Housing and Finance Authority  
**Contact Person:** Jaime Gomez, (303) 297-7440, jgomez@chfainfo.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Colorado

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$35,000,000.00

**Name of Allocatee:** Commercial & Industrial Community Development Enterprise, LLC

**Commercial & Industrial Community Development Enterprise, LLC Continued...**

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Allan Wieman, (203) 229-1480, allan.wieman@ge.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Arkansas, California, Georgia, Maine, Mississippi, Montana, Oregon

**Total Allocation:** \$85,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$85,000,000.00

**Name of Allocatee: Commercial Federal Community Development Corporation**

**Year of Award:** 2003  
**Service Area:** Multi-State  
**Controlling Entity:** Commercial Federal Bank  
**Contact Person:** Renee Desai, (303) 984-4210, renee.desai@bankofthewest.com  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Colorado; Iowa; Johnson County, Kansas; Wyandotte County, Kansas; Missouri; Cass County, Nebraska; Douglas County, Nebraska; Sarpy County, Nebraska; Washington County, Nebraska

**Total Allocation:** \$23,000,000.00  
**Amount Finalized:** \$23,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Commonwealth Cornerstone Group**

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:** Pennsylvania Housing Finance Agency  
**Contact Person:** Ryanne Shuey, (717) 780-1836, rshuey@phfa.org  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** PA

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$45,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$14,500,000.00

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:** Pennsylvania Housing Finance Agency  
**Contact Person:** David Evans, (717) 780-3928, devans@phfa.org  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Pennsylvania

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$9,200,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,800,000.00

**Name of Allocatee: Community Development Capital Partners, LLC**

**Community Development Capital Partners, LLC Continued...**

**Year of Award:** 2003  
**Service Area:** Regional  
**Controlling Entity:** GSA Management, LLC  
**Contact Person:** Richard Gessner, Jr., (302) 655-7795, rjgessner@hotmail.com  
**Predominant Financing** Business financing

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Connecticut, District of Columbia, Delaware, Florida, Georgia, Massachusetts, Maryland, North Carolina, New Jersey, New York, Ohio, Pennsylvania, Rhode Island, South Carolina, Virginia

**Name of Allocatee: Community Development Funding, LLC**

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** CBO Financial, Inc.  
**Contact Person:** Craig Stanley, (410) 730-0490, cstanley@cbofinancial.com  
**Predominant Financing** Not Available

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** California, Florida, New York, Minnesota, Washington, Arizona, District of Columbia

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** CBO Financial, Inc.  
**Contact Person:** Craig Stanley, (410) 730-0490, cstanley@cbofinancial.com  
**Predominant Financing** Real estate financing: Community Facilities

**Total Allocation:** \$55,000,000.00  
**Amount Finalized:** \$55,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** California, District of Columbia, Maryland, New Jersey, New York, Virginia, Vermont

**Year of Award:** 2007  
**Service Area:** Multi-State  
**Controlling Entity:** Community Development Funding, LLC  
**Contact Person:** Craig Stanley, (410) 730-0490, cstanley@cbofinancial.com  
**Predominant Financing** Real estate financing: Community Facilities

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$20,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Craig Stanley, (410) 730-0490, cstanley@cbofinancial.com  
**Predominant Financing** Real estate financing: Community Facilities

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$10,000,000.00  
**Amount Remaining:** \$10,000,000.00

**Predominant Market Served:** Louisiana, Maryland, Mississippi, New York, Pennsylvania, Puerto Rico, Washington

Community Development Funding, LLC Continued...

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Craig Stanley, (410) 730-0490, cstanley@cbofinancial.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** National Service Area: [California, Louisiana, Maryland, Mississippi, New York, Pennsylvania, and Puerto Rico]

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$10,000,000.00

**Name of Allocatee:** Community Funding Group

**Year of Award:** 2008  
**Service Area:** Multi-State  
**Controlling Entity:** INFOE, Inc.  
**Contact Person:** John Adamucci, (206) 957-9342, john.adamucci@communityfundinggroup.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Oregon State; Washington State

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$23,800,000.00  
**Amount Committed:** \$6,200,000.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Community Loan Fund of New Jersey, Inc.

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:** Community Loan Fund of New Jersey, Inc.  
**Contact Person:** Candace Faunce, (609) 989-7766 x109, cfaunce@njclf.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** New Jersey

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:** Community Loan Fund of New Jersey, Inc.  
**Contact Person:** Candace Faunce, (609) 989-7766 x109, cfaunce@njclf.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** New Jersey

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$35,000,000.00

**Name of Allocatee:** Community Reinvestment Fund New Markets I LP

Community Reinvestment Fund New Markets I LP Continued...

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Community Reinvestment Fund, Inc.  
**Contact Person:** Nicholas Shapiro, (312) 243-0088, nshapirochicago@aol.com  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Cook County, IL

**Total Allocation:** \$5,550,000.00  
**Amount Finalized:** \$5,392,054.00  
**Amount Committed:** \$157,946.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Nicholas Shapiro, (312) 243-0088, nshapirochicago@aol.com  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Cook County, Illinois

**Total Allocation:** \$6,250,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$6,250,000.00

**Name of Allocatee:** Community Revitalization Fund, Inc.

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** Sears, Roebuck and Co.  
**Contact Person:** Susan Russell, (847) 286-2372, srusse6@sears.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Arizona, California, Florida, Georgia, Illinois, New York, Texas

**Total Allocation:** \$73,000,000.00  
**Amount Finalized:** \$73,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Community Trust Community Development Corporation

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Community Trust Bank, Inc.  
**Contact Person:** Kevin Stumbo, (606) 433-4638, stumboke@ctbi.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Bell, KY; Boyd, KY; Floyd, KY; Laurel, KY; Letcher, KY; Madison, KY; Montgomery, KY; Perry, KY; Pike, KY; Rockcastle, KY; Whitley, KY

**Total Allocation:** \$7,000,000.00  
**Amount Finalized:** \$7,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Community Ventures Corporation, Inc.

Community Ventures Corporation, Inc. Continued...

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Maria Hendrichs, (859) 231-0054 x364, mhendrichs@cvcky.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Kentucky

**Total Allocation:** \$12,000,000.00  
**Amount Finalized:** \$12,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Maria Hendrichs, (859) 231-0054 x364, mhendrichs@cvcky.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Kentucky

**Total Allocation:** \$12,000,000.00  
**Amount Finalized:** \$12,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Maria Hendrichs, (859) 231-0054 x364, mhendrichs@cvcky.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Kentucky

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$33,000,000.00  
**Amount Committed:** \$12,000,000.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Maria Hendrichs, (859) 231-0054 x364, mhendrichs@cvcky.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Kentucky

**Total Allocation:** \$32,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$32,000,000.00

**Year of Award:** 2009  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Maria Hendrichs, (859) 231-0054 x364, mhendrichs@cvcky.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Kentucky

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,000,000.00

**Name of Allocatee:** Consortium America, LLC



**Consortium America, LLC Continued...**

|                                   |   |                          |                  |
|-----------------------------------|---|--------------------------|------------------|
| <b>Year of Award:</b>             | 2003  | <b>Total Allocation:</b> | \$110,000,000.00 |
| <b>Service Area:</b>              | National  | <b>Amount Finalized:</b> | \$110,000,000.00 |
| <b>Controlling Entity:</b>        | Trammell Crow Company   | <b>Amount Committed:</b> | \$0.00           |
| <b>Contact Person:</b>            | Adam Weers, (202) 295-3821, aweers@trammellcrow.com                                     | <b>Amount Remaining:</b> | \$0.00           |
| <b>Predominant Financing</b>      | Real estate financing: Retail   |                          |                  |
| <b>Predominant Market Served:</b> | California, District of Columbia, Illinois, Massachusetts, Maryland, Oregon, Washington |                          |                  |

|                                   |  |                          |                  |
|-----------------------------------|--|--------------------------|------------------|
| <b>Year of Award:</b>             | 2006   | <b>Total Allocation:</b> | \$115,000,000.00 |
| <b>Service Area:</b>              | National   | <b>Amount Finalized:</b> | \$109,636,952.00 |
| <b>Controlling Entity:</b>        | Trammell Crow Company  | <b>Amount Committed:</b> | \$5,363,048.00   |
| <b>Contact Person:</b>            | Adam Weers, (202) 295-3821, aweers@trammellcrow.com                                    | <b>Amount Remaining:</b> | \$0.00           |
| <b>Predominant Financing</b>      | Real estate financing: Mixed-used (housing + commercial)                               |                          |                  |
| <b>Predominant Market Served:</b> | District of Columbia, Kentucky, Michigan, Missouri, New York, North Carolina, Virginia |                          |                  |

|                                   |   |                          |                 |
|-----------------------------------|---|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2008  | <b>Total Allocation:</b> | \$85,000,000.00 |
| <b>Service Area:</b>              | National  | <b>Amount Finalized:</b> | \$49,500,000.00 |
| <b>Controlling Entity:</b>        | Trammell Crow Company   | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Adam Weers, (202) 295-3821, aweers@trammellcrow.com   | <b>Amount Remaining:</b> | \$35,500,000.00 |
| <b>Predominant Financing</b>      | Real estate financing: Mixed-used (housing, commercial, or retail)                          |                          |                 |
| <b>Predominant Market Served:</b> | Delaware; District of Columbia; Louisiana; Missouri; Pennsylvania; Rhode Island; Washington |                          |                 |

|                                   |  |                          |                 |
|-----------------------------------|--|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2009   | <b>Total Allocation:</b> | \$80,000,000.00 |
| <b>Service Area:</b>              | National   | <b>Amount Finalized:</b> | \$0.00          |
| <b>Controlling Entity:</b>        |  | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Adam Weers, (202) 295-3821, aweers@trammellcrow.com  | <b>Amount Remaining:</b> | \$80,000,000.00 |
| <b>Predominant Financing</b>      | Real estate financing: Mixed-used (housing, commercial, or retail)                         |                          |                 |
| <b>Predominant Market Served:</b> | National [Massachusetts, Michigan, Missouri, Ohio, Pennsylvania, Rhode Island, Washington] |                          |                 |

**Name of Allocatee: Corporation for the Development of Community Health Centers**

|                                   |  |                          |                 |
|-----------------------------------|--|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2003   | <b>Total Allocation:</b> | \$12,000,000.00 |
| <b>Service Area:</b>              | Statewide                                    | <b>Amount Finalized:</b> | \$12,000,000.00 |
| <b>Controlling Entity:</b>        | Texas Assn. of Community Health Centers      | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Daniel Diaz, (512) 329-5959, ddiaz@tachc.org | <b>Amount Remaining:</b> | \$0.00          |
| <b>Predominant Financing</b>      | Business financing                           |                          |                 |
| <b>Predominant Market Served:</b> | Texas  |                          |                 |

**Name of Allocatee: CSDC New Markets Fund LLC**

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** Charter Schools Development Corporation  
**Contact Person:** Frank Riggs, (443) 561-1280, frankriggs@aol.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Arizona, California, Florida, Indiana, Minnesota, New Mexico, Texas

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: CT/KDF Community Development Partners, LLC**

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:** CT Realty Corporation  
**Contact Person:** Paul Fruchbom, (949) 719-1888 x215, pfruchbom@kdfcommunities.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Los Angeles County, Orange County, Riverside County, San Bernardino County, San Diego County, Ventura County

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$54,000,000.00  
**Amount Committed:** \$36,000,000.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: D.C.C.D. Corporation**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Decatur County Bank  
**Contact Person:** Tommy Doyle, (731) 852-2821, tdoyle@netease.net  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Decatur County, TN; Hardin County, TN

**Total Allocation:** \$2,250,000.00  
**Amount Finalized:** \$2,250,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Dakotas America, LLC**

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** South Dakota Rural Enterprise, Inc.  
**Contact Person:** Beth Davis, (605) 978-2804, beth@sdrei.org  
**Predominant Financing:** Business financing  
**Predominant Market Served:** North Dakota, South Dakota

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

**Dakotas America, LLC Continued...**

**Year of Award:** 2008  
**Service Area:** Multi-State  
**Controlling Entity:** South Dakota Rural Enterprise, Inc.  
**Contact Person:** Beth Davis, (605) 978-2804, beth@sdrei.org  
**Predominant Financing:** Business financing  
**Predominant Market Served:** North Dakota; South Dakota

**Total Allocation:** \$80,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$80,000,000.00

**Name of Allocatee: Dallas Development Fund**

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Heather Lepeska, (214) 670-1222,  
heather.lepeska@dallascityhall.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Dallas County, Texas

**Total Allocation:** \$55,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$55,000,000.00

**Name of Allocatee: DC Housing Enterprises**

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Neal Drobenare, (202) 316-7351, n.drobenare@starpower.net  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** District of Columbia

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Name of Allocatee: Delaware Community Investment Corporation (DCIC)**

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:** Delaware Community Investment Corporation (DCIC)  
**Contact Person:** Doris Schnider, (302) 655-1420, dschnider1@aol.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Delaware

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: East Baton Rouge Community Development Entity**

**East Baton Rouge Community Development Entity Continued...**

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Mark Goodson, (225) 387-5606, mgoodson@ebrra.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** East Baton Rouge Parish, Louisiana

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

**Name of Allocatee: Eclipse Development Partners I, LLC**

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:** Alacom Community Development Corp. dba Alacom Finance  
**Contact Person:** CURT NOEL, (770) 668-1680, curtnoel@eclipseventures.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Alabama, Georgia

**Total Allocation:** \$22,000,000.00  
**Amount Finalized:** \$22,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Ecotrust CDE LLC**

**Year of Award:** 2005  
**Service Area:** Multi-State  
**Controlling Entity:** Ecotrust  
**Contact Person:** Spencer Beebe, (503) 227-6225 x755, sbeebe@ecotrust.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** California, Oregon, Washington

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$30,545,361.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$19,454,639.00

**Year of Award:** 2009  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Adam Lane, (503) 467-0753, adam@ecotrust.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** California; Oregon; Washington

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$30,000,000.00

**Name of Allocatee: Elizabeth Development Company**

Elizabeth Development Company Continued...

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** William O'Dea, (908) 289-0262, wodea@edcnj.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Union County

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$10,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** William O'Dea, (908) 289-0262, wodea@edcnj.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Union County, NJ

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$12,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$12,500,000.00

**Name of Allocatee:** Empire State New Market Corporation

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Kevin McLaughlin, (607) 721-8605, kmclaughlin@empire.state.ny.us  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** New York

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$30,000,000.00

**Name of Allocatee:** Empowerment Reinvestment Fund, LLC

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:** Seedco  
**Contact Person:** Kayla Rosenberg, (212) 994-2742, krosenberg@seedco.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Alabama, Florida, Louisiana, Michigan, North Carolina, New York, Tennessee, Texas

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$10,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Empowerment Reinvestment Fund, LLC Continued...**

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** Seedco  
**Contact Person:** Kayla Rosenberg, (212) 994-2742, krosenberg@seedco.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Alabama, Florida, Louisiana, Michigan, New York, Tennessee, Texas

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** Seedco  
**Contact Person:** Kayla Rosenberg, (212) 994-2742, krosenberg@seedco.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Alabama, California, Louisiana, Mississippi, New York, Ohio, Tennessee

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:** Seedco Financial Services  
**Contact Person:** Kayla Rosenberg, (212) 994-2742, krosenberg@seedco.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Alabama; Colorado; Louisiana; Maryland; Mississippi; New York; Tennessee

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$16,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$18,500,000.00

**Name of Allocatee: Enhanced Community Development, LLC**

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:** Enhanced Capital Partners, LLC  
**Contact Person:** Richard Montgomery, (504) 569-7900, rmontgomery@enhancedcap.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Jefferson Parish; Orleans Parish; Plaquemines Parish; St. Bernard Parish; St. Charles Parish; St. John the Baptist's Parish; and St. Tammany Parish

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$21,211,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$3,789,000.00

Enhanced Community Development, LLC Continued...

**Year of Award:** 2009  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Richard Montgomery, (504) 569-7900,  
rmontgomery@enhancedcap.com  
**Predominant Financing** Business financing

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

**Predominant Market Served:** District of Columbia; Jefferson Parish, Louisiana; Orleans Parish, Louisiana; Plaquemines Parish, Louisiana; St. Bernard Parish, Louisiana; St. Charles Parish, Louisiana; St. John the Baptist Parish, Louisiana; St. Tammany Parish, Louisiana; New York

**Name of Allocatee:** Enterprise Corporation of the Delta

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** richard campbell, (601) 944-1100, rcampbell@ecd.org  
**Predominant Financing** Not Available

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Arizona, Louisiana, Mississippi; Shelby, Tennessee; Tipton, Tennessee

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** richard campbell, (601) 944-1100, rcampbell@ecd.org  
**Predominant Financing** Business financing

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Gulf Opportunity (GO) Zone: Louisiana, Mississippi

**Year of Award:** 2008  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Crystal Gray, (601) 944-4155, cgray@ecd.org  
**Predominant Financing** Business financing

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00

**Predominant Market Served:** Arkansas, Louisiana, Mississippi, and Tennessee (Shelby and Tipton Counties)

**Name of Allocatee:** ESIC New Markets Partners LP

**ESIC New Markets Partners LP Continued...**

|                                   |  |                          |                 |
|-----------------------------------|--|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2002   | <b>Total Allocation:</b> | \$90,000,000.00 |
| <b>Service Area:</b>              | National   | <b>Amount Finalized:</b> | \$90,000,000.00 |
| <b>Controlling Entity:</b>        | The Enterprise Social Investment Corporation                               | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Elaine Martin, (410) 772-2428, emartin@enterprisecommunity.com             | <b>Amount Remaining:</b> | \$0.00          |
| <b>Predominant Financing</b>      | Not Available  |                          |                 |
| <b>Predominant Market Served:</b> | California, Florida, Maryland, New York, Ohio, Texas, District of Columbia |                          |                 |

|                                   |   |                          |                  |
|-----------------------------------|---|--------------------------|------------------|
| <b>Year of Award:</b>             | 2003  | <b>Total Allocation:</b> | \$140,000,000.00 |
| <b>Service Area:</b>              | National  | <b>Amount Finalized:</b> | \$139,999,999.58 |
| <b>Controlling Entity:</b>        | Enterprise Foundation Inc., The   | <b>Amount Committed:</b> | \$0.00           |
| <b>Contact Person:</b>            | Elaine Martin, (410) 772-2428, emartin@enterprisecommunity.com                | <b>Amount Remaining:</b> | \$0.42           |
| <b>Predominant Financing</b>      | Real estate financing: Retail   |                          |                  |
| <b>Predominant Market Served:</b> | California, District of Columbia, Maryland, New Jersey, New York, Ohio, Texas |                          |                  |

|                                   |  |                          |                 |
|-----------------------------------|--|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2005   | <b>Total Allocation:</b> | \$80,000,000.00 |
| <b>Service Area:</b>              | National   | <b>Amount Finalized:</b> | \$80,000,000.00 |
| <b>Controlling Entity:</b>        | Enterprise Foundation Inc., The  | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Elaine Martin, (410) 772-2428, emartin@enterprisecommunity.com             | <b>Amount Remaining:</b> | \$0.00          |
| <b>Predominant Financing</b>      | Real estate financing: Mixed-used (housing + commercial)                   |                          |                 |
| <b>Predominant Market Served:</b> | California, Florida, Maryland, New York, Ohio, Texas, District of Columbia |                          |                 |

|                                   |  |                          |                  |
|-----------------------------------|--|--------------------------|------------------|
| <b>Year of Award:</b>             | 2006   | <b>Total Allocation:</b> | \$105,000,000.00 |
| <b>Service Area:</b>              | National   | <b>Amount Finalized:</b> | \$105,000,000.00 |
| <b>Controlling Entity:</b>        | Enterprise Foundation Inc., The  | <b>Amount Committed:</b> | \$0.00           |
| <b>Contact Person:</b>            | Elaine Martin, (410) 772-2428, emartin@enterprisecommunity.com                             | <b>Amount Remaining:</b> | \$0.00           |
| <b>Predominant Financing</b>      | Real estate financing: Mixed-used (housing + commercial)                                   |                          |                  |
| <b>Predominant Market Served:</b> | California, District of Columbia, Louisiana, Maryland, Mississippi, New York, Pennsylvania |                          |                  |

|                                   |  |                          |                  |
|-----------------------------------|--|--------------------------|------------------|
| <b>Year of Award:</b>             | 2007   | <b>Total Allocation:</b> | \$100,000,000.00 |
| <b>Service Area:</b>              | National   | <b>Amount Finalized:</b> | \$100,000,000.00 |
| <b>Controlling Entity:</b>        | ESIC New Markets Partners LP   | <b>Amount Committed:</b> | \$0.00           |
| <b>Contact Person:</b>            | Elaine Martin, (410) 772-2428, emartin@enterprisecommunity.com                       | <b>Amount Remaining:</b> | \$0.00           |
| <b>Predominant Financing</b>      | Real estate financing: Mixed-used (housing + commercial)                             |                          |                  |
| <b>Predominant Market Served:</b> | Colorado, District of Columbia, Florida, Georgia, Louisiana, Mississippi, New Mexico |                          |                  |



**ESIC New Markets Partners LP Continued...**

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Elaine Martin, (410) 772-2428, emartin@enterprisecommunity.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** California, Florida, Georgia, Kentucky, Louisiana, Mississippi, New York

**Total Allocation:** \$95,000,000.00  
**Amount Finalized:** \$11,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$84,000,000.00

**Name of Allocatee: Fifth Third New Markets Development Company LLC**

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:** Fifth Third New Markets Development Company LLC  
**Contact Person:** Robert Koehler, (614) 734-0507, wayne.koehler@53.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Florida, Illinois, Indiana, Kentucky, Michigan, Ohio, Tennessee

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$8,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$92,000,000.00

**Name of Allocatee: Finance New Mexico, LLC**

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:** Finance New Mexico, LLC  
**Contact Person:** Dora Cde Baca, (505) 992-9625, doramae@nmfa.net  
**Predominant Financing** Business financing  
**Predominant Market Served:** New Mexico

**Total Allocation:** \$110,000,000.00  
**Amount Finalized:** \$45,846,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$64,154,000.00

**Name of Allocatee: First State Development Corp.**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** First State Bank  
**Contact Person:** John Clark, (731) 886-8851, jclark@first-state.net  
**Predominant Financing** Not Available  
**Predominant Market Served:** Fulton, KY; Gibson County, TN; Lake County, TN; Obion County, TN; Weakley County, TN

**Total Allocation:** \$7,000,000.00  
**Amount Finalized:** \$7,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: First-Ring Industrial Redevelopment Enterprise, Inc.**

**First-Ring Industrial Redevelopment Enterprise, Inc. Continued...**

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:** First-Ring Industrial Redevelopment Enterprise, Inc.  
**Contact Person:** John Stibal, (414) 302-8462, jstibal@ci.west-allis.wi.us  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** WI (Kenosha County, Milwaukee County, Racine County)

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** John Stibal, (414) 302-8462, jstibal@ci.west-allis.wi.us  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Kenosha County, Wisconsin; Milwaukee County, Wisconsin; Racine County, Wisconsin

**Total Allocation:** \$70,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$70,000,000.00

**Name of Allocatee: Florida Community Loan Fund, Inc.**

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Ignacio Esteban, (407) 246-0846, ignacio@fclf.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Florida

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2009  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Ignacio Esteban, (407) 246-0846, ignacio@fclf.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Florida

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$45,000,000.00

**Name of Allocatee: Forest City Community Development Entity, LLC**

**Forest City Community Development Entity, LLC Continued...**

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** Forest City Enterprises Inc.  
**Contact Person:** Matthew Messinger, (718) 923-8404, mmessinger@frc.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Connecticut, Massachusetts, New Jersey, New York, Ohio, Pennsylvania, Rhode Island

**Total Allocation:** \$51,000,000.00  
**Amount Finalized:** \$51,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:** Forest City Enterprises Inc.  
**Contact Person:** Matthew Messinger, (718) 923-8404, mmessinger@frc.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Connecticut; District of Columbia; New Jersey; New Mexico; New York; Pennsylvania; Texas

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$45,000,000.00

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Matthew Messinger, (718) 923-8404, mmessinger@frc.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Connecticut; District of Columbia; New Jersey; New Mexico; New York; Pennsylvania

**Total Allocation:** \$55,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$55,000,000.00

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**Name of Allocatee: Fort Wayne New Markets Revitalization Fund, LLC**

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Sharon Feasel, (260) 427-2107, sharon.feasel@ci.ft-wayne.in.us  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Fort Wayne, Indiana

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

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**Name of Allocatee: French Lick Redevelopment CDE LLC**

**French Lick Redevelopment CDE LLC Continued...**

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Judy Gray, (812) 723-3388, ocedp@iquest.net  
**Predominant Financing** Business financing

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Predominant Market Served:** Lawrence, Orange, Crawford, Sullivan, Knox, Gibson, Daviess, Pike, Warrick, Greene, Martin, Perry, Jackson, Washington, Ripley, Switzerland, and Dearborn Counties

**Name of Allocatee: Gateway CDE LLC**

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:** Gateway CDE LLC  
**Contact Person:** Aziz Khan, (312) 228-6556, aziz.khan@prudential.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Predominant Market Served:** California, District of Columbia, Florida, Illinois, Massachusetts, New Jersey, New York

**Name of Allocatee: Genesis LA CDE LLC**

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:** Genesis LA Economic Growth Corporation  
**Contact Person:** Jessica Waybright, (213) 746-8244, jwaybright@genes isla.org  
**Predominant Financing** Real estate financing: Retail

**Total Allocation:** \$80,000,000.00  
**Amount Finalized:** \$80,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Los Angeles County, CA

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:** Genesis LA Economic Growth Corporation  
**Contact Person:** Jessica Waybright, (213) 746-8244, jwaybright@genes isla.org  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

**Predominant Market Served:** Los Angeles County, Orange County, Riverside County, San Diego County, Santa Barbara County

Genesis LA CDE LLC Continued...

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Tom DeSimone, (213) 746-8244, tdesimone@genesislacde.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** Los Angeles County, California

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

**Name of Allocatee:** Great Lakes Region Sustainability Funds LLC

**Year of Award:** 2003  
**Service Area:** Multi-State  
**Controlling Entity:** Coniston Consulting LLC  
**Contact Person:** Donna Ducharme, (312) 554-0900, dducharme@delta-institute.org  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** Illinois, Indiana, Wisconsin

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$11,668,584.56  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$3,331,415.44

**Name of Allocatee:** Great Neighborhoods! Development Corp.

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Debra Ruegg, (612) 870-7555, debuegg@greatneighborhoodsdc.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Hennepin County, Minnesota

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

**Name of Allocatee:** Greater Jamaica Local Development Company, Inc.

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Greater Jamaica Development Corp  
**Contact Person:** Andrew Manshel, (718) 291-0282, amanshel@gjdc.org  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Queens, NY

**Total Allocation:** \$21,000,000.00  
**Amount Finalized:** \$21,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Greenville New Markets Opportunity LLC

**Greenville New Markets Opportunity LLC Continued...**

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:** Greenville Local Development Corporation (GLDC), agent of City of Greenville  
**Contact Person:** Tammy Propst, (864) 271-2737, tpropst@taxadvantagegroup.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Greenville County

**Total Allocation:** \$89,000,000.00  
**Amount Finalized:** \$53,588,963.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$35,411,037.00

**Name of Allocatee: Greystone CDE LLC**

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Greystone Funding Corporation  
**Contact Person:** Matthew James, (212) 649-9740, mjames@greyco.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:** Greystone CDE LLC  
**Contact Person:** Matthew James, (212) 649-9740, mjames@greyco.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Arizona, California, Georgia, Louisiana, Mississippi, New York, North Carolina

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$26,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$3,500,000.00

**Name of Allocatee: GS New Markets Fund**

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** Goldman Sachs Group, Inc.  
**Contact Person:** John Cooper, (212) 357-5313, john.cooper@gs.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** California, Florida, District of Columbia, Georgia, New Jersey, New York, Texas

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$74,776,504.87  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$223,495.13

**Name of Allocatee: Hampton Roads Ventures, LLC**

**Hampton Roads Ventures, LLC Continued...**

|   |  |
|---|--|
| <b>Year of Award:</b> 2002  | <b>Total Allocation:</b> \$15,000,000.00<br><b>Amount Finalized:</b> \$15,000,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$0.00 |
| <b>Service Area:</b> Local  |  |
| <b>Controlling Entity:</b>  |  |
| <b>Contact Person:</b> Samuel Deal, (410) 984-3106, samdeal@theidealconsultants.com |  |
| <b>Predominant Financing:</b> Not Available   |  |
| <b>Predominant Market Served:</b> Norfolk, VA                                       |  |

|   |  |
|---|--|
| <b>Year of Award:</b> 2005  | <b>Total Allocation:</b> \$35,000,000.00<br><b>Amount Finalized:</b> \$35,000,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$0.00 |
| <b>Service Area:</b> Statewide  |  |
| <b>Controlling Entity:</b> Norfolk Redevelopment and Housing Authority                      |  |
| <b>Contact Person:</b> Robert Jenkins Jr, (757) 531-7161, rjenkins@hamptonroadsventures.com |  |
| <b>Predominant Financing:</b> Real estate financing: Retail                                 |  |
| <b>Predominant Market Served:</b> Virginia  |  |

|   |   |
|---|---|
| <b>Year of Award:</b> 2007  | <b>Total Allocation:</b> \$50,000,000.00<br><b>Amount Finalized:</b> \$34,000,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$16,000,000.00 |
| <b>Service Area:</b> Statewide  |   |
| <b>Controlling Entity:</b> Hampton Roads Ventures, LLC                                      |   |
| <b>Contact Person:</b> Robert Jenkins Jr, (757) 531-7161, rjenkins@hamptonroadsventures.com |   |
| <b>Predominant Financing:</b> Real estate financing: Mixed-used (housing + commercial)      |   |
| <b>Predominant Market Served:</b> Virginia  |   |

|   |  |
|---|--|
| <b>Year of Award:</b> 2009  | <b>Total Allocation:</b> \$60,000,000.00<br><b>Amount Finalized:</b> \$0.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$60,000,000.00 |
| <b>Service Area:</b> National   |  |
| <b>Controlling Entity:</b>  |  |
| <b>Contact Person:</b> Robert Jenkins Jr, (757) 531-7161, rjenkins@hamptonroadsventures.com                                   |  |
| <b>Predominant Financing:</b> Real estate financing: Mixed-used (housing, commercial, or retail)                              |  |
| <b>Predominant Market Served:</b> National [Alabama, Florida, Georgia, Mississippi, North Carolina, South Carolina, Virginia] |  |

**Name of Allocatee: Harbor Bankshares Corporation**

|  |  |
|--|--|
| <b>Year of Award:</b> 2003   | <b>Total Allocation:</b> \$50,000,000.00<br><b>Amount Finalized:</b> \$50,000,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$0.00 |
| <b>Service Area:</b> Local   |  |
| <b>Controlling Entity:</b>   |  |
| <b>Contact Person:</b> Karl Malloy, (443) 923-0547, kmalloy@theharborbank.com          |  |
| <b>Predominant Financing:</b> Real estate financing: Mixed-used (housing + commercial) |  |
| <b>Predominant Market Served:</b> Baltimore, MD  |  |

Harbor Bankshares Corporation Continued...

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Karl Malloy, (443) 923-0547, kmalloy@theharborbank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Baltimore City, Maryland

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$35,000,000.00

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Karl Malloy, (443) 923-0547, kmalloy@theharborbank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Baltimore city, Maryland

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00

**Name of Allocatee:** Heartland Renaissance Fund, LLC

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:** Arkansas Capital Corporation  
**Contact Person:** Sam Walls III, (501) 374-9247, cs3walls@arcapital.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Arizona

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Leslie Lane, (501) 374-9247, llane@arcapital.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Arkansas

**Total Allocation:** \$55,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$55,000,000.00

**Year of Award:** 2009  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Leslie Lane, (501) 374-9247, llane@arcapital.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Arkansas

**Total Allocation:** \$70,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$70,000,000.00



**Name of Allocatee: HEDC New Markets, Inc**

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** National Development Council  
**Contact Person:** Ann Vogt, (212) 682-1106 x322, annvogt@aol.com  
**Predominant Financing** Not Available

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$30,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** California, Maryland, New York, Washington, Illinois, Indiana, Pennsylvania

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Ann Vogt, (212) 682-1106 x322, annvogt@aol.com  
**Predominant Financing** Real estate financing: Retail

**Total Allocation:** \$135,000,000.00  
**Amount Finalized:** \$135,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Illinois, North Carolina, New York, Pennsylvania, Tennessee, Texas, Washington

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** National Development Council  
**Contact Person:** Ann Vogt, (212) 682-1106 x322, annvogt@aol.com  
**Predominant Financing** Business financing

**Total Allocation:** \$121,000,000.00  
**Amount Finalized:** \$121,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** California, Illinois, Indiana, Mississippi, New York, Pennsylvania, Washington

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:** National Development Council  
**Contact Person:** Ann Vogt, (212) 682-1106 x322, annvogt@aol.com  
**Predominant Financing** Business financing

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$50,112,152.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$39,887,848.00

**Predominant Market Served:** Illinois; New York; Ohio; South Carolina; Texas; Utah; Washington

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Ann Vogt, (212) 682-1106 x322, annvogt@aol.com  
**Predominant Financing** Business financing

**Total Allocation:** \$110,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$110,000,000.00

**Predominant Market Served:** National [Illinois, New York, Ohio, Tennessee, Texas, Utah, Washington]

**Name of Allocatee: HFHI-SA NMTC I, LLC**

**HFHI-SA NMTC I, LLC Continued...**

**Year of Award:** 2007  
**Service Area:** Multi-State  
**Controlling Entity:** HFHI-SA NMTC I, LLC  
**Contact Person:** Donna Smith, (314) 974-7858, dasmith@smithnmtc.com  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Donna Smith, (314) 974-7858, dasmith@smithnmtc.com  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Nationwide [California, Florida, Mississippi, New York, North Carolina, Tennessee and Texas]

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Name of Allocatee: Historic Rehabilitation Fund I**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Gerding/Edlen Development Company, LLC  
**Contact Person:** Kelly Saito, (503) 802-6613, kelly@ge-dev.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Multnomah County, OR

**Total Allocation:** \$24,000,000.00  
**Amount Finalized:** \$24,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Hospitality Fund I**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Sage Hospitality Resources  
**Contact Person:** Chris Conforti, (303) 595-7253, cconforti@sagehospitality.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Multnomah County, OR

**Total Allocation:** \$72,500,000.00  
**Amount Finalized:** \$72,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Hospitality Fund II, LLC**

Hospitality Fund II, LLC Continued...

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Sage Hospitality Resources  
**Contact Person:** Chris Morosetti, (303) 595-7200, cmorosetti@sagehospitality.com  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** Colorado, Illinois, Rhode Island

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** IFF

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Sarah Bush, (312) 596-5113, sbush@iff.org  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Illinois

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$10,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Imagine Downtown, Inc.

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:** Imagine Downtown, Inc.  
**Contact Person:** Tyrone Rachal, (404) 614-8339, trachal@atlantada.com  
**Predominant Financing:** Real estate financing: Office Space  
**Predominant Market Served:** GA (Fulton County)

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$30,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$30,000,000.00

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Tyrone Rachal, (404) 614-8339, trachal@atlantada.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Atlanta, Georgia

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00

**Name of Allocatee:** Impact Community Capital CDE, LLC

**Impact Community Capital CDE, LLC Continued...**

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:** Impact Community Capital LLC  
**Contact Person:** Daniel Sheehy, (415) 981-1074 x30, dsheehy@impactcapital.net  
**Predominant Financing:** Not Available  
**Predominant Market Served:** California

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$35,225,207.00  
**Amount Committed:** \$4,774,793.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Impact Seven, Inc.

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** William Bay, (715) 357-3334, wbay@impactseven.org  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Wisconsin

**Total Allocation:** \$21,000,000.00  
**Amount Finalized:** \$21,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Independence Community Commercial Reinvestment Corp.

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Independence Community Bank  
**Contact Person:** Michael Martin, (610) 378-6241, mmartin@sovereignbank.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Bergen County, NJ; Essex County, NJ; Hudson County, NJ; Middlesex County, NJ; Union County, NJ; Bronx County, NY; Kings County, NY; New York County, NY; Queens County, NY; Richmond County, NY; Suffolk County, NY

**Total Allocation:** \$113,000,000.00  
**Amount Finalized:** \$113,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Indiana Redevelopment Corporation

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:** House Investments  
**Contact Person:** Christie Gillespie, (317) 423-1070, cgillespie@iaced.org  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** Indiana

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Integral Urban New Markets CDE

**Integral Urban New Markets CDE Continued...**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** The Integral Group, LLC  
**Contact Person:** Jacqueline Foreman, (404) 335-5380, jforeman@integral-online.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Clayton County, GA; Cobb County, GA; DeKalb County, GA; Douglas County, GA; Fulton County, GA; Gwinnett County, GA

**Total Allocation:** \$17,000,000.00  
**Amount Finalized:** \$17,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:** The Integral Group, LLC  
**Contact Person:** Jacqueline Foreman, (404) 335-5380, jforeman@integral-online.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Clayton County, GA; Cobb County, GA; DeKalb County, GA; Douglas County, GA; Fulton County, GA; Gwinnett County, GA

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Invest Detroit CDE**

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Karen Harris, (313) 259-6368, kharris@detinvfund.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Wayne County, Michigan

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

**Name of Allocatee: Iowa Community Development LC**

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:** Iowa Business Growth Company  
**Contact Person:** Daniel Robeson, (515) 223-4511, dan@iowabusinessgrowth.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Iowa

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$45,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Iowa Community Development LC Continued...**

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:** Iowa Business Growth Company  
**Contact Person:** Jim DePauw, (515) 223-4511, jim@iowabusinessgrowth.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Iowa

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$10,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

**Year of Award:** 2009  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Jim DePauw, (515) 223-4511, jim@iowabusinessgrowth.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Iowa

**Total Allocation:** \$70,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$70,000,000.00

**Name of Allocatee: Johnson Community Development Company**

**Year of Award:** 2003  
**Service Area:** Multi-State  
**Controlling Entity:** Johnson Financial Group, Inc.  
**Contact Person:** Debra Amann, (262) 619-2659, damann@johnsonbank.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Maricopa County, Arizona; Wisconsin

**Total Allocation:** \$52,000,000.00  
**Amount Finalized:** \$52,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Johnson Financial Group, Inc.  
**Contact Person:** Debra Amann, (262) 619-2659, damann@johnsonbank.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Arizona, Wisconsin

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** Multi-State  
**Controlling Entity:** Johnson Financial Group, Inc.  
**Contact Person:** Debra Amann, (262) 619-2659, damann@johnsonbank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Wisconsin; Maricopa and Pinal Counties, Arizona

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$20,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00

**Johnson Community Development Company Continued...**

**Year of Award:** 2009  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Debra Amann, (262) 619-2659, damann@johnsonbank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Maricopa County, Arizona; Pinal County, Arizona; Wisconsin

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Name of Allocatee: Kansas City, Missouri Community Development CDE**

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Ruben Alonso, (816) 513-1021, ruben\_alonso@kcmo.org  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Kansas City, Missouri

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Ruben Alonso, (816) 513-1021, ruben\_alonso@kcmo.org  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Jackson County, Missouri

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$35,000,000.00

**Name of Allocatee: Kentucky Highlands Investment Corporation**

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:** Kentucky Highlands Investment Corporation  
**Contact Person:** Brenda McDaniel, (606) 864-5175, bmcDaniel@khic.org  
**Predominant Financing** Business financing

**Total Allocation:** \$22,000,000.00  
**Amount Finalized:** \$16,550,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$5,450,000.00

**Predominant Market Served:** Bell County, KY; Clay County, KY; Clinton County, KY; Cumberland County, KY; Estill County, KY; Harlan County, KY; Jackson County, KY; Knox County, KY; Laurel County, KY; Lee County, KY; Leslie County, KY; Letcher County, KY; Lincoln County, KY; Madison County, KY; McCreary County, KY; Owsley County, KY; Perry County, KY; Pulaski County, KY; Rockcastle County, KY; Russell County, KY; Wayne County, KY; Whitley County, KY

**Kentucky Highlands Investment Corporation Continued...**

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Brenda McDaniel, (606) 864-5175, bmcDaniel@khic.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Appalachian region of Kentucky

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$10,000,000.00

**Name of Allocatee: Key Community Development New Markets LLC**

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** Key Community Development Corporation (KCDC) and KeyCorp  
**Contact Person:** Susann Terrell, (216) 689-5546, susann\_terrell@keybank.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** California, Florida, New York, Oregon, Texas, Utah, Washington

**Total Allocation:** \$150,000,000.00  
**Amount Finalized:** \$150,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:** Key Community Development New Markets LLC  
**Contact Person:** Susann Terrell, (216) 689-5546, susann\_terrell@keybank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Colorado, Indiana, Maine, New York, Ohio, Oregon, Washington

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$80,572,441.00  
**Amount Committed:** \$19,427,559.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:** KeyCorp  
**Contact Person:** Susann Terrell, (216) 689-5546, susann\_terrell@keybank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Colorado; Idaho; New York; Ohio; Oregon; Utah; Washington

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$4,575,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,425,000.00

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Susann Terrell, (216) 689-5546, susann\_terrell@keybank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** National [Colorado, Idaho, New York, Ohio, Oregon, Utah and Washington]

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00



**Name of Allocatee:** KHC New Markets CDE, LLC

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** Key Affordable Housing, Inc.  
**Contact Person:** Dave Carr, (760) 804-6025, david\_g\_carr@keybank.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** California, Florida, New York, Oregon, Texas, Utah, Washington

**Total Allocation:** \$134,000,000.00  
**Amount Finalized:** \$134,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** King County Housing Authority

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Dan Watson, (206) 574-1193, danw@kcha.org  
**Predominant Financing:** Real estate financing: Community Facilities  
**Predominant Market Served:** WA (King County)

**Total Allocation:** \$22,000,000.00  
**Amount Finalized:** \$22,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Kista NMTC Fund LLC

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:** Kentucky Interlocal School Transportation Association (KISTA)  
**Contact Person:** Alex Stillpass, (513) 381-3939, alex@rsanet.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Kentucky

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Kitsap County NMTC Facilitators I, LLC

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Kitsap County Consolidated Housing Authority  
**Contact Person:** Deborah Broughton, (360) 535-6142, broughtond@kccha.org  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** Kitsap County, Washington

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Kitsap County NMTC Facilitators I, LLC Continued...**

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Deborah Broughton, (360) 535-6142, broughtond@kccha.org  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Arkansas

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00

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**Name of Allocatee:** LA Charter School New Markets CDE

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Anita Landecker, (310) 394-1152 x216, alandecker@exed.net  
**Predominant Financing** Not Available  
**Predominant Market Served:** Los Angeles, CA

**Total Allocation:** \$36,000,000.00  
**Amount Finalized:** \$36,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:** LA Charter School New Markets CDE  
**Contact Person:** Anita Landecker, (310) 394-1152 x216, alandecker@exed.net  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** CA (Los Angeles County)

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$25,714,285.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$9,285,715.00

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Anita Landecker, (310) 394-1152 x216, alandecker@exed.net  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Los Angeles County, California; Orange County, California; San Diego County, California

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

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**Name of Allocatee:** Liberty Bank and Trust Company

**Liberty Bank and Trust Company Continued...**

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|---|--|
| <b>Year of Award:</b> 2002  | <b>Total Allocation:</b> \$50,000,000.00<br><b>Amount Finalized:</b> \$50,000,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$0.00 |
| <b>Service Area:</b> Local  |  |
| <b>Controlling Entity:</b>  |  |
| <b>Contact Person:</b> Julius Kimbrough, (504) 240-5264, jkimbrough@libertybank.net |  |
| <b>Predominant Financing:</b> Not Available   |  |
| <b>Predominant Market Served:</b> Jefferson Parish, LA; Orleans Parish, LA          |  |

|   |  |
|---|--|
| <b>Year of Award:</b> 2006  | <b>Total Allocation:</b> \$60,000,000.00<br><b>Amount Finalized:</b> \$55,500,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$4,500,000.00 |
| <b>Service Area:</b> Local  |  |
| <b>Controlling Entity:</b>  |  |
| <b>Contact Person:</b> Julius Kimbrough, (504) 240-5264, jkimbrough@libertybank.net |  |
| <b>Predominant Financing:</b> Business financing                                    |  |
| <b>Predominant Market Served:</b> Jefferson Parish, Orleans Parish                  |  |

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| <b>Year of Award:</b> 2008  | <b>Total Allocation:</b> \$20,000,000.00<br><b>Amount Finalized:</b> \$0.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$20,000,000.00 |
| <b>Service Area:</b> Multi-State  |  |
| <b>Controlling Entity:</b>  |  |
| <b>Contact Person:</b> Julius Kimbrough, (504) 240-5264, jkimbrough@libertybank.net |  |
| <b>Predominant Financing:</b> Business financing                                    |  |
| <b>Predominant Market Served:</b> Louisiana; Texas; Jackson, MS                     |  |

**Name of Allocatee: Local Initiatives Support Corporation**

|   |  |
|---|--|
| <b>Year of Award:</b> 2002  | <b>Total Allocation:</b> \$65,000,000.00<br><b>Amount Finalized:</b> \$65,000,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$0.00 |
| <b>Service Area:</b> National   |  |
| <b>Controlling Entity:</b>  |  |
| <b>Contact Person:</b> Robert Poznanski, (269) 343-5472, rpoznanski@nefinc.org                                      |  |
| <b>Predominant Financing:</b> Not Available   |  |
| <b>Predominant Market Served:</b> California, Florida, Pennsylvania, New York, Ohio, Illinois, District of Columbia |  |

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|---|---|
| <b>Year of Award:</b> 2005  | <b>Total Allocation:</b> \$90,000,000.00<br><b>Amount Finalized:</b> \$75,343,041.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$14,656,959.00 |
| <b>Service Area:</b> National   |   |
| <b>Controlling Entity:</b>  |   |
| <b>Contact Person:</b> Robert Poznanski, (212) 455-9306, rpoznanski@lisc.org                              |   |
| <b>Predominant Financing:</b> Real estate financing: Retail   |   |
| <b>Predominant Market Served:</b> California, Florida, Illinois, Michigan, Minnesota, New York, Wisconsin |   |

**Local Initiatives Support Corporation Continued...**

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|---|---|
| <b>Year of Award:</b> 2006  | <b>Total Allocation:</b> \$140,000,000.00<br><b>Amount Finalized:</b> \$125,800,993.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$14,199,007.00 |
| <b>Service Area:</b> National   |   |
| <b>Controlling Entity:</b>  |   |
| <b>Contact Person:</b> Robert Poznanski, (212) 455-9306, rpoznanski@lisc.org                              |   |
| <b>Predominant Financing</b> Real estate financing: Retail  |   |
| <b>Predominant Market Served:</b> California, Florida, Illinois, Louisiana, Massachusetts, New York, Ohio |   |

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| <b>Year of Award:</b> 2007   | <b>Total Allocation:</b> \$133,000,000.00<br><b>Amount Finalized:</b> \$95,531,817.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$37,468,183.00 |
| <b>Service Area:</b> National  |  |
| <b>Controlling Entity:</b>   |  |
| <b>Contact Person:</b> Robert Poznanski, (269) 343-5472, rpoznanski@nefinc.org                                 |  |
| <b>Predominant Financing</b> Real estate financing: Retail   |  |
| <b>Predominant Market Served:</b> California, Louisiana, Massachusetts, New York, Ohio, Pennsylvania, Virginia |  |

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| <b>Year of Award:</b> 2008   | <b>Total Allocation:</b> \$80,000,000.00<br><b>Amount Finalized:</b> \$36,410,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$43,590,000.00 |
| <b>Service Area:</b> National  |   |
| <b>Controlling Entity:</b>   |   |
| <b>Contact Person:</b> Robert Poznanski, (269) 343-5472, rpoznanski@nefinc.org                                   |   |
| <b>Predominant Financing</b> Real estate financing: Retail   |   |
| <b>Predominant Market Served:</b> California; Florida; Illinois; Louisiana; Massachusetts; Mississippi; New York |   |

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| <b>Year of Award:</b> 2009  | <b>Total Allocation:</b> \$115,000,000.00<br><b>Amount Finalized:</b> \$0.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$115,000,000.00 |
| <b>Service Area:</b> National   |  |
| <b>Controlling Entity:</b>  |  |
| <b>Contact Person:</b> Robert Poznanski, (269) 343-5472, rpoznanski@nefinc.org  |  |
| <b>Predominant Financing</b> Real estate financing: Retail  |  |
| <b>Predominant Market Served:</b> Nationwide [California, Illinois, Louisiana, Massachusetts, Michigan, New York and Texas] |  |

**Name of Allocatee: Lone Star New Markets LP**

|   |  |
|---|--|
| <b>Year of Award:</b> 2003  | <b>Total Allocation:</b> \$25,000,000.00<br><b>Amount Finalized:</b> \$25,000,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$0.00 |
| <b>Service Area:</b> Statewide  |  |
| <b>Controlling Entity:</b> Lewis Hollingsworth LP                               |  |
| <b>Contact Person:</b> Keith Camp, (972) 980-5882, kcamp@texasprivateequity.com |  |
| <b>Predominant Financing</b> Business financing                                 |  |
| <b>Predominant Market Served:</b> Texas   |  |

**Name of Allocatee:** Los Angeles Development Fund

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:** Los Angeles Development Fund  
**Contact Person:** Jina Yoon, (213) 977-1750, jyoon@cra.lacity.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** CA (Los Angeles County)

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$75,000,000.00

**Name of Allocatee:** Louisville Development Bancorp, Inc.

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Gary Gambrell, (502) 778-7000, garyg@morethanabank.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Jefferson County, Kentucky

**Total Allocation:** \$62,500,000.00  
**Amount Finalized:** \$62,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Gary Gambrell, (502) 778-7000, garyg@morethanabank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Jefferson County, KY

**Total Allocation:** \$8,000,000.00  
**Amount Finalized:** \$8,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Gary Gambrell, (336) 749-3840, ggambrell@triad.rr.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Louisville, Kentucky

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

**Name of Allocatee:** Low Income Investment Fund

**Low Income Investment Fund Continued...**

|   |  |
|---|--|
| <p><b>Year of Award:</b> 2007</p> <p><b>Service Area:</b> Multi-State</p> <p><b>Controlling Entity:</b></p> <p><b>Contact Person:</b> Arthur Fatum, (415) 489-6161, afatum@liifund.org</p> <p><b>Predominant Financing</b> Real estate financing: Community Facilities</p> <p><b>Predominant Market Served:</b> California, Connecticut, District of Columbia, New Jersey, New York</p> | <p><b>Total Allocation:</b> \$44,000,000.00</p> <p><b>Amount Finalized:</b> \$33,500,000.00</p> <p><b>Amount Committed:</b> \$0.00</p> <p><b>Amount Remaining:</b> \$10,500,000.00</p> |
|---|--|

|   |   |
|---|---|
| <p><b>Year of Award:</b> 2008</p> <p><b>Service Area:</b> National</p> <p><b>Controlling Entity:</b></p> <p><b>Contact Person:</b> Arthur Fatum, (415) 489-6161, afatum@liifund.org</p> <p><b>Predominant Financing</b> Real estate financing: Community Facilities</p> <p><b>Predominant Market Served:</b> California; Connecticut; DC; Massachusetts; New Jersey; New York; Pennsylvania</p> | <p><b>Total Allocation:</b> \$50,000,000.00</p> <p><b>Amount Finalized:</b> \$6,300,000.00</p> <p><b>Amount Committed:</b> \$0.00</p> <p><b>Amount Remaining:</b> \$43,700,000.00</p> |
|---|---|

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|--|---|
| <p><b>Year of Award:</b> 2009</p> <p><b>Service Area:</b> National</p> <p><b>Controlling Entity:</b></p> <p><b>Contact Person:</b> Arthur Fatum, (415) 489-6161, afatum@liifund.org</p> <p><b>Predominant Financing</b> Real estate financing: Community Facilities</p> <p><b>Predominant Market Served:</b> National Service Area: National [California, Maryland, Massachusetts, New Jersey, New York, Pennsylvania, Washington]</p> | <p><b>Total Allocation:</b> \$45,000,000.00</p> <p><b>Amount Finalized:</b> \$0.00</p> <p><b>Amount Committed:</b> \$0.00</p> <p><b>Amount Remaining:</b> \$45,000,000.00</p> |
|--|---|

**Name of Allocatee: Lowe Economic Development Company, LLC**

|   |   |
|---|---|
| <p><b>Year of Award:</b> 2009</p> <p><b>Service Area:</b> Statewide</p> <p><b>Controlling Entity:</b></p> <p><b>Contact Person:</b> Thomas Wulf, (310) 571-4275, twulf@loweenterprises.com</p> <p><b>Predominant Financing</b> Real estate financing: Mixed-used (housing, commercial, or retail)</p> <p><b>Predominant Market Served:</b> Kern County, California; Ventura County, California; San Diego County, California; Monterey County, California; San Bernardino County, California; Orange County, California; Los Angeles County, California</p> | <p><b>Total Allocation:</b> \$45,000,000.00</p> <p><b>Amount Finalized:</b> \$0.00</p> <p><b>Amount Committed:</b> \$0.00</p> <p><b>Amount Remaining:</b> \$45,000,000.00</p> |
|---|---|

**Name of Allocatee: M&I New Markets Fund, LLC**

**M&I New Markets Fund, LLC Continued...**

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** M&I Marshall & Ilsley Bank  
**Contact Person:** Vincent Lyles, (414) 765-7464, vincent.lyles@micorp.com  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Arizona, Illinois, Minnesota, Missouri, Wisconsin

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2009  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Vincent Lyles, (414) 765-7464, vincent.lyles@micorp.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Arizona; Minnesota; Wisconsin; Florida; Boone County, Indiana; Hamilton County, Indiana; Hancock County, Indiana; Hendricks County, Indiana; Johnson County, Indiana; Marion County, Indiana; Morgan County, Indiana; Rush County, Indiana; Shelby County, Indiana; Kansas; Missouri; Madison County, Indiana

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

**Name of Allocatee: Mass HEFA New Markets CDE LLC**

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:** Mass HEFA New Markets CDE LLC  
**Contact Person:** mary ann wayne, (617) 737-8377, mwayne@mhefa.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Massachusetts

**Total Allocation:** \$66,000,000.00  
**Amount Finalized:** \$66,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Massachusetts Housing Investment Corporation**

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Joseph Flatley, (617) 850-1028, flatley@mhic.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Massachusetts

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$90,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Massachusetts Housing Investment Corporation Continued...**

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Joseph Flatley, (617) 850-1028, flatley@mhic.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Massachusetts

**Total Allocation:** \$54,000,000.00  
**Amount Finalized:** \$54,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Joseph Flatley, (617) 850-1028, flatley@mhic.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** MA

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$86,000,399.85  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$3,999,600.15

**Name of Allocatee: MassDevelopment New Markets LLC**

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:** Massachusetts Development Finance Agency  
**Contact Person:** Joe Morrell, (617) 330-2089, jmorrell@massdevelopment.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Massachusetts

**Total Allocation:** \$70,000,000.00  
**Amount Finalized:** \$70,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:** Massachusetts Development Finance Agency  
**Contact Person:** Joe Morrell, (617) 330-2089, jmorrell@massdevelopment.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Massachusetts

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$5,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,000,000.00

**Year of Award:** 2009  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Joe Morrell, (617) 330-2089, jmorrell@massdevelopment.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Massachusetts

**Total Allocation:** \$55,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$55,000,000.00



**Name of Allocatee: MBFC CDE, Inc.**

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:** MBFC CDE, Inc.  
**Contact Person:** William Barry, (601) 355-6232, bbarry@mbfc.cc  
**Predominant Financing** Business financing  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Mississippi

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$11,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$9,000,000.00

**Name of Allocatee: MBS Urban Initiatives CDE, LLC**

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** MBA-Properties Inc.  
**Contact Person:** Jonathan Goldstein, (314) 335-2740,  
jonathan.goldstein@mccormackbaron.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Arizona, California, District of Columbia, Louisiana, Missouri, Pennsylvania, Tennessee

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$43,828,813.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$16,171,187.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:** MBS Urban Initiatives CDE, LLC  
**Contact Person:** Jonathan Goldstein, (314) 335-2740,  
jonathan.goldstein@mccormackbaron.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** California, District of Columbia, Louisiana, Maryland, Pennsylvania, Rhode Island, Tennessee

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$37,733,393.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$22,266,607.00

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:** MBA-Properties Inc.  
**Contact Person:** Jonathan Goldstein, (314) 335-2740,  
jonathan.goldstein@mccormackbaron.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** California; Georgia; Louisiana; Missouri; New York; Tennessee; Texas

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$13,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$37,000,000.00

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jonathan Goldstein, (314) 335-2740,  
jonathan.goldstein@mccormackbaron.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** National [California, Louisiana, Maryland, Missouri, Ohio, Rhode Island, Tennessee]

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

**Name of Allocatee:** Mercy Loan Fund

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jennifer Balkcom, (303) 830-3386, jbalkcom@mercyhousing.org  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** National [Arizona, California, Colorado, Georgia, Idaho, Illinois, Washington]

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00

**Name of Allocatee:** Merrill Lynch Community Development Company

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** Merrill Lynch Bank USA  
**Contact Person:** Michelle Militello, (212) 236-8064, michelle.militello@baml.com  
**Predominant Financing:** Financing of other CDEs  
**Predominant Market Served:** California, Louisiana, Mississippi, New Jersey, New York, Pennsylvania, Utah

**Total Allocation:** \$93,000,000.00  
**Amount Finalized:** \$70,928,994.80  
**Amount Committed:** \$22,071,005.20  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Michelle Militello, (212) 236-8064, michelle.militello@baml.com  
**Predominant Financing:** Financing of other CDEs  
**Predominant Market Served:** Alabama, California, Louisiana, Mississippi, New Jersey, New York, Utah

**Total Allocation:** \$112,000,000.00  
**Amount Finalized:** \$20,427,077.64  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$91,572,922.36

**Name of Allocatee:** MetaFund Corporation f.k.a. Oklahoma MetaFund CDC

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Geri Kenfield, (405) 949-0001, gkenfield@metafund.org  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Oklahoma

**Total Allocation:** \$54,000,000.00  
**Amount Finalized:** \$54,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** MetaMarkets OK, LLC.

MetaMarkets OK, LLC. Continued...

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Geri Kenfield, (405) 949-0001, gkenfield@metafund.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Oklahoma

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,000,000.00

**Name of Allocatee:** MHIC NE New Markets CDE I LLC

**Year of Award:** 2008  
**Service Area:** Multi-State  
**Controlling Entity:** Massachusetts Housing Investment Corporation  
**Contact Person:** Andrea Daskalakis, (617) 850-1033, daskalakis@mhic.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Connecticut; Maine; Massachusetts; New Hampshire; Rhode Island; Vermont

**Total Allocation:** \$105,000,000.00  
**Amount Finalized:** \$34,093,593.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$70,906,407.00

**Name of Allocatee:** MHIC NE New Markets CDE II LLC

**Year of Award:** 2009  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Andrea Daskalakis, (617) 850-1033, daskalakis@mhic.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Connecticut; Massachusetts; Maine; New Hampshire; Rhode Island; Vermont

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$90,000,000.00

**Name of Allocatee:** MHIC, LLC

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:** Massachusetts Housing Investment Corporation  
**Contact Person:** Joseph Flatley, (617) 850-1028, flatley@mhic.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Massachusetts

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Michigan Magnet Fund

Michigan Magnet Fund Continued...

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:** Michigan State Housing Development Authority  
**Contact Person:** Ted Rozeboom, (517) 318-9229, tsrozeboom@loomislaw.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Michigan

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$60,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2009  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Albert Bogdan, (313) 445-1843, bogdanaa@aabds.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Michigan

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

**Name of Allocatee:** Mid-City Community CDE, LLC

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:** Legacy CDE Holdings, LLC  
**Contact Person:** Lois Fried, (301) 280-6618, lfried@urban-atlantic.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** District of Columbia, Florida, Maryland, North Carolina, New Jersey, Tennessee, Virginia

**Total Allocation:** \$36,000,000.00  
**Amount Finalized:** \$36,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Lois Fried, (301) 280-6618, lfried@urban-atlantic.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Connecticut; District of Columbia; Delaware; Maryland; North Carolina; New Jersey; Virginia

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

**Name of Allocatee:** Midwest Minnesota Community Development Corporation

Midwest Minnesota Community Development Corporation Continued...

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Steven Wiebolt, (218) 847-3191, swiebolt@mmcdc.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Minnesota

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$35,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Steven Wiebolt, (218) 847-3191, swiebolt@mmcdc.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** MN

**Total Allocation:** \$80,000,000.00  
**Amount Finalized:** \$80,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Steven Wiebolt, (218) 847-3191, swiebolt@mmcdc.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Minnesota

**Total Allocation:** \$85,000,000.00  
**Amount Finalized:** \$77,200,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$7,800,000.00

**Year of Award:** 2008  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Steven Wiebolt, (218) 847-3191, swiebolt@mmcdc.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Minnesota; North Dakota; South Dakota; Wyoming

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$90,000,000.00

**Name of Allocatee:** Midwest Renewable Capital, LLC

**Year of Award:** 2009  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Scott Mikkelsen, (515) 745-9890, scott.mikkelsen@gmail.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Iowa; Kansas; Missouri; Nebraska; North Dakota; Oklahoma; South Dakota

**Total Allocation:** \$65,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$65,000,000.00

**Name of Allocatee:** Milwaukee Economic Development Corporation

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** David Latona, (414) 286-5682, dlaton@milwaukee.gov  
**Predominant Financing** Business financing  
**Predominant Market Served:** Milwaukee County, WI

**Total Allocation:** \$18,000,000.00  
**Amount Finalized:** \$18,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** David Latona, (414) 286-5682, dlaton@milwaukee.gov  
**Predominant Financing** Business financing  
**Predominant Market Served:** Milwaukee, Wisconsin

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** David Latona, (414) 286-5682, dlaton@milwaukee.gov  
**Predominant Financing** Business financing  
**Predominant Market Served:** Milwaukee County, Wisconsin

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,000,000.00

**Name of Allocatee:** MK La Charitable Healthcare Facilities Fund LLC

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:** Morgan Keegan & Company  
**Contact Person:** Stephanie Ferry, (800) 723-5779, stephanie.ferry@morgankeegan.com  
**Predominant Financing** Loan purchase from other CDEs  
**Predominant Market Served:** Louisiana

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$48,192,848.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$11,807,152.00

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:** Morgan Keegan & Company  
**Contact Person:** Stephanie Ferry, (800) 723-5779, stephanie.ferry@morgankeegan.com  
**Predominant Financing** Loan purchase from other CDEs  
**Predominant Market Served:** LA

**Total Allocation:** \$80,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$5,000,000.00

**Name of Allocatee:** MMA Financial Community Renewable Energy Initiative, LLC

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:** MMA Financial Community Renewable Energy Initiative, LLC  
**Contact Person:** Jeff Muller, (813) 868-8070, jeff.muller@munimae.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** CA (Alameda County, Contra Costa County, Marin County, San Francisco County, San Mateo County)

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$4,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$16,000,000.00

**Name of Allocatee:** Montana Community Development Corporation

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Heidi DeArment, (406) 728-9234, heidid@mtcdc.org  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Montana

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$22,300,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$17,700,000.00

**Name of Allocatee:** Morgan Stanley New Markets, Inc

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:** Morgan Stanley New Markets, Inc  
**Contact Person:** Ricardo Rodriguez, (212) 761-2079, ricardo.rodriguez@morganstanley.com  
**Predominant Financing:** Real estate financing: Industrial  
**Predominant Market Served:** California, District of Columbia, Iowa, Louisiana, Mississippi, Montana, New York

**Total Allocation:** \$95,000,000.00  
**Amount Finalized:** \$37,500,000.00  
**Amount Committed:** \$2,500,000.00  
**Amount Remaining:** \$55,000,000.00

**Name of Allocatee:** NAB Bank

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Lloyd Gibson, (312) 225-5991 x3320, lloydgibson@newasiabk.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Cook County, IL

**Total Allocation:** \$5,000,000.00  
**Amount Finalized:** \$3,280,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,720,000.00

**Name of Allocatee: National Cities Fund, LLC**

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** Historic Restoration, Incorporated (HRI)  
**Contact Person:** Hal Fairbanks, (504) 679-5068, hfairbanks@hriproperties.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** FL, LA, MD, MO, MS, NC, VA

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Historic Restoration, Incorporated (HRI)  
**Contact Person:** Selim Berkol, (504) 679-5050, sberkol@hriproperties.com  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$56,504,414.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$18,495,586.00

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Selim Berkol, (504) 679-5050, sberkol@hriproperties.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** National [Alabama, Iowa, Louisiana, Mississippi, North Carolina, Texas, Virginia]

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$30,000,000.00

**Name of Allocatee: National City New Market Fund, Inc.**

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** National City Community Development Corporation  
**Contact Person:** Michael Taylor, (216) 222-2293, michael.taylor@nationalcity.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Illinois, Indiana, Kentucky, Michigan, Missouri, Ohio, Pennsylvania

**Total Allocation:** \$125,000,000.00  
**Amount Finalized:** \$105,189,290.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$19,810,710.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:** National City New Market Fund, Inc.  
**Contact Person:** Michael Taylor, (216) 222-2293, michael.taylor@nationalcity.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Florida, Illinois, Kentucky, Michigan, Missouri, Ohio, Pennsylvania

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$75,000,000.00



**Name of Allocatee:** National Community Fund I, LLC

|   |  |
|---|--|
| <p><b>Year of Award:</b> 2007</p> <p><b>Service Area:</b> National</p> <p><b>Controlling Entity:</b> National Community Fund I, LLC</p> <p><b>Contact Person:</b> Cam Turner, (503) 226-1370, cam@unitedfundadvisors.com</p> <p><b>Predominant Financing</b> Real estate financing: Mixed-used (housing + commercial)</p> <p><b>Predominant Market Served:</b> California, Idaho, Montana, New York, Oregon, Pennsylvania, Washington</p> | <p><b>Total Allocation:</b> \$65,000,000.00</p> <p><b>Amount Finalized:</b> \$52,000,000.00</p> <p><b>Amount Committed:</b> \$0.00</p> <p><b>Amount Remaining:</b> \$13,000,000.00</p> |
|---|--|

|  |   |
|--|---|
| <p><b>Year of Award:</b> 2008</p> <p><b>Service Area:</b> National</p> <p><b>Controlling Entity:</b></p> <p><b>Contact Person:</b> Cam Turner, (503) 226-1370, cam@unitedfundadvisors.com</p> <p><b>Predominant Financing</b> Real estate financing: Community Facilities</p> <p><b>Predominant Market Served:</b> Idaho; Indiana; Louisiana; New York; Oregon; South Carolina; Washington</p> | <p><b>Total Allocation:</b> \$50,000,000.00</p> <p><b>Amount Finalized:</b> \$44,000,000.00</p> <p><b>Amount Committed:</b> \$0.00</p> <p><b>Amount Remaining:</b> \$6,000,000.00</p> |
|--|---|

|  |   |
|--|---|
| <p><b>Year of Award:</b> 2009</p> <p><b>Service Area:</b> National</p> <p><b>Controlling Entity:</b></p> <p><b>Contact Person:</b> Cam Turner, (503) 226-1370, cam@unitedfundadvisors.com</p> <p><b>Predominant Financing</b> Real estate financing: Mixed-used (housing, commercial, or retail)</p> <p><b>Predominant Market Served:</b> Nationwide [California, Louisiana, Minnesota, New York, Oklahoma, Oregon and Washington]</p> | <p><b>Total Allocation:</b> \$60,000,000.00</p> <p><b>Amount Finalized:</b> \$0.00</p> <p><b>Amount Committed:</b> \$0.00</p> <p><b>Amount Remaining:</b> \$60,000,000.00</p> |
|--|---|

**Name of Allocatee:** National Community Investment Fund

|   |   |
|---|---|
| <p><b>Year of Award:</b> 2003</p> <p><b>Service Area:</b> National</p> <p><b>Controlling Entity:</b></p> <p><b>Contact Person:</b> Saurabh Narain, (312) 881-5826, snarain@ncif.org</p> <p><b>Predominant Financing</b> Financing of other CDEs</p> <p><b>Predominant Market Served:</b> California, District of Columbia, Georgia, Louisiana, Missouri, North Carolina, New York</p> | <p><b>Total Allocation:</b> \$38,000,000.00</p> <p><b>Amount Finalized:</b> \$38,000,000.00</p> <p><b>Amount Committed:</b> \$0.00</p> <p><b>Amount Remaining:</b> \$0.00</p> |
|---|---|

**National Community Investment Fund Continued...**

|                                   |  |                          |                 |
|-----------------------------------|--|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2008   | <b>Total Allocation:</b> | \$30,000,000.00 |
| <b>Service Area:</b>              | National   | <b>Amount Finalized:</b> | \$6,586,461.00  |
| <b>Controlling Entity:</b>        |  | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Saurabh Narain, (312) 881-5826, snarain@ncif.org                   | <b>Amount Remaining:</b> | \$23,413,539.00 |
| <b>Predominant Financing</b>      | Real estate financing: Mixed-used (housing, commercial, or retail) |                          |                 |
| <b>Predominant Market Served:</b> | Arkansa;California;DC;New York;Ohio;Pennsylvania;Tennessee         |                          |                 |

|                                   |  |                          |                 |
|-----------------------------------|--|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2009   | <b>Total Allocation:</b> | \$60,000,000.00 |
| <b>Service Area:</b>              | National   | <b>Amount Finalized:</b> | \$0.00          |
| <b>Controlling Entity:</b>        |  | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Saurabh Narain, (312) 881-5826, snarain@ncif.org   | <b>Amount Remaining:</b> | \$60,000,000.00 |
| <b>Predominant Financing</b>      | Real estate financing: Mixed-used (housing, commercial, or retail)                               |                          |                 |
| <b>Predominant Market Served:</b> | Nationwide [Arkansas, California, District of Columbia, Illinois, Michigan, New York and Oregon] |                          |                 |

**Name of Allocatee: National New Markets Fund, LLC**

|                                   |   |                          |                 |
|-----------------------------------|---|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2006  | <b>Total Allocation:</b> | \$25,000,000.00 |
| <b>Service Area:</b>              | National  | <b>Amount Finalized:</b> | \$25,000,000.00 |
| <b>Controlling Entity:</b>        | Economic Innovation International, Inc.                     | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Kyle Walton, (310) 914-5333, kw@sdsgroup.com                | <b>Amount Remaining:</b> | \$0.00          |
| <b>Predominant Financing</b>      | Real estate financing: Mixed-used (housing + commercial)    |                          |                 |
| <b>Predominant Market Served:</b> | Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi |                          |                 |

|                                   |   |                          |                 |
|-----------------------------------|---|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2007  | <b>Total Allocation:</b> | \$50,000,000.00 |
| <b>Service Area:</b>              | National  | <b>Amount Finalized:</b> | \$50,000,000.00 |
| <b>Controlling Entity:</b>        | National New Markets Fund, LLC  | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Kyle Walton, (310) 914-5333, kw@sdsgroup.com                                      | <b>Amount Remaining:</b> | \$0.00          |
| <b>Predominant Financing</b>      | Real estate financing: Mixed-used (housing + commercial)                          |                          |                 |
| <b>Predominant Market Served:</b> | Alabama, California, Connecticut, Louisiana, Massachusetts, Mississippi, New York |                          |                 |

|                                   |   |                          |                 |
|-----------------------------------|---|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2008  | <b>Total Allocation:</b> | \$50,000,000.00 |
| <b>Service Area:</b>              | National  | <b>Amount Finalized:</b> | \$13,000,000.00 |
| <b>Controlling Entity:</b>        | Economic Innovation International, Inc.                                       | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Kyle Walton, (310) 914-5333, kw@sdsgroup.com                                  | <b>Amount Remaining:</b> | \$37,000,000.00 |
| <b>Predominant Financing</b>      | Real estate financing: Mixed-used (housing, commercial, or retail)            |                          |                 |
| <b>Predominant Market Served:</b> | Alabama; Arkansas; California; Georgia; Lousiana; Mississippi; South Carolina |                          |                 |

**Name of Allocatee:** National New Markets Tax Credit Fund, Inc

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** Community Reinvestment Fund, Inc  
**Contact Person:** Frank Altman, (612) 338-3050, frank@crfusa.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** California, Colorado, Minnesota, New York, Ohio, Pennsylvania, Texas

**Total Allocation:** \$162,500,000.00  
**Amount Finalized:** \$162,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** Community Reinvestment Fund, Inc  
**Contact Person:** Frank Altman, (612) 338-3050, frank@crfusa.com  
**Predominant Financing** Loan purchase from other CDEs  
**Predominant Market Served:** Alabama, Arizona, California, Minnesota, Montana, Pennsylvania, Texas

**Total Allocation:** \$150,000,000.00  
**Amount Finalized:** \$147,625,124.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$2,374,876.00

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** Community Reinvestment Fund, Inc  
**Contact Person:** Jennifer Novak, (612) 305-2055, jennifer@crfusa.com  
**Predominant Financing** Loan purchase from other CDEs  
**Predominant Market Served:** Alabama, California, Colorado, Minnesota, New Jersey, Oregon, Pennsylvania

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$100,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jennifer Novak, (612) 305-2055, jennifer@crfusa.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** National: [California, Colorado, Illinois, Minnesota, New York, Ohio, Wisconsin]

**Total Allocation:** \$110,000,000.00  
**Amount Finalized:** \$5,347,993.17  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$104,652,006.83

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Jennifer Novak, (612) 305-2055, jennifer@crfusa.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** National [California, Colorado, Illinois, Minnesota, New York, Ohio, Wisconsin]

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$75,000,000.00

**Name of Allocatee:** National Tribal Development Association

**National Tribal Development Association Continued...**

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** BilliAnne Rainingbird Morsette, (406) 395-4095, bmorsette@ntda.info  
**Predominant Financing** Business financing  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$16,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$14,000,000.00

**Name of Allocatee: National Trust Community Investment Corporation**

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** National Trust for Historic Preservation  
**Contact Person:** Tabitha Atkins, (202) 588-6001, tabitha\_atkins@ntcicfunds.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Florida, Georgia, Indiana, Kentucky, Pennsylvania, Texas, Washington

**Total Allocation:** \$127,000,000.00  
**Amount Finalized:** \$127,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Tabitha Atkins, (202) 588-6001, tabitha\_atkins@ntcicfunds.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Alabama, California, Louisiana, Mississippi, Missouri, North Carolina, Texas

**Total Allocation:** \$53,000,000.00  
**Amount Finalized:** \$31,801,401.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$21,198,599.00

**Year of Award:** 2007  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Tabitha Atkins, (202) 588-6001, tabitha\_atkins@ntcicfunds.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$38,301,860.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$21,698,140.00

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Tabitha Atkins, (202) 588-6001, tabitha\_atkins@ntcicfunds.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Louisiana; Maryland; Mississippi; Missouri; New York; North Carolina; Rhode Island

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$28,528,405.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$11,471,595.00

**National Trust Community Investment Corporation Continued...**

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Tabitha Atkins, (202) 588-6001, tabitha\_atkins@ntcicfunds.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** National [California, Florida, Michigan, North Carolina, Ohio, Oregon, Rhode Island]

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$35,000,000.00

**Name of Allocatee: NCB Capital Impact**

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Annie Donovan, (202) 336-7677, adonovan@ncbdc.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** California, District of Columbia, Florida, Massachusetts, Michigan, Minnesota, New York

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Annie Donovan, (202) 336-7677, adonovan@ncbdc.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** California, District of Columbia, Florida, Louisiana, Michigan, Mississippi, Texas

**Total Allocation:** \$54,000,000.00  
**Amount Finalized:** \$54,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Annie Donovan, (202) 336-7677, adonovan@ncbdc.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** California, District of Columbia, Massachusetts, Michigan, New York, Ohio, Texas

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$78,764,749.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$21,235,251.00

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Terry Simonette, (703) 647-2301, tsimonette@ncbcapitalimpact.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** California, District of Columbia, Massachusetts, Michigan, New York, Ohio, Texas

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$10,300,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$79,700,000.00

**NCB Capital Impact Continued...**

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Annie Donovan, (703) 647-2303, adonovan@ncbcapitalimpact.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** National [California, District of Columbia, Florida, Massachusetts, Michigan, New York, Ohio]

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$90,000,000.00

**Name of Allocatee: Neighborhood Bancorp**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Virginia Luna, (619) 789-4212, vluna@mynnb.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** San Diego, CA

**Total Allocation:** \$5,000,000.00  
**Amount Finalized:** \$4,998,520.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,480.00

**Name of Allocatee: New Hampshire New Market Investment Co., LLC**

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:** Community Development Finance Authority  
**Contact Person:** Paul Denton, (802) 748-1888, denton@ncic.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** New Hampshire

**Total Allocation:** \$2,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$2,000,000.00

**Name of Allocatee: New Jersey Community Development Entity, LLC**

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:** New Jersey Economic Development Authority  
**Contact Person:** Gina Galli, (609) 633-7748, ggalli@njeda.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** New Jersey

**Total Allocation:** \$125,000,000.00  
**Amount Finalized:** \$112,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$13,000,000.00

**Name of Allocatee: New Markets Community Capital, LLC**

**New Markets Community Capital, LLC Continued...**

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:** East Los Angeles Community Union (TELACU), The  
**Contact Person:** Jose Villalobos, (323) 721-1655, jvtelacu@aol.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** California

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$30,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Jose Villalobos, (323) 721-1655, jvillalobos@telacu.com  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** California

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

**Year of Award:** 2009  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Jose Villalobos, (323) 721-1655, jvillalobos@telacu.com  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** California

**Total Allocation:** \$55,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$55,000,000.00

**Name of Allocatee: New Markets Redevelopment LLC**

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:** Wiggins Properties, LLC  
**Contact Person:** Charles Wiggins, (405) 842-0100, cwiggins@wigginsprop.com  
**Predominant Financing:** Real estate financing: Office Space  
**Predominant Market Served:** Oklahoma County, OK

**Total Allocation:** \$34,000,000.00  
**Amount Finalized:** \$34,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Charles Wiggins, (405) 842-0100, cwiggins@wigginsprop.com  
**Predominant Financing:** Real estate financing: Office Space  
**Predominant Market Served:** Oklahoma City, OK

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**New Markets Redevelopment LLC Continued...**

**Year of Award:** 2009  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Charles Wiggin, (405) 842-0100, cwiggin@wigginprop.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Oklahoma

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$10,000,000.00

**Name of Allocatee: NHBFA CDE LLC**

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:** NH Business Finance Authority  
**Contact Person:** Jack Donovan, (603) 415-0191, jackd@nhbfa.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** New Hampshire

**Total Allocation:** \$65,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$65,000,000.00

**Name of Allocatee: Nonprofit Finance Fund**

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Norah McVeigh, (212) 868-6710, norah.mcveigh@nffusa.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** California, District of Columbia, Massachusetts, Michigan, New Jersey, New York, Pennsylvania

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$19,833,614.00  
**Amount Committed:** \$166,386.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Norah McVeigh, (212) 868-6710, norah.mcveigh@nffusa.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** California; DC; Massachusetts; Michigan; New Jersey; New York; Pennsylvania

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$17,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$32,500,000.00



**Nonprofit Finance Fund Continued...**

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Norah McVeigh, (212) 868-6710, norah.mcveigh@nffusa.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Nationwide [California, Distric of Columbia, Massachusetts, Michigan, New Jersey, New York and Pennsylvania]

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$60,000,000.00

**Name of Allocatee: North Coast Community Development Corporation**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** The Lorain National Bank  
**Contact Person:** Robert Heinrich, (440) 244-7107, rheinrich@4lnb.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Lorain, OH

**Total Allocation:** \$9,000,000.00  
**Amount Finalized:** \$9,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: North Fork New Markets Credit Corp.**

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:** GreenPoint Bank  
**Contact Person:** Maryann Nolan-Santos, (631) 531-2287, mnolan@nfb.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** New York

**Total Allocation:** \$85,000,000.00  
**Amount Finalized:** \$85,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Northeast Ohio Development Fund, LLC**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Cleveland-Cuyahoga County Port Authority  
**Contact Person:** Radhika Reddy, (216) 344-9441, rr@arielventures.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Cuyahoga County, OH

**Total Allocation:** \$47,000,000.00  
**Amount Finalized:** \$47,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

Northeast Ohio Development Fund, LLC Continued...

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Radhika Reddy, (216) 344-9441, rr@arielventures.com  
**Predominant Financing** Real estate financing: Industrial/Manufacturing  
**Predominant Market Served:** Cuyahoga County, Ohio

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$30,000,000.00

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**Name of Allocatee:** Northern California Community Loan Fund

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Lea Salem, (415) 392-8215, lsalem@nccf.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Northern California

**Total Allocation:** \$21,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$21,000,000.00

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Dutch Haarsma, (415) 392-8215 x304, dhaarsma@nccf.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Northern California

**Total Allocation:** \$18,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$18,000,000.00

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**Name of Allocatee:** Northside Community Development Fund

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Mark Masterson, (412) 322-0290, masterson@nscdfund.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Allegheny, PA

**Total Allocation:** \$500,000.00  
**Amount Finalized:** \$500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

Northside Community Development Fund Continued...

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Mark Masterson, (412) 322-0290, masterson@nscdfund.org  
**Predominant Financing** Real estate financing: For-sale housing  
**Predominant Market Served:** Allegheny County

**Total Allocation:** \$2,000,000.00  
**Amount Finalized:** \$2,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Mark Masterson, (412) 322-0290, masterson@nscdfund.org  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Allegheny County, Pennsylvania

**Total Allocation:** \$4,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$4,000,000.00

**Name of Allocatee:** Nuestra Comunidad Development Corporation

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Nuestra Comunidad Development Corporation  
**Contact Person:** David Price, (617) 989-1223, dprice@nuestracdc.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Suffolk, MA

**Total Allocation:** \$1,000,000.00  
**Amount Finalized:** \$1,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** NYCB Community Development Corp

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:** New York Community Bank  
**Contact Person:** Patrick Egan, (516) 683-4665, patrick.egan@mynycb.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Bronx County, NY; Kings County, NY; Nassau County, NY; New York County, NY; Queens County, NY; Richmond County, NY; Suffolk County, NY

**Total Allocation:** \$42,000,000.00  
**Amount Finalized:** \$42,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Ohio Community Development Finance Fund

Ohio Community Development Finance Fund Continued...

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** James Klein, (614) 221-1114, jrklein@financefund.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Ohio

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** James Klein, (614) 221-1114, jrklein@financefund.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Ohio

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** James Klein, (614) 221-1114, jrklein@financefund.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** OH

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Valerie Heiby, (614) 221-1114, vheiby@financefund.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Ohio

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00

**Year of Award:** 2009  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Amber Seitz, (614) 221-1114, aseitz@financefund.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Ohio

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Name of Allocatee:** Opportunity Finance Network

**Opportunity Finance Network Continued...**

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Mark Pinsky, (215) 320-4304, markp@communitycapital.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** California, Illinois, Massachusetts, Minnesota, New Hampshire, New York, Pennsylvania

**Total Allocation:** \$8,000,000.00  
**Amount Finalized:** \$8,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: Opportunity Fund Northern California**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Opportunity Fund Northern California  
**Contact Person:** Jeff Wells, (408) 297-0204, jeff@opportunityfund.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** Alameda County, CA; San Mateo County, CA; Santa Clara County, CA

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2005  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Jeff Wells, (408) 297-0204, jeff@opportunityfund.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Alameda County, CA; San Francisco County, CA; San Mateo County, CA; Santa Clara County, CA

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$25,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Jeff Wells, (408) 297-0204, jeff@opportunityfund.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Alameda County, San Francisco County, San Mateo County, and Santa Clara County, California

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$35,000,000.00

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Jeff Wells, (408) 297-0204, jeff@opportunityfund.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Alameda County, California; San Francisco County, California; San Mateo County, California; Santa Clara County, California

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$30,000,000.00

**Name of Allocatee:** PACESETTER CDE INC

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Giovanni Capriglione, (972) 725-0313,  
 giovanni@pacesettercapital.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Texas

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$30,000,000.00

**Name of Allocatee:** Paramount Community Development Fund, LLC

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** Jan 19 2007 12:54PM  
**Contact Person:** Randall Kahn, (303) 294-3233, rkahn@capmark.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** California, Colorado, Florida, Illinois, New York, Ohio, Texas

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Park National Bank Initiatives

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** David Doig, (773) 602-8344, ddoig@parknatl.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Cook County, Illinois

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Name of Allocatee:** People Incorporated Financial Services

**Year of Award:** 2008  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Deborah Wagner, (276) 619-2239, dwagner@peopleinc.net  
**Predominant Financing** Business financing  
**Predominant Market Served:** Virginia; Appalachian counties, Tennessee; West Virginia

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

**Name of Allocatee: Peoples Economic Development Corporation**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Peoples National Bank of McLeansboro  
**Contact Person:** Gary Bryant, (618) 241-6502, gary.bryant@peoplesnationalbank.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Hamilton County, IL; Jefferson County, IL; Marion County, IL; Saline County, IL; Wayne County, IL

**Total Allocation:** \$7,000,000.00  
**Amount Finalized:** \$6,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,000,000.00

**Name of Allocatee: Phoenix Community Development and Investment Corporation**

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** City of Phoenix, Arizona  
**Contact Person:** Roberto Franco, (602) 495-5247, roberto.franco@phoenix.gov  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Maricopa, AZ

**Total Allocation:** \$170,000,000.00  
**Amount Finalized:** \$170,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:** City of Phoenix, Arizona  
**Contact Person:** Kathya Hidalgo, (602) 262-5039, kathya.hidalgo@phoenix.gov  
**Predominant Financing:** Real estate financing: Retail  
**Predominant Market Served:** Maricopa County, AZ

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$20,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00

**Name of Allocatee: PIDC - Regional Development Corporation**

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:** PIDC - Regional Development Corporation  
**Contact Person:** Wendy Weiss, (215) 496-8115, wwweiss@pidc-pa.org  
**Predominant Financing:** Business financing  
**Predominant Market Served:** PA (Philadelphia County)

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$30,000,000.00  
**Amount Remaining:** \$30,000,000.00

**Name of Allocatee: Pinnacle Community Development, Inc.**

**Pinnacle Community Development, Inc. Continued...**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Pinnacle National Bank  
**Contact Person:** Hugh Queener, (615) 744-3744, hugh.queener@mypinnacle.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Davidson County, TN

**Total Allocation:** \$6,000,000.00  
**Amount Finalized:** \$6,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee: PNC Community Partners, Inc.**

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** PNC Bank, NA  
**Contact Person:** Amy Merritt, (412) 768-8956, amy.merritt@pnc.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Delaware, District of Columbia, Indiana, Kentucky, Maryland, New Jersey, Ohio, Pennsylvania, Virginia

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$47,986,035.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$27,013,965.00

**Name of Allocatee: Port Huron CDE, LLC**

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:** Port Huron CDE, LLC  
**Contact Person:** Scott Willmott, (810) 990-1571, swillmott@cfsbank.com  
**Predominant Financing:** Real estate financing: Office Space  
**Predominant Market Served:** MI (St. Clair County)

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$4,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$11,000,000.00

**Name of Allocatee: Portland New Markets Fund I, LLC**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Portland Development Commission  
**Contact Person:** Cam Turner, (503) 226-1370, cam@portlandfunds.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Multnomah County, OR

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$100,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00



**Name of Allocatee: PR Redevelopment Fund, LLC**

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** George Economou, (787) 397-6279, geconomou@prmail.net  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Vega Baja Municipio, Puerto Rico

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$10,000,000.00

**Name of Allocatee: Prestamos, CDFI, LLC**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Chicanos Por La Causa, Inc.  
**Contact Person:** Edmundo Hidalgo, (602) 257-0700, Edmundo.Hidalgo@CPLC.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Maricopa County, AZ; Pima County, AZ; Pinal County, AZ

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Sylvia Rebozo, (602) 257-0700, sylvia.rebozo@cplc.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Arizona

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,000,000.00

**Name of Allocatee: Primary Care Development Corporation**

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Tom Manning, (212) 437-3920, tmanning@pcdcny.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** New York

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

**Name of Allocatee: Prince George's Community Capital Corporation**

Prince George's Community Capital Corporation Continued...

**Year of Award:** 2002  
**Service Area:** Local  
**Controlling Entity:** Prince George's Financial Services Corporation  
**Contact Person:** Kimberly Reed, (301) 883-6900, kjreed@co.pg.md.us  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Prince Georges, MD

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$10,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Puerto Rico Community Development Fund, LLC

**Year of Award:** 2009  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** George Joyner, (787) 765-7577, george.joyner@prhfc.gobierno.pr  
**Predominant Financing:** Real estate financing: For-sale housing  
**Predominant Market Served:** Puerto Rico

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$45,000,000.00

**Name of Allocatee:** Reading's Future, LLC

**Year of Award:** 2009  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Anthony Marshall, (315) 423-7100 x3531, amarshall@harrisbeach.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Delaware; New Jersey; New York; Pennsylvania; Frederick County, Maryland

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

**Name of Allocatee:** REI New Markets Investment, LLC

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:** Rural Enterprises of Oklahoma, Inc.  
**Contact Person:** Debbie Partin, (580) 924-5094, debbiep@ruralenterprises.com  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Oklahoma

**Total Allocation:** \$80,000,000.00  
**Amount Finalized:** \$80,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**REI New Markets Investment, LLC Continued...**

**Year of Award:** 2005  
**Service Area:** Statewide  
**Controlling Entity:** Rural Enterprises of Oklahoma, Inc.  
**Contact Person:** Debbie Partin, (580) 924-5094, debbiep@ruralenterprises.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Oklahoma

**Total Allocation:** \$56,000,000.00  
**Amount Finalized:** \$51,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$5,000,000.00

**Name of Allocatee:** Reinvestment Fund, Inc., The

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Jeremy Nowak, (215) 574-5899, jeremy.nowak@trfund.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** New Castle County, DE; Atlantic County, NJ; Burlington County, NJ; Camden County, NJ; Cape May County, NJ; Cumberland County, NJ; Gloucester County, NJ; Mercer County, NJ; Middlesex County, NJ; Monmouth County, NJ; Ocean County, NJ; Salem County, NJ; Berks County, PA; Bucks County, PA; Chester County, PA; Delaware County, PA; Lancaster County, PA; Lehigh County, PA; Montgomery County, PA; Northampton County, PA; Philadelphia County, PA

**Total Allocation:** \$38,500,000.00  
**Amount Finalized:** \$38,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Michael Crist, (215) 574-5817, mike.crist@trfund.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Delaware, Maryland, New Jersey, Pennsylvania

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Michael Crist, (215) 574-5817, mike.crist@trfund.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Delaware;District of Columbia;Maryland;Pennsylvania;New Jersey

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$33,700,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$41,300,000.00

Reinvestment Fund, Inc., The Continued...

**Year of Award:** 2009  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Michael Crist, (215) 574-5817, mike.crist@trfund.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** District of Columbia; Delaware; Maryland; New Jersey; Pennsylvania

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$90,000,000.00

**Name of Allocatee:** Related Community Development Group, LLC

**Year of Award:** 2003  
**Service Area:** Multi-State  
**Controlling Entity:** The Related Companies, L.P.  
**Contact Person:** Avi Kollenscher, (212) 801-1083, akollenscher@related.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** New Jersey, New York

**Total Allocation:** \$140,000,000.00  
**Amount Finalized:** \$140,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:** Related Community Development Group, LLC  
**Contact Person:** Jeff Blau, (212) 421-5333 x1410, jblau@related.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** California, Florida, Illinois, Massachusetts, Nevada, New Jersey, New York

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Renaissance Finance CDE, LLC

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** Lehman Brothers (Property Asset Management Inc., wholly-owned subsidiary of Lehman Brothers)  
**Contact Person:** David Leve, (813) 221-7173, dpleve@rochester.rr.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** California, Florida, Mississippi, New York, Ohio, Pennsylvania, Texas

**Total Allocation:** \$125,000,000.00  
**Amount Finalized:** \$125,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Revolution Community Ventures LLC

**Revolution Community Ventures LLC Continued...**

**Year of Award:** 2006  
**Service Area:** Statewide  
**Controlling Entity:** Revolution Ventures LLC  
**Contact Person:** Lisa Toleno, (858) 436-8096, lisa@revolutionventures.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** CA

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$23,384,652.00  
**Amount Committed:** \$11,615,348.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Rockland Trust Community Development Corporation

**Year of Award:** 2008  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Michael Savage, (781) 982-6546, michael.savage@rocklandtrust.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Southeastern Massachusetts and Rhode Island

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$1,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$49,000,000.00

**Name of Allocatee:** Rockland Trust Community Development Corporation II

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Rockland Trust Company  
**Contact Person:** Michael Savage, (781) 982-6546, michael.savage@rocklandtrust.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Massachusetts, Rhode Island

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$45,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Rockland Trust Community Development LLC

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Rockland Trust Company  
**Contact Person:** Edward Seksay, (781) 982-6158, edward.seksay@rocklandtrust.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Barnstable County, MA; Bristol County, MA; Dukes County, MA; Nantucket County, MA; Norfolk County, MA; Plymouth County, MA

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$30,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Rural Community Assistance Corporation

Rural Community Assistance Corporation Continued...

**Year of Award:** 2002  
**Service Area:** Regional  
**Controlling Entity:** Rural Community Assistance Corporation  
**Contact Person:** Julia Helmreich, (916) 447-9832 x108, juliah@rcac.org  
**Predominant Financing:** Not Available  
**Predominant Market Served:** Alaska, Arizona, California, Colorado, Hawaii, Idaho, Montana, New Mexico, Nevada, Oregon, Utah, Washington, Wyoming

**Total Allocation:** \$8,000,000.00  
**Amount Finalized:** \$8,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Rural Development Partners LLC

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** Ag Ventures Alliance Cooperative  
**Contact Person:** Terry Carpenter, (641) 430-1140, tcarp@agventuresalliance.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Arizona, Iowa, Illinois, Minnesota, Nebraska, South Dakota, Wisconsin

**Total Allocation:** \$44,700,000.00  
**Amount Finalized:** \$44,700,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Terry Carpenter, (641) 430-1140, tcarp@agventuresalliance.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Iowa, Louisiana, Minnesota, Mississippi, Montana, North Dakota, South Dakota

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$60,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:** Ag Ventures Alliance Cooperative  
**Contact Person:** Terry Carpenter, (641) 430-1140, tcarp@agventuresalliance.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Iowa; Minnesota; Wisconsin; Nebraska; North Dakota; South Dakota; Oregon

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$15,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$45,000,000.00

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Terry Carpenter, (641) 430-1140, tcarp@agventuresalliance.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** National Service Area: [Arkansas, California, Illinois, Iowa, North Dakota, Oregon, and Wisconsin]

**Total Allocation:** \$80,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$80,000,000.00

**Name of Allocatee:** SBK New Markets Fund, Inc.

**Year of Award:** 2008  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Joel Freehling, (773) 420-4336, joel\_freehling@sbk.com  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Cook County, Illinois; Wayne County, Michigan; Cuyahoga County, Ohio

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$35,000,000.00

**Name of Allocatee:** Seattle Community Investments

**Year of Award:** 2006  
**Service Area:** Local  
**Controlling Entity:** Housing Authority of City of Seattle  
**Contact Person:** Carol Wellenberger, (206) 615-3559, cwellenberger@seattlehousing.org  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** King County

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$20,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** Seattle Investment Fund LLC

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Ken Takahashi, (206) 684-8378, ken.takahashi@seattle.gov  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** King County, Washington

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

**Name of Allocatee:** Self-Help Ventures Fund

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Amanda Frazier, (919) 956-4636, amanda.frazier@self-help.org  
**Predominant Financing** Not Available  
**Predominant Market Served:** North Carolina, Georgia, South Carolina, Florida, California, New York, Virginia

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Self-Help Ventures Fund Continued...**

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** Center for Community Self-Help  
**Contact Person:** Amanda Frazier, (919) 956-4636, amanda.frazier@self-help.org  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Florida, Georgia, North Carolina, New York, Texas, Virginia, District of Columbia

**Total Allocation:** \$95,000,000.00  
**Amount Finalized:** \$58,000,000.00  
**Amount Committed:** \$37,000,000.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:** Center for Community Self-Help  
**Contact Person:** Amanda Frazier, (919) 956-4636, amanda.frazier@self-help.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Distric of Columbia; Florida; Georgia; North Carolina; South Carolina; Tennessee; Texas

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Name of Allocatee: ShoreBank Enterprise Group Pacific, d/b/a ShoreBank Enterprise Cascadia**

**Year of Award:** 2003  
**Service Area:** Regional  
**Controlling Entity:** Shorebank Corporation  
**Contact Person:** Grants Manager, (360) 642-4265 x137, compliance@sbpac.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Clatsop County, Oregon; Coos County, Oregpm; Curry County, Oregon; Douglas County, Oregon; Tillamook County, Oregon; Grays Harbor County, Washington; Mason County, Washington; Pacific County, Washington

**Total Allocation:** \$8,000,000.00  
**Amount Finalized:** \$8,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Shorebank Corporation  
**Contact Person:** Grants Manager, (360) 642-4265 x137, compliance@sbpac.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Oregon, Washington

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$23,236,700.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$11,763,300.00



ShoreBank Enterprise Group Pacific, d/b/a ShoreBank Enterprise Cascadia Continued...

**Year of Award:** 2009  
**Service Area:** Multi-State  
**Controlling Entity:**  
**Contact Person:** Grants Manager, (360) 642-4265 x137, compliance@sbpac.com  
**Predominant Financing** Business financing

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$40,000,000.00

**Predominant Market Served:** Clallam County, Washington; Lewis County, Washington; Mason County, Washington; Pacific County, Washington; Thurston County, Washington; Wahkiakum County, Washington; Cowlitz County, Washington; Grays Harbor County, Washington; Jefferson County, Washington; Oregon

**Name of Allocatee:** Solomon Hess SBA Loan Fund, LLC.

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** William Einstein, (703) 356-3333, weinstein@solomonhess.com  
**Predominant Financing** Business financing

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Predominant Market Served:** California, Florida, Illinois, Michigan, New Jersey, New York, Texas

**Name of Allocatee:** Southern Appalachian Fund, LP

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:** Appalachian Fund Management Company  
**Contact Person:** Brenda McDaniel, (606) 864-5175, bmcDaniel@khic.org  
**Predominant Financing** Not Available

**Total Allocation:** \$2,000,000.00  
**Amount Finalized:** \$1,700,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$300,000.00

**Predominant Market Served:** Alabama, Georgia, Kentucky, Mississippi, Tennessee

**Name of Allocatee:** Southside Development Enterprises LLC

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Portsmouth Redevelopment and Housing  
**Contact Person:** Kathy Warren, (757) 391-2903, kwarren@prha.org  
**Predominant Financing** Real estate financing: Retail

**Total Allocation:** \$21,000,000.00  
**Amount Finalized:** \$17,525,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$3,475,000.00

**Predominant Market Served:** Portsmouth, VA

**Southside Development Enterprises LLC Continued...**

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:** Portsmouth Redevelopment and Housing  
**Contact Person:** Erika Maciula, (757) 391-2910, emaciula@prha.org  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Portsmouth City, VA

**Total Allocation:** \$10,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$10,000,000.00

**Name of Allocatee: Sovereign Community Development Company**

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Sovereign Bank  
**Contact Person:** Monica Sorg, (610) 378-6240, msorg@sovereignbank.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Connecticut, Maryland, Massachusetts, New Hampshire, New Jersey, Pennsylvania, Rhode Island

**Total Allocation:** \$94,000,000.00  
**Amount Finalized:** \$93,765,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$235,000.00

**Name of Allocatee: St. Bernard Parish Redevelopment, LLC**

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:** St. Bernard Parish Redevelopment, LLC  
**Contact Person:** Clay Cosse, (504) 442-9095, ccosse@sbsp.net  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: LA (St. Bernard Parish)

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Name of Allocatee: St. Louis Development Corporation**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Bill Seddon, (314) 259-3415, seddonb@stlouiscity.com  
**Predominant Financing** Real estate financing: Industrial

**Total Allocation:** \$52,000,000.00  
**Amount Finalized:** \$52,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Jersey County, IL; Madison County, IL; Monroe County, IL; St. Clair County, IL; Clinton County, MO; Crawford County, MO; Franklin County, MO; Jefferson County, MO; Lincoln County, MO; St. Charles County, MO; St. Louis city, MO; St. Louis County, MO; Warren County, MO

**St. Louis Development Corporation Continued...**

|  |  |
|--|--|
| <b>Year of Award:</b> 2008   | <b>Total Allocation:</b> \$45,000,000.00<br><b>Amount Finalized:</b> \$5,000,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$40,000,000.00 |
| <b>Service Area:</b> Local   |  |
| <b>Controlling Entity:</b>   |  |
| <b>Contact Person:</b> Bill Seddon, (314) 259-3415, seddonb@stlouiscity.com                      |  |
| <b>Predominant Financing:</b> Real estate financing: Mixed-used (housing, commercial, or retail) |  |
| <b>Predominant Market Served:</b> St. Louis, MO  |  |

|  |  |
|--|--|
| <b>Year of Award:</b> 2009   | <b>Total Allocation:</b> \$65,000,000.00<br><b>Amount Finalized:</b> \$0.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$65,000,000.00 |
| <b>Service Area:</b> Local   |  |
| <b>Controlling Entity:</b>   |  |
| <b>Contact Person:</b> Bill Seddon, (314) 259-3415, seddonb@stlouiscity.com                      |  |
| <b>Predominant Financing:</b> Real estate financing: Mixed-used (housing, commercial, or retail) |  |
| <b>Predominant Market Served:</b> St. Louis city, Missouri                                       |  |

**Name of Allocatee: Stonehenge Community Development, LLC**

|  |  |
|--|--|
| <b>Year of Award:</b> 2003   | <b>Total Allocation:</b> \$127,500,000.00<br><b>Amount Finalized:</b> \$127,500,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$0.00 |
| <b>Service Area:</b> National  |  |
| <b>Controlling Entity:</b> Stonehenge Capital Corporation  |  |
| <b>Contact Person:</b> Thomas Adamek, (225) 408-3250, tjadamek@stonehengecapital.com               |  |
| <b>Predominant Financing:</b> Business financing   |  |
| <b>Predominant Market Served:</b> Colorado, Connecticut, Florida, Hawaii, Montana, New York, Texas |  |

|   |  |
|---|--|
| <b>Year of Award:</b> 2006  | <b>Total Allocation:</b> \$75,000,000.00<br><b>Amount Finalized:</b> \$75,000,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$0.00 |
| <b>Service Area:</b> National   |  |
| <b>Controlling Entity:</b> Stonehenge Capital Company, LLC  |  |
| <b>Contact Person:</b> Thomas Adamek, (225) 408-3250, tjadamek@stonehengecapital.com              |  |
| <b>Predominant Financing:</b> Business financing  |  |
| <b>Predominant Market Served:</b> Alabama, Georgia, Louisiana, Mississippi, Missouri, Ohio, Texas |  |

|   |   |
|---|---|
| <b>Year of Award:</b> 2008  | <b>Total Allocation:</b> \$85,000,000.00<br><b>Amount Finalized:</b> \$17,883,030.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$67,116,970.00 |
| <b>Service Area:</b> National   |   |
| <b>Controlling Entity:</b> Stonehenge Capital Company, LLC                                      |   |
| <b>Contact Person:</b> Shelley Whittington, (225) 408-3255, sgwhittington@stonehengecapital.com |   |
| <b>Predominant Financing:</b> Business financing  |   |
| <b>Predominant Market Served:</b> Alabama; Colorado; Florida; Louisiana; New York; Ohio; Texas  |   |

**Stonehenge Community Development, LLC Continued...**

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Shelley Whittington, (225) 408-3255,  
 sgwhittington@stonehengecapital.com  
**Predominant Financing** Business financing

**Total Allocation:** \$80,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$80,000,000.00

**Predominant Market Served:** National [Alabama, Louisiana, Michigan, New York, North Carolina, Ohio, Texas]

**Name of Allocatee: SunTrust Community Development Enterprises, LLC**

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** SunTrust Banks, Inc.  
**Contact Person:** Eric Rosen, (404) 724-3634, eric.rosen@suntrust.com  
**Predominant Financing** Real estate financing: Retail

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$75,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Florida, Georgia, Maryland, North Carolina, Tennessee, Virginia, District of Columbia

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:** SunTrust Community Development Enterprises, LLC  
**Contact Person:** Eric Rosen, (404) 724-3634, eric.rosen@suntrust.com  
**Predominant Financing** Real estate financing: Retail

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$48,150,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$51,850,000.00

**Predominant Market Served:** District of Columbia, Florida, Georgia, Maryland, North Carolina, Tennessee, Virginia

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:** SunTrust Banks, Inc.  
**Contact Person:** Eric Rosen, (404) 724-3634, eric.rosen@suntrust.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$7,750,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$42,250,000.00

**Predominant Market Served:** Washington.DC; Florida; Georgia; Maryland; North Carolina; Tennessee; Virginia

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Chris Sears, (404) 588-8529, christopher.sears@suntrust.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)

**Total Allocation:** \$70,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$70,000,000.00

**Predominant Market Served:** National [District of Columbia, Florida, Georgia, Maryland, North Carolina, Tennessee, Virginia]

**Name of Allocatee:** Synovus/CB&T Community Reinvestment, LLC

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Rick Gordy, (706) 649-7192, rick.gordy@columbusbankandtrust.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Alabama, Alaska, District of Columbia, Georgia, Massachusetts, New York, Texas

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Name of Allocatee:** Telesis CDE Corporation

**Year of Award:** 2005  
**Service Area:** National  
**Controlling Entity:** Telesis Corporation  
**Contact Person:** Georgia Abraham, (202) 333-8447 x227, gabraham@telesiscorp.com  
**Predominant Financing:** Real estate financing: For-sale housing  
**Predominant Market Served:** Florida, Illinois, New Jersey, New York, Ohio, Pennsylvania, District of Columbia

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$48,782,600.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$11,217,400.00

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** William Whitman, (202) 333-8447 x205, bwhitman@telesiscorp.com  
**Predominant Financing:** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** National [Colorado, District of Columbia, Louisiana, Maryland, Pennsylvania, Tennessee, Virginia]

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,000,000.00

**Name of Allocatee:** Texas LIC Development Company LLC d/b/a Texas Community Development Capital

**Year of Award:** 2009  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Wayne Campbell, (512) 431-1329, waynecampbell@mdrx.com  
**Predominant Financing:** Business financing  
**Predominant Market Served:** Texas

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$75,000,000.00

**Name of Allocatee:** Texas Mezzanine Fund, Inc.

**Texas Mezzanine Fund, Inc. Continued...**

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Victor Elmore, (214) 943-5900, velmore@tmfund.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Texas

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$18,200,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$6,800,000.00

**Year of Award:** 2009  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Victor Elmore, (214) 943-5900, velmore@tmfund.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Texas

**Total Allocation:** \$25,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,000,000.00

**Name of Allocatee:** The Mechanics Bank Community Development Corporation

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** The Mechanics Bank  
**Contact Person:** William Schwerin, (510) 262-7211, bill\_schwerin@mechbank.com  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Alameda County, CA; Contra Costa County, CA; San Francisco County, CA

**Total Allocation:** \$26,000,000.00  
**Amount Finalized:** \$26,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Name of Allocatee:** The Rose Urban Green Fund, LLC

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Charles Perry, (303) 446-0600, chuck@perry-rose.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** National [California, Colorado, Connecticut, New Jersey, New Mexico, New York, Washington]

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00

**Name of Allocatee:** The Valued Advisor Fund, LLC

**The Valued Advisor Fund, LLC Continued...**

|   |  |
|---|--|
| <b>Year of Award:</b> 2005  | <b>Total Allocation:</b> \$50,000,000.00<br><b>Amount Finalized:</b> \$50,000,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$0.00 |
| <b>Service Area:</b> National   |  |
| <b>Controlling Entity:</b> Virchow Krause Capital, LLC  |  |
| <b>Contact Person:</b> Terri Preston-Koenig, (312) 307-9550, tpreston-koenig@valuedadvisorfund.com  |  |
| <b>Predominant Financing:</b> Financing of other CDEs   |  |
| <b>Predominant Market Served:</b> Georgia, Illinois, Indiana, Kansas, Michigan, Missouri, Tennessee |  |

|   |  |
|---|--|
| <b>Year of Award:</b> 2007  | <b>Total Allocation:</b> \$17,000,000.00<br><b>Amount Finalized:</b> \$17,000,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$0.00 |
| <b>Service Area:</b> Multi-State  |  |
| <b>Controlling Entity:</b> Virchow Krause Capital, LLC  |  |
| <b>Contact Person:</b> Terri Preston-Koenig, (312) 307-9550, tpreston-koenig@valuedadvisorfund.com        |  |
| <b>Predominant Financing:</b> financing of other CDEs   |  |
| <b>Predominant Market Served:</b> Alabama, Florida, Georgia, Mississippi, Tennessee, Texas, West Virginia |  |

**Name of Allocatee: TMA Development Corporation**

|  |  |
|--|--|
| <b>Year of Award:</b> 2009   | <b>Total Allocation:</b> \$30,000,000.00<br><b>Amount Finalized:</b> \$0.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$30,000,000.00 |
| <b>Service Area:</b> Multi-State   |  |
| <b>Controlling Entity:</b>   |  |
| <b>Contact Person:</b> Brandon Wellford, (901) 448-1799, BWellford@memphisbioworks.org   |  |
| <b>Predominant Financing:</b> Real estate financing: Mixed-used (housing, commercial, or retail)   |  |
| <b>Predominant Market Served:</b> Crittenden County, Arkansas; DeSoto County, Mississippi; Marshall County, Mississippi; Tate County, Mississippi; Tunica County, Mississippi; Fayette County, Tennessee; Shelby County, Tennessee; Tipton County, Tennessee |  |

**Name of Allocatee: Travois New Markets, LLC**

|  |  |
|--|--|
| <b>Year of Award:</b> 2007   | <b>Total Allocation:</b> \$30,000,000.00<br><b>Amount Finalized:</b> \$30,000,000.00<br><b>Amount Committed:</b> \$0.00<br><b>Amount Remaining:</b> \$0.00 |
| <b>Service Area:</b> National  |  |
| <b>Controlling Entity:</b> Travois New Markets, LLC  |  |
| <b>Contact Person:</b> Philip Glynn, (816) 994-8970, pglynn@travois.com  |  |
| <b>Predominant Financing:</b> Real estate financing: Industrial  |  |
| <b>Predominant Market Served:</b> Arizona, Minnesota, Montana, North Dakota, South Dakota, Washington, Wisconsin |  |

**Travois New Markets, LLC Continued...**

|                                   |  |                          |                 |
|-----------------------------------|--|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2009   | <b>Total Allocation:</b> | \$80,000,000.00 |
| <b>Service Area:</b>              | National   | <b>Amount Finalized:</b> | \$0.00          |
| <b>Controlling Entity:</b>        |  | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Philip Glynn, (816) 994-8970, pglynn@travois.com   | <b>Amount Remaining:</b> | \$80,000,000.00 |
| <b>Predominant Financing</b>      | Real estate financing: Industrial/Manufacturing  |                          |                 |
| <b>Predominant Market Served:</b> | National Service Area: [Alaska, Minnesota, Montana, New Mexico, Oregon, South Dakota, Wisconsin] |                          |                 |

**Name of Allocatee: UA LLC**

|                                   |   |                          |                 |
|-----------------------------------|---|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2005  | <b>Total Allocation:</b> | \$50,000,000.00 |
| <b>Service Area:</b>              | National  | <b>Amount Finalized:</b> | \$50,000,000.00 |
| <b>Controlling Entity:</b>        |   | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Jeffrey Monge, (212) 612-9100 x9093, jmonge@urbanamerica.com                | <b>Amount Remaining:</b> | \$0.00          |
| <b>Predominant Financing</b>      | Real estate financing: Mixed-used (housing + commercial)                    |                          |                 |
| <b>Predominant Market Served:</b> | California, Florida, Massachusetts, Maryland, New York, Pennsylvania, Texas |                          |                 |

|                                   |  |                          |                 |
|-----------------------------------|--|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2007   | <b>Total Allocation:</b> | \$75,000,000.00 |
| <b>Service Area:</b>              | National   | <b>Amount Finalized:</b> | \$35,750,000.00 |
| <b>Controlling Entity:</b>        |  | <b>Amount Committed:</b> | \$34,500,000.00 |
| <b>Contact Person:</b>            | Jeffrey Monge, (212) 612-9100 x9093, jmonge@urbanamerica.com                         | <b>Amount Remaining:</b> | \$4,750,000.00  |
| <b>Predominant Financing</b>      | Real estate financing: Mixed-used (housing + commercial)                             |                          |                 |
| <b>Predominant Market Served:</b> | California, District of Columbia, Florida, Louisiana, Maryland, New Jersey, New York |                          |                 |

|                                   |  |                          |                 |
|-----------------------------------|--|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2008   | <b>Total Allocation:</b> | \$27,000,000.00 |
| <b>Service Area:</b>              | National   | <b>Amount Finalized:</b> | \$17,750,000.00 |
| <b>Controlling Entity:</b>        |  | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Jeffrey Monge, (212) 612-9100 x9093, jmonge@urbanamerica.com                         | <b>Amount Remaining:</b> | \$9,250,000.00  |
| <b>Predominant Financing</b>      | Real estate financing: Mixed-used (housing, commercial, or retail)                   |                          |                 |
| <b>Predominant Market Served:</b> | California; District of Columbia; Florida; Louisiana; Maryland; New Jersey; New York |                          |                 |

|                                   |   |                          |                 |
|-----------------------------------|---|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2009  | <b>Total Allocation:</b> | \$45,000,000.00 |
| <b>Service Area:</b>              | National  | <b>Amount Finalized:</b> | \$0.00          |
| <b>Controlling Entity:</b>        |   | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Jeffrey Monge, (212) 612-9100 x9093, jmonge@urbanamerica.com                                    | <b>Amount Remaining:</b> | \$45,000,000.00 |
| <b>Predominant Financing</b>      | Real estate financing: Mixed-used (housing, commercial, or retail)                              |                          |                 |
| <b>Predominant Market Served:</b> | National [California, District of Columbia, Florida, Louisiana, Maryland, New Jersey, New York] |                          |                 |



**Name of Allocatee:** University Circle New Markets, Inc.

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Tom Mignogna, (216) 791-8060, tmignogna@universitycircle.org  
**Predominant Financing** Real estate financing: Community Facilities  
**Predominant Market Served:** Cuyahoga County, Ohio

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00

**Name of Allocatee:** Uptown Consortium, Inc.

**Year of Award:** 2009  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Janelle Lee, (515) 861-8726, jlee@uptownconsortium.org  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Hamilton County, Ohio

**Total Allocation:** \$45,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$45,000,000.00

**Name of Allocatee:** Urban Action Community Development LLC

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:** Urban Action Community Development LLC  
**Contact Person:** Joseph Summers, (443) 573-4312, j.summers@sber.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Maryland, Massachusetts, New York, North Carolina, Pennsylvania, Rhode Island, Tennessee

**Total Allocation:** \$75,000,000.00  
**Amount Finalized:** \$64,701,222.00  
**Amount Committed:** \$10,048,783.00  
**Amount Remaining:** \$249,995.00

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:** SBER Development Services LLC  
**Contact Person:** Joseph Summers, (443) 573-4312, j.summers@sber.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Maryland;Massachusetts;New York;North Carolina;Pennsylvania;Rhode Island;Tennessee

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Urban Action Community Development LLC Continued...**

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Joseph Summers, (443) 573-4312, j.summers@sber.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** National [Florida, Maryland, Massachusetts, New York, North Carolina, Pennsylvania, Rhode Island]

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

**Name of Allocatee: Urban Development Fund, LLC**

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** Aries Capital  
**Contact Person:** Michael Qualizza, (773) 960-1181, mqualizza@yahoo.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Arizona, California, Florida, Illinois, Michigan, New York, Texas

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$14,998,810.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$1,190.00

**Year of Award:** 2003  
**Service Area:** National  
**Controlling Entity:** Aries Capital  
**Contact Person:** Michael Qualizza, (773) 960-1181, Mqualizza@ariescapital.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Arizona, California, Florida, Illinois, Michigan, New York, Texas

**Total Allocation:** \$57,500,000.00  
**Amount Finalized:** \$57,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** Multi-State  
**Controlling Entity:** Aries Capital  
**Contact Person:** Michael Qualizza, (773) 960-1181, mqualizza@yahoo.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$60,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:** Urban Development Fund, LLC  
**Contact Person:** Michael Qualizza, (773) 960-1181, Mqualizza@ariescapital.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Alabama, California, Florida, Illinois, Louisiana, Mississippi, Texas

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$43,790,946.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$16,209,054.00

Urban Development Fund, LLC Continued...

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Michael Qualizza, (773) 960-1181, Mqualizza@ariescapital.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Alabama, California, Florida, Illinois, Louisiana, Mississippi and Texas

**Total Allocation:** \$65,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$65,000,000.00

**Name of Allocatee:** Urban Research Park CDE, LLC

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** Townsend Capital, LLC  
**Contact Person:** Richard Cundiff, III, (410) 321-1900, rick@townsendcapital.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** Hawaii, Illinois, Kentucky, Maryland, New York, Pennsylvania, Virginia

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$50,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:** Urban Research Park CDE, LLC  
**Contact Person:** Richard Cundiff, III, (410) 321-1900, rick@townsendcapital.com  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Hawaii, Kentucky, Louisiana, Maryland, Mississippi, Pennsylvania, Virginia

**Total Allocation:** \$60,000,000.00  
**Amount Finalized:** \$37,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$23,000,000.00

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Richard Cundiff III, (410) 321-1900, rickc@townsendcapital.com  
**Predominant Financing** Real estate financing: Office Space  
**Predominant Market Served:** National Service Area: [Arkansas, Florida, Louisiana, Maryland, North Carolina, Pennsylvania, and Virginia]

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$30,000,000.00

**Name of Allocatee:** Urban Revitalization & Brownfield Redevelopment Fund

Urban Revitalization & Brownfield Redevelopment Fund Continued...

**Year of Award:** 2009  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Matthew Meier, (608) 268-8106, mdm@alexandercompany.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Wisconsin

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

**Name of Allocatee:** usbcde, llc

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** US Bank, N. A.  
**Contact Person:** Matt Philpott, (314) 335-2621, matthew.philpott@usbank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** California, Colorado, Minnesota, New York, Ohio, Pennsylvania, Washington

**Total Allocation:** \$135,000,000.00  
**Amount Finalized:** \$135,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2007  
**Service Area:** National  
**Controlling Entity:** usbcde, llc  
**Contact Person:** Matt Philpott, (314) 335-2621, matthew.philpott@usbank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** California, Colorado, District of Columbia, Illinois, Minnesota, New York, Pennsylvania

**Total Allocation:** \$125,000,000.00  
**Amount Finalized:** \$125,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Matt Philpott, (314) 335-2621, matthew.philpott@usbank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** California; Illinois; Iowa; Michigan; Mississippi; New York; Wyoming

**Total Allocation:** \$80,000,000.00  
**Amount Finalized:** \$60,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$20,000,000.00

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Matt Philpott, (314) 335-2621, matthew.philpott@usbank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** National [California, Colorado, Iowa, Kentucky, Michigan, Ohio, Pennsylvania]

**Total Allocation:** \$95,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$95,000,000.00

**Name of Allocatee:** Vermont Rural Ventures, Inc.

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Glenn VonBernewitz, (802) 863-8424, glenn@hvt.org  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Vermont

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$30,000,000.00

**Name of Allocatee:** Virginia Community Capital, Inc.

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Jane Henderson, (540) 260-3126, jhenderson@vccva.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Virginia

**Total Allocation:** \$15,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,000,000.00

**Name of Allocatee:** Virginia Community Development Fund

**Year of Award:** 2009  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** H. Graham Driver , (804) 343-1200, gdriver@vacdc.org  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Virginia

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$35,000,000.00

**Name of Allocatee:** Wachovia Community Development Enterprises, LLC

**Year of Award:** 2002  
**Service Area:** National  
**Controlling Entity:** First Union National Bank of D.C.  
**Contact Person:** Ursula Prioleau, (704) 374-6706, ursula.prioleau@wachovia.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** Connecticut, Florida, Georgia, North Carolina, New Jersey, Virginia, Pennsylvania

**Total Allocation:** \$150,000,000.00  
**Amount Finalized:** \$150,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Wachovia Community Development Enterprises, LLC Continued...**

|                                   |   |                          |                 |
|-----------------------------------|---|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2005  | <b>Total Allocation:</b> | \$90,000,000.00 |
| <b>Service Area:</b>              | National  | <b>Amount Finalized:</b> | \$90,000,000.00 |
| <b>Controlling Entity:</b>        | First Union National Bank of D.C.   | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Ursula Prioleau, (704) 374-6706, ursula.prioleau@wachovia.com                     | <b>Amount Remaining:</b> | \$0.00          |
| <b>Predominant Financing</b>      | Real estate financing: Mixed-used (housing + commercial)                          |                          |                 |
| <b>Predominant Market Served:</b> | Connecticut, Florida, Georgia, North Carolina, New Jersey, Virginia, Pennsylvania |                          |                 |

|                                   |   |                          |                  |
|-----------------------------------|---|--------------------------|------------------|
| <b>Year of Award:</b>             | 2006  | <b>Total Allocation:</b> | \$143,000,000.00 |
| <b>Service Area:</b>              | National  | <b>Amount Finalized:</b> | \$130,157,837.02 |
| <b>Controlling Entity:</b>        | Wachovia Bank, N.A.   | <b>Amount Committed:</b> | \$12,842,162.98  |
| <b>Contact Person:</b>            | Ursula Prioleau, (704) 374-6706, ursula.prioleau@wachovia.com           | <b>Amount Remaining:</b> | \$0.00           |
| <b>Predominant Financing</b>      | Real estate financing: Mixed-used (housing + commercial)                |                          |                  |
| <b>Predominant Market Served:</b> | Alabama, Florida, Georgia, Mississippi, New Jersey, Pennsylvania, Texas |                          |                  |

|                                   |  |                          |                  |
|-----------------------------------|--|--------------------------|------------------|
| <b>Year of Award:</b>             | 2007   | <b>Total Allocation:</b> | \$105,000,000.00 |
| <b>Service Area:</b>              | National   | <b>Amount Finalized:</b> | \$25,000,000.00  |
| <b>Controlling Entity:</b>        | Wachovia Community Development Enterprises, LLC                            | <b>Amount Committed:</b> | \$0.00           |
| <b>Contact Person:</b>            | Ursula Prioleau, (704) 374-6706, ursula.prioleau@wachovia.com              | <b>Amount Remaining:</b> | \$80,000,000.00  |
| <b>Predominant Financing</b>      | Real estate financing: Mixed-used (housing + commercial)                   |                          |                  |
| <b>Predominant Market Served:</b> | Alabama, California, Florida, Mississippi, New Jersey, Pennsylvania, Texas |                          |                  |

**Name of Allocatee: Waveland Community Development, LLC**

|                                   |  |                          |                 |
|-----------------------------------|--|--------------------------|-----------------|
| <b>Year of Award:</b>             | 2007   | <b>Total Allocation:</b> | \$85,000,000.00 |
| <b>Service Area:</b>              | National   | <b>Amount Finalized:</b> | \$42,500,000.00 |
| <b>Controlling Entity:</b>        | Waveland Community Development, LLC                                  | <b>Amount Committed:</b> | \$0.00          |
| <b>Contact Person:</b>            | Rick Hayes, (414) 298-4560, rhayes@wavelandventures.com              | <b>Amount Remaining:</b> | \$42,500,000.00 |
| <b>Predominant Financing</b>      | Real estate financing: Industrial                                    |                          |                 |
| <b>Predominant Market Served:</b> | Alabama, Colorado, Kansas, Mississippi, New Mexico, Texas, Wisconsin |                          |                 |

|                                   |   |                          |                  |
|-----------------------------------|---|--------------------------|------------------|
| <b>Year of Award:</b>             | 2009  | <b>Total Allocation:</b> | \$100,000,000.00 |
| <b>Service Area:</b>              | National  | <b>Amount Finalized:</b> | \$0.00           |
| <b>Controlling Entity:</b>        |   | <b>Amount Committed:</b> | \$0.00           |
| <b>Contact Person:</b>            | Paul Deslongchamps, (414) 223-1073, pauld@wavelandventures.com                              | <b>Amount Remaining:</b> | \$100,000,000.00 |
| <b>Predominant Financing</b>      | Real estate financing: Industrial/Manufacturing   |                          |                  |
| <b>Predominant Market Served:</b> | National Service Area [Alabama, Colorado, Kansas, Michigan, Mississippi, New Mexico, Texas] |                          |                  |

**Name of Allocatee: Wayne County - Detroit CDE**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Wayne County, Michigan  
**Contact Person:** Radhika Reddy, (216) 344-9441, rr@arielventures.com  
**Predominant Financing** Real estate financing: Industrial  
**Predominant Market Served:** Wayne County, MI

**Total Allocation:** \$27,000,000.00  
**Amount Finalized:** \$27,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2008  
**Service Area:** Local  
**Controlling Entity:**  
**Contact Person:** Radhika Reddy, (216) 344-9441, rr@arielventures.com  
**Predominant Financing** Real estate financing: Mixed-used (housing, commercial, or retail)  
**Predominant Market Served:** Washtenaw and Wayne County, Michigan

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$50,000,000.00

**Name of Allocatee: Wells Fargo Community Development Enterprises, Inc.**

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:** Wells Fargo Community Development Enterprises, Inc.  
**Contact Person:** Ursula Prioleau, (704) 374-6706, ursula.prioleau@wachovia.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** California;Minnesota;New Mexico;South Dakota;Texas;Utah;Washington

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$25,375,018.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$64,624,982.00

**Year of Award:** 2009  
**Service Area:** National  
**Controlling Entity:**  
**Contact Person:** Wanda Clark, (214) 887-0025, wanda.clark@wachovia.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** National [California, Florida, Georgia, Minnesota, North Carolina, Pennsylvania, Texas]

**Total Allocation:** \$90,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$90,000,000.00

**Name of Allocatee: WesBanco Bank Community Development Corp.**

**WesBanco Bank Community Development Corp. Continued...**

**Year of Award:** 2003  
**Service Area:** Local  
**Controlling Entity:** Oak Hill Banks  
**Contact Person:** Connie Freeman, (740) 286-3283, cfreeman@wesbanco.com  
**Predominant Financing** Business financing

**Total Allocation:** \$20,000,000.00  
**Amount Finalized:** \$20,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** Adams County, OH; Athens County, OH; Brown County, OH; Gallia County, OH; Highland County, OH; Hocking County, OH; Jackson County, OH; Lawrence County, OH; Pike County, OH; Ross County, OH; Scioto County, OH; Vinton County, OH

**Year of Award:** 2007  
**Service Area:** Local  
**Controlling Entity:** WesBanco Bank Community Development Corp.  
**Contact Person:** Connie Freeman, (740) 286-3283, cfreeman@wesbanco.com  
**Predominant Financing** Business financing

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$10,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$30,000,000.00

**Predominant Market Served:** OH (Adams County, Athens County, Brown County, Gallia County, Highland County, Hocking County, Jackson County, Lawrence County, Pike County, Ross County, Scioto County, Vinton County)

**Name of Allocatee: West Virginia Community Development Loan Fund, Inc., The**

**Year of Award:** 2002  
**Service Area:** Multi-State  
**Controlling Entity:** The First State Bank  
**Contact Person:** Robert Dilley, (304) 736-5271, jackd@fsb-wv.com  
**Predominant Financing** Not Available

**Total Allocation:** \$4,000,000.00  
**Amount Finalized:** \$4,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Predominant Market Served:** West Virginia

**Name of Allocatee: Whitney New Markets Fund, LLC**

**Year of Award:** 2007  
**Service Area:** Multi-State  
**Controlling Entity:** Whitney New Markets Fund, LLC  
**Contact Person:** Scott Scheffy, (504) 586-7204, sscheffy@whitneybank.com  
**Predominant Financing** Real estate financing: For-sale housing

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$43,150,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$6,850,000.00

**Predominant Market Served:** Gulf Opportunity (GO) Zone: Alabama, Louisiana, Mississippi

**Name of Allocatee: Wisconsin Brownfield and Economic Development Fund, LLC**



**Wisconsin Brownfield and Economic Development Fund, LLC Continued...**

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:** Wisconsin Brownfield and Economic Development Fund, LLC  
**Contact Person:** Robert Laux, (608) 278-2808, rlaux@parkbank.com  
**Predominant Financing** Real estate financing: Mixed-used (housing + commercial)  
**Predominant Market Served:** Wisconsin

**Total Allocation:** \$65,000,000.00  
**Amount Finalized:** \$43,100,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$21,900,000.00

**Name of Allocatee: Wisconsin Business Growth Fund, Inc.**

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:** Wisconsin Business Development Finance Corporation  
**Contact Person:** Carol Maria, (262) 970-8533, cmaria@wbd.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Wisconsin

**Total Allocation:** \$30,000,000.00  
**Amount Finalized:** \$4,473,579.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$25,526,421.00

**Year of Award:** 2009  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** Carol Maria, (262) 970-8533, cmaria@wbd.org  
**Predominant Financing** Business financing  
**Predominant Market Served:** Wisconsin

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$35,000,000.00

**Name of Allocatee: Wisconsin Community Development Legacy Fund, Inc.**

**Year of Award:** 2003  
**Service Area:** Statewide  
**Controlling Entity:** Wisconsin Housing and Economic Development Authority  
**Contact Person:** Farshad Maltes, (608) 267-4543, farshad.maltes@wheda.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** Wisconsin

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$100,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Wisconsin Community Development Legacy Fund, Inc. Continued...**

**Year of Award:** 2007  
**Service Area:** Statewide  
**Controlling Entity:** Wisconsin Community Development Legacy Fund, Inc.  
**Contact Person:** Farshad Maltes, (608) 267-4543, farshad.maltes@wheda.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Wisconsin

**Total Allocation:** \$120,000,000.00  
**Amount Finalized:** \$72,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$47,500,000.00

**Year of Award:** 2008  
**Service Area:** Statewide  
**Controlling Entity:** Wisconsin Housing and Economic Development Authority  
**Contact Person:** farshad maltes, (608) 577-6557, fmaltes@msn.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Wisconsin

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$20,500,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$79,500,000.00

**Year of Award:** 2009  
**Service Area:** Statewide  
**Controlling Entity:**  
**Contact Person:** farshad maltes, (608) 577-6557, fmaltes@msn.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Wisconsin

**Total Allocation:** \$85,000,000.00  
**Amount Finalized:** \$0.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$85,000,000.00

**Name of Allocatee: WNC National Community Development Advisors, LLC**

**Year of Award:** 2002  
**Service Area:** Statewide  
**Controlling Entity:** WNC & Associates, Inc.  
**Contact Person:** David Shafer, (714) 662-5565 x113, dshafer@wncinc.com  
**Predominant Financing** Not Available  
**Predominant Market Served:** California, New Jersey, New York City metropolitan area

**Total Allocation:** \$50,000,000.00  
**Amount Finalized:** \$50,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**Year of Award:** 2006  
**Service Area:** National  
**Controlling Entity:** WNC & Associates, Inc.  
**Contact Person:** David Shafer, (714) 662-5565 x113, dshafer@wncinc.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** California, Louisiana, Montana, New Jersey, New York, Texas, Washington

**Total Allocation:** \$40,000,000.00  
**Amount Finalized:** \$40,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00

**WNC National Community Development Advisors, LLC Continued...**

**Year of Award:** 2008  
**Service Area:** National  
**Controlling Entity:** WNC & Associates, Inc.  
**Contact Person:** David Shafer, (714) 662-5565 x113, dshafer@wncinc.com  
**Predominant Financing** Real estate financing: Retail  
**Predominant Market Served:** California; Georgia; Minnesota; New York; Texas; Vermont; Washington

**Total Allocation:** \$35,000,000.00  
**Amount Finalized:** \$19,055,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$15,945,000.00

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**Name of Allocatee:** Zions Community Investment Corp.

**Year of Award:** 2003  
**Service Area:** Regional  
**Controlling Entity:** ZIONS BANCORPORATION  
**Contact Person:** Kay Hall, (801) 844-7172, kay.hall@zionsbank.com  
**Predominant Financing** Business financing  
**Predominant Market Served:** Arizona, California, Colorado, Idaho, Nevada, Oregon, Utah

**Total Allocation:** \$100,000,000.00  
**Amount Finalized:** \$100,000,000.00  
**Amount Committed:** \$0.00  
**Amount Remaining:** \$0.00