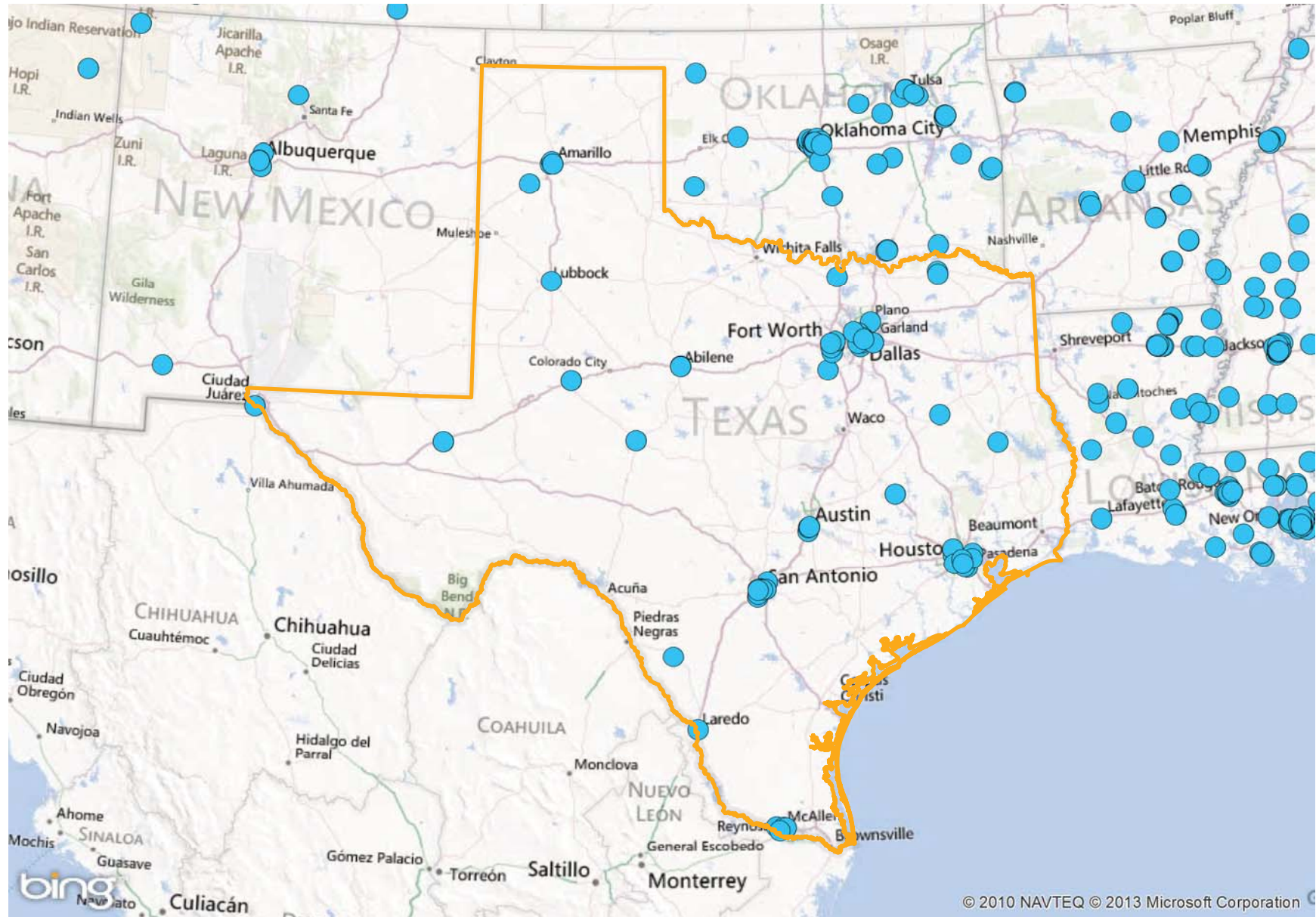


# NMTC Investments in the State of Texas



NMTC Investments in Texas Through 2010

Project Street Address	Project City	Project State	Project Zip	Project Code	Project Census Tract	Year of Allocation	Loan/Investment Amount	Total Project Cost	QALICB Type	Business Description	Allocatee Name
1325 Pine St	Abilene	TX	79601	48441010800	48441010800	2009	\$ 150,000	\$ 10,594,176	RE	Biotech Incubator	HEDC New Markets, Inc
1325 Pine St	Abilene	TX	79601	48441010800	48441010800	2009	\$ 2,610,704	\$ 10,594,176	RE	Biotech Incubator	HEDC New Markets, Inc
1325 Pine St	Abilene	TX	79601	48441010800	48441010800	2009	\$ 7,039,296	\$ 10,594,176	RE	Biotech Incubator	HEDC New Markets, Inc
850 N. 6th Street	Abilene	TX	79604	48441011000	48441011000	2006	\$ 2,200,000	\$ 5,000,000	NRE	Public Health Facility	HEDC New Markets, Inc
850 N. 6th Street	Abilene	TX	79604	48441011000	48441011000	2006	\$ 713,967	\$ 5,000,000	NRE	Public Health Facility	HEDC New Markets, Inc
1001 East Amarillo Blvd.	Amarillo	TX	79107			2009	\$ 570,000	\$ 2,775,268	NRE	Car Wash	National New Markets Tax Credit Fund
2100 Spruce St.	Amarillo	TX	79103	48375010600	48375010600	2009	\$ 1,897,690	\$ 7,546,000	NRE	Industrial Production Company	Texas Mezzanine Fund, Inc.
2100 Spruce St.	Amarillo	TX	79103	48375010600	48375010600	2009	\$ 5,648,310	\$ 7,546,000	NRE	Industrial Production Company	Texas Mezzanine Fund, Inc.
2400 South Georgia Street	Amarillo	TX	79109			2009	\$ 568,500	\$ 2,618,228	NRE	Car Wash	National New Markets Tax Credit Fund
1000 East 11th Street	Austin	TX	78702				\$ 7,805,270	\$ 11,400,000		Office And Retail Space	
1000 East 11th Street	Austin	TX	78702	48453000804	48453000804	2005	\$ 2,230,077	\$ 11,400,000	RE	Office And Retail Space	ESIC New Markets Partners LP
1000 East 11th Street	Austin	TX	78702	48453000804	48453000804	2005	\$ 5,575,193	\$ 11,400,000	RE	Office And Retail Space	ESIC New Markets Partners LP
208 Barton Springs Road	Austin	TX	78704	48453001305	48453001305	2005	\$ 11,500,000	\$ 63,500,000	RE	Commercialhotel	KHC New Markets CDE, LLC
										Developer And Manufacturer Of Distributed Temperature Sensor Equipment For Oil And Gas Industry	
4401 Freidrich Lane	Austin	TX	78744			2007	\$ 1,160,000	\$ 8,000,000	NRE		Advantage Capital Community Developm
212 East Third St	Big Spring	TX	79720	48227950500	48227950500	2008	\$ 240,000	\$ 21,934,384	NRE		HEDC New Markets, Inc
212 East Third St	Big Spring	TX	79720	48227950500	48227950500	2009	\$ 2,615,450	\$ 21,934,384	NRE		HEDC New Markets, Inc
212 East Third St	Big Spring	TX	79720	48227950500	48227950500	2009	\$ 8,784,550	\$ 21,934,384	NRE		HEDC New Markets, Inc
110 North Main Street	Bryan	TX	77803	48041000603	48041000603	2007	\$ 2,748,943	\$ 22,891,407	RE	Data Center	usbcd, llc
110 North Main Street	Bryan	TX	77803	48041000603	48041000603	2007	\$ 6,144,615	\$ 22,891,407	RE	Data Center	usbcd, llc
502 North 1st Street	Carrizo Sprin	TX	78834	48127950200	48127950200	2004	\$ 1,071,925	\$ 1,140,814	RE	Real Estate Development	MetaFund Corporation f.k.a. Oklahoma
122 E. Industrial Blvd	Cleburne	TX	76031	48251130900	48251130900	2006	\$ 1,500,000	\$ -	NRE	Rebar Fabricator	Lone Star New Markets LP
4402 W. Jefferson Blvd	Cockrell	TX	75211	48113019900	48113019900	2008	\$ 2,195,500	\$ 12,500,000	RE	Retail Shopping Center	Wachovia Community Development Enter
4402 W. Jefferson Blvd	Cockrell	TX	75211	48113019900	48113019900	2008	\$ 8,779,500	\$ 12,500,000	RE	Retail Shopping Center	Wachovia Community Development Enter
10325 Lake June Rd	Dallas	TX	75217	48113011900	48113011900	2009	\$ 1,920,000	\$ 14,539,500	RE	Retail-shopping Center	Wachovia Community Development Enter
10325 Lake June Rd	Dallas	TX	75217	48113011900	48113011900	2009	\$ 7,680,000	\$ 14,539,500	RE	Retail-shopping Center	Wachovia Community Development Enter
1600 Pennsylvania Avenue	Dallas	TX	75215	48113003400	48113003400	2009	\$ 2,006,205	\$ 9,482,672	RE	Secondary School	Banc of America CDE, LLC
1600 Pennsylvania Avenue	Dallas	TX	75215	48113003400	48113003400	2009	\$ 4,852,617	\$ 9,482,672	RE	Secondary School	Banc of America CDE, LLC
2450 Bickers Street	Dallas	TX	75212	48113010400	48113010400	2008	\$ 3,000,000	\$ 10,000,000	NRE		Capital One Community Renewal Fund, LLC
2450 Bickers Street	Dallas	TX	75212	48113010400	48113010400	2008	\$ 7,000,000	\$ 10,000,000	NRE		Capital One Community Renewal Fund, LLC
2524 Ledbetter Dr	Dallas	TX	75233	48113010901	48113010901	2008	\$ 2,945,000	\$ 4,423,000	NRE	Charter School	Self-Help Ventures Fund
2700 Flora Street	Dallas	TX	75201	48113001701	48113001701	2008	\$ 1,564,500	\$ 11,190,199	RE	Real Estate	Brownfield Revitalization, LLC
2700 Flora Street	Dallas	TX	75201	48113001701	48113001701	2008	\$ 5,710,500	\$ 11,190,199	RE	Real Estate	Brownfield Revitalization, LLC
351 W. Jefferson Blvd	Dallas	TX	75208	48113004700	48113004700	2007	\$ 1,456,000	\$ 54,507,000	CDE	Loan Fund	The Valued Advisor Fund, LLC
351 W. Jefferson Blvd	Dallas	TX	75208	48113004700	48113004700	2007	\$ 5,089,000	\$ 54,507,000	CDE	Loan Fund	The Valued Advisor Fund, LLC
351 West Jefferson Bouleva	Dallas	TX	75208	48113004700	48113004700	2007	\$ 7,300,000	\$ 7,300,000	CDE	Loan Fund	The Valued Advisor Fund, LLC
3819 Maple Avenue	Dallas	TX	75219	48113000500	48113000500	2008	\$ 2,925,000	\$ 20,321,926	RE		Banc of America CDE, LLC
3819 Maple Avenue	Dallas	TX	75219	48113000500	48113000500	2003	\$ 3,550,000	\$ 20,321,926	RE		Banc of America CDE, LLC
3819 Maple Avenue	Dallas	TX	75219	48113000500	48113000500	2008	\$ 7,075,000	\$ 20,321,926	RE		Banc of America CDE, LLC
3819 Maple Avenue	Dallas	TX	75219	48113000500	48113000500	2008	\$ 3,128,750	\$ 46,000,000	RE	Office Space Rental	UA LLC
3819 Maple Avenue	Dallas	TX	75219	48113000500	48113000500	2008	\$ 8,996,250	\$ 46,000,000	RE	Office Space Rental	UA LLC
425 West Jefferson Blvd	Dallas	TX	75208	48113004700	48113004700	2006	\$ 3,515,839	\$ 4,165,000	RE	Retail Property	Boston Community Capital Inc.
511 N Akard	Dallas	TX	75201	48113002100	48113002100	2008	\$ 1,500,000	\$ 31,599,309	RE	Office-retail Center	Wachovia Community Development Enter
511 N Akard	Dallas	TX	75201	48113002100	48113002100	2008	\$ 3,675,000	\$ 31,599,309	RE	Office-retail Center	Wachovia Community Development Enter
511 N Akard	Dallas	TX	75201	48113002100	48113002100	2008	\$ 375,000	\$ 31,599,309	RE	Office-retail Center	Wachovia Community Development Enter
511 N Akard	Dallas	TX	75201	48113002100	48113002100	2008	\$ 918,750	\$ 31,599,309	RE	Office-retail Center	Wachovia Community Development Enter
9743 Brockbank	Dallas	TX	75220	48113009803	48113009803	2007	\$ 3,750,000	\$ 3,750,000	NRE	Pipe, Valve & Fitting Distributor	Lone Star New Markets LP
Harry Hines And Market Cen	Dallas	TX	75235	48113010000	48113010000	2006	\$ 1,142,518	\$ 1,548,787	NRE	Real Estate Development	MetaFund Corporation f.k.a. Oklahoma
4805 Fm 809	Dawn	TX	79025			2005	\$ 2,500,000	\$ 11,000,000	NRE	Flour And Other Grain Mill Producer	National New Markets Tax Credit Fund
303 North Oregon Street	El Paso	TX	79901	48141001700	48141001700	2007	\$ 4,095,372	\$ 45,679,148	RE		Waveland Community Development, LLC
303 North Oregon Street	El Paso	TX	79901	48141001700	48141001700	2007	\$ 5,904,628	\$ 45,679,148	RE		Waveland Community Development, LLC
1200 Forum Way South	Fort Worth	TX	76140	48439106004	48439106004	2007	\$ 1,500,000	\$ 2,960,250	NRE	Sign Manufacturing	National New Markets Tax Credit Fund
201 S. Main Street	Fort Worth	TX	76104	48439103100	48439103100	2007	\$ 1,700,000	\$ 2,500,000	RE	Mixed Use Office, Retail, Housing	Wachovia Community Development Enter
320 Hemphill St	Fort Worth	TX	76104	48439103100	48439103100	2008	\$ 148,500	\$ 1,100,000	NRE	Office Buiding For Law Practice	Merrill Lynch Community Development

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NMTC Investments in Texas Through 2010

Project Street Address	Project City	Project State	Project Zip Code	Project Census Tract	Year of Allocation	Loan/Investment Amount	Total Project Cost	QALICB Type	Business Description	Allocatee Name
320 Hemphill St	Fort Worth	TX	76104	48439103100	2008	\$ 841,500	\$ 1,100,000	NRE	Office Buiding For Law Practice	Merrill Lynch Community Development
4200 South Freeway	Fort Worth	TX	48439	48439104503	2002	\$ 8,085,288	\$ 42,000,000	RE		KHC New Markets CDE, LLC
501 Oakland Boulevard	Fort Worth	TX	76103	48439101201	2006	\$ 708,000	\$ 1,013,000	NRE	Charter School	Self-Help Ventures Fund
3712 Wichita Street	Ft. Worth	TX	76119	48439104604	2006	\$ 121,653	\$ 15,923,227	NRE		Merrill Lynch Community Development Company
3712 Wichita Street	Ft. Worth	TX	76119	48439104604	2006	\$ 801,574	\$ 15,923,227	NRE		Merrill Lynch Community Development Company
3712 Wichita Street	Ft. Worth	TX	76119	48439104604	2006	\$ 2,000,000	\$ 15,923,227	NRE		Merrill Lynch Community Development Company
3712 Wichita Street	Ft. Worth	TX	76119	48439104604	2008	\$ 3,929,250	\$ 15,923,227	NRE		Banc of America CDE, LLC
3712 Wichita Street	Ft. Worth	TX	76119	48439104604	2008	\$ 9,070,750	\$ 15,923,227	NRE		Banc of America CDE, LLC
4200 South Freeway	Ft. Worth	TX	76115	48439104503	2006	\$ 15,600,000	-	RE	Retail And Office Rehab	Urban Development Fund, LLC
4430 West Highway 82	Gainesville	TX	76240	48097990400	2006	\$ 2,850,000	-	NRE	Plastic Injection Molder	Lone Star New Markets LP
1208 Federal Road	Houston	TX	77015	48201233300	2005	\$ 769,929	\$ 1,273,521	RE	Real Estate Development	MetaFund Corporation f.k.a. Oklahoma
12822 Robert E Lee Road	Houston	TX	77044	48201232300	2007	\$ 554,600	\$ 605,146	NRE	Charter School	Self-Help Ventures Fund
222 N. Wayside Drive	Houston	TX	77020	48201211500	2007	\$ 5,000,000	\$ 6,500,000	NRE	Warehouse And Storage	Stonehenge Community Development, LL
315 Capitol Street	Houston	TX	77002	48201100000	2008	\$ 4,149,600	\$ 14,000,000	RE	Real Estate Project	CDF Development, LLC
315 Capitol Street	Houston	TX	77002	48201100000	2008	\$ 9,850,400	\$ 14,000,000	RE	Real Estate Project	CDF Development, LLC
535 Portwall Street	Houston	TX	77029	48201212000	2008	\$ 6,353,137	\$ 51,344,970	NRE	Food Bank	National New Markets Tax Credit Fund, Inc
535 Portwall Street	Houston	TX	77029	48201212000	2009	\$ 20,146,863	\$ 51,344,970	NRE	Food Bank	National New Markets Tax Credit Fund, Inc
535 Portwell St	Houston	TX	77029	48201212000	2009	\$ 187,500	\$ 51,461,001	NRE		HEDC New Markets, Inc
535 Portwell St	Houston	TX	77029	48201212000	2009	\$ 8,878,237	\$ 51,461,001	NRE		HEDC New Markets, Inc
555 Portwall St	Houston	TX	77029	48201212000	2007	\$ 10,339,971	\$ 53,428,601	RE		Local Initiatives Support Corporation
6500 Rookin Road	Houston	TX	77074	48201421300	2008	\$ 8,000,000	\$ 15,000,000	NRE	Childhood Education	Greystone CDE LLC
6500 Rookin Street	Houston	TX	77074	48201421300	2008	\$ 2,993,400	\$ 15,000,000	NRE	Childhood Education	Community Development Funding, LLC
7761 Railhead	Houston	TX	77086	48201534000	2007	\$ 5,000,000	\$ 5,000,000	NRE	Stainless Steel Support Center	Lone Star New Markets LP
8255 Tewanin	Houston	TX	77061		2007	\$ 2,500,000	\$ 7,050,000	RE	Wholesaler Of Fresh Produce	National New Markets Tax Credit Fund
8353 E. Freeway	Houston	TX	77029	48201212000	2009	\$ 3,059,263	\$ 51,461,001	NRE		HEDC New Markets, Inc
8353 East Freeway	Houston	TX	77029			\$ 26,500,000	\$ 51,344,970		Food Bank	
8575 Pitner Rd	Houston	TX	77080	48201521400	2005	\$ 474,956	\$ 474,956	NRE	Social Services	Community Revitalization Fund, Inc.
8610 Martin Luther King Jr. Boulevard	Houston	TX	77033		2006	\$ 554,000	\$ 554,000	NRE	Healthcare Center	National New Markets Tax Credit Fund
Old Spanish Trail And La S	Houston	TX	77021	48201313700	2005	\$ 927,006	\$ 1,768,830	RE	Real Estate Development	MetaFund Corporation f.k.a. Oklahoma
	Houston	TX	77029	48201212000		\$ 10,339,971	\$ 51,464,872		Lessor Of Food Distribution Center	
Us Hwy 114 And Macarthur	Irving	TX	75038	48113014103	2006	\$ 857,482	\$ 2,000,952	NRE	Real Estate Development	MetaFund Corporation f.k.a. Oklahoma
1515 Pappas Street	Laredo	TX	78041	48479001600	2005	\$ 11,000,000	\$ 11,450,000	NRE	Non-profit Community Health Center	Corporation for the Development of C
207 North Mlk Blvd	Lubbock	TX	79403	48303010200	2008	\$ 800,000	\$ 1,317,421	NRE	Charter School	Self-Help Ventures Fund
602 South Raguet Street	Lufkin	TX	75904	48005000700	2007	\$ 1,607,944	\$ 1,694,233	NRE	Charter School	Self-Help Ventures Fund
3101 W. Military Highway	Mcallen	TX	78503	48215020503	2006	\$ 7,500,000	\$ 11,200,000	NRE	Warehouse And Logistics	Stonehenge Community Development, LL
611 North Bryan Rd	Mission	TX	78571	48215020401	2006	\$ 1,000,000	\$ 1,000,000	RE	Center	Corporation for the Development of C
3201 South Loop 256	Palestine	TX	75801	48001950800	2008	\$ 7,500,000	\$ 11,426,063	NRE	Medical Clinic	Waveland Community Development, LLC
2220 W. Park Avenue	Paris	TX	75460		2007	\$ 2,000,000	\$ 5,030,000	NRE	Airplane Parts Manufacturer	Advantage Capital Community Developm
2300 13th Sw	Paris	TX	75460	48277000800	2005	\$ 5,000,000	-	NRE	Warehouse	Charter Facilities Funding, LLC
200 East Palmer	Pecos	TX	79772	48389950100	2009	\$ 1,456,285	\$ 12,750,000	NRE		Texas Mezzanine Fund, Inc.
200 East Palmer	Pecos	TX	79772	48389950100	2008	\$ 1,540,535	\$ 12,750,000	NRE		Texas Mezzanine Fund, Inc.
200 East Palmer	Pecos	TX	79772	48389950100	2008	\$ 4,668,715	\$ 12,750,000	NRE		Texas Mezzanine Fund, Inc.
200 East Palmer	Pecos	TX	79772	48389950100	2008	\$ 4,829,465	\$ 12,750,000	NRE		Texas Mezzanine Fund, Inc.
1200 East Kelly Street	Pharr	TX	78577	48215021401	2007	\$ 6,500,000	\$ 6,500,000	NRE	Charter School	Self-Help Ventures Fund
1601 West Expressway 83	Pharr	TX	78577	48215021401	2006	\$ 12,000,000	\$ 15,000,000	RE	Office-retail	Wachovia Community Development Enter
1100 Jupiter, Suite 190	Plano	TX	75074	48085031900	2006	\$ 1,850,000	-	NRE	Medical Device Manufacturer	Lone Star New Markets LP
113 West Beauregard Avenue	San Angelo	TX	76903	48451000600	2008	\$ 2,612,440	\$ 14,051,300	NRE	Public Library	HEDC New Markets, Inc
113 West Beauregard Avenue	San Angelo	TX	76903	48451000600	2008	\$ 7,037,560	\$ 14,051,300	NRE	Public Library	HEDC New Markets, Inc
1 Haven For Hope Way	San Antonio	TX	78207		2009	\$ 19,250,000	\$ 38,500,000	NRE	Homeless Shelter	Wachovia Community Development Enter
1 Haven For Hope Way	San Antonio	TX	78207		2009	\$ 5,750,000	\$ 38,500,000	NRE	Homeless Shelter	Wachovia Community Development Enter
105 S. St. Mary S Street	San Antonio	TX	78205			\$ 500,000	\$ 54,507,000		Hotel And Retail Space	

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NMTC Investments in Texas Through 2010

Project Street Address	Project City	Project State	Project Zip Code	Project Census Tract	Year of Allocation	Loan/Investment		Total Project Cost	QALICB		Business Description	Allocatee Name
						Amount			Type			
105 S. St. Mary S Street	San Antonio	TX	78205			\$ 23,250,000	\$ 54,507,000				Hotel And Retail Space	
105 S. St. Mary S Street	San Antonio	TX	78205	48029110100	2007	\$ 1,456,000	\$ 54,507,000	NRE			Hotel And Retail Space	The Valued Advisor Fund, LLC
105 S. St. Mary S Street	San Antonio	TX	78205	48029110100	2007	\$ 5,089,000	\$ 54,507,000	NRE			Hotel And Retail Space	The Valued Advisor Fund, LLC
105 S. St. Mary's Street	San Antonio	TX	78205	48029110100	2005	\$ 11,623,100	\$ 54,507,000	RE			Hotel And Retail Space	ESIC New Markets Partners LP
105 S. St. Mary's Street	San Antonio	TX	78205	48029110100	2005	\$ 11,626,900	\$ 54,507,000	RE			Hotel And Retail Space	ESIC New Markets Partners LP
105 S. St. Mary's Street	San Antonio	TX	78205	48029110100	2005	\$ 500,000	\$ 54,507,000	RE			Hotel And Retail Space	ESIC New Markets Partners LP
1102 Barclay	San Antonio	TX	78207	48029160500	2009	\$ 963,000	\$ 963,000	NRE			Federally Qualified Health Center - Community/homeless Health Center	Corporation for the Development of C
116-120 North Medina Street	San Antonio	TX	78207	48029110600		\$ 817,603	\$ 5,935,495				Community Facility: Educational Facility And Office Space; Lessors Of Nonresidential Buildings	
123 Hoefgen	San Antonio	TX	78205	48029110300	2006	\$ 4,000,000	\$ 18,023,292	RE			Hotel	Liberty Bank and Trust Company
123 Hoefgen Road	San Antonio	TX	78205	48029110300	2006	\$ 9,500,000	\$ 18,023,292	RE			Hotel	Empowerment Reinvestment Fund, LLC
125 E Houston St.	San Antonio	TX	78205	48029110100	2009	\$ 17,000,000	\$ 88,404,775	RE			Hotel New Construction	Urban Development Fund, LLC
125 E Houston St.	San Antonio	TX	78205	48029110100	2009	\$ 2,250,000	\$ 88,404,775	RE			Hotel New Construction	Urban Development Fund, LLC
125 E Houston St.	San Antonio	TX	78205	48029110100	2009	\$ 2,250,000	\$ 88,404,775	RE			Hotel New Construction	Urban Development Fund, LLC
2720 Southwest Military Dr	San Antonio	TX	78224	48029151200	2004	\$ 3,850,000	\$ -	RE			Retail Shopping Center	National New Markets Tax Credit Fund
2803 Palo Alto Rd.	San Antonio	TX	78211	48029161100	2005	\$ 1,376,532	\$ 1,476,573	RE			Real Estate Development	MetaFund Corporation f.k.a. Oklahoma
3939 E Houston St	San Antonio	TX	78219		2008	\$ 374,864	\$ 1,174,517	NRE			52unit Limited Service Motel	Merrill Lynch Community Development
3939 East Houston St	San Antonio	TX	78220		2008	\$ 66,153	\$ 1,174,517	NRE			52unit Limited Service Motel	Merrill Lynch Community Development
405 North St Mary Street	San Antonio	TX	78205	48029110100	2005	\$ 1,688,628	\$ 1,688,628	NRE			Social Services	Community Revitalization Fund, Inc.
411 Sw 24th Street	San Antonio	TX	78207	48029170900	2009	\$ 20,000,000	\$ 27,500,000	NRE			University Administrative Building	Stonehenge Community Development, LL
411 Sw 24th Street	San Antonio	TX	78207	48029170900	2009	\$ 7,500,000	\$ 29,413,538	RE			Educational And Community Facilities	Capital One Community Renewal Fund,
521 Leal St.	San Antonio	TX	78207	48029110600	2009	\$ 12,000,000	\$ 40,000,000	RE			Food Pantry-shelter	National New Markets Fund, LLC
521 Leal St.	San Antonio	TX	78207	48029110600	2009	\$ 3,000,000	\$ 40,000,000	RE			Food Pantry-shelter	National New Markets Fund, LLC
600 Sw 19th Street	San Antonio	TX	78207	48029170300	2005	\$ 474,956	\$ 474,956	NRE			Social Services	Community Revitalization Fund, Inc.
8498 Interchange Pky	San Antonio	TX	78218		2008	\$ 2,500,000	\$ 7,615,000	NRE			Dancehall	National New Markets Tax Credit Fund
						\$ 609,677,929	\$ 2,595,816,269					

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