



WISCONSIN
HISTORICAL
SOCIETY

This form must be completed for both the state and federal tax credit.

HISTORIC PRESERVATION CERTIFICATION APPLICATION

WISCONSIN ECONOMIC DEVELOPMENT CORPORATION (WEDC) SUPPLEMENTAL INFORMATION

Historic Property Name: _____

Address: _____ **City:** _____ **Zip Code:** _____

A. OWNERSHIP INFORMATION (unless publicly owned)		
	Name: (First, Middle Initial, Last)	Phone Number
1.		Ownership %*
2.		%
3.		%
4.		%
5.		%
All Others:		%
*Individuals with 20% or more ownership must complete Attachment A. WEDC may review a Dun and Bradstreet report and delinquent tax filings on the applicant. WEDC may also review a personal credit report and delinquent tax filings on each individual that owns 20% or more.		100%
B. INFORMATION ON LEGAL PROCEEDINGS		YES/NO
Has the applicant been involved in a lawsuit in the last 5 years?		<input type="checkbox"/> Yes <input type="checkbox"/> No
Has the applicant ever been involved in a bankruptcy or insolvency proceeding or are any such proceedings pending?		<input type="checkbox"/> Yes <input type="checkbox"/> No
In the last 5 years, has the applicant been charged with a crime, ordered to pay or otherwise comply with civil penalties imposed, or been the subject of a criminal or civil investigation?		<input type="checkbox"/> Yes <input type="checkbox"/> No
Does the applicant have any outstanding tax liens?		<input type="checkbox"/> Yes <input type="checkbox"/> No
Please attach a detailed explanation of any YES responses.		
C. STATE REQUESTS FOR BID OR PROPOSAL		
Are you aware of any State of Wisconsin request for bid or request for proposal to which the applicant intends to respond or to which the applicant has recently responded?		<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, please provide the following:		
a. Identify the bid or request for proposal (e.g., bid number, or general description or title).		
b. Identify the state agency or public entity to which you are submitting the bid or proposal.		
c. Explain the status of the bid or proposal (e.g., recently submitted; considering submission; in current negotiations).		
Please note that if you answer “yes” WEDC may not be able to discuss potential financial assistance until the request for bid or request for proposal process has been completed.		
D. PROJECT INFORMATION		

What is the estimated total project cost including costs that are not eligible for tax credits? Provide a sources and uses project budget.	\$ _____
What is the estimated amount of your Qualified Rehabilitation Expenditures, as defined in Section 47 (c) (2) of the Internal Revenue Code?	\$ _____
Is project financing secured? If yes, provide letters of commitment including any local/state assistance.	<input type="checkbox"/> Yes <input type="checkbox"/> No
Provide a detailed description of the rehabilitation project, including but not limited to end-use, timeline, and community support and impact. (Not to exceed 1 page narrative. Include photos or renderings if applicable.)	Attach as separate document
E. PROPERTY INFORMATION	
What is the current assessed value of the property?	\$ _____
What is the estimated assessed value of the property when improved?	\$ _____
Is the property currently vacant? If yes, provide the percentage of the building and the time period that the building has been vacant.	<input type="checkbox"/> Yes <input type="checkbox"/> No _____ % _____ Months
F. ECONOMIC IMPACT	
Number of anticipated temporary construction jobs created:	
Number of anticipated permanent jobs created as a result of leased/owned future tenant space. If there are multiple tenants, provide a breakdown of the number of permanent jobs for each tenant:	
Provide copies of executed lease or letters of commitment for each tenant. If there are multiple tenants, provide a breakdown showing the total percentage of the project with an executed lease. For residential properties, provide a commitment from the project developer indicating the number of units to be completed and anticipated rental rates.	
I certify that incentive assistance is needed to ensure this project will happen in Wisconsin. Please provide details below:	<input type="checkbox"/> Yes <input type="checkbox"/> No

G. CERTIFICATION STATEMENT

THE APPLICANT:

1. Certifies that to the best of its knowledge and belief, the information being submitted to WEDC is true and correct.
2. Certifies that the applicant is in compliance with all laws, regulations, ordinances and orders applicable to it.
3. Certifies that the applicant is not in default under the terms and conditions of any grant or loan agreements, leases, or financing arrangements with its other creditors that could have an adverse, material impact on the project.
4. Certifies that WEDC is authorized to obtain a credit check and Dun and Bradstreet on the applicant, the business and/or the individual(s).
5. Certifies that the applicant has disclosed and will continue to disclose any occurrence or event that could have an adverse material impact on the project. Adverse material impact includes but is not limited to lawsuits, criminal or civil actions, bankruptcy proceedings, regulatory intervention or inadequate capital to complete the project.
6. Understands this application and other materials submitted to WEDC may constitute public records subject to disclosure under Wisconsin’s Public Records Law, § 19.31 et seq. The applicant will mark documents “confidential” where appropriate for financial and other sensitive materials that should be, to the extent possible, be kept in confidence. WEDC will notify the applicant if it receives a public records request for materials marked confidential.
7. Understands submitting false or misleading information in connection with an application may result in the applicant being found ineligible for financial assistance under the funding program, and the applicant or its representative may be subject to civil and/or criminal prosecution.

Signature: _____ Date: _____
(Authorized Representative)

Printed Name: _____ Title: _____

Email Address _____ Phone: _____

ATTACHMENT A

Please complete the following for EACH owner with 20% or more interest. Make additional copies as necessary.

Name: _____ **Social Security Number:** _____

Address: _____ **Date of Birth:** _____

City: _____ **State:** _____ **Zip:** _____ **Phone:** _____

LEGAL INFORMATION	YES/NO
Have you been involved in any lawsuits in the last 5 years or have any lawsuits pending?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you ever been involved in any bankruptcy or insolvency proceedings or have any proceedings pending?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you had any civil or criminal charges in the last 5 years that could have a material adverse impact on the project or have any charges pending?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have any outstanding tax liens?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Please provide detail on any YES responses:	

Applicant understands submitting false or misleading information in connection with an application may result in the applicant being found ineligible for financial assistance under the funding program and may be subject to civil and/or criminal prosecution. By signing this you authorize WEDC to obtain background checks, including a credit check.

Signature

Date