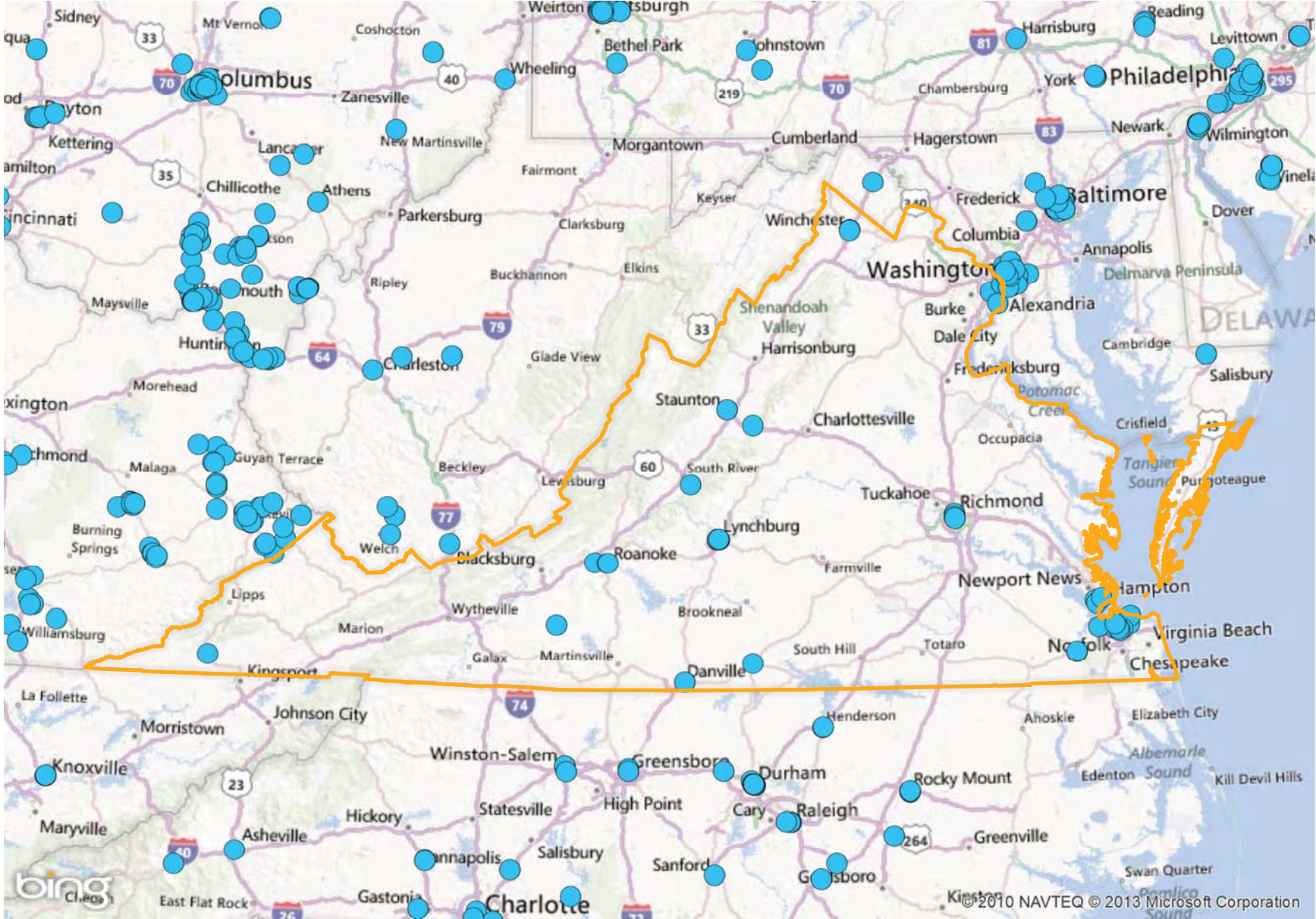


# NMTC Investments in the State of Virginia



NMTC Investments in Virginia District Through 2010

Project Street Address	Project City	Project State	Project Zip Code	Project Census Tract	Year of Allocation	Loan/Investment Amount	Total Project Cost	QALICB Type	Business Description	Allocatee Name
5901 Duke Street	Alexandria	VA	22304	51510200303	2005	\$ 3,488,001	\$ 3,488,001	NRE	Retail Store	Community Revitalization Fund, Inc.
7800 Richmond Highway	Alexandria	VA	22306	51059421500	2006	\$ 6,000,000	\$ -	RE	Retail Shopping Center	National New Markets Tax Credit Fund
7880 Richmond Highway	Alexandria	VA	22306	51059421500	2005	\$ 6,000,000	\$ -	RE	Retail Shopping Center	National New Markets Tax Credit Fund
2011 Crystal Drive	Arlington	VA	22202	51013103402	2007	\$ 7,312,500	\$ 25,000,000	CDE		Merrill Lynch Community Development Company
2011 Crystal Drive	Arlington	VA	22202	51013103402	2007	\$ 17,687,500	\$ 25,000,000	CDE		Merrill Lynch Community Development Company
2011 Crystal Drive	Arlington	VA	22202	51013103402	2009	\$ 2,600,000	\$ 10,000,000	CDE		Merrill Lynch Community Development
2011 Crystal Drive	Arlington	VA	22202	51013103402	2009	\$ 3,200,000	\$ 10,000,000	CDE		Merrill Lynch Community Development
2011 Crystal Drive	Arlington	VA	22202	51013103402	2009	\$ 4,200,000	\$ 10,000,000	CDE		Merrill Lynch Community Development
2011 Crystal Drive	Arlington	VA	22202	51013103402	2008	\$ 5,250,000	\$ 5,250,000	CDE		Chase Community Development Corporat
1700 Spruce Avenue	Buena Vista City	VA	24416	51530990600	2009	\$ 681,594	\$ 825,000	RE		HFHI-SA NMTC I, LLC
417 Bridge Street	Danville	VA	24541	51590000500	2007	\$ 154,020	\$ 1,394,223	RE	Commercial Real Estate Project To Lease To Horizon Technologies Inc A Data Ctr For Outsourcing Svc	Merrill Lynch Community Development
417 Bridge Street	Danville	VA	24541	51590000500	2007	\$ 872,780	\$ 1,394,223	RE	Commercial Real Estate Tp Lease To Horizon Technologies Inc Data Center For Outsourcing Services	Merrill Lynch Community Development
121 Advanced Technology Dr	Duffield	VA	24244	51169030200	2008	\$ 5,000,000	\$ 6,986,847	RE	Medical Office Facility Tripling # Of Doctors To Medically Underserved Community	Hampton Roads Ventures, LLC
140 Christiansburg Pike	Floyd	VA	24091	51063990100	2008	\$ 630,770	\$ 2,813,000	NRE		Virginia Community Capital, Inc.
140 Christiansburg Pike	Floyd	VA	24091	51063990100	2008	\$ 2,182,230	\$ 2,813,000	NRE		Virginia Community Capital, Inc.
1990 Power Plant Parkway	Hampton	VA	23666	51650010502	2007	\$ 3,979,050	\$ 13,000,000	RE	Retail Real Estate Project	CDF Development, LLC
1990 Power Plant Parkway	Hampton	VA	23666	51650010502	2007	\$ 9,020,050	\$ 13,000,000	RE	Retail Real Estate Project	CDF Development, LLC
5200 Mercury Blvd.	Hampton	VA	23605	51650010400	2002	\$ 14,571,491	\$ 16,580,000	RE		KHC New Markets CDE, LLC
5200 Mercury Boulevard	Hampton	VA	23605	51650010309	2005	\$ 11,437,409	\$ 51,400,000	RE	Mixed Use	Paramount Community Development Fund
10 9th St.	Lynchburg	VA	24504	51680000500	2005	\$ 2,935,000	\$ 17,759,908	RE	Hotel, Convention Center, And Retail	Consortium America, LLC
10 9th Street	Lynchburg	VA	24504	51680000500	2005	\$ 2,360,018	\$ 17,751,340	RE	Hotel And Convention Center With Retail	Consortium America, LLC
10 9th Street	Lynchburg	VA	24504	51680000500	2005	\$ 582,449	\$ 17,751,340	RE	Hotel And Convention Center With Retail	Consortium America, LLC
10 9th Street	Lynchburg	VA	24504	51680000500	2005	\$ 721,000	\$ 17,751,340	RE	Hotel And Convention Center With Retail	Consortium America, LLC
1301 Main Street	Lynchburg	VA	24504	51680001100	2008	\$ 4,792,290	\$ 17,561,148	RE	Mixed-use Property Containing Office, Retail And Residential Spaces	Wachovia Community Development Enter
1303 Main Street	Lynchburg	VA	24504	51680001100	2005	\$ 1,268,088	\$ 11,500,770	RE	Mixed-use Property Containing Office, Retail And Residential Spaces	Wachovia Community Development Enter
1303 Main Street	Lynchburg	VA	24504	51680001100	2005	\$ 4,792,290	\$ 11,500,770	RE	Mixed-use Property Containing Office, Retail And Residential Spaces	Wachovia Community Development Enter
407 Federal St	Lynchburg	VA	24504	51680000600	2008	\$ 4,561,973	\$ 4,611,972	RE	Lessor Of Medical Facilities	Local Initiatives Support Corporatio
	Lynchburg	VA	24504	51680000600		\$ 4,561,973	\$ 4,611,972		Lessor Of Medical Facilities	
5720 Marshall Ave	Newport News	VA	23605	51700030900	2006	\$ 14,965,000	\$ 14,965,000	NRE	Middle & High Schools	Charter Facilities Funding, LLC
1006 Church St	Norfolk	VA	23510	51710004200	2005	\$ 6,769,400	\$ -	RE	Historic Theatre And Cultural Center	Norfolk Redevelopment and Housing Au
1010 Church St	Norfolk	VA	23510	51710004200	2006	\$ 6,769,400	\$ 7,900,000	RE	Cultural Theatre	Hampton Roads Ventures, LLC
1818 Brown Ave	Norfolk	VA	23504	51710004700	2007	\$ 1,120,000	\$ 8,500,000	NRE	Shipyards Facility	City First New Markets Fund II, LLC
1818 Brown Ave	Norfolk	VA	23504	51710004700	2007	\$ 5,600,000	\$ 8,500,000	NRE	Shipyards Facility	City First New Markets Fund II, LLC
2957 Woodland	Norfolk	VA	23504	51710004400	2009	\$ 1,215,000	\$ 5,469,750	RE	Mixed Use	Paramount Community Development Fund
2957 Woodland	Norfolk	VA	23504	51710004400	2009	\$ 3,645,000	\$ 5,469,750	RE	Mixed Use	Paramount Community Development Fund
301 E Brambleton Avenue	Norfolk	VA	23510	51710002500	2008	\$ 11,640,000	\$ 68,330,217	RE	214000 Sf, 9-story, Class-a Medical Office Building With Adjacent Parking Facility	Hampton Roads Ventures, LLC
301 Riverview Avenue	Norfolk	VA	23510		2008	\$ 20,000,000	\$ 73,330,217	RE	Lessors Of Non-residential Buildings.	SunTrust Community Development Enter
301 Riverview Avenue	Norfolk	VA	23510		2009	\$ 5,000,000	\$ 73,330,217	RE	Lessors Of Non-residential Buildings.	SunTrust Community Development Enter
4211 Monarch Way	Norfolk	VA	25329		2009	\$ 6,682,500	\$ 34,811,937	RE	Wet/dry Lab And Class A Office Space	usbcd, llc
4211 Monarch Way	Norfolk	VA	25329		2008	\$ 9,800,000	\$ 35,334,082	RE	Qalibc Will Develop And Construct Improvements On Real Property Officeresearch Complex 95634 Sq Ft	Urban Research Park CDE, LLC
4500 Hampton Blvd	Norfolk	VA	23529	51710002600	2006	\$ 13,734,000	\$ 14,000,000	RE	Hotel	Hampton Roads Ventures, LLC
6160 Commander Parkway	Norfolk	VA	23502	51710006700	2006	\$ 10,200,000	\$ 11,162,500	RE	Lessors Of Non-residential Building	SunTrust Community Development Enter

Rev. May 2013

Note: The values and totals presented are provided as a reference and the validity of the data cannot be guaranteed. All data should be verified with the CDFI Fund web site before using it in the decision making process.

NMTC Investments in Virginia District Through 2010

Project Street Address	Project City	Project State	Project Zip Code	Project Census Tract	Year of Allocation	Loan/Investment		QALICB		Business Description	Allocatee Name
						Amount	Total Project Cost	Type			
8160 Shore Dr	Norfolk	VA	23518	51710006604	2005	\$ 3,484,999	\$ 8,500,000	RE		Dry-storage Facility	Norfolk Redevelopment and Housing Au
8160 Shore Dr	Norfolk	VA	23518	51710006604	2006	\$ 3,485,000	\$ 4,100,000	RE		Dry-storage Facility	Hampton Roads Ventures, LLC
1040 University Boulevard	Portsmouth	VA	23703	51740213101	2006	\$ 2,098,077	\$ 12,125,000	RE		Office Building	Southside Development Enterprises LL
1040 University Boulevard	Portsmouth	VA	23703	51740213101	2006	\$ 3,026,923	\$ 12,125,000	RE		Office Building	Southside Development Enterprises LL
1040 University Boulevard	Portsmouth	VA	23703	51740213101	2006	\$ 7,000,000	\$ 12,125,000	RE		Office Building	Southside Development Enterprises LL
1070 University Boulevard	Portsmouth	VA	23703	51740213101	2007	\$ 4,400,000	\$ 10,600,000	RE		Higher Education	Southside Development Enterprises LL
220 Hull Street	Richmond	VA	23224	51760060100	2006	\$ 1,800,000	\$ 14,640,800	RE		Mixed-use Office/retail/hsg	Wachovia Community Development Enter
220 Hull Street	Richmond	VA	23224	51760060100	2006	\$ 7,500,000	\$ 14,640,800	RE		Mixed-use Office/retail/hsg	Wachovia Community Development Enter
509 E Broad	Richmond	VA	23219	51760030500	2006	\$ 23,655,000	\$ 103,000,000	RE		Mixed Use Hotel - Commercial - For Sale Residential	National Cities Fund, LLC
509 E Broad	Richmond	VA	23219	51760030500	2007	\$ 3,999,290	\$ 108,813,001	RE		Mixed-use Hotel W/commercial & Residential Units	Hampton Roads Ventures, LLC
509 East Broad Street	Richmond	VA	23219	51760030500	2007	\$ 12,350,000	\$ 109,812,999	RE		Ownning And Renovating Buidings	123 New Market Investors LLC
516 Dinwiddle Ave	Richmond	VA	23224		2009	\$ 190,000	\$ 7,484,412	RE		Offices & Elder Care Facility	Florida Community Loan Fund, Inc.
516 Dinwiddle Ave	Richmond	VA	23224		2009	\$ 760,000	\$ 7,484,412	RE		Offices & Elder Care Facility	Florida Community Loan Fund, Inc.
516-520 Dinwiddle Ave	Richmond	VA	23224		2008	\$ 2,315,000	\$ 7,484,412	RE		Office	Wachovia Community Development Enter
516-520 Dinwiddle Ave	Richmond	VA	23224		2008	\$ 578,750	\$ 7,484,412	RE		Office	Wachovia Community Development Enter
600 E Grace Street	Richmond	VA	23219	51760030500	2009	\$ 1,500,000	\$ 50,144,804	RE		Community Facility: Performing Arts Theatre; Lessors Of Nonresidential Buildings	National Trust Community Investment
600 East Grace Street	Richmond	VA	23219	51760030500	2008	\$ 6,187,500	\$ 50,144,804	RE		Cultural / Entertainment And Community Center	usbcd, llc
108 First St. Nw	Roanoke	VA	24016	51770000700	2006	\$ 3,903,551	\$ 4,359,000	RE		Community Center	Hampton Roads Ventures, LLC
108 N Jefferson St	Roanoke	VA	24016	51770001100	2006	\$ 5,890,000	\$ 7,010,000	RE		School - Cont Ed	Hampton Roads Ventures, LLC
1025 Electric Rd.	Salem	VA	24153	51775010300	2007	\$ 1,800,000	\$ 2,275,000	RE		Community Food Services	SunTrust Community Development Enter
700 Seymore Dr	South Boston	VA	24592	51083990800	2006	\$ 6,866,039	\$ 8,159,555	RE		Community Center	Hampton Roads Ventures, LLC
300 Churchville Avenue	Staunton	VA	24401	51790000400	2009	\$ 1,100,000	\$ 20,327,571	RE		Healthcare & Office	Paramount Community Development Fund
300 Churchville Avenue	Staunton	VA	24401	51790000400	2009	\$ 575,000	\$ 20,327,571	RE		Healthcare & Office	Paramount Community Development Fund
300 Churchville Avenue	Staunton	VA	24401	51790000400	2009	\$ 625,000	\$ 20,327,571	RE		Healthcare & Office	Paramount Community Development Fund
300 Churchville Avenue	Staunton	VA	24401	51790000400	2009	\$ 9,700,000	\$ 20,500,000	RE		Mixed-use Senior Rental Housing, Commercial Kitchen For Local Non-profit Along With Arts Group	Hampton Roads Ventures, LLC
100 North Main Street	Suffolk	VA	23434	51800065100	2003	\$ 960,219	\$ 4,932,000	RE		Mixed-use: Residential/retail/office; Lessors Of Nonresidential Buildings	National Trust Community Investment
167 North Main Street	Suffolk	VA	23434	51800065300	2007	\$ 2,120,000	\$ 3,744,000	RE		Lessor Of Non-residential Buildings	SunTrust Community Development Enter
301 North Saratoga Street	Suffolk	VA	23434	51800065300	2004	\$ 2,100,000	\$ 24,241,973	NRE		Arts Center And Museum With Theater	Wachovia Community Development Enter
301 North Saratoga Street	Suffolk	VA	23434	51800065300	2004	\$ 9,000,000	\$ 24,241,973	NRE		Arts Center And Museum With Theater	Wachovia Community Development Enter
106 S Wayne Ave	Waynesboro	VA	22980	51820003100	2007	\$ 1,903,622	\$ 3,537,574	RE		Museum	Hampton Roads Ventures, LLC
103 East Piccadilly St	Winchester	VA	22601	51840000100	2008	\$ 7,150,000	\$ 21,805,523	RE		Re Development And Management	Self-Help Ventures Fund
401-415 North Cameron Str	Winchester	VA	22601	51840000100	2008	\$ 2,353,000	\$ 11,723,429	RE		Medical And Social Services Office Buiding	ESIC New Markets Partners LP
401-415 North Cameron Str	Winchester	VA	22601	51840000100	2008	\$ 3,497,000	\$ 11,723,429	RE		Medical And Social Services Office Buiding	ESIC New Markets Partners LP
401-415 North Cameron Str	Winchester	VA	22601	51840000100	2008	\$ 3,500,000	\$ 11,723,429	RE		Medical And Social Services Office Buiding	ESIC New Markets Partners LP
401-415 North Cameron Str	Winchester	VA	22601	51840000100	2008	\$ 650,000	\$ 11,723,429	RE		Medical And Social Services Office Buiding	ESIC New Markets Partners LP
401-415 North Cameron Street	Winchester	VA	22601			\$ 650,000	\$ 11,723,429			Medical And Social Services Office Buiding	
401-415 North Cameron Street	Winchester	VA	22601			\$ 9,350,000	\$ 11,723,429			Medical And Social Services Office Buiding	
						\$ 406,006,746	\$ 1,477,688,265				