



Tennessee Housing Development Agency

404 James Robertson Parkway, Suite 1200

Nashville, Tennessee 37243-0900

615/815-2200

Ted R. Fellman
Executive Director

Writer's Phone Number:
615-815-2200

Writer's Fax Number:
615-564-2700

MEMORANDUM

TO: All interested parties
FROM: Multifamily Development Division
SUBJECT: Section 1602/TCAP draw process and timing
DATE: March 31, 2010

When submitting draw requests for Section 1602 or TCAP funds, please bear in mind:

1. If Section 1602 or TCAP funds are to be available at a closing, a complete draw request package must be submitted to THDA no less than 15 business days prior to closing. THDA will not process a draw request for funding at closing until a mutually acceptable tentative closing date has been set.
2. Once a draw request package is submitted, you will be contacted as soon as possible if the draw request package is incomplete.
3. Once a draw request package is complete, plan on 10 business days for a transfer of funds to occur, either in connection with a closing or for a subsequent draw.
4. The most current draw request form and certifications, available from the THDA web site, should be used for each draw request.
5. The draw request package should be submitted all at once, not in pieces over time.
6. The draw request package must include general contractor lien waivers in the THDA format and for amounts no less than the THDA portion of the current draw request (i.e. lien waivers may not be submitted in arrears), together with a title downdate to the date of the draw showing no liens and a Dual Obligee Rider to the Payment and Performance Bond showing THDA as an additional obligee.
7. The draw request package must include an AIA Document G702 or HUD 92448 with an architect's certification in an amount no less than the total construction portion of the total draw request and copies of all inspection reports done in connection with submitting a draw request to the Senior Lender.
8. A draw request package will not be processed if there are outstanding issues with regard to a previously submitted draw request package, or in connection with closing documentation, or in connection with other documentation or issues under the TCAP or Section 1602 programs.

9. For draws when the Senior Financing involves HUD insurance, the draw request must be sent to THDA first. Once THDA approval is received the draw request must be submitted to HUD. Funding will occur after THDA receives notice that HUD has approved the draw and has instructed the private lender to fund.

If you have questions, please contact:

Ed Yandell, Director of Multifamily Development
615-815-2142 or eyandell@thda.org

Or

Judith Smith, Assistant Director of Multifamily Development
615-815-2143 or jsmith@thda.org



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<p style="text-align: center;">INSTRUCTIONS FOR COMPLETING SECTION 1602/TCAP PROGRAM REQUEST FOR PAYMENT FORM</p>
--

Activity Number: This number will be assigned to each Development by the tax credit staff. This number must be included on each draw request that is submitted.

Request Number: This is the number of the draw request that is being submitted for payment consideration (e.g., 1, 2, 3, final draw).

Item 1 – Total Award Amount: This equals the total amount of Section 1602/TCAP funds awarded.

Item 2 – Subtract total funds previously requested: This equals the total amount of funds previously requested for this development.

Item 3 – Available Balance: This equals the balance that is available after the previous funds received have been subtracted from the award amount.

Item 4 – Subtract Amount of Current Draw: The Current Draw Equals the amount of Section 1602/TCAP funds requested for this draw.

Item 5 – Balance After Payment: This equals the remaining amount available to draw.

Item 6 – Total Amount Requested: The amount requested will be the amount on Line 4.

NOTE on Draw Requests: For a draw request to be processed, copies of the required documentation listed on the "Section 1602/TACP Draw Request and Payment Form" MUST be attached, and the draw request MUST be signed.

**Tennessee Housing Development Agency
404 James Robertson Parkway, Suite 1200
Nashville, TN 37243-0900**

Section 1602/TCAP Programs Draw Request and Payment Form

<input style="width: 95%; height: 20px;" type="text"/> Tax Credit ID Number	<input style="width: 95%; height: 20px;" type="text"/> Date
<input style="width: 95%; height: 20px;" type="text"/> Development Name	<input style="width: 95%; height: 20px;" type="text"/> Federal Tax ID Number
<input style="width: 95%; height: 20px;" type="text"/> Development Owner	<input style="width: 95%; height: 20px;" type="text"/> Contact
<input style="width: 95%; height: 20px;" type="text"/> Owner Address (<i>should match Substitute W-9 information</i>)	<input style="width: 95%; height: 20px;" type="text"/> Telephone Number
<input style="width: 95%; height: 20px;" type="text"/> City/State/Zip	

<input style="width: 95%; height: 20px;" type="text"/> Activity Number	<input style="width: 95%; height: 20px;" type="text"/> Work Completion %	<input style="width: 95%; height: 20px;" type="text"/> Draw Request No.	\$ <input style="width: 95%; height: 20px;" type="text"/> Total Award Amount
1. Total Award Amount		\$ <input style="width: 95%; height: 20px;" type="text" value="-"/>	
2. Subtract total funds previously requested		\$ <input style="width: 95%; height: 20px;" type="text"/>	
3. Available Balance		\$ <input style="width: 95%; height: 20px;" type="text" value="-"/> (Line 1 minus Line 2)	
4. Subtract amount of Current Draw		\$ <input style="width: 95%; height: 20px;" type="text"/> (Cannot exceed Line 3)	
5. Balance remaining after Current Draw		\$ <input style="width: 95%; height: 20px;" type="text" value="-"/> (Line 3 minus Line 4)	
6. Total Amount Requested		\$ <input style="width: 95%; height: 20px;" type="text" value="-"/> (Line 4)	

Documentation required for the payment request includes:

- A. AIA Document G702 and AIA Document G703 or HUD form 92448.
- B. Accountant Certification (on THDA website).
- C. Contractor Certification (on THDA website).
- D. Owner Certification (on THDA website).
- E. Lien Waiver Affidavits [Interim] from Contractor and Subcontractor(s) (on THDA website).

Cumulative Draws to place on line 4 of the next draw request (draw req. #) =

Owner certifies that this request is for eligible costs expended in accordance with the Sector 1602 or TCAP Program and that proper documentation has been included to support this request

<input style="width: 95%; height: 20px;" type="text"/> Signature	<input style="width: 95%; height: 20px;" type="text"/> Title	<input style="width: 95%; height: 20px;" type="text"/> Date
THDA Approval of Payment:		Date: <input style="width: 100px; height: 20px;" type="text"/>
THDA Approved Amount:		



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SECTION 1602/TCAP DRAW REQUEST

OWNER CERTIFICATION

THDA Development ID: _____ Date: _____

Development name: _____

Owner name: _____

Contact: _____

Telephone and email: _____

The undersigned Owner of the Development referenced above hereby requests disbursement of funds as set forth in this draw request in accordance with the provisions of the Loan Agreement, the Deed of Trust, the Intercreditor Agreement, the Construction Contract and other contracts entered into or approved by the undersigned (the "Contracts").

The undersigned Owner hereby represents and warrants to Tennessee Housing Development Agency ("THDA") that:

1. all of its representations and warranties contained in the Contracts continue to be true as of the date hereof;
2. there has been no material adverse change in its financial condition from that most recently represented to THDA;
3. it is not in default, and no event of default has occurred, under any of the Contracts;
4. construction has been carried on with reasonable dispatch and has not been discontinued at any time for reasons within the control of Owner. The Development has not been damaged by fire or other casualty. No part of the Development has been taken by eminent domain, and no proceeding or negotiation for any such taking is pending or threatened;
5. construction is progressing in such manner as to insure completion in substantial accordance with the plans and specifications on or before the completion date.
6. all amounts due for labor, materials, services and supplies which constitute or could give rise to a claim for a lien on the Development have been paid or will be paid out of the funds requested hereunder;
7. Owner has notified THDA and its title insurance company in writing of each and every lien, claim for a lien and state of facts which may give rise to a claim for a lien related to the Development;
8. all Assistance Funds disbursed by THDA under the Contracts to date have been applied to pay the entities and individuals the specific amounts listed on each prior draw request;
9. the Assistance Funds requested hereunder shall be applied to pay the entities and individuals in the amounts specifically listed in this draw request dated _____;
10. a true and accurate copy of the corresponding draw request submitted to/approved by Lender is attached; and

11. attached hereto are true and accurate copies of the invoices to be paid, receipts for amounts to be reimbursed to the undersigned, and other verification of amounts to be paid from the proceeds of this draw.

OWNER:

Date: _____

By: _____
(signature or name if not an individual)

(print or type name)

(title)

By: _____
(signature or name if not an individual)

(print or type name)

(title)

STATE OF _____)

COUNTY OF _____)

Before me, _____, a Notary Public of the state and county mentioned, personally appeared _____, with whom I am personally acquainted (or proved to me on the basis of satisfactory evidence), and who, upon oath, acknowledged herself/himself to be a/the _____ of _____, the within named bargainer, and that she/he, as such _____, executed the foregoing instrument for the purpose therein contained, by signing the name of the _____ by herself/himself as _____.

Witness my hand and seal, at office, this _____ day of _____, 2009.

Notary Public

My Commission Expires: _____



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SECTION 1602/TCAP DRAW REQUEST

ACCOUNTANT CERTIFICATION

THDA Development ID: _____ Date: _____

Development name: _____

Accountant name: _____

Accountant address: _____

City, State, Zip: _____

Contact: _____

Telephone and email: _____

With regard to the Development, the undersigned hereby certifies to THDA (*check one, as appropriate*):

For Section 1602 funds, that all amounts reflected in the attached draw request for which disbursement of funds is requested are for costs that would be eligible to be paid with equity raised from LIHTCs under Section 42 of the Internal Revenue Code of 1986 (as amended).

For TCAP funds, that all amounts reflected in the attached draw request for which disbursement of funds is requested are attributable to (i) eligible basis (within the meaning of Section 42 of the Internal Revenue Code of 1986 (as amended)), (ii) land acquisition, (iii) on-site demolition, or (iv) hazardous material remediation.

ACCOUNTANT: _____ Date: _____

By: _____
(signature or name if not an individual)

(print or type name)

(title)

By: _____
(signature or name if not an individual)

(print or type name)

(title)

STATE OF _____)

COUNTY OF _____)

Before me, _____, a Notary Public of the state and county mentioned, personally appeared _____, with whom I am personally acquainted (or proved to me on the basis of satisfactory evidence), and who, upon oath, acknowledged herself/himself to be a/the _____ of _____, the within named bargainer, and that she/he, as such _____, executed the foregoing instrument for the purpose therein contained, by signing the name of the _____ by herself/himself as _____.

Witness my hand and seal, at office, this _____ day of _____, 2009.

Notary Public

My Commission Expires: _____



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SECTION 1602/TCAP DRAW REQUEST

CONTRACTOR CERTIFICATION

THDA Development ID: _____ Date: _____

Development name: _____

Owner name: _____

Contractor name: _____

Contractor address: _____

City, State, Zip: _____

Contact: _____

Telephone and email: _____

With regard to the Development, the undersigned contractor hereby represents and warrants to THDA that:

1. all of its representations and warranties contained in the construction contract for the Development continue to be true as of the date hereof;
2. it is not in default, and no event of default has occurred, under the construction contract;
3. all amounts due for labor, materials, services and supplies from all contractors, subcontractors, and/or mechanics and materialmen which constitute or could give rise to any claim for a lien on the Development have been paid or will be paid out of the funds requested hereunder;
4. the undersigned has notified THDA and the title insurance company in writing of each and every lien, claim for lien and state of facts which may give rise to a claim lien related to the Development;
5. all work performed on the Development, including that of all the subcontractors, has been done in compliance with the terms of the construction contract, including those related to equal employment opportunity; and
6. a total of \$ _____ of the construction contract price (____%), has been paid to date.

CONTRACTOR:

Date: _____

By: _____
(signature or name if not an individual)

(print or type name)

(title)

By: _____
(signature or name if not an individual)

(print or type name)

(title)

STATE OF _____)

COUNTY OF _____)

Before me, _____, a Notary Public of the state and county mentioned, personally appeared _____, with whom I am personally acquainted (or proved to me on the basis of satisfactory evidence), and who, upon oath, acknowledged herself/himself to be a/the _____ of _____, the within named bargainor, and that she/he, as such _____, executed the foregoing instrument for the purpose therein contained, by signing the name of the _____ by herself/himself as _____.

Witness my hand and seal, at office, this _____ day of _____, 2009.

Notary Public

My Commission Expires: _____



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LIEN WAIVER AFFIDAVIT [FINAL]

BY CONTRACTOR

BEFORE ME, the undersigned authority personally appeared _____ (hereinafter referred to as "Contractor"), of _____, City of _____, County of _____, Tennessee, known to me to be a credible person, and after being by me duly sworn, upon oath stated and affirmed that:

Pursuant to the terms of the Contract dated _____ made by and between the undersigned Contractor and _____ (hereinafter referred to as "Owner"), whereby Contractor agreed to furnish labor, services and/or material for the benefit of Owner the construction of a project known as _____ (the "Project"), located at _____, City of _____, _____ County, Tennessee, legally described in Exhibit "A" attached hereto and made a part hereof for all purposes (the "Property"); and

In consideration of full payment in the sum of \$ _____, said sum being the total aggregate of sums of consideration, including all "statutory or contractual retainage" due Contractor under the terms of the aforementioned Contract, receipt whereof is hereby acknowledged, and other valuable considerations and benefits to the undersigned accruing, do hereby waive, release and quit claim any and all liens, lien rights, claims actions, rights, remedies and demands of every kind whatsoever which the undersigned now has, or may hereafter have, against the Owner, Project and/or Property (whether choate or inchoate, and including, without limitations, all mechanic's and materialman's liens under the laws of the State of Tennessee), on account of any materials or services furnished and/or work and labor performed by Contractor or Contractor's employees in connection with the installation and construction of any improvements, fixtures, alterations, and/or additions on or about the Project and/or the Property. The undersigned Contractor further states, acknowledges and affirms that (1) all payments and sums due to all vendors, suppliers, subcontractors, employees of the undersigned for all services performed and materials and/or equipment furnished to date, together with all applicable local, state or federal taxes or assessments payable by Contractor, have been paid in full; (2) all labor performed and materials supplied by the undersigned Contractor and Contractor's vendors, suppliers, subcontractors or employees on the Project were in accordance with the plans and specification; and (3) all labor was performed in a good and workmanlike manner. For the funding received to pay for labor and material furnished by the Contractor, Contractor agrees that all mechanics' liens owed by Contractor are subordinate and inferior to the Deed of Trust lien held by the Tennessee Housing Development Agency ("THDA"). The undersigned Contractor further agrees to indemnify and hold Owner and THDA harmless against all liability, cost, and expense, including attorneys' fees and court and other costs, from any claim or action by Contractor or any person claiming by, through, or under Contractor with respect to the representation and waivers in this Lien Waiver Affidavit [Final]. The undersigned Contractor

makes these representations with knowledge and awareness of Tennessee Code Annotated Section 13-23-133 pertaining to false statements intended to influence participation in THDA programs.

EXECUTED this _____ of _____, 20____.

Name of Subcontractor Company: _____

By Authorized Representative: _____

Printed Name: _____

Title: _____

STATE OF _____)
COUNTY OF _____)

Before me, _____, a Notary Public of the state and county mentioned, personally appeared _____, with whom I am personally acquainted (or proved to me on the basis of satisfactory evidence), and who, upon oath, acknowledged herself/himself to be a/the _____ of _____, the within named bargainer, and that she/he, as such _____, executed the foregoing instrument for the purpose therein contained, by signing the name of the _____ by herself/himself as _____.

Witness my hand and seal, at office, this _____ day of _____, 2009.

Notary Public

My Commission Expires: _____

EXHIBIT "A"

The Property



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LIEN WAIVER AFFIDAVIT [FINAL]

BY SUBCONTRACTOR

BEFORE ME, the undersigned authority personally appeared _____ of _____, City of _____, County of _____, (hereinafter referred to as "Subcontractor"), known to me to be a credible person, and after being by me duly sworn, upon oath stated and affirmed that:

Pursuant to an Agreement made by and between undersigned Subcontractor and _____ (hereinafter referred to as "Contractor"), whereby Subcontractor agreed to furnish labor, services and/or material for the construction of a project known as _____ (the "Project"), located at _____, City of _____, County, Tennessee legally described in Exhibit "A" attached hereto and made a part hereof for all purposes (the "Property") and owned by _____ ("Owner"); and

In consideration of full payment in the sum of \$ _____ receipt whereof is hereby acknowledged, and other valuable considerations and benefits to the undersigned accruing, do hereby waive, release and quit claim any and all liens, lien rights, claims, actions, rights, remedies and demands of every kind whatsoever which the undersigned now has, or may hereafter have, against the Owner, Contractor, Project and/or the Property (whether choate or inchoate, and including, without limitations, all mechanics and materialmen's liens under the laws of the State of Tennessee), on account of any materials or services furnished and/or labor or work performed by the undersigned Subcontractor or Subcontractor's employees in connection with the installation and construction of any improvements, fixtures, alterations, and/or additions on or about the Project and/or the Property. The undersigned Subcontractor further states, acknowledges and affirms that (1) all payments and sums due to all vendors, suppliers, subcontractors, employees of the undersigned for all services performed and materials and/or equipment furnished to date, together with all applicable local, state or federal taxes or assessments payable by Subcontractor, have been paid in full; (2) all labor performed and materials supplied by the undersigned Subcontractor and Subcontractor's vendors, suppliers, subcontractors or employees on the Project were in accordance with the plans and specification; and (3) the all labor was performed in a good and workmanlike manner. For the funding received to pay for labor and material furnished by the undersigned Subcontractor or Contractor, the undersigned Subcontractor agrees that all mechanics's liens owed by Subcontractor are subordinate and inferior to the deed of trust lien held by the Tennessee Housing Development Agency lending money for construction on the Property ("THDA"). The undersigned Subcontractor further agrees to indemnify and hold Owner and THDA harmless against all liability, cost, and expense, including attorney's fees and court and other costs, from any claim or action by Subcontractor or any person claiming by, through, or under Subcontractor with respect to the representation and waivers in this Lien Waiver Affidavit [Final]. The

undersigned Contractor makes these representations with knowledge and awareness of Tennessee Code Annotated Section 13-23-133 pertaining to false statements intended to influence participation in THDA programs.

EXECUTED this _____ of _____, 20____.

Name of Subcontractor Company: _____

By Authorized Representative: _____

Printed Name: _____

Title: _____

STATE OF _____)
COUNTY OF _____)

Before me, _____, a Notary Public of the state and county mentioned, personally appeared _____, with whom I am personally acquainted (or proved to me on the basis of satisfactory evidence), and who, upon oath, acknowledged herself/himself to be a/the _____ of _____, the within named bargainor, and that she/he, as such _____, executed the foregoing instrument for the purpose therein contained, by signing the name of the _____ by herself/himself as _____.

Witness my hand and seal, at office, this _____ day of _____, 2009.

Notary Public

My Commission Expires: _____

EXHIBIT "A"

The Property



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LIEN WAIVER AFFIDAVIT [INTERIM]
BY CONTRACTOR

BEFORE ME, the undersigned authority personally appeared _____ (hereinafter referred to as "Contractor"), of _____, City of _____, County of _____, Tennessee, known to me to be a credible person, and after being by me duly sworn, upon oath stated and affirmed that:

Pursuant to the terms of the Contract dated _____ made by and between the undersigned Contractor and _____ (hereinafter referred to as "Owner"), whereby Contractor agreed to furnish labor, services and/or material for the benefit of Owner the construction of a project known as _____ (the "Project"), located at _____, City of _____, _____ County, Tennessee, legally described in Exhibit "A" attached hereto and made a part hereof for all purposes (the "Property"); and

In consideration of payment in the sum of \$ _____, receipt whereof is hereby acknowledged, and other valuable considerations and benefits to the Contractor accruing, do hereby waive, release and quit claim any and all liens, lien rights, claims actions, rights, remedies and demands of every kind whatsoever which the undersigned now has, or may hereafter have, against the Owner, Project and/or Property (whether choate or inchoate, and including, without limitations, all mechanic's and materialman's liens under the laws of the State of Tennessee), on account of any materials or services furnished and/or work and labor performed by Contractor or Contractor's employees in connection with the installation and construction of any improvements, fixtures, alterations, and/or additions on or about the Project and/or the Property through _____ (date) (except as set forth in writing attached hereto) (hereinafter referred to as the "Cutoff Date"). The undersigned Contractor further states, acknowledges and affirms that as of the date hereof (1) all payments, exclusive of retainage, and sums due to all vendors, suppliers, subcontractors, employees of the undersigned for all services performed and materials and/or equipment furnished as of the Cutoff Date, together with all applicable local, state or federal taxes or assessments payable by Contractor, have been paid; (2) all labor performed and materials supplied by the undersigned Contractor and Contractor's vendors, suppliers, subcontractors or employees on the Project were in accordance with the plans and specification; and (3) all labor was performed in a good and workmanlike manner. For the funding received to pay for labor and material furnished by the Contractor, Contractor agrees that all mechanics' liens owed by Contractor are subordinate and inferior to the Deed of Trust lien held by the Tennessee Housing Development Agency ("THDA"). The undersigned Contractor further agrees to indemnify and hold Owner and THDA harmless against all liability, cost and expense, including attorneys' fees and court and other costs, from

any claim or action by Contractor or any person claiming by, through, or under Contractor with respect to the representation and waivers in this Lien Waiver Affidavit [Interim]. The undersigned Contractor makes these representations with knowledge and awareness of Tennessee Code Annotated Section 13-23-133 pertaining to false statements intended to influence participation in THDA programs.

EXECUTED this _____ day of _____, 20____.

Name of Contractor Company: _____

By Authorized Representative: _____

Printed Name: _____

Title: _____

STATE OF _____)
COUNTY OF _____)

Before me, _____, a Notary Public of the state and county mentioned, personally appeared _____, with whom I am personally acquainted (or proved to me on the basis of satisfactory evidence), and who, upon oath, acknowledged herself/himself to be a/the _____ of _____, the within named bargainer, and that she/he, as such _____, executed the foregoing instrument for the purpose therein contained, by signing the name of the _____ by herself/himself as _____.

Witness my hand and seal, at office, this _____ day of _____, 2009.

Notary Public

My Commission Expires: _____

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The Property



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LIEN WAIVER AFFIDAVIT [INTERIM]

BY SUBCONTRACTOR

BEFORE ME, the undersigned authority personally appeared _____ of _____ City of _____, County of _____, (hereinafter referred to as "Subcontractor"), known to me to be a credible person, and after being by me duly sworn, upon oath stated and affirmed that:

Pursuant to an Agreement made by and between undersigned Subcontractor and _____ (hereinafter referred to as "Contractor"), whereby Subcontractor agreed to furnish labor, services and/or material for the construction of a project known as _____ (the "Project"), located at _____, City of _____, County, Tennessee legally described in Exhibit "A" attached hereto and made a part hereof for all purposes (the "Property") and owned by _____ ("Owner"); and

In consideration of payment in the sum of \$ _____ receipt whereof is hereby acknowledged, and other valuable considerations and benefits to the Subcontractor accruing, do hereby waive, release and quit claim any and all liens, lien rights, claims, actions, rights, remedies and demands of every kind whatsoever which the undersigned now has, or may hereafter have, against the Owner, Contractor, Project and/or the Property (whether choate or inchoate, and including, without limitations, all mechanic's and materialman's liens under the laws of the State of Tennessee), on account of any materials or services furnished and/or labor or work performed by the undersigned Subcontractor or Subcontractor's employees in connection with the installation and construction of any improvements, fixtures, alterations, and/or additions on or about the Project and/or the Property through _____ (date) (except as set forth in writing attached hereto) (hereinafter referred to as the "Cutoff Date"). The undersigned Subcontractor further states, acknowledges and affirms that as of the date hereof (1) all payments, exclusive of retainage, and sums due to all vendors, suppliers, subcontractors, employees of the undersigned for all services performed and materials and/or equipment furnished as of the Cutoff Date have been paid, together with all applicable local, state or federal taxes or assessments payable by Subcontractor; (2) all labor performed and materials supplied by the undersigned Subcontractor and Subcontractor's vendors, suppliers, subcontractors or employees on the Project were in accordance with the plans and specification; and (3) all labor was performed in a good and workmanlike manner. For the funding received to pay for labor and material furnished by the undersigned Subcontractor or Contractor, the undersigned Subcontractor agrees that all mechanics' liens owed by Subcontractor are subordinate and inferior to the Deed of Trust lien held by the Tennessee Housing Development Agency ("THDA"). The undersigned Subcontractor further agrees to indemnify and hold Owner and the THDA harmless against all liability, cost, and expense, including attorney's fees and court and other costs, from any claim or action by Subcontractor or any person claiming by, through, or under Subcontractor with respect to the

representation and waivers in this Lien Waiver Affidavit [Interim]. The undersigned Contractor makes these representations with knowledge and awareness of Tennessee Code Annotated Section 13-23-133 pertaining to false statements intended to influence participation in THDA programs.

EXECUTED this _____ of _____, 20____.

Name of Subcontractor Company: _____

By Authorized Representative: _____

Printed Name: _____

Title: _____

STATE OF _____)
COUNTY OF _____)

Before me, _____, a Notary Public of the state and county mentioned, personally appeared _____, with whom I am personally acquainted (or proved to me on the basis of satisfactory evidence), and who, upon oath, acknowledged herself/himself to be a/the _____ of _____, the within named bargainor, and that she/he, as such _____, executed the foregoing instrument for the purpose therein contained, by signing the name of the _____ by herself/himself as _____.

Witness my hand and seal, at office, this _____ day of _____, 2009.

Notary Public

My Commission Expires: _____

EXHIBIT "A"

The Property